FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

FORM D

OURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

03056349

Originally executed

OMB APPROVAL

OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden hours per response . . . 1.00

SEC USE ONLY					
Prefix Serial					
	}				
DATE RECEIVED					
	1				

Name of Offering BBR Absolute Return, I			and name has char BBR Safe Harbor, L		licate change.)	
Filing Under (Check box(es) that apply):	☐ Rule 504	☐ Rule 505	⊠ Rule	506 ☐ Section 4(6)	☐ ULOE
Type of Filing:	□ New Filing	⊠ A≀	mendment			
		A. BAS	IC IDENTIFICATIO	N DATA		material sections
Enter the information req	uested about the iss	uer				
Name of Issuer BBR Absolute Return, I	•			changed, ar	nd indicate change.)	
Address of Executive Off 420 Lexington Avenue,					Telephone Number (In (212) 313-9870	cluding Area Code)
Address of Principal Bus (if different from Executiv	•		City, State, Zip Cod	e)	Telephone Number (In Same as above	cluding Area Code)
Brief Description of Busin The Issuer seeks to inv among a select group of	est its assets to acl		-		rket environment, by de and strategies.	ploying its assets
Type of Business Organi	zation					DBOCESSE
corporationbusiness trust			rtnership, already for rtnership, to be form		☐ other (please spe	cify): PROCESSE!
Actual or Estimated Date	of Incorporation or C		Month/Year			APR 23 Los

GENERAL INSTRUCTIONS

Jurisdiction of Incorporation or Organization:

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

1/2000

CN for Canada; FN for other foreign jurisdiction)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, it received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

(Enter two-letter U.S. Postal Service abbreviation for State:

XI Actual

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

□ Estimated

DE

entre la companya de la companya del companya de la companya del companya de la c		A. BASIC IDEN	TIFICATION DATA		
Each promEach beneof the issue	ficial owner having the per;	issuer has been organized voower to vote or dispose, or	direct the vote or disposition of		
		of corporate issuers and of er of partnership issuers.	corporate general and manag	ging partners of part	nership issuers; and
Check Box(es) that	Apply: 🖾 Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	図 General and/or Managing Partner
Full Name (Last nam BBR Investment M	ne first, if individual) anagement, L.L.C. (the	"General Partner")			
Business or Resider 420 Lexington Ave	nce Address (Num nue, Suite 2301, New Y	ber and Street, City, State, Z York, New York 10170	(ip Code)		
Check Box(es) that	Apoly D Promoter	→ □ Beneficial Owner	Executive Officer	□ Director :	General anotor Managine Pariner
Full Name (Last nan Barth, Brett H.	ne first if individual) v				
		ber and Street, City, State, 2 420 Lexington Avenue, St	ip Code) lite 2301, New York, New Yo	ork 10170	
Check Box(es) that	Apply: D Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last nam Black, Arthur E.	ne first, if individual)				
Business or Resider		ber and Street, City, State, Z 420 Lexington Avenue, St	Cip Code) Lite 2301, New York, New Yo	ork 10170	
EndeldBox(CS)India	Apoly, 💷 Promoter		- IXI Executive Officers		A⊒ (Cenelal enelo. Managine Pakiner-:
Full Name (Last nan Roth, Evan M	ne first, if individual)				
Business of Resider c/o BBR Investmen	nce Address (Num nt Management, L.L.C.,	ber and Street, City, State, Z 420 Lexington Avenue, St	ip Code) lite 2301, New York, New Yo	ork 10170	
Check Box(es) that	Apply: Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last nam Seaman, Michael V					
Business or Resider c/o BBR Investmen	(ber and Street, City, State, Z 420 Lexington Avenue, St	ip Code) uite 2301, New York, New Yo	ork 10170	
Green Box(es) inste	Apply 🗷 Promoter 🛫	. □ Beneficial Owner :	☐ Executive Officer	Director.	rei⊒).General anorer Managine i≄arine
Full Name (Last nan	ne rijet, ir individual)		the applications of the		
Business or Resider	oce Address (Num	ber and Street, City, State, Z	ip Code) .		
A STATE OF THE STA		And the second of the second of the	19 · 中国 18 · 国 18 · B		THE SECURE TEMPORARY

