FORM D

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APR 1 7 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB Number:	3235-0076	
Expires:	May 31, 2005	
Estimated averag	e burden	
hours per respons	se 16.00	

SEC USE	ONLY
Prefix	Serial
DATE REC	EIVED

Name of Offering (Check if this is an am	endment and name h	as changed, and indi	cate change	e.)	10211	000
MERGER OF EORIGINAL, INC. WITH AND IN	TO EORIGINAL HOLD	ings, Inc. (the "M	ERGER'')		1037	1/0/
Filing Under (Check box(es) that apply):	☐ Rule 504	□ Rule 505	☑ Rul	e 506 □ S	section 4(6)	☐ ULOE
Type of Filing: ☐ New Filing ☐ A	mendment					
	A. BASIC	IDENTIFICATIO	N DATA			
1. Enter the information requested about the	e issuer					
Name of Issuer (check if this is an am	endment and name h	as changed, and ind	cate change	e.)	03056	303
EORIGINAL, INC.					03030	
Address of Executive Offices		Street, City, State,	Zip Code)	Telephone Num	ber (Including	g Area Code)
351 WEST CAMDEN STREET, BALTIMO				410-659-9796		
Address of Principal Business Operations	(Number and	Street, City, State,	Zip Code)	Telephone Num	ber (Including	g Area Code)
(if different from Executive Offices)				<u> </u>		
Brief Description of Business						
SOFTWARE DEVELOPMENT COMPANY	····					
Type of Business Organization ☑ corporation	□ limited ports	nership, already form	and	Па	ther (please s	nacifu):
□ business trust		• •		L (outer (prease s	pechy).
D business trust	uninted parti	nership, to be formed	<u> </u>			
Actual or Estimated Date of Incorporation of Jurisdiction of Incorporation or Organization	n: (Enter two-lette	Month 0 2 0 0 cr U.S. Postal Servicida; FN for other for			□ Estimat	PROCESSED APR 24 2003 THOMSON

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
BISBEE, STEPHEN F.					·
Business or Residence Addr	ess (Number and St	reet, City, State, Zip Code)			
351 WEST CAMDEN STREET	, Baltimore, MD	21201			
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
JORDAN, MICHAEL H.	- <u></u>	- <u></u>			
Business or Residence Addr	ess (Number and St	reet, City, State, Zip Code)			
351 WEST CAMDEN STREET	, BALTIMORE, MD	21201			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
PEARSON, ROBERT C.					
Business or Residence Addr		•			
351 WEST CAMDEN STREET	, BALTIMORE, MD	21201			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
WOOD, GARY B., PH.D.			· · · · · · · · · · · · · · · · · · ·		
Business or Residence Addr	ess (Number and St	reet, City, State, Zip Code)			
351 WEST CAMDEN STREET	, Baltimore, MD	21201			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
BUSHER, JOHN R.			,		
Business or Residence Addr	ess (Number and St	reet, City, State, Zip Code)			
351 WEST CAMDEN STREET	, Baltimore, MD	21201			
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
CONCORD EORIGINAL PART	INERS, L.P.				
Business or Residence Addr	ess (Number and St	reet, City, State, Zip Code)			
THREE LINCOLN CENTER, 5	430 LBJ FREEWAY	, Suite 1500, Dallas, TX	75240		
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
RENAISSANCE CAPITOL				<u></u>	
Business or Residence Addr	ess (Number and St	reet, City, State, Zip Code)			
8080 NORTH CENTRAL EXP	RESSWAY, SUITE 21	0, DALLAS, TX 75206			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

