Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number. ATTENTION Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice OMB APPROVAL OMB Number: 3235-0076 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Expires: May 31, 2002 WASHINGTON, D.C. 20549 Estimated average burden hours per response......1 RECEIVED FORM D SEC USE ONLY NOTICE OF SALE OF SECURITIES 1 Prefix Serial 03056150 PURSUANT TO REGULATION D. SECTION 4(6), AND/OR Date Received UNIFORM LIMITED OFFERING EXECUTED Name of Offering (check if this is an amendment and name has changed, and indicate change.) Series B Preferred Stock Section 4(6) ULOE Filing Under (Check box(es) that apply): Rule 504 ☐ Rule 505 X Rule 506 Type of Filing: ☐ New Filing Amendment A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) eCommSecurity, Inc. Address of Executive Offices Number and Street, City, State, ZIP Code) Telephone Number (including Area Code) 30 Perimeter Park Drive, Suite 200, Atlanta Georgia 30341 770-216-9990 Telephone Number (including Area Code) Address of Principal Business Operations [Number and Street, City, State, ZIP Code) Operations (if different from Executive Offices) Brief Description of Business Provider of centrally managed internet and network services and related products and services. Type of Business Organization corporation limited partnership already formed other (please specify): business trust limited partnership, to be formed Month Year Actual or estimated Date of Incorporation or Organization: 02 97 Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation for State: CN for Canada; FN for other foreign jurisdiction) GA GENERAL INSTRUCTION

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed

	A. BASIC IDENTII	FICATION DATA	9.1540.6							
2. Enter the information requested for the following:										
• Each promoter of the issuer, if the issuer has been organized within the past five years;										
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;										
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and										
• Each general and managing partr	er of partnership issuers.									
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner						
Full Name (Last name first, if individual):										
Moore, Robert J.										
Business or Residence Address (Number and S										
30 Perimeter Park Drive, Suite 200, Atlanta, Georgia 30341 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or										
	Beneficial Owner	Z Executive Officer		Managing Partner						
Full Name (Last name first, if individual):										
Dancy, Scott M. Business or Residence Address (Number and S	Street City State 7in Code):									
30 Perimeter Park Drive, Suite 200, Atlanta, G										
30, 0	001B.# 2 02 /11110									
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first, if individual):										
Business or Residence Address (Number and S	Street, City, State, Zip Code):			<u> </u>						
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first, if individual):										
Business or Residence Address (Number and S	Street, City, State, Zip Code):									
	, , , , , , , , , , , , , , , , , , , ,									
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first, if individual):										
Business or Residence Address (Number and S	Street, City, State, Zip Code):									
Check Box(es) that Apply:	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first, if individual):				Tranaging Faither						
Business or Residence Address (Number and S	Student City State 7in Code									
Business of Residence Address (Number and S	Street, City, State, Zip Code):									
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first, if individual):		·								
Business or Residence Address (Number and	Street, City, State, Zip Code):									
(Lice blank sheet or conviand use additional conies of this sheet as necessary)										

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 					B. INF	ORMAT	ION AB	OUT O	FERING	G G				
1. Has the issuer sold or does the issuer intend to sell, to non-accredited investors in this offering?								,	Yes	No				
Answer also in Appendix, Column 2, if filing under ULOE.														
2. What is the minimum investment that will be accepted from any individual									\$	0.00				
									Yes ⊠	No				
3. Does the offering permit joint ownership of a single unit?									ndirectly					
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly any commission or similar renumeration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer.									with the ons to be					
Full Na	•	name fir	st, if indi	vidual)										
	. Palazzo ss or Res:		ddress (N	umber ar	nd Street,	City, Sta	te, Zip C	ode)						
_170 Of	fice Park	Way, Pit	tsford, N	ew York										
	of Associ ce Investi		cer or Dea	aler										
						ds to Soli						All States		
[AL] [IL] X [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] X [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
	me (Last		st, if indi	vidual)										
Busine	ss or Res	idence A	•			City, Sta	te, Zip C	ode)				· · · · · ·		
			tsford, N ker or De		14330		,							
	ce Invest						· · · · · · · · · · · · · · · · · · ·							
						ds to Soli							All States	
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY]X [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL]X [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
Full Na	ame (Lasi	t name fü	st, if indi	vidual)										
Busine	ss or Res	idence A	ddress (N	umber aı	nd Street,	City, Sta	te, Zip C	Code)				,— <u>, , , , , , , , , , , , , , , , , , </u>		
Name	of Associ	ated Brol	ker or De	aler										
States in Which Person Listed Has Solicited or intends to Solicit Purchaser (Check "All States" or check individual States)							All States							
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
	(Use blank sheet, or copy and use additional copies of this sheet as necessary)													

