

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D - FINAL

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OMB APPROVAL

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# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)
Filing Under (Check box(es) that apply): Rule 504 XX Rule 505 Rule 506 Section 4(6) ULOE  Type of Filing: New Filing Amendment
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  Technology Commercialization International, Inc.
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
6501 Americas Parkway NE Suite 210 Albuquerque NM 87110 (505) 247-4100 Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)
Brief Description of Business
Commercializing nuclear medicine products and medical devices to diagnose human diseases.
Type of Business Organization    Corporation
Actual or Estimated Date of Incorporation or Organization: OII 942 K Actual Estimated  Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:  CN for Canada; FN for other foreign jurisdiction)
GENERAL INSTRUCTIONS  FINANCIAL

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### - ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA	
2. Enter the information requested for the following:	
• Each promoter of the issuer, if the issuer has been organized within the past five years;	
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a	class of equity securities of the issuer.
• Each executive officer and director of corporate issuers and of corporate general and managing partners of pa	artnership issuers; and
• Each general and managing partner of partnership issuers.	
Check Box(es) that Apply: Promoter XX Beneficial Owner XX Executive Officer Director	General and/or
Nordyke, H. William	Managing Partner
Full Name (Last name first, if individual)	
6501 Americas Parkway NE, Suite 210, Albuquerque, NM 871 Business or Residence Address (Number and Street, City, State, Zip Code)	10 USA
Check Box(es) that Apply: Promoter Beneficial Owner X Executive Officer XX Director  Brown, Roy W.	General and/or Managing Partner
Full Name (Last name first, if individual)	
6501 Americas Parkway NE, Suite 210, Albuquerque, NM 8711 Business or Residence Address (Number and Street, City, State, Zip Code)	0 USA
Check Box(es) that Apply: Promoter Beneficial Owner X Executive Officer Director	General and/or Managing Partner
Dorman, Barclay N. Full Name (Last name first, if individual)	
6501 Americas Parkway NE, Suite 210, Albuquerque, NM 8711 Business or Residence Address (Number and Street, City, State, Zip Code)	0 USA
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or
Hadley, William	Managing Partner
Full Name (Last name first, if individual)	
12712 Piru SE, Albuquerque, NM 87123 USA Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer X Director	General and/or
Guenther, Arthur Full Name (Last name first, if individual)	Managing Partner
989 Lynx Loop NE, Albuquerque, NM 87122 USA	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Thompson, James Full Name (Last name first, if individual)	With a state of the state of th
2309 Deer Creek Ct., Columbia, MO 65201 USA Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer K Director	General and/or Managing Partner
Floyd, Vaun Full Name (Last name first, if individual)	managing 1 armer
4408 Royene NE, Albuquerque, NM 87110 USA Business or Residence Address (Number and Street, City, State, Zip Code)	
(Use blank sheet or come and use additional comies of this sheet as necessary)	

