

May-07-03 03:52pm From-
Manager
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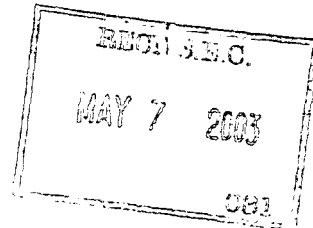


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May 7, 2003



Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 1004 -- STOP/1-4
450 Fifth Street, NW
Judiciary Plaza
Washington, DC 20549

PROCESSED

MAY 14 2003

**THOMSON
FINANCIAL**

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, BAC CAPITAL TRUST IV, 5 7/8% Capital Securities of BAC Capital Trust IV (and the Guarantee related thereto) and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on May 7, 2003. Tentative listing date – Not yet determined.

Sincerely,

[Handwritten signature]