FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Workington D.C. 20540

Washington, D.C. 20549 FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6) AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL										
OMB NUMBER: Expires: Estimated average hours per response										

	SEC U	SE ONLY	
Prefix			Serial
	1	1	
	i		
	Date R	Received	
	1	1	

Name of Offering (check if this is	an amendment and name has	s changed, and indicate	change.)		
Series D Convertible Participating Prefe	rred Stock Purchase by and	among Signiant Inc., a	Delaware corporati	on, and Boston Capital Ventures	
V, Limited Partnership; Boston Capital V	Ventures V, GmbH & Co. K(3; and VIMAC Early St	age Fund L.P.		
Filing Under (Check box(es) that apply):	Rule 504 Rule	505 X Rule 506	☐ Section 4(6)	☐ ULOE	
Type of Filing: X New Filing	Amendment		• ,		
	A. BASIC IDE	NTIFICATION DATA	\		
1. Enter the information requested about	t the issuer				
`	amendment and name has ch	anged, and indicate cha	nge.)		
Signiant Inc. Address of Executive Offices	(Number and)	Street, City, State, Zip C	Code) Telephone	Number (Including Area Code)	
Signiant Corporate Headquarters, 15 Thi	,		(781) 221		
Address of Principal Business Operation	s (Number and S	Street, City, State, Zip C	Code) Telephone	Number (Including Area Code)	
(if different from Executive Offices)					
See above			See above		
Brief Description of Business				RECEIVED	
To commercialize, distribute and market	a robust, agent-based, flexib	le data movement techr	iology.	37	
				0.76	
				APU 1 G 2003 >>	
Type of Business Organization			N.	40	
X corporation	☐ limited partnership, a	lready formed	other (please	specify):	
□ business trust	☐ limited partnership, to	be formed		180 39	
		Month	Year		
		0 6	0 0		-
Actual or Estimated Date of Incorporation	on or Organization:	السالسا	X Ac	tual 🗆 Estimated 🗖 🗀 🗀	NEU
Jurisdiction of Incorporation or Organiza	•				
	CN for Canada; FN for	or other foreign jurisdic	tion)	Estimated PROCES	2003.
	····) M 11 2	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those state that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated to the filing of a federal enotine form

SEC 1972 (6-02) 1 of 8

are not required to respond unless the form displays a currently valid OMB control number.

CRGH

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer,
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	X Executive Officer	X Director	☐ General and/or
Check Box(es) that Approx.	□ 110moter	El Belleticial Owliet	A Executive Officer	A Director	Managing Partner
Full Name (Last name first, if indi	vidual)				
Albano, Dennis A.					
Business or Residence Address	(Numb	er and Street, City, State, Z	ip Code)		
Signiant Corporate Headquarters,	15 Third Avenue,	Burlington, MA 01803			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	X Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if indi	vidual)				
Browne, Robert					
Business or Residence Address	(Numb	er and Street, City, State, Z	ip Code)	······	
Signiant Corporate Headquarters,	15 Third Avenue,	Burlington, MA 01803			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	X Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if indi	vidual)				
Hamilton, Ian					
Business or Residence Address	(Numb	er and Street, City, State, Z	ip Code)		
Signiant Corporate Headquarters,	15 Third Avenue,	Burlington, MA 01803			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	X Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if indi	ividual)				
DiLascio, Mike					
Business or Residence Address	(Numb	er and Street, City, State, Z	ip Code)		
Signiant Corporate Headquarters,	15 Third Avenue.	Burlington MA 01803			
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	X Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if indi	ividual)				
Corke, Randy					
Business or Residence Address	(Numb	er and Street, City, State, Z	ip Code)		
Signiant Corporate Headquarters,	15 Third Avenue,	Burlington, MA 01803			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	X Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Bifield, Alan					
Business or Residence Address	(Numb	er and Street, City, State, Z	Cip Code)		
Nortel Networks Corporate Head	juariers, 8200 Dix	ie Road, Brampton, Ontari	o L6T 5P6		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	X Director	General and/or Managing Partner
Full Name (Last name first, if ind Brach, Gary	ividual)	 			<u>. </u>
Business or Residence Address	(Numb	per and Street, City, State, Z	(ip Code)		
134 Dedham Street, Dover, MA	02030				