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2. Enter the information requested	for the followin	g:				
<ul> <li>Each promoter of the issuer</li> </ul>	, if the issuer h	as been organized wit	thin the past five years;			•
<ul> <li>Each beneficial owner having</li> </ul>	ig the power to v	ote or dispose, or dire	ct the vote or disposition	of, 10% or more of	a class of equity s	securities of the issuer.
• Each executive officer and	director of corp	orate issuers and of c	orporate general and man	aging partners of	partnership issuer	rs; and
Each general and managing	partner of parts	nership issuers.				
						.,
2. Enter the information requested for the following:  2. Enter the information requested for the following:  3. Each beneficial owner having the power to vote or dispuse, or direct the vote or disposition of, 10% or more of a class of equity securities of the iss  4. Each beneficial owner having the power to vote or dispuse, or direct the vote or disposition of, 10% or more of a class of equity securities of the iss  4. Each beneficial owner having the power to vote or dispuse, or direct the vote or disposition of, 10% or more of a class of equity securities of the iss  5. Each beneficial owner having the power to vote or disposition of, 10% or more of a class of equity securities of the iss  6. Each beneficial owner having the power to vote or disposition of, 10% or more of a class of equity securities of the iss  6. Each beneficial owner having the power to vote or disposition of, 10% or more of a class of equity securities of the iss  6. Each beneficial owner having the power of partnership issuers:  6. Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or Managing Partner  7. Full Name (Last name first, if individual)  6. Went Worth Avenue, Cambridge, Ontario N1S 1G8 Canada  8. Business or Residence Address (Number and Street, City, State, Zip Code)  6. Went Worth Avenue, Cambridge, Ontario N1S 1G8 Canada  8. Business or Residence Address (Number and Street, City, State, Zip Code)  7. Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or Managing Partner  8. Full Name (Last name first, if individual)  7. Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or Managing Partner  8. Full Name (Last name first, if individual)  8. Full Name (Last name first, if individual)  8. Business or Residence Address (Number and Street, City, State, Zip Code)  7. Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or Managing Pa						
Full Name (Last name first, if individ	ual)					
				, NM 871	lo usa	
Check Box(es) that Apply: Pr	omoter	Beneficial Owner	Executive Officer	Director	General an	id/or
Joslin C Wayne					Managing	g Partner
	nal)					
			1 221 0 1 00	~ 3		
				Canada		
Business of Residence Address (14d)	moer and succi	, City, State, Zip Cou	(6)			
Check Box(es) that Apply:	omoter	Beneficial Owner	Executive Officer	X Director	ш -	
Kiss, Vernon on bel	half of	Cameco Cor	poration			
Full Name (Last name first, if individu	ual)					
2121 11th Street We Business or Residence Address (Num	est, Sas	skatoon, Sa City, State, Zip Cod	satchewan, S	7M 1J3 Ca	anada	
Check Box(es) that Apply: Pro	omoter XX	Beneficial Owner	Executive Officer	☐ Director	☐ General an	d/or
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run Name (Last name 111si, 11 murvidi	ıaı)					
				USA	· · · · · · · · · · · · · · · · · · ·	
Check Box(es) that Apply: Pro	omoter	Beneficial Owner	Executive Officer	Director	General and	d/or
	_		_	_	Managing	Partner
Full Name (Last name first, if individu	ıai)					
	· <del></del> /					
Business of Residence Address (Nur	nher and Street	City State Zin Cod	a)			
Duamess of Residence Address (14th	uvor una succe,	City, Built, Zip Cou	·)			
Charle Bay(as) that Apply:	motor [7]	Danefinial Owner	- Evenutive Officer	CT Diseases	Concret on	4/2-
Check Box(es) mai Apply:	omoter [	Beneficial Owner	Executive Officer	Director		
Full Name (Last name first, if individu	ial)					
	·			,		
Business or Residence Address (Nun	nber and Street,	City, State, Zip Cod	e) .			
Check Box(es) that Apply: Pro	omoter	Beneficial Owner	Executive Officer	☐ Director		
	· · · · · · · · · · · · · · · · · · ·					
Full Name (Last name first, if individu	ial)					
Business or Residence Address (Num	nber and Street,	City, State, Zip Cod	e)			
	(Use blank she	et, or copy and use ac	ditional copies of this sh	eet, as necessary)		

