# 1227089



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

# FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION



SEC USE ONLY				
Prefix		Serial		
	DATE R	ECEIVED		
		1		

Name of Offering Tetra Capital Partners L.P		is an amendment	and name has chan	ged, and indicate	change.)	
Filing Under (Check box(es	) that apply):	☐ Rule 504	☐ Rule 505	<b>⊠</b> Rule 506	☐ Section 4(6)	□ ULOE
Type of Filing:	■ New Filing	□ An	nendment			
·		A. BAS	SIC IDENTIFICATIO	N DATA		
Enter the information reque	sted about the is:	suer				<u> </u>
Name of Issuer Tetra Capital Partners L.P		if this is an amend	ment and name has	changed, and ind	cate change.)	
Address of Executive Office One International Place, S	•	per and Street, City on, Massachusetts		i i	ephone Number (Inc 7) 526-8929	luding Area Code)
Address of Principal Busine (if different from Executive (			City, State, Zip Cod		ephone Number (Inc	luding Area Code)
Brief Description of Busines To invest in primarily sma		stocks.				- DEARTI
Type of Business Organizat  □ corporation  □ business trust	tion	,	irtnership, already for rtnership, to be form		other (please speci	PROCESSED
Actual or Estimated Date of Jurisdiction of Incorporation	•	(Enter two-lette	Month/Year 1/31/03  If U.S. Postal Service: FN for other foreign		☐ Estimated State:  DE	THOMSON FINANCIAL

# GENERAL INSTRUCTIONS

### Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, it received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

# ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

C Rat

#### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter □ Beneficial Owner □ Executive Officer □ Director ☑ General and/or Managing Partner Full Name (Last name first, if individual) Tetra Investment Management LLC (the "General Partner") Business or Residence Address (Number and Street, City, State, Zip Code) One International Place, Suite 2401, Boston, Massachusetts 02110 Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Argyrople, Christopher Business or Residence Address (Number and Street, City, State, Zip Code) c/o Tetra Investment Management LLC, One International Place, Suite 2401, Boston, Massachusetts 02110 Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner □ Director □ General and/or Managing Partner Full Name (Last name first, if individual) Jobson, Charles Business or Residence Address (Number and Street, City, State, Zip Code) c/o Tetra Investment Management LLC, One International Place, Suite 2401, Boston, Massachusetts 02110 Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner X Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) O'Toole, Timothy Business or Residence Address (Number and Street, City, State, Zip Code) c/o Tetra Investment Management LLC, One International Place, Suite 2401, Boston, Massachusetts 02110 Check Box(es) that Apply: ☐ Promoter **X** Beneficial Owner □ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Sire Discovery Group, LP Business or Residence Address (Number and Street, City, State, Zip Code) 645 Fifth Avenue, New York, New York 10022 ■ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Check Box(es) that Apply: ☐ Promoter Managing Partner Full Name (Last name first, if individual)

(Number and Street, City, State, Zip Code)

Prime Absolute Return Fund, LP

188 East 64th Street, New York, New York 10021

Business or Residence Address

						ATION A						
1.	Has the issue		Answer	also in App	pendix, Col	umn 2, if fil	ing under L	JLOE.	_			X
2.	· · · · · · · · · · · · · · · · · · ·							00,000*				
3.	Does the offe											
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.											
	Name (Last	name first,	, if individu	al)								
	applicable.	idence Ado	dress (Nun	nber and S	Street. City	State, Zip	Code)				-	
			•				, 					
Nar	ne of Associa	ited Broke	r or Dealer									
Sta	tes in Which I	Person Lis	ted Has So	olicited or	Intends to	Solicit Purc	chasers					
	•		or check i		•							All States
[AL] [IL] [MT] [RI]	[AK] [IN]   [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full	Name (Last	name first,	, if individu	al)								
Bus	iness or Res	idence Add	dress (Nun	ober and S	Street City	State, Zin	Code)					
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Nar	ne of Associa	ited Broke	r or Dealer									
Sta	tes in Which	Person Lis	ted Has So	olicited or	Intends to	Solicit Pure	chasers				-	
	(Check '	'All States'	or check	individual	States)							All States
[AL] [IL] [MT	[IN]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [NJ]	[CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	[HI] [MS] [OR]	[ID] [MO] [PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full	Name (Last	name first	, if individu	al)								
- Due	siness or Res	idaaaa Ad	draga (Nium	shor and S	troot City	State 7in	Codo					
bus	iness or Res	idence Adi	aress (Nun	nber and s	street, City	, State, Zip	(Code)					
Nar	ne of Associa	ited Broke	r or Dealer								1	
Sta	tes in Which I	Person Lis	ted Has So	olicited or	Intends to	Solicit Pure	chasers					
(Check "All States" or check individual States)												
[AL] [IL] [MT]	[IN]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [NJ]	[CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	[HI] [MS] [OR]	[ID] [MO] [PA]

#### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \Pi \) and indicate the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security Amount Already Aggregate Offering Price Sold 0 \$ 0 0 \$ 0 ☐ Preferred ☐ Common Convertible Securities (including warrants): \$ Partnership Interests (a) .......\$ 1,000,000,000 \$ \_\_\_\_\_).....\$ Other (Specify \$ Total (a)......\$ 1,000,000,000 \$ 400.000 Answer also in Appendix, Column 4, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases Accredited Investors 2 400.000 \$ Non-accredited Investors.... 0 0 Total (for filings under Rule 504 only) \$ N/A N/A Answer also in Appendix, Column 3, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of **Dollar Amount** Type of offering Security Sold Rule 505 None \$ Regulation A..... None \$ <u>0</u> Rule 504 ..... None \$ Total ..... None \$ a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees ..... X Printing and Engraving Costs X \$ 2,500

4 of 8

Legal Fees.....

Accounting Fees.....

(a) Open-ended fund; estimated maximum aggregate offering amount.

X

X

X

X

X

X

\$

\$

\$

\$

\$

35.000

7.500

5.000

50,000

							`
4.	<ol> <li>b. Enter the difference between the aggregate offering price given in response to Part C - Question         1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."     </li> </ol>						999,950,000
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or prop- for each of the purposes below. If the amount for any purpose is not known, furnish check the box to the left of the estimate. The total of the payments listed must equa gross proceeds to the issuer set forth in response to Part C – Question 4.b above.	an estim	ate and				
			Paymen Office Director Affiliat	rs, s,&			Payments to Others
	Salaries and fees	X	\$	<u>0</u>	X	\$	<u>.</u>
	Purchase of real estate	X	\$	<u>o</u>	X	\$	<u>(</u>
	Purchase, rental or leasing and installation of machinery and equipment	X	\$	<u>o</u>	X	\$	<u>(</u>
	Construction or leasing of plant buildings and facilities	X	\$	<u>o</u>	X	\$	9
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	X	\$	<u>o</u>	Ø	\$	9
	Repayment of indebtedness	X	\$	<u>o</u>	X	\$	<u> </u>
	Working capital	X	\$	<u>o</u>	X	\$	<u>.</u>
	Other (specify): Portfolio Investments	X	\$	<u>0</u>	×	\$	999,950,000
	Column Totals	X	\$	0	X	\$	999,950,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

# D. FEDERAL SIGNATURE

X

\$ 999,950,000

Total Payments Listed (column totals added).....

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature	Date
Tetra Capital Partners L.P.	Christopher argyrople	04/09/03
Name (Print or Type)	Title of Signer (Print or Type)	
Christopher Argyrople	Managing Member of the General Par	tner

**ATTENTION** 

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)