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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 19b-4(e)

Information Required of a Self-Regulatory Organization Listing and Trading a New  
Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

- Name of Self-Regulatory Organization Listing New Derivative Securities Product:  
Philadelphia Stock Exchange, Inc.
- Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):  
Unit Investment Trust
- Class of New Derivative Securities Product:  
Trust Shares
- Name of Underlying Instrument:  
SPDR Trust, Series 1
- If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based:  
Broad-Based
- Ticker Symbol(s) of New Derivative Securities Product:  
SPY
- Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:  
NYSE, AMEX, NASDAQ
- Settlement Methodology of New Derivative Securities Product:  
N/A
- Position Limits of New Derivative Securities Product (if applicable):  
N/A

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Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form:  
Charles Rogers

Title:  
Executive Vice President, Chief Regulatory Officer

Telephone Number:  
(215) 496-1615

Manual Signature of Official Responsible for Form:

*Charlie Rogers*

Date: 17 Mar 03 Act Securities Exchange Act of 1934

Section 19b-4  
Rule 19b-4(e)

Availability: March 19, 2003

SECURITIES AND EXCHANGE COMMISSION  
RECEIVED  
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DIVISION OF MARKET REGULATION