

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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OMB	APPR	OVAL
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OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden hours per form......1

SEC USE ONLY					
Prefix		Serial			
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Name of Offering (□ check if this is an a	amendment and name has changed, as	nd indicate change.)			
Series F Preferred Stock and the under	lying Common Stock issuable upon	conversion of the Pr	eferred Stock		
Filing Under (Check box(es) that apply):	☐ Rule 504	☐ Rule 505	Rule 506	☐ Section 4(6)	ULOE
Type of Filing:	×	New Filing		Amendment	
	A. BASIC ID	ENTIFICATION DA	TA		
1. Enter the information requested about	it the issuer				-rccrr
Name of Issuer ( check if this is an ame	endment and name has changed, and	indicate change.)		•	ODUCES
ACADIA Pharmaceuticals Inc.					2003
Address of Executive Offices	(Number and Street, 6	City, State, Zip Code)	Telephone Number (	Including Area Code	APR 11 2000
3911 Sorrento Valley Blvd., San Diego,	California 92121		(858) 558-2871		MOSACON
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip	Code)	Telephone Number (	Including Area Code	FINANCIAL
Brief Description of Business			£:		
Pharmaceutical research and developm	nent		AS	NACCESSION OF STATE	4
Type of Business Organization			J'57	***	and the second
<b>区</b> corporation	☐ limited partnership, already for	med		lother (please specif	v):> 🖟
☐ business trust	☐ limited partnership, to be forme	ed_	10.	x 72 09 2005	
Actual or Estimated Date of Incorporation	_		<u>(ear</u> 997	Actual	☐ Estimated
Jurisdiction of Incorporation or Organizat	ion: (Enter two-letter U.S. Postal	Service abbreviation for			

# GENERAL INSTRUCTIONS

# Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

CN for Canada; FN for other foreign jurisdiction)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

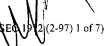
#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
	name first, if individual)				
Hacksell, Uli	mame mist, ii merviduai)				
	idence Address (Number and	Street, City, State, Zip Code)			
3911 Sorrento	Valley Blvd., San Diego, Cal	lifornia 92121			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	<b>▼</b> Executive Officer	☑ Director	☐ General and/or Managing Partner
	name first, if individual)				
Brann, Mark F	· · · · · · · · · · · · · · · · · · ·				
	idence Address (Number and	Street, City, State, Zip Code)			
	Valley Blvd., San Diego, Cal				
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
-	name first, if individual)				
Gillin, Arne J.					
	idence Address (Number and 9, Copenhagen, Denmark 2)				
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	<b>▼</b> Director	General and/or Managing Partner
Full Name (Last Iversen, Leslie	name first, if individual) L.				
	idence Address (Number and	Street, City, State, Zip Code) cology, Mansfield Road, Oxfo	ord OX13OT (UK)		
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last Kaplan, Lester	name first, if individual)  J.				
Business or Res	idence Address (Number and 2525 Dupont Drive, Irvine,				
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last Krogsgaard-La	name first, if individual)			1. 75	
	idence Address (Number and	Street, City, State, Zip Code)			
Royal Danish S	School of Pharmacy, 2 Unive	rsitesparken, DK-2100 Coper	nhagen, Denmark		
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last Rasmussen, To	name first, if individual)				
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			
5 Medens Ager	6, Norup, DK-7182, Bredsto	en			·
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	<b>☑</b> Director	General and/or Managing Partner
	name first, if individual)				
		Street, City, State, Zip Code)			
Engelbrektsgat	tan 5, 100 41 Stockholm, P.C	). Box 26124, Sweden			

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last Gordon, Carl	t name first, if individual)				
	idence Address (Number and sors LLC, 767 Third Avenue	Street, City, State, Zip Code)  2, 30 <sup>th</sup> Floor, New York, NY 1	0017-2023		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Las Aasen, Thomas	t name first, if individual) s H.				
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			*
3911 Sorrento	Valley Blvd., San Diego, Cal	ifornia 92121	·····		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
	t name first, if individual)				
Tolf, Bo-Ragna	ar idence Address (Number and	Street City State 7' C.d.			
	Valley Blvd., San Diego, Cal				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
	t name first, if individual)				
Davis, Robert					
	idence Address (Number and Valley Blvd., San Diego, Cal				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Las Richards, Dou	t name first, if individual)				
	idence Address (Number and	Street, City, State, Zip Code)			
	Valley Blvd., San Diego, Cal				
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
	t name first, if individual)		<u> </u>		
	es Dyrtidsfond				
	idence Address (Number and				
	8, Dk-1363 Copenhagen K, I				
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Las Jones, S.V. Per	t name first, if individual)				
	idence Address (Number and	Street, City, State, Zip Code)			
	·	nan Drive, La Jolla, CA 9209:	3-0603		
Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
	t name first, if individual)				
	idence Address (Number and	Street City State Zin Code)			· · · · · · · · · · · · · · · · · · ·
	£ 19, DK-2100 Copenhagen &				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Oxford Bioscie	t name first, if individual) ence Partners IV				
	sidence Address (Number and t., Suite 1650, Boston, MA				
•					

