FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

1182325					
OMB Approval					
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FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

	SEC USE ONLY	
Prefix		Serial
	DATE RECEIVED	

Name of Offering (☐ check if this is an amend	dment and name has changed, and indicate	te change.)
Filing Under (Check box(es) that apply): Rule 50	04 □ Rule 505 ☒ Rule 506 □ S	ection 4(6) ULOB
Type of Filing: ⊠ New Filing ☐ Amendment		
	A. BASIC IDENTIFICATION DA	TA APRIL DI SING
1. Enter the information requested about the issuer		
Name of Issuer (check if this is an amendment Tangoe, Inc.	and name has changed, and indicate change.)	
Address of Executive Offices (Number and Street, 105 Court Street, Suite 401, New Haven,	• • • • • • • • • • • • • • • • • • • •	Telephone Number (Including Area Code) 203-789-0088
Address of Principal Business Operations (Number (if different from Executive Offices)	and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business Software Company		
Type of Business Organization	_	
⊠ corporation	limited partnership, already formed	other (please specify):
☐ business trust	☐ limited partnership, to be formed	OD C FOOR
Actual or Estimated Date of Incorporation or Organi	ization: Month 0 2	Year O O M Actual D Estimated APR 11 2003 THOMSON INANCIAL
Jurisdiction of Incorporation or Organization: (Enter	r two-letter U.S. Postal Service abbreviation f	or State; D E
CN i	for Canada; FN for other foreign jurisdiction)	FINANCIAL

GENERAL INSTRUCTIONSFederal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (6/02)

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ■ Beneficial Owner □ Director Check Box(es) that Apply: ☐ General and/or Managing Partner Full Name (Last name first, if individual) Subbloie, Jr., Albert R. Business or Residence Address (Number and Street, City, State, Zip Code) 11 Bunker Hill Road, Woodbridge, CT 06525 ■ Beneficial Owner Check Box(es) that Apply: ☑ Promoter □ Director General and/or Managing Partner Full Name (Last name first, if individual) Martino, Gary R. Business or Residence Address (Number and Street, City, State, Zip Code) 70 Penny Lane, Woodbridge, CT 06525 □ Director Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Shwartz, Steven Business or Residence Address (Number and Street, City, State, Zip Code) 5 Emerald Lane, Woodbridge, CT 06525 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Fraser, Christopher Business or Residence Address (Number and Street, City, State, Zip Code) 28 Country Club Lane, Easton, CT 06612 ☐ Executive Officer General and/or Check Box(es) that Apply: ☐ Beneficial Owner ☐ Director Managing Partner Full Name (Last name first, if individual) Gamble, Charles Business or Residence Address (Number and Street, City, State, Zip Code) 69 Richard Street Drive, Woodbridge, CT 06525 ☐ Beneficial Owner ☐ Executive Officer □ Director Check Box(es) that Apply: □ Promoter General and/or Managing Partner Full Name (Last name first, if individual) Golding, Gary P. Business or Residence Address (Number and Street, City, State, Zip Code) 1420 Spring Valley Road, Suite 420, McClean, VA 22102 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Kokos, Gerald G. Business or Residence Address (Number and Street, City, State, Zip Code) 1420 Spring Valley Road, Suite 420, McClean, VA 22102

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

A. BASIC IDENTIFICATION DATA 3. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Promoter ⊠ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Edison Venture Fund IV SBIC, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 1420 Spring Hill Road, Suite 420, McLean, VA 22102 □ Beneficial Owner Check Box(es) that Apply: ☐ Promoter □ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Executive Officer Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Beneficial Owner ☐ Executive Officer General and/or Check Box(es) that Apply: ☐ Promoter ☐ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: □ Promoter □ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Beneficial Owner ☐ Executive Officer Check Box(es) that Apply: □ Promoter ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING															
1. H	as the is	suer solo	d, or doe	s the issi	uer intend	d to sell,	to non-a	ccredited	l investor	s in this	offering?	·		Yes	No ⊠
Answer also in Appendix, Column 2, if filing under ULOE.															
2. W	hat is th	ne minim	num inve	estment t	hat will b	ne accept	ted from	any indiv	vidual?					\$	
3. D	oes the	offering	permit j	oint own	ership of	a single	unit?		•••••					Yes □	No ⊠
si as de	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.														
Full Na	ame (Las	t name f	irst, if in	dividual)											
Busine	ss or Re	sidence A	Address (Number	and Stree	t, City, S	tate, Zip	Code)							
Name	of Assoc	iated Bro	oker or D	ealer	<u>.</u>										
					ed or Inte									All S	States
[AL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]			
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]			
Full N	ame (Las	t name f	irst, if in	dividual)											
Busine	ss or Re	sidence A	Address (Number	and Stree	t, City, S	tate, Zip	Code)							
Name	of Assoc	iated Bro	oker or D	ealer											
					ed or Inte				:					All S	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]			
[IL]	[IN]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]			
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]			
[RI] Full N	[SC]	[SD]	[TN]	[TX] dividual)	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]			
1 un 1 v	ume (Duc	r manne i	1150, 11 111	arriadar)											
Business or Residence Address (Number and Street, City, State, Zip Code)															
Name of Associated Broker or Dealer															
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)							All S	States							
(AL)															
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]			
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]			
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]			
(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)															