705983_1.DOC SEC 1972 (6/02) 2 of 8

					В. 1	INFORMAT	TION ABO	UT OFFE	RING				- .
				· <u>.</u>		* . <u></u>	W	**************************************				Yes N	
1.	Has the	e issuer so	ld, or does			to non-accre					• •		Z
2.	What is	s the minii	mum invest								. \$_1	OT APPLI	CABLE
													No
3.	Does th	he offering	g permit joi	nt ownership	o of a single	unit?					• •		3
1 ! :	remune person	eration for or agent o	solicitation of a broker	n of purchas or dealer reg	sers in conn sistered with	ection with the SEC an	sales of sec d/or with a	curities in the state or stat	ne offering. es, list the n	or indirectly, If a person t ame of the bro the information	o be list oker or d	ed is an ass ealer. If mo	ociated ore than
F	ull Nar	ne (Last n	ame first, it	f individual)									
N	OT API	PLICABLE						·					
В	Business or Residence Address (Number and Street, City, State, Zip Code)												
N	lame of	f Associate	ed Broker o	or Dealer									
<u>-</u>	tates in	Which Pe	erson Listed	1 Has Solici	red or Intend	ds to Solicit l	Purchasers						
				ck individua								🗆 🗸	All States
	AL	□AK	□ AZ	□ AR	□ CA	□со	□СТ	□ DE	□ DC	□ FL	□ GA	□ні	
] IL	□IN	□IA	□ KS	□ KY	□LA	□ ME		□МА	□ MI		□ MS	□мо
] MT	□ NE	□ NV	\square NH	□NJ	□ NM	□ NY	□ NC	\square ND	□ОН	□ок	□ OR	□ PA
] RI	□ SC	□ SD	\square TN	\square TX	□ UT	□ VT	□ VA	□ WA	\square WV	□ WI	\square WY	□ PR
F	ull Nar	me (Last n	ame first, it	f individual)							-		
B	usines	s or Reside	ence Addre	ss (Number	and Street,	City, State, Z	Zip Code)						
N	lame of	f Associate	ed Broker o	or Dealer									_
S	tates in	Which Pe	erson Listed	l Has Solici	ted or Intend	ds to Solicit l	Purchasers						
	(Chec	k "All Sta	tes" or che	ck individua	l States)				· · · · · · · · ·	<i>.</i>		🗆 🗸	All States
] AL	\square AK	□ AZ	□ AR	□ CA	□ CO	\square CT	□ DE	\Box DC	□ FL	□ GA	□ні	
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	MT	□ NE	□ NV	□NH	□ NJ	□ NM	□ NY -	□ NC	□ ND	□ OH	□ OK	□ OR	□ PA
] RI	□ SC		☐ TN	□ TX	□ UT	□ VT	□ VA	□ WA	□ WV	□ WI	□ WY	□ PR
F	ull Nar	ne (Last n	ame first, if	f individual)									
В	usines	s or Reside	ence Addre	ss (Number	and Street,	City, State, Z	Zip Code)						
N	lame of	f Associate	ed Broker o	r Dealer									
S	tates in	Which Pe	erson Listed	d Has Solici	ed or Intend	ds to Solicit I	Purchasers						**
	(Chec	k "All Sta	tes" or che	ck individua	l States)							□ A	All States
] AL	\square AK	□ AZ	□ AR	□ CA	□со	□ CT	☐ DE	□ DC	\square FL	□ GA	□ні	
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	MT	□ NE	□NV	□ NH	□ NJ			□ NC		□ OH	□ OK	□ OR	□ PA
] RI	\square SC	\square SD	\Box TN	\Box TX	\square UT	\square VT	□ VA	\square WA	\square WV	\square WI	\square WY	□ PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

705983_1.DOC SEC 1972 (6/02) 3 of 8

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\Pi \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Type of Security Offering Price Sold 400,024 400,024 ☑ Common ☑ Preferred Other (Specify 400,024 400.024 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero". Aggregate Dollar Amount Number Investors of Purchases 400,024 0 Non-accredited Investors..... Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Type of Offering Security Sold 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Printing and Engraving Costs. 30 \$ 500 ☑\$ □\$ □\$ Sales Commissions (specify finders' fees separately)..... 0 □\$ Other Expenses (identify) □\$ 530 ☑\$