	e e e e			В.	INFORM	ATION A	BOUT OF	FERING		r#		14.441.4
1. I	· · · · · · · · · · · · · · · · · · ·											
2. \	Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual?											
3. [Does the offe									•••••••	Yes	No □
((((Enter the info commission of offering. If a and/or with a associated pe	or similar person to state or s ersons of s	remuneration be listed is tates, list the uch a broke	on for soli s an asso he name c er or deale	citation of ciated person of the broke	purchasers on or agen er or dealer	s in conne it of a brok r. If more	ction with er or deale than five (5	sales of series of registeres () persons	ecurities ir d with the to be listed	any the SEC	
	Name (Last i	name first,	if individua	al)								
Busin	applicable. ness or Resi	dence Ado	tress (Num	nber and S	Street, City	State, Zin	Code)				····	
		401100714										
Nam	e of Associa	ted Broke	r or Dealer									
State	s in Which f	Person Lis	ted Has So	olicited or	Intends to	Solicit Pur	chasers					
	(Check "	'All States'	or check i	individual	States)						D	All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full (Name (Last i	name tirst,	it individua	al)								
Busin	ness or Resi	dence Ado	dress (Num	nber and S	Street, City,	State, Zip	Code)	·	<u></u>		<u> </u>	
		7 16										
Nam	e of Associa	itea Brokei	r or Dealer									
State	s in Which I	Person Lis	ted Has So	olicited or	Intends to	Solicit Pur	chasers					
	(Check "	'All States'	or check i	individual	States)							All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full	Name (Last	name first,	if individua	al)					•			
Busin	ness or Resi	dence Add	dress (Num	nber and S	Street, City.	State, Zip	Code)					
					,,							
Nam	e of Associa	ted Broke	r or Dealer									
State	s in Which f	Person Lis	ted Has So	olicited or	Intends to	Solicit Pur	chasers					
			or check i									All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

	C: OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND U	SE	OF PROCEEDS		
١	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	\$	<u>0</u>	\$	<u>0</u>
	Equity:	\$	<u>o</u>	\$	<u>o</u>
	☐ Common ☐ Preferred	•	•	•	
	Convertible Securities (including warrants): Partnership Interests (the "Interests")		<u>U</u> 1,000,000,000 (a)	\$ \$	96,909,368
	Other (Specify)	\$	<u>0</u>	\$	0
	Total (a)	\$	<u>1,000,000,000</u> (a)	\$	<u>96,909,368</u>
,	Answer also in Appendix, Column 4, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities				
2.	in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors		<u>68</u>	\$	96,909,368
	Non-accredited Investors		<u>o</u>	\$	<u>o</u>
	Total (for filings under Rule 504 only)		N/A	\$	<u>N/A</u>
	Answer also in Appendix, Column 3, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.				
	Type of offering		Type of Security		Dollar Amount Sold
	Rule 505		None None	\$	ō
	Regulation ARule 504		<u>None</u> None	\$ \$	<u>o</u> 0 0 0 0
	Total		None	\$	Õ
١.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees		XI	\$	0 200
	Printing and Engraving Costs		IXI	\$ e	<u>2,500</u>
	Accounting Fees		<u> </u>	₹	35,000 7,500
	Engineering Fees		X	\$	0
	Sales Commissions (specify finders' fees separately)		X	\$	0
	Other Expenses (identify Filing Fees)		(X)	\$	<u>5,000</u> 50,000
			==	~	50,000

⁽a) Open-ended fund; estimated maximum aggregate offering amount.

				OF PROCEE	

4. b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

s 999,950,000

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes below. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjustment gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

		Payment Officers Directors Affiliate	s, s, &		1	Payments to Others
Salaries and fees	X	\$	<u>0</u>	X	\$	<u>0</u>
Purchase of real estate	X	\$	<u>0</u>	X	\$	<u>o</u>
Purchase, rental or leasing and installation of machinery and equipment	X	\$	<u>0</u>	X	\$	<u>o</u>
Construction or leasing of plant buildings and facilities	X	\$	<u>0</u>	X	\$	<u>0</u>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	図	\$	<u>0</u>	X	\$	<u>0</u>
Repayment of indebtedness	X	\$	<u>0</u>	X	\$	<u>o</u>
Working capital	X	\$	<u>0</u>	X	\$	<u>0</u>
Other (specify): Portfolio Investments	X	\$	<u>0</u>	X	\$	999,950,000
Column Totals	X	\$	<u>0</u>	X	\$	999,950,000
Total Payments Listed (column totals added)	X		\$ <u>99</u>	99,95	0,00	<u>00</u>

... D. FEDERAL SIGNATURE:

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

request of its stair, the information furnished by the iss	uer to any non-accredited investor pursuant to	paragraph (b)(2) of Rule 502.
Issuer (Print or Type)	Signature	Date
BBR Absolute Return, LP, formerly known as BBR Safe Harbor, L.P.	Het But	4/16/2003
Name (Print or Type) Brett Barth	Title of Signer (Print or Type) Managing Member of the General Partn	er

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)