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES	AND USE OF PROCI	EEDS
1. Enter the aggregate offering price of securities included in this offering and the		
total amount already sold. Enter "0" if answer is "none" or "zero." If the		
transaction is an exchange offering, check this box [] and indicate in the		
column below the amounts of the securities offered for exchange and already		
exchanged.		
m no v	Aggregate Offering	Amount Already
Type of Security	Price	Sold
Debt		\$
Equity		\$
☐ Common ☐ Preferred	\$ _5,000,000.00	\$781,436.00
Convertible Securities (including warrants)	\$	\$
Partnership Interests	\$	\$
Other (Specify)	\$	\$
Total		\$
		Ψ <u> </u>
Answer also in Appendix, Column 3, if filing under ULOE		
2. Enter the number of accredited and non-accredited investors who have		
purchased securities in this offering and the aggregate dollar amounts of their		
purchases. For offerings under Rule 504, indicate the number of persons who		
have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero".		
the total lines. Effect of it answer is mone of zero.		Aggregate Dollar
		Amount of
	Number Investors	Purchases
Accredited Investors		\$781,436.00
Non-accredited Investors	0	\$0.00
Total (for filings under Rule 504 only)		\$
Answer also in Appendix, Column 4, if filing under ULOE		
3. If this filing is for an offering under Rule 504 or 505, enter the information		
requested for all securities sold by the issuer, to date, in offerings of the types		
indicated, in the twelve (12) months prior to the first sale of securities in this		
offering. Classify securities by type listed in Part C-Question 1.		
Type of Offering	Towns of Consults	Dollar Amount
Rule 505	Type of Security	Sold
	. 1581.	\$
Regulation A.		\$
Rule 504		\$
Total		\$
4.a. Furnish a statement of all expenses in connection with the issuance and		
distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to		
future contingencies. If the amount of an expenditure is not known, furnish an		
estimate and check the box to the left of the estimate.		
Transfer Agent's Fees		¢
	· <u> </u>	\$
Printing and Engraving Costs		\$ 500.00
Legal Fees	<u>—</u>	\$6,000.00
Accounting Fees	_	\$
Engineering Fees		\$
Sales Commissions (Specify finder's fees separately)	. 🛛	\$300,000.00
Other Expenses (identify)		\$
Total	. 🛛	\$311,500.00