	al expenses furniscoss proceeds to the ount of the adjuste he purposes showed check the box to adjusted gross proceeds and installation of plant buildings sinesses (including ed in exchange for the original ed in exchange ed in exchange for the original ed in exchange ed in exchange ed	hed in response to Pace issuer."	the issuer used or por any purpose is nate. The total of the t forth in response t quipment	This difference roposed to not known, payments to Part C - P \Basis \Bas	Payments to Officers, Directors, & Affiliates 0 0 0	\$ 	399,494 Payments To Others 0 0 0
be used for each of furnish an estimate an listed must equal the Question 4.b. above. Salaries and fees Purchase of real estate. Purchase, rental or least Construction or leasing Acquisition of other but offering that may be us pursuant to a merger). Repayment of indebted Working capital	he purposes show decheck the box to adjusted gross producted gross	on. If the amount for the left of the estimated the left of the estimated the issuer second of machinery and equand facilities	or any purpose is nate. The total of the total of the t forth in response t forth in response t quipment	Port known, spayments to Part C – P \$	Officers, Directors, & Affiliates 0 0 0		Others 0 0 0
Purchase of real estate. Purchase, rental or leas Construction or leasing Acquisition of other bu offering that may be us pursuant to a merger). Repayment of indebted Working capital	ng and installation of plant buildings sinesses (includinged in exchange for	and facilitiesg the value of securities the assets or securities	quipment		Officers, Directors, & Affiliates 0 0 0		Others 0 0 0
Purchase of real estate. Purchase, rental or leas Construction or leasing Acquisition of other bu offering that may be us pursuant to a merger). Repayment of indebted Working capital	ng and installation of plant buildings sinesses (includinged in exchange for	and facilitiesg the value of securities the assets or securities	quipment		0 0		0
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Construction or leasing Acquisition of other bu offering that may be us pursuant to a merger) Repayment of indebted Working capital	of plant buildings sinesses (includinged in exchange for	and facilities g the value of securities the assets or securities	es involved in this	□\$	0		
Acquisition of other bu offering that may be us pursuant to a merger). Repayment of indebted Working capital	sinesses (including ed in exchange for 	g the value of securities the assets or securities	es involved in this es of another issuer			_ □\$	0
offering that may be us pursuant to a merger). Repayment of indebted Working capital	ed in exchange for	the assets or securitie	es of another issuer	□\$	0		
Repayment of indebted Working capital	ness			·· —		□\$	0
Working capital				□\$	0	↓ \$	0
• .					0	 ☑\$	399,494
							377,474
			•••	 . □\$	0	□\$	0
Column Totals					0	 ☑\$	399,494
Total Payments Listed	column totals add	ed)		•••	⊠\$	399,494	_
		D. FE	DERAL SIGNATI	URE.			
		<i>D.</i> 12	BERAL SIGNATO	O RES	.		
The issuer has duly caus following signature constits staff, the information f	tutes an undertaki	ng by the issuer to fu	rnish to the U.S. Se	curities and Excl	hange Commiss	sion, upon w	
Issuer (Print or Type)		Signature			Date	1 1: 0	
EORIGINAL, INC.			Ben	Tre		7-16-20	ひつ
Name of Signer (Print or	Type)	Title of Signer (Print or Type)				
STEPHEN F. BISBEE		PRESIDENT					

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

_		E. STATE SIGNATURE		
1.		sently subject to any of the disqualification provisions	Yes □	No ☑
		See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to (17 CFR 239.500) at such times as required by	furnish to any state administrator of any state in which this notice is filed, a notice y state law.	e on F	orm D
3.	The undersigned issuer hereby undertakes to offerees.	furnish to the state administrators, upon written request, information furnished by	the is	suer to
4.		suer is familiar with the conditions that must be satisfied to be entitled to the Uni hich this notice is filed and understands that the issuer claiming the availability of the tions have been satisfied.		
	ne issuer has read this notification and knows the ly authorized person.	e contents to be true and has duly caused this notice to be signed on its behalf by the	e under	rsigned
Iss	suer (Print or Type)	Signature / Date Date		
E(Original, Inc.	Men Ledge 410-1005		
Na	ame of Signer (Print or Type)	Title (Print or Type)		

PRESIDENT

Instruction.

STEPHEN F. BISBEE

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

705983_1.DOC SEC 1972 (6/02) 6 of 8

APPENDIX

1		2	3			4			5
,	to non-a	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in State (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK	-								
AZ									
AR									
CA									
со									
СТ									
DE								_	
DC							·		
FL									
GA									
HI									
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KS									
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MA									
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MN									
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705983_1.DOC SEC 1972 (6/02) 7 of 8

APPENDIX

1		2	3			4			5	
	to non-a	I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in State (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
MT										
NE										
NV										
NH										
NJ										
NM										
NY										
NC										
ND										
ОН										
ок										
OR										
PA										
RI										
SC					····					
SD					···					
TN										
TX		X	Preferred Stock	3	\$400,024	0	0		X	
UT										
VT			<u></u>							
VA										
WA					·*···					
wv										
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