#### FORM D

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20540

Washington, D.C. 20549

# FORM D

RECD S.E.C.

APR 1 5 2003

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6) AND/OR UNIFORM LIMITED OFFERING EXEMPTION



086	•	L
Name of Offering ( check if this is an The sale and offer of Preferred Stock	n amendment and name has changed, and indicate change	1130904
Filing Under (Check box(es) that apply):  Type of Filing:   New Filing □ 4	☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Amendment	Section 4(6) ULOE
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the	he issuer	
Name of Issuer ( Check if this is an arbluesocket, Inc.	nendment and name has changed, and indicate change.)	
Address of Executive Offices 7 New England Executive Park Burling	(Number and Street, City, State, Zip Code) gton, MA 01803	Telephone Number (Including Area Code) 781-328-0888
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business		
Development of wireless technology.		PROCESSED
Type of Business Organization		
□ corporation     □ business trust	☐ limited partnership, already formed ☐ 0 ☐ limited partnership, to be formed	other (please specify): APR 17 2003
Actual or Estimated Date of Incorporation Jurisdiction of Incorporation or Organization	or Organization:  on: (Enter two-letter U.S. Postal Service abbreviation for CN for Canada; FN for other foreign jurisdiction)	FINANCIAL

# GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those state that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

CRGIA

#### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	□ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if inc	lividual)			· · · · · · · · · · · · · · · · · · ·	
St. Paul Venture Capital VI, LLC					
Business or Residence Address	(Numb	er and Street, City, State, 2	Zip Code)	· · · · · · · · · · · · · · · · · · ·	
10400 Viking Drive, Suite 500	Eden Prairie, Mi	N 55344			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	lividual)				
Janszen, Eric					
Business or Residence Address	(Numb	er and Street, City, State, 2	(ip Code)		
7 New England Executive Park	Burlington, MA	01803			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Toth, K. Tibor					
Business or Residence Address	(Numb	er and Street, City, State, Z	Cip Code)		······································
225 State Street, 5th Floor Bost	on, MA 02109				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
McConnell, Matthew					
Business or Residence Address	(Numb	er and Street, City, State, Z	(ip Code)		
7 New England Executive Park	Burlington, MA	01803			
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Calhoun, Hal					•
Business or Residence Address	(Numbe	er and Street, City, State, Z	ip Code)		
3000 Sand Hill Road, Building 4	, Suite 100 Me	nlo Park, CA 94025			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)		<del></del>		
Hutcheson, Zenas					
Business or Residence Address	(Numbe	er and Street, City, State, Z	ip Code)		
10400 Viking Drive, Suite 500,	Eden Prairie, Mi	N 55344			

# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

			•		
Check Box(es) that Apply:	□ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	ndividual)				
Ridgewood bluesocket, LLC					
Business or Residence Address	(Numb	er and Street, City, State, 2	Zip Code)		
947 Linwood Avenue Ridgewo	od, NJ 07450				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	ndividual)	<u> </u>			Trianging t articl
Mazzucchelli, Lou					
Business or Residence Address	(Numb	er and Street, City, State, 2	Zip Code)		
947 Linwood Avenue Ridg	ewood, NJ 07450				
Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Full Name (Last name first, if in	dividual)				Managing Partner
		•			
Boulder Ventures Partners IV A		er and Street, City, State, Z	Zip Code)		
4750 Oi Mills Davis	·	•			
4750 Owings Mills Boulevard Check Box(es) that Apply:	Promoter	Beneficial Owner      Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or
					Managing Partner
Full Name (Last name first, if in	dividual)				
Boulder Ventures Partners IV, I					
Business or Residence Address	(Numbe	er and Street, City, State, Z	Cip Code)		
4750 Owings Mills Boulevard	Owings Mills, MD	21117			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)				
Macks, Larry					
Business or Residence Address	(Numbe	er and Street, City, State, Z	Lip Code)	· · ·	
4750 Owings Mills Boulevard	Owings Mills, MD	21117			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)				Wallaging Farmer
Gollihur, Chris					
Business or Residence Address	(Numbe	er and Street, City, State, Z	Cip Code)		
7 New England Executive Park	Burlington MA 01	203			
Check Box(es) that Apply:	□ Promoter		☐ Executive Officer	□ Director	☐ General and/or
Full Name (Last name first, if in	dividual)		<u>*</u>		Managing Partner
	uividdai)				
Menlo Ventures, IX, L.P.	(N) tumbe	and Street City State 7	'in Code)		
Business or Residence Address	(Numbe	er and Street, City, State, Z	ip Code)		
3000 Sand Hill Road, Building		nlo Park, CA 94025		C Diseases	☐ General and/or
Check Box(es) that Apply:	□ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	Managing Partner
Full Name (Last name first, if in-	dividual)			•	
Menlo Entrepreneur Fund IX, L.					
Business or Residence Address	(Numbe	er and Street, City, State, Z	(ip Code)		

