FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY Sérial Prefix **DATE RECEIVED**

OMB APPROVAL

Hours per response......16.00

3235-0076

May 31, 2002

OMB Number:

Estimated average burden

Expires:

Name of Offering (check if this is an amendment and name has changed, and indicate change.) Oak Hill CCF Partners, L.P. Filing Under (Check box(es) that apply): ☐ Rule 504 Rule 505 □ Rule 506 Section 4(6) ☐ ULOE ☐ New Filing Type of Filing: A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Oak Hill CCF Partners, L.P. Telephone Number (Including Area Code) Address of Executive Offices (Number and Street, City, State, Zip Code) c/o Oak Hill Platinum Partners, L.L.C., 1100 King Street, Building Four, Rye Brook, NY 914-690-2100 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Brief Description of Business Private investment partnership. Type of Business Organization corporation Ilmited partnership, already formed other (please specify): business trust limited partnership, to be formed Month Year 03 01 ☐ Estimated Actual or Estimated Date of Incorporation or Organization: ⊠Actual | Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: DE CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Avenue, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the app federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a feder Motice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (2/99)

					
	···	A. BASIC ID	ENTIFICATION DATA		
2. Enter the information re	equested for the fo	ollowing:			
 Each promoter of 	the issuer, if the	issuer has been organized v	vithin the past five years;		
• Each beneficial or issuer;	wner having the p	ower to vote or dispose, or	direct the vote or disposition	of, 10% or more o	f a class of equity securities of the
₩.	ficer and director	of corporate issuers and of	f corporate general and manag	ing partners of par	tnership issuers; and
		of partnership issuers.			•
Check Box(es) that Apply:	□ Promoter	Beneficial Owner	Executive Officer '	Director	☐ General and/or Managing Partner
Full Name (Last name first, Oak Hill Platinum Partners,					
Business or Residence Additional Street, Rye Brook	(nber and Street, City, State,	Zip Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, FW/P Fixed Income Investor					
Business or Residence Addi 201 Main Street, Suite 3100		nber and Street, City, State, kas 76102	Zip Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, Scholes, Myron	if individual)				
Business or Residence Addr c/o Oak Hill Platinum Partn		iber and Street, City, State, King Street, Rye Brook, N			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Huang, Chi-fu	if individual)				
Business or Residence Addr C/o Oak Hill Platinum Parti	`	ber and Street, City, State, King Street, Rye Brook, N	-		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, Hindy, Ayman	if individual)				
Business or Residence Addr c/o Oak Hill Platinum Partn		ber and Street, City, State, King Street, Rye Brook, N			
Check Box(es) that Apply:	Promoter	Beneficial Owner		Director	General and/or Managing Partner
Full Name (Last name first, Alexander, James N.	if individual)	-			
Business or Residence Addr	`	ber and Street, City, State, King Street, Rye Brook, N			

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			ENTIFICATION DATA		
2. Enter the information re	•	•			
·	•	ssuer has been organized wi	• • •		
issuer;	•				f a class of equity securities of the
		•	corporate general and manag	ing partners of par	tnership issuers; and
Each general and	managing partner	of partnership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	⊠ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, Crandall, J. Taylor	if individual)				
Business or Residence Addr c/o Oak Hill Platinum Partn		ber and Street, City, State, Z King Street, Rye Brook, NY			
Check Box(es) that Apply:	Promoter	Beneficial Owner		☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Wolfson, Mark A.	if individual)				
Business or Residence Adda c/o Oak Hill Platinum Partn	(ber and Street, City, State, Z King Street, Rye Brook, NY	-		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ress (Num	ber and Street, City, State, 2	Zip Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Num	ber and Street, City, State, 2	Zip Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Num	ber and Street, City, State, 2	Zip Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ress (Num	ber and Street, City, State, 2	Zip Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				

