.1122484

FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
FORM LIMITED OFFERING EXEMPTION

OMB AP	PROVAL
OMB Number:	3235-0076
Expires:	May 31, 2005
Estimated avera	ige burden

hours per response 16.00

SEC USE ONLY						
Prefix	Serial					
]						
DATE	RECEIVED					
1	1					

WASH D				L
Name of Offering (check if the Series A-1 Preferred Stock	his is an amendment and n	name has changed, and in	ndicate change.)	
Filing Under (Check box(es) that a	pply): ☐ Rule 504 ☐	Rule 505 🖾 Rule 506	☐ Section 4(6) ☐	ULOE
Type of Filing: New Filing	Amendment			
		IDENTIFICATION I)ATA	
1. Enter the information requested	about the issuer			
Name of Issuer (check if this i	s an amendment and name	e has changed, and indic	ate change.)	' '*'* ''*'* '' \\$ \$
ClearMedical, Inc.				03055044
Address of Executive Offices	(Number and St	reet, City, State, Zip Coo	le) Telephone Nun	nber (Including
1776 - 136th Place NE, Bellevue	, WA 98005-2328		(425) 401-141	4
Address of Principal Business Ope (if different from Executive Office	•	reet, City, State, Zip Coo	le) Telephone Nun	nber (Including Area Code)
Brief Description of Business Dev and/or preparing medical device		distribution and sale o	f products and serv	rices in the field of reprocessing
Type of Business Organization				BRACKER
□ corporation	☐ limited partnership,	already formed	other (please	specify): PROCESSED
☐ business trust	☐ limited partnership,	to be formed		•
		Month Year		APR 09 2003
Actual or Estimated Date of Incorp	oration or Organization:	0 7 0 0		timated THOMSON
Jurisdiction of Incorporation or Or	ganization: (Enter two-lett	ter U.S. Postal Service al	obreviation for State	
	CN for Canad	la; FN for other foreign	jurisdiction)	WA

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offer-ing, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Seattle-3177573.2 0053098- 00001

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;

Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Radford, F. Richard	if individual)			-, -, -, -, -, -, -, -, -, -, -, -, -, -	
Business or Residence Adda 1776 - 136th Place NE, Bel		-	Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Shea, Richard	if individual)				
Business or Residence Addr 1776 - 136th Place NE, Bel	*	-	Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Smith, William W.	if individual)				
Business or Residence Addr 1776 - 136th Place NE, Bel	•		Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, Lundin, Hans	if individual)				
			. 1 \		
Business or Residence Addr 1776 - 136th Place NE, Bel		· -	ode)		
		· -	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
1776 - 136th Place NE, Bel	levue, WA 9800	5-2328		⊠ Dírector	
1776 - 136th Place NE, Bel Check Box(es) that Apply: Full Name (Last name first,	Promoter if individual) ress (Number an	5-2328 ☐ Beneficial Owner d Street, City, State, Zip C	☐ Executive Officer	⊠ Director	
1776 - 136th Place NE, Bel Check Box(es) that Apply: Full Name (Last name first, Behar, Howard P. Business or Residence Addr	Promoter if individual) ress (Number an	5-2328 ☐ Beneficial Owner d Street, City, State, Zip C	☐ Executive Officer	☑ Director	
1776 - 136th Place NE, Bel Check Box(es) that Apply: Full Name (Last name first, Behar, Howard P. Business or Residence Addr 1776 - 136th Place NE, Bel	Promoter if individual) ess (Number an levue, WA 9800	5-2328 ☐ Beneficial Owner d Street, City, State, Zip C 5-2328	□ Executive Officer		Managing Partner
1776 - 136th Place NE, Bel Check Box(es) that Apply: Full Name (Last name first, Behar, Howard P. Business or Residence Addr 1776 - 136th Place NE, Bel Check Box(es) that Apply: Full Name (Last name first,	Promoter if individual) ess (Number an levue, WA 9800 Promoter if individual) ess (Number an	5-2328 ☐ Beneficial Owner d Street, City, State, Zip C 5-2328 ☐ Beneficial Owner d Street, City, State, Zip C	□ Executive Officer Code) □ Executive Officer		Managing Partner
1776 - 136th Place NE, Bel Check Box(es) that Apply: Full Name (Last name first, Behar, Howard P. Business or Residence Addr 1776 - 136th Place NE, Bel Check Box(es) that Apply: Full Name (Last name first, Ribaudo, J. Michael Business or Residence Addr	Promoter if individual) ess (Number an levue, WA 9800 Promoter if individual) ess (Number an	5-2328 ☐ Beneficial Owner d Street, City, State, Zip C 5-2328 ☐ Beneficial Owner d Street, City, State, Zip C	□ Executive Officer Code) □ Executive Officer		Managing Partner