3000 Sand Hill Road, Building 4	, Suite 100 Me	nlo Park, CA 94025			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner     ■     Beneficial O	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
MMEF IX (A), L.P.					• •
Business or Residence Address	(Numbe	er and Street, City, State, Z	(ip Code)		
3000 Sand Hill Road, Building 4	, Suite 100 Me	nlo Park, CA 94025	÷		

				B. INF	ORMATIC	ON ABOU	T OFFERI	NG				
1. Has the is	suer sold, o	r does the i	ssuer intend	l to sell, to	non accredi	ted investor	s in this of	fering?				No ⊠
	,				Appendix,			_				_
2. What is th	e minimum	investmen			• •		•				\$ 10,00	Λ*
* At the discretio		i mvestinen	t tilat Will O	c accepted	nom any m	uividuai:		***************************************	***************************************			No
3. Does the		mit joint ov	vnership of	a single un	it?							
4. Enter the remuneration agent of a bropersons to be	information for solicita oker or deal	requested tion of pure er registere	for each per chasers in co d with the S	rson who had onnection v SEC and/or	as been or w vith sales of with a state	vill be paid securities: or states, l	or given, di in the offeri ist the name	rectly or in- ng. If a per of the brol	directly, an rson to be li ker or deale	y commiss sted is an r. If more	associated than five	person or
Full Name (L												
N/A												
Business or F	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip (	Code)						
Name of Ass	ociated Bro	ker or Deal	ет		- <u>-</u>							
States in Whi (Check "	ich Person I All State" o										🗖 /	All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[1]	[NM]	[NY]	[NC]	[מא]	[OH]	(OK)	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Business or F				treet, City,	State, Zip C	Code)						
141110 01 1135	ociatos bio	ico or Dour	··									
States in Whi	ch Person L All State" o							· · · · · · · · · · · · · · · · · · ·	-			All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	 [HI]	[ID]
וון	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[נא]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (L												
Business or R	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip C	ode)			<del></del>	<del> ;</del>		
Name of Asse	ociated Bro	ker or Deal	er									
States in Whi	ch Person L All State" o	isted Has S	Solicited or	Intends to S	Solicit Purcl	nasers						All States
[AL]	[AK]	[AZ]	(AR)	(CA)	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[LN]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	(WY)	[PR]