The state of the s	al discussion	Water Although		B, I	NFORMAT	ION ABOU	T OFFERI	NG	and the second second	610 (100)		
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i. Has un	e issuer soi	.u, or uoes i			n, to non-a Appendix				_		· []	X
2. What is provide to the provide to	sthe mining ded that bring he offering	num investn if ar j their permit join	nent that w n exis inve	vill be acce ting s stment	pted from a tockho	ny individ 1der (	ual? desire	s to p	ourcha	se sha tions	\$25; ires i wYdsl	000.00 n this be <sup>N</sup> aco
commi If a per or state	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.									g. te		
Full Name (Last name first, if individual)												
Business or	Residence	Address (N	lumber and	d Street, C	ity, State, Z	Cip Code)						
Name of As	ssociated B	roker or De	aler								AND A SHARIN	
States in W	hich Person	n Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
(Check	"All State	s" or check	individual	States)							. 🗌 Al	l States
IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	LA XX UT	ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR
Name of As  States in W				or Intends	to Solicit	Purchasers						
(Check	"All State:	s" or check	individual	States)				*****	·····		. 🔲 Al	l States
AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Full Name (	Last name	first, if ind	ividual)									
Business or	r Residence	e Address (1	Number an	d Street, C	ity, State, Z	Zip Code)						1. W-114,
Name of As	sociated Bi	roker or De	aler		<del></del>							<del></del>
States in W	hich Person	1 Listed Had	Solicited	Or Intende	to Solicit 1	Purchasers		*, 72.2				
		s" or check							••••		A1	l States
IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount alread sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, chec this box \( \subseteq \) and indicate in the columns below the amounts of the securities offered for exchange an already exchanged.	k			
	Type of Security		Aggregate fering Price	Am	ount Already Sold
	Debt	. \$	0	\$	0
	Equity			\$55	,825,045
	<b>X</b> X Common ☐ Preferred				
	Convertible Securities (including warrants)	. \$		\$	
	Partnership Interests	\$	0	\$	0
	Other (Specify)			\$	
	Total				
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in thi offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicat the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	e r	Number Investors	Do	Aggregate Ilar Amount Purchases
	Accredited Investors	_	0	\$	0
	Non-accredited Investors		0	\$	0
	Total (for filings under Rule 504 only)		0	\$	0
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities old by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.				
	Type of Offering		Type of Security	Do	llar Amount Sold
	Rule 505			<u>\$_5</u>	,825,04 <sub>5</sub>
	Regulation A			\$	
	Rule 504			\$	ာ္0
	Total			\$	
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer The information may be given as subject to future contingencies. If the amount of an expenditure i not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees	<b></b>	······ 🔀	\$1	000.00
	Printing and Engraving Costs			•	500.00
	Legal Fees	. <b></b>			500.00
	Accounting Fees		🗓	\$1	000.00
	Engineering Fees			\$	0
	Sales Commissions (specify finders' fees separately)	• • • • • • • • • • • • • • • • • • • •		\$	0
	Other Expenses (identify)			\$	
	Total		🗓	\$6_,	00.00

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS	
b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$1,971,626
Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.		
	Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees	\$ 525,000	\$
Purchase of real estate	<b>]</b> \$	<b>\$</b>
Purchase, rental or leasing and installation of machinery and equipment	<b></b>	<u>\$</u>
Construction or leasing of plant buildings and facilities	<b></b> \$	<b></b> \$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another	7.6	
issuer pursuant to a merger)	_	_
Repayment of indebtedness	_	
Working capital		
Other (specify):	] \$	
	\$	<b>\$</b>
Column Totals	]\$	<u>\$</u>
Total Payments Listed (column totals added)	¥1,	971,626
D. FEDERAL SIGNATURE		
e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice	is filed under Rul	e 505, the followin

signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Technology Commercialization International, Inc.	Signature order	Date 4/1/03
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
H. William Nordyke	President and CCE	SO

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification  Yes No provisions of such rule?
	See Appendix, Column 5, for state response.
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by th issuer to offerees.
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.
	er has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned horized person.
	Print or Type) nology Commercialization Signature reational. Inc.  Additional

Title (Print or Type)

President and CEO

## Instruction:

Name (Print or Type)

H. William Nordyke

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				Al	PPENDIX			100 100 100 100 100 100 100 100 100 100	
1	Intend to non-a investor	2 d to sell accredited es in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors	Accredited Non-Accredited				
AL									
AK									
AZ									
AR									
CA									
СО		Х	1,611,988	3	1,611,				X
СТ			common						
DE									
DC									
FL									
GA									
н									
ID	_								
IL									
IN									
IA									
KS			-						
KY									1
LA								_	
ME									
MD									
MA		Х	\$7,000 COMMON	1	7,000				Х
MI			Common						
MN									
MS								- <del></del>	
		<u> </u>	<u> </u>	<u> </u>	1	<u> </u>			

#### APPENDIX 2 3 4 1 Disqualification Type of security under State ULOE and aggregate (if yes, attach Intend to sell to non-accredited offering price Type of investor and explanation of offered in state amount purchased in State waiver granted) investors in State (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Non-Accredited Accredited State Yes No Investors Amount Investors Amount Yes No MO MT NE NV NH \$28,000 NJ 2 28,000 Х Χ common \$290,610 common NM Х 12 290,610 X NY NC ND OHOK OR PA RISC SD TN \$40,000 common 2 40,000 X TXХ UT VT VA WA WVWI

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1		2	3 Type of security		5 Disqualification under State ULOE					
	to non-a	d to sell accredited rs in State B-Item 1)	and aggregate offering price offered in state (Part C-Item 1)		amount pu	f investor and rchased in State C-Item 2)		(if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY										
PR										