A. BASIC IDENTIFICATION DATA (CON'T)

Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	X Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)				
Robsinson, Mark					
Business or Residence Address	(Numb	er and Street, City, State, 2	Zip Code)		
Venture Investment Managemen	it Co., LLC, 177 Mi	lk Street, Boston, MA 021	109		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	X Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)				
Shields, Jack					
Business or Residence Address	(Numb	er and Street, City, State, 2	Zip Code)		
Boston Capital Ventures, 45 Sch	ool Street, Old City	Hall, Boston, MA 02108			

				B. INFO	ORMATIO	N ABOU	OFFERI	NG				
												No
1. Has the iss	suer sold, or	r does the is	suer intend	to sell, to 1	non accredit	ed investor	s in this off	ering?				X
			Ans	wer also in	Appendix,	Column 2,	if filing und	ler ULOE.				
2. What is the	e minimum	investment	that will b	e accepted:	from any in	dividual?					\$27,648	.95
				•							Yes	No
3. Does the o	ffering per	mit joint ow	nership of	a single uni	it?							X
4. Enter the	informatio	n requested	for each p	person who	has been o	or will be p	aid or give	en, directly	or indirect	ly, any co	mmission	or similar
remuneration agent of a br	for solicita	tion of pure	hasers in c	onnection v	vith sales of	securities	in the offer	ing. If a pe	rson to be l	isted is an	associate	d person or
persons to be												ian iive (3)
Full Name (L	ast name fi	rst, if indivi	dual)									
Not Applicab	le											
Business or R		ddress (Nu	mber and S	treet, City,	State, Zip C	ode)						
Not Applicab	le											
Name of Asso		ker or Deal	ет					• •				
Not Applicab	1e											
States in Whi	ch Person I											
												All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI] Full Name (L	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[W1]	[WY]	[PR]
2 -11 1 -11 (2												
Business or R	ogidonoo A	Adreso (Niu	mbon and C	tmost City	State 7im C	'ada)						
Business of R	esidence A	aaress (Nu	moer and S	ireet, City,	State, Zip C	ode						
Name of Asse	naintad Dan	1 on D1										
Name of Ass	ociated Bro	ker or Dear	er									
States in Whi	ah Dansan I	: -4 - 4 TY 6	7-1:-:4-4	Tutan In to	Caliait Dans	<u></u>						
					Solicii Purc			,,,		,		All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	_[WY]	[PR]
Full Name (L	ast name fi	rst, if indiv	dual)									
Business or R	Lesidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	ode)						
Name of Ass	ociated Bro	ker or Deal	ет			*****		·				
States in Whi	ch Person l	Listed Has	Solicited or	Intends to	Solicit Purc	hasers						
•				,								All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price	Amount Alres Sold	ady
	Debt	\$_0	\$_0	_
	Equity	\$_0		
	□ Common X Preferred			
	Convertible Securities (including warrants)	\$206	\$2,500,000	0.03
	Partnership Interests	\$		
	Other (Specify)	\$		
	Total	\$.206		
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggrega Dollar Am of Purcha	ount
	Accredited Investors	3	\$2,500,000	0.0 <u>3</u>
	Non-accredited Investors	0		
	Total (for filings under Rule 504 only)		\$	_
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	. If this filing is for an offering under <u>Rule 504</u> or <u>505</u> , enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.			
	Type of offering	Type of	Dollar Am	ount
	Rule 505	Security	Sold \$	
	Regulation A		•	
	Rule 504		\$	_
	Total		\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			_
	Printing and Engraving Costs		□ \$ <u>0</u>	_
	Legal Fees		□ \$ <u>60,000 (e</u>	st.)
	Accounting Fees		5 0	
	Engineering Fees		□ \$ <u>0</u>	
	Sales Commissions (specify finders' fees separately)		□ \$ <u>0</u>	
	Other Expenses (identify)		□ \$ <u>0</u>	_
	Total		□ \$60,000(es	st.)