	C. OFFERING PRICE, NUMBER (ID U	SE OF PROCE	EEDS	3	
Ъ.	Enter the difference between the aggregate offerin C-Question 1 and total expenses furnished in respondifference is the "adjusted gross proceeds to the issue."	onse to Part C-Question 4.a.	This	\$.	4,688,500.0 0			
5.	Indicate below the amount of the adjusted gross proposed to be used for each of the purposes shown not known, furnish an estimate and check the box total of the payments listed must equal the adjuste forth in response to Part C-Question 4.b. above.	n. If the amount for any purpo to the left of the estimate.	se is The					
					Payments to Officers, Directors, &			Payments To
					Affiliate			Others
	Salaries and fees		=	\$. 닏	\$_	
	Purchase of real estate		_	\$. 닏	\$_	
	Purchase, rental or leasing and installation of mach	· · ·		\$. ∐	\$ _	
	Construction or leasing of plant buildings and facili			\$. Ш	\$ _	
	Acquisition of other business (including the value offering that may be used in exchange for the ass	ets or securities of another is	ssuer	Ф		_	A	
	pursuant to a merger)			\$. 님	\$ ₋	
	Working capital			\$			> -	1 600 500 00
	Other (specify)			\$ \$			\$_	4,688,500.00
	Other (specify)		_	\$ \$		- 片	Σ	
			_	\$ \$. 님	ъ.	
	Column Totals		_	\$ \$. 님	Δ ₋	
	Total Payments Listed (column totals added)			ъ \$			ъ. Т	4,688,500.00
	Total Layments Listed (column totals added)		لسا	Þ		. 🖂	Э -	4,088,300.00
	D.	FEDERAL SIGNATURE						
the	e issuer has duly caused this notice to be signed by a following signature constitutes an undertaking by itten request of its staff, the information furnished by 2.	the issuer to furnish to the	U.S. S	ecuri	ies and Exchar	ige (Com	mission, upon
Iss	uer (Print or Type) Signature) 1		Date	1 1			
P	CommSecurity INC. Of			3	3/22/03			
Na	me of Signer (Print or Type) Title of S	igner (Print or Type)			7			
	Jeff Moore J	Teff Moore Cer	0					
		ATTENTION						
In	tentional misstatements or omissions of fact consti	itute federal criminal violati	ions. (See 1	8 U.S.C. 1001.)		

	E. STATE SIGNATURE								
1.	Is any party described in 17 CFR 23 disqualification provisions of such r		Yes	No No					
		See Appendix, Column 5, for state resp	onse.						
2.	2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.								
3.	3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.								
4.	4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.								
	Issuer has read this notification and kirsigned duly authorized person.	nows the contents to be true and has duly	caused this notice to be sig	ened on its behalf by the					
Issue	er (Print or Type)	Signature	Date						
_e(onn Secunt, Ivc.	BM	3/27/03						
Nam	e of Signer (Print or Tyne)	Title of Signer (Print or Type)	<i>y</i> —						

Instruction.

Jeff Moore

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2		3						5	
	Intend to sell to non- accredited investors in State (Part B – Item 1)		Type of security and aggregate offering price offered in state (Part C – Item 1)	Type of Investor and amount purchased in State (Part C – Item 2)			1 State	Disqualification under State ULOE (If yes, attach explanation of waiver granted) (Part E – Item 1)		
				Number of Number of Accredited Non-Accred						
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No	
AL							·			
AK										
AZ										
AR										
CA		\square	Preferred Stock; \$5,000,000	1	\$12,937.00	0	\$0.00		⊠	
со										
	_	_	Preferred Stock;					_		
CT			\$5,000,000	2	\$30,000.00	0	\$0.00			
DE										
DC										
FL										
GA										
HI					·					
ID										
IL		×	Preferred Stock; \$5,000,000	1	\$25,000.00	0	\$0.00		⊠	
IN										
IA									П	
KS										
KY										
LA										
ME										
MD										
MA										
MI										
MN										
MS										
МО										
MT										
NE										
NV										
NH										
NJ			Preferred Stock; \$5,000,000	4	\$74,750.00	0	\$0.00) 	
NM										
NY			Preferred Stock;	1	\$2,499.00	0	\$0.00			

3 5 Disqualification under Intend to sell to non-Type of security accredited investors in and aggregate State ULOE (If yes, attach explanation of Type of Investor and amount purchased in State offering price State waiver granted) (Part E – Item 1) (Part B - Item 1) offered in state (Part C - Item 2) (Part C - Item 1) Number of Number of Non-Accred Accredited State Yes No Investors Amount Investors Amount Yes No \$5,000,000 Preferred Stock; \boxtimes \$5,000,000 \$28,750.00 0 \$0.00 \boxtimes NC 1 ND ОН oĸ OR PA RI SCSD TNTX UT VT VAWA WV WI WY PR П

4 m may .