

tel: 212.656.5026
fax: 212.656.5893
pmadho@nysc.com

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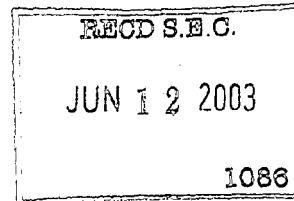
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June 12, 2003

PROCESSED
JUN 13 2003
THOMSON FINANCIAL

Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 1004 -- STOP/1-4
450 Fifth Street, NW
Judiciary Plaza
Washington, DC 20549



Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, J.P. MORGAN CHASE CAPITAL XI, 5.875% Capital Securities, Series K (and the Guarantee by J.P. Morgan Chase & Co. with respect thereto) and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on June 12, 2003. Tentative listing date - June 13, 2003.

Sincerely,

[Handwritten signature]

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