				В	. INFORM	IATION AB	OUT OFFE	RING				
1.	Has the issuer sold	d, or does the iss	suer intend to				_	under ULOF			Yes N	o_X
2.	What is the minin	num investment	that will be a	ccepted from	n any indivi	idual?	••••••				\$	00,000,000
3.	Does the offering	permit joint own	nership of a si	ingle unit?					••••••		Yes N	o <u>X</u>
	Enter the information of pure registered with the broker or dealer, y	rchasers in coni e SEC and/or wi	nection with ith a state or s	sales of sec states, list th	curities in the name of t	ne offering. he broker or	If a person	to be listed:	is an associate	ed person or	agent of a l	broker or dealer
Full 1	Name (Last name	first, if individu	al)									<del>*</del>
Busin	ness or Residence	Address (Numb	er and Street,	City, State,	Zip Code)				<del></del>		<u></u>	
Nam	e of Associated Br	oker or Dealer			<del></del>							W-
State	s in Which Person	Listed Has Soli	icited or Inten	ds to Solici	t Purchasers							
	ck "All States" or							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA] .
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	ĮWI]	[WY]	[PR]
Full l	Name (Last name	first, if individu	al)									
Busin	ness or Residence	Address (Numb	er and Street,	City, State,	Zip Code)		***************************************					
Nam	e of Associated Br	oker or Dealer									,	_
State	s in Which Person	Listed Has Soli	icited or Inten	ds to Solici	t Purchasers							
(Che	ck "All States" or	check individua	l States)	·····					••••••••			🗆 All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	JLAJ	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RJ]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
Full 1	Name (Last name	first, if individu	al)									
Busin	ness or Residence	Address (Numb	er and Street,	City, State,	Zip Code)							
Nam	e of Associated Br	roker or Dealer										
State	s in Which Person	Listed Has Sol	icited or Inten	ds to Solici	t Purchasers	;						
(Che	ck "All States" or	check individua	l States)			************************************		•••••				
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]		[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]

1.	Enter the aggregate offering price of securities included in this offering and the total amount already transaction is an exchange offering, check this box \( \square\$ and indicate in the columns below the amounts of the Type of Security	ne securities offered for ex Aggregate	change and already exchan  Amount Already
	Type of Security	Offering Price	Sold
	Debt	\$	\$
	Equity	\$ <u>30,105,000</u>	\$ <u>25,150,003</u>
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify)	\$	\$
	Total	\$ <u>30,105,000</u>	\$ <u>25,150,003</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number	Aggregate
		Investors	Dollar Amount of Purchases
	Accredited Investors	12	\$ 25,150,003
	Non-accredited Investors	0	\$ <u>0</u>
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
		Type of Security	Dollar Amount Sold
	Type of Offering	•	
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees	×	\$ 85,000
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)	_	
	Other Expenses (Identify)	_	
	Out Lapenses (Menny)	<u>_</u>	

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 a in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer"		\$ <u>25,065,00</u>
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for If the amount for any purpose is not known, furnish an estimate and check the box to the left of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Que	e estimate. The total of the estion 4.b above.	
	Payment to Officers, Directors, & Affiliates	Payment To Others
Salaries and fees	□ \$	□ s
Purchase of real estate	□ s	□ \$
Purchase, rental or leasing and installation of machinery and equipment	□ s	□ s
Construction or leasing of plant buildings and facilities	□ s	<b>\$</b>
Acquisition of other businesses (including the value of securities involved in this offering that may be used	□ s	□ s
n exchange for the assets or securities of another issuer pursuant to a merger)		□ s
Working capital	□ s	<b>★</b> \$25,065,003
Other (specify):		
······································	□ s	□ s
Column Totals	□ s	□ s
Fotal Payments Listed (column totals added)		
	En 5 <u>25,005.</u>	003
D. FEDERAL SIGNATURE		
The issuer had duly caused this notice to be signed by the undersigned duly authorized person. If this notice an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written requirementary in the commission of the person of the commission of the		
ssuer (Print or Type) Signature		Date
ACADIA Pharmaceutical SLnc.		March <u>31</u> , 2003
Name of Signer (Print or Type)  Title of Signer (Print or Type)		
Thomas H. Aasen VilePresident	and Chieffin	rancial Office

# ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)