				В	. INFORM	ATION AB	OUT OFFI	ERING			•		
												Yes	No
1. Has	the issuer so				to non-accre			ffering?					\boxtimes
2. Wha	t is the mini	mum invest	ment that wi	ll be accept	ed from any	individual?						\$ <u>N/A</u>	_
3. Does	s the offering	g permit joir	nt ownership	of a single	unit?		********************	•••••				Yes ⊠	No
rem pers than	uneration for on or agent (r solicitation of a broker o	of purchase or dealer regi	rs in connect stered with	ction with sa the SEC and	les of securit Vor with a st	ties in the off ate or states,	fering. If a po list the nam	erson to be li e of the brok	ommission or sted is an ass ter or dealer. on for that br	ociated If more		
Full Nar	ne (Last nan	ne first, if in	dividual)										
Busines	s or Residen	ce Address (Number and	l Street, Cit	y, State, Zip	Code)							
Name of	f Associated	Broker or D	Dealer										
	Which Perseck □All Stat											☐ All S	State
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MC [PA [PR])]]
Full Nar	ne (Last nan	ne first, if in	dividual)										
Business	of Residence	ce Address (Number and	Street, City	y, State, Zip	Code)						•	
Name of	Associated	Broker or D	ealer										
States in	Which Pers				o Solicit Pur								State
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Full Nar	ne (Last nam	ne first, if inc	dividual)										
Business	of Residen	e Address (Number and	Street, City	y, State, Zip	Code)			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	.,			
Name of	Associated	Broker or D	ealer						<u></u>				
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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$_N/A	\$ <u>N/A</u>
	Equity	\$ 24,525,000	\$ 24,525,000
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$ <u>N/A</u>	\$ <u>N/A</u>
	Partnership Interests	\$_N/A	\$ <u>N/A</u>
	Other (Specify)	\$_N/A	\$ <u>N/A</u>
	Total Answer also in Appendix, Column 3, if filing under ULOE.	\$ 24,525,000	\$ 24,525,000
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	99	\$ <u>24,525,000</u>
	Non-accredited Investors		\$_0
	Total (for filings under Rule 504 only)		\$
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Type of Security	Dollar Amount Sold
	Type of offering	·	
	Rule 505		\$N/A
	Regulation A	N/A	\$ <u>N/A</u>
	Rule 504	N/A	\$ <u>N/A</u>
	Total	<u> N/A</u>	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		⊠ \$ <u>1,400</u>
	Printing and Engraving Costs		⊠ \$ <u>-0-</u>
	Legal Fees		⊠ \$ <u>75</u>
	Accounting Fees		⊠ \$ <u>-0-</u>
	Engineering Fees		⊠ \$0
	Sales Commissions (specify finders' fees separately)		⊠ \$0-
	Other Expenses (identify) travel and entertainment		⊠ \$ <u>1,000</u>
	Total		\$ 2,475

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in responses to Part C - Question 4.a. This difference

elow the amount of the each of the purposes should check the box to the adjusted gross proceeds and fees	the issuer."	Payments to Officers, Directors, & Affiliates S S S S S S S S S S S S S S S S S S S	Others S
rental or leasing and income of real estate	tallation of machinery and equipmentuildings and facilities	Officers, Directors, & Affiliates	Others S
rental or leasing and income of real estate	tallation of machinery and equipmentuildings and facilities		s s s s
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ments Listed (column to	tals added)	. 🛛	\$ 24,522,525
	D. FEDERAL SIGNATURE		
tes an undertaking by th	e issuer to furnish to the U.S. Securities and Exchange Cor	nmission, upon written	
/pe) tners, L.P.	Signature	Date April 7, 2003	
Print or Type)	Title of Signer (Print or Type) President and CEO of Oak Hill Platinum Partner	rs, L.L.C., the General	Partner
\	y caused this notice to bes an undertaking by the led by the issuer to any pe) ners, L.P.	p. FEDERAL SIGNATURE To caused this notice to be signed by the undersigned duly authorized person. If this es an undertaking by the issuer to furnish to the U.S. Securities and Exchange Corned by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Repeloners, L.P. Signature Title of Signer (Print or Type)	D. FEDERAL SIGNATURE y caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under less an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written need by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. pe) Date April 1, 2003

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)