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AN				
1.	Enter the aggregate offering price of securities included in this offering and the total amo "none" or "zero". If the transaction is an exchange offering, check this box \square and indicate securities offered for exchange and already exchanged.				
	Type of Security		Aggregate	Am	ount Already
	D.1.		fering Price		Sold
	Debt	\$			
	Equity	\$		\$	
	□ Common □ Preferred				
	Convertible Securities (including warrants) (*see footnote)	\$	*0	\$	*0
	Partnership Interests	\$		\$	
	Other (Specify)	<u>\$</u>		\$	
	Total	\$	0	\$	0
	Answer also in Appendix, Column 3, if filing under ULOE.				
	amounts of their purchases. For offerings under Rule 504, indicate the number of person aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or	"zero."		Do	rities and the Aggregate Illar Amount f Purchases
	Accredited Investors		1	_	00
	Non-accredited Investors				
	Total (for filings under Rule 504 only)				
	Answer also in Appendix, Column 4, if filing under ULOE.			⊅	•———
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for a offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in listed in Part C-Question 1.				
	Type of Offering		Type of	Do	llar Amount
	1) po 01. 0 1.0 1.1 1.1 1.1 1.1 1.1 1.1 1.1 1		Security		Sold
	Rule 505			\$	
	Regulation A			\$	
	Rule 504			\$	
	Total			\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of amounts relating solely to organization expenses of the issuer. The information may be given amount of an expenditure is not known, furnish an estimate and check the box to the left of the	as sub e estim	eject to future ate.		
	Transfer Agent's Fees			\$	
	Printing and Engraving Costs			\$	
	Legal Fees		🗆		
	Accounting Fees			\$	
	Engineering Fees				
	Sales Commissions (Specify finders' fees separately)				
	Other Expenses (identify)				
	Total				0

^{*} There are no proceeds to the company in connection with this offering. The warrants were issued as part of a loan transaction, pursuant to a Loan and Security agreement dated as of 2/28/03 between the company and Comerica Bank-California. Upon exercise of the warrant the company will be entitled to receive an amount of \$16,825.00.

C. OFFERING PRICE, NUMBER							
b. Enter the difference between the aggregate offering price given in response to Part C-Question 1 and total expenses furnished in response to Part C-Question 4.a. This difference is the "adjusted gross proceeds to the issuer." \$							
Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must be equal to the adjusted gross proceeds to the issuer set forth in response to Part C-Question 4.b. above.							
	·	Payments to Officers, Directors & Affiliates	Payments To Others				
Salaries and fees		□ \$	□ \$				
Purchase of real estate		□ \$	□ \$				
Purchase, rental or leasing and installation of	machinery and equipment	□ \$	□ \$				
Construction or leasing of plant buildings and	facilities	□ \$	□ \$				
Acquisition of other businesses (including the offering that may be used in exchange for the pursuant to a merger)	□ \$						
Repayment of indebtedness		□ \$	□ \$ □ \$				
Working capital		□ \$					
Other (specify):		ـــــــــــــــــــــــــــــــــــــ	L 3				
		\$	□ \$				
Column Totals			□ \$ <u> </u>				
Total Payments Listed (column totals added)		□ \$	0				
D.	FEDERAL SIGNATURE						
The issuer has duly caused this notice to be signed by the following signature constitutes an undertaking by the is request of its staff, the information furnished by the issuer.	suer to furnish to the U.S. Securities and	Exchange Commissio	n, upon written				
Issuer (Print or Type) Tangoe, Inc.	Signature West Why	Date: April 7, 2003					
Name of Signer (Print or Type) Albert R. Subbloie, Jr.	Title of Signer (Print or Type) President						

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)