	C. OFFERING PRICE	, NUMBER OF INVESTORS, EXPENSES AND USE	OF P	ROCEEDS		
	1 and total expenses furnished in response	te offering price given in response to Part C - Question e to Part C - Question 4.a. This difference is the				\$ <u>2,440,000.03</u>
5.	used for each of the purposes shown. If the estimate and check the box to the left of the	ross proceeds to the issuer used or proposed to be amount for any purpose is not known, furnish an estimate. The total of the payments listed must equal forth in response to Part C - Question 4.b above.				
	me adjusted gross proceeds to the issued set	ioru in response to rait e - Quesuon 4.0 acove.		Payments to Officers, Directors, & Affiliates		Payments To Others
	Salaries and fees			\$		\$
	Purchase of real estate			\$		\$
	Purchase, rental or leasing and installation	on of machinery and equipment		\$		\$
	Construction or leasing of plant building	s and facilities		\$		\$
	offering that may be used in exchange for	ng the value of securities involved in this or the assets or securities of another		\$		\$
	1 0 /			\$		\$
	1 ,			\$		\$2,440,000.03
	Other (specify):			\$		\$
				\$		\$
				\$		\$
	Total Payments Listed (Column totals a	dded)		X \$2	<u>,440</u>	,000.03
_		D. FEDERAL SIGNATURE				
TI	following signature constitutes an undertaki	signed by the undersigned duly authorized person. If ng by the issuer to furnish to the U.S. Securities and Exclissuer to any non-accredited investor pursuant to paragraph	ange	Commission, u		
Is	suer (Print or Type)	Signature		Date		
Si	gniant Inc.	Vennil. When		4-1	4-	03
N	ame of Signer (Print or Type)	Title of Signer (Print or Type)				
D	ennis A. Albano	President and CEO				
			_			

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
, , ,	resently subject to any of the disqualification provisions	Yes	No X
	See Appendix, Column 5, for state response.		
2. The undersigned issuer hereby undertakes to Form D (17 CFR 239,500) at such times as	furnish to any state administrator of any state in which this notice is filed, a notice required by state law.	on	
3. The undersigned issuer hereby undertakes to issuer to offerees.	furnish to the state administrators, upon written request, information furnished by	the	
limited Offering Exemption (ULOE) of the	suer is familiar with the conditions that must be satisfied to be entitled to the Unifo state in which this notice is filed and understands that the issuer claiming the availabing that these conditions have been satisfied.		
The issuer has read this notification and kno undersigned duly authorized person.	ws the contents to be true and has duly caused this notice to be signed on it.	s behalf	by the
Issuer (Print or Type)	Signature Date		
Signiant Inc.	Venna a. alla 4-4	-03	
Name of Signer (Print or Type)	Title of Signer (Print or Type)		

President and CEO

Dennis A. Albano

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1 2		2	3	Disquinder			Disqual	ification te ULOE				
	to non-s	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	gregate grice amount purchased in State (Part C-Item 2)					(if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No			
AL												
AK												
AZ												
AR												
CA												
СО									 			
CT			<u></u>									
DE												
DC									 			
FL												
GA				L					L			
HI												
ID												
IL												
IN												
IA												
KS												
KY	<u> </u>	<u> </u>										
LA				-								
ME												
MD												
MA		х	Series D Convertible Preferred Stock	3	12,121,800/ \$2,500,000.03				Х			
MI												
MN												
MS												
МО												

APPENDIX

1	Intended to non-standard	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			Disqual under Sta (if yes, explana	te ULOE attach ation of granted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MT	165	140		Investors	Amount	investors	Amount	163	110
NE	 								
NV					_				
NH					,				
NJ									
NM	 							-	
NY									
NC								· · · · · · · · · · · · · · · · · · ·	
ND									
ОН									
ок			<u> </u>						
OR	ļ ———								
PA									
RI									
SC									
SD									
TN									
TX									
UT									
VT									
VA									
WA									
WV									
WI									
WY									
PR									

793114v1