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	nd already exchanged.	Aggregate	Amount Already
	Type of Security	Offering Price	Sold
	Debt	\$_0	\$0
	Equity	\$_10,000,000	\$ <u>9,887,500</u>
	☐ Common ☑ Preferred		
	Convertible Securities (including warrants)	\$ <u>0</u>	\$_0
	Partnership Interests	\$_0	\$ <u>0</u>
	Other (Specify)	\$_0	\$0
	Total	\$ 10,000,000	\$ 9,887,500
	Answer also in Appendix, Column 3, if filing under ULOE.		
of th	nter the number of accredited and non-accredited investors who have purchased securities in this fering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate e number of persons who have purchased securities and the aggregate dollar amount of their purchases in the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amoun of Purchases
	Accredited Investors	11	\$ 9,887,500
	Non-accredited Investors	_0	\$
	Total (for filings under Rule 504 only)	N/A	\$ <u>N/A</u>
	Answer also in Appendix, Column 4, if filing under ULOE.		
so	this filing is for an offering under <u>Rule 504</u> or <u>505</u> , enter the information requested for all securities old by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of	Dollar Amoun
	Rule 505	Security N/A	Sold \$ <u>N/A</u>
	Regulation A	- N/A	\$ <u>N/A</u>
	Rule 504	N/A	\$ <u>N/A</u>
	Total	N/A	\$_N/A
4. a.	Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		⊠ \$ <u>N/A</u>
	Printing and Engraving Costs		⊠ \$ <u>N/A</u>
	Legal Fees	1	<b>S</b> 65,000
	Accounting Fees		⊠ \$ <u>N/A</u>
	Engineering Fees		■ \$ <u>N/A</u>
	Sales Commissions (specify finders' fees separately)		8
	Other Expenses (identify) <u>filing fees, etc.</u>		<b>■</b> \$ 1,000
	Total	1	\$ 66,000

following signature constitutes an undertakin	ned by the undersigned duly authorized person. If this notice is ag by the issuer to furnish to the U.S. Securities and Exchange C issuer to any non-accredited investor pursuant to paragraph (b)(	Commission, upon written request
Issuer (Print or Type)	Signature	Date
bluesocket, Inc.	24.1	
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Eric Janszen	President and Chief Executive Officer	

D. FEDERAL SIGNATURE

# - ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE			
	262 presently subject to any of the disqualific		Yes	No ⊠
	See Appendix, Column 5, for state re	esponse.		
2. The undersigned issuer hereby underta Form D (17 CFR 239,500) at such tim	kes to furnish to any state administrator of an nes as required by state law.	y state in which this notice is filed, a no	otice on	
3. The undersigned issuer hereby underta issuer to offerees.	kes to furnish to the state administrators, upor	n written request, information furnished	d by the	
limited Offering Exemption (ULOE)	the issuer is familiar with the conditions that of the state in which this notice is filed and unstablishing that these conditions have been sat	nderstands that the issuer claiming the a		
The issuer has read this notification and knundersigned duly authorized person.	nows the contents to be true and has duly cau	sed this notice to be signed on its behal	f by the	
Issuer (Print or Type)	Signature	Date		
Bluesocket, Inc.	27.1			
Name of Signer (Print or Type)	Title of Signer (Print or Type)			
Eric Janszen	President and Chief Executive Officer	г		

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# APPENDIX

ì		2	3		Disqua	5 Disqualification				
	to non-	d to sell accredited rs in State B-Item 1	Type of security and aggregate offering price offered in state (Part C Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK						·				
AZ										
AR										
CA		Х	\$7,500,000	4	\$7,5000,000	0	N/A		X	
со										
СТ										
DE										
DC					<u> </u>					
FL										
GA										
НІ										
ID										
ΙL										
ΙΝ						·				
lA								<u> </u>		
KS										
KY				·						
LA										
ME	<i>.</i>									
MD		Х	\$873,500	2	\$873,500	0	N/A	<del></del>	х	
MA		Х	\$3,450,000	3	\$3,450,000	0	N/A		х	
MI										
MN		х	\$356,500	1	\$356,500	0	N/A		Х	
MS										
МО										

# APPENDIX

1	2 3 4						5 Disqualification			
	to non- investo	d to sell accredited rs in State B-Item 1	Type of security and aggregate offering price offered in state (Part C Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			under St (if yes explan waiver	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
MT						21110515		105		
NE										
NV										
NH										
NJ		Х	\$812,500	ı	\$812,500	0	N/A		Х	
NM										
NY										
NC										
ND										
ОН										
OK										
OR										
PA										
RI										
SC										
SD					!					
TN										
TX										
UT										
VT										
, VA										
WA			·							
wv										
Wi										
WY										
PR										