		A. BASIC IDEN	FIFICATION DATA	The state of the s	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Craig, Gary	if individual)				
Business or Residence Address 1776 - 136th Place NE, Bell	•		Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i Rorem, Sandra F.	if individual)				
Business or Residence Addre 1776 - 136th Place NE, Bell	•		Code)	 	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i Kelley, Kevin	f individual)				
Business or Residence Addre 1776 - 136th Place NE, Bell	•		Code)		
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i Integra Ventures - III, L.P					
Business or Residence Addre 300 East Pine Street, Seattl	,	d Street, City, State, Zip C	Code)		
Check Box(es) that Apply:	☐ Promoter	⊠Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i Buerk Craig Victor Angel l					
Business or Residence Addre 1200 Fifth Avenue, Suite 18	•	•	Code)		
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i Miami Valley Venture Fun				 	
Business or Residence Addre 400 North Main Street, 900		•	Code)		
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i Eaglestone Investment Part	•				
Business or Residence Addre 400 Oceangate, Suite 1125,		•	Code)	· <u>·</u>	
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, in Northwest Opportunity Fun	•				
Business or Residence Addre 1200 Fifth Avenue, Suite 18	ess (Number and	• •	ode)		

e ar c		and the second	[D,	INFORM	ATION AB	OUT OFF	TRINC	e transfer				
			<u>. 18</u>	D.	INFURIVI	A PION AD	OUI OFF	EKING		<u> </u>	<u>an ghaisagas</u>	Yes	No
1. Has	the issuer s	sold, or doe	s the issuer	intend to s	ell, to non-	accredited i	nvestors in	this offerin	ng?		•••••		Ø
			Ar	iswer also i	in Appendi	x, Column	2, if filing u	ınder ULO	E.				
2. Wha	at is the mir	iimum inve	stment that	will be acc	epted from	any individ	iual?					\$	N/A
												Yes	No
			oint owners										\boxtimes
			ested for ea or solicitation										
liste	d is an asso	ciated pers	on or agent	of a broke	r or dealer	registered v	with the SE	C and/or w	ith a state o	or states, lis	t the name		
			more than or that broke			listed are	associated p	persons of	such a brok	ter or deale	r, you may		
	ne (Last nan								 -		<u></u>		
		,	,										
Business	or Residen	ce Address	(Number a	nd Street. (City, State.	Zip Code)			·				
			(0.722222	,	,								
Name of	Associated	Broker or	Dealer										
		2101101 01											
States in	Which Pers	on Listed I	Has Solicite	d or Intend	s to Solicit	Purchasers			·				
			individual S					•••••				□ All	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[AI]	[KS]	[KY]	[LA]	[ME]	[MD]	[AM]	[MI]	[MN]	[MS] [OR]	[MO [PA	
[MT] [RI]	[NE] [SC]	[NV] [SD]	[HN] [NT]	[NJ] [TX]	[MM] [TU]	[YN] [TV]	[NC] [VA]	[ND] [WA]	[WV]	[WI] [OK]	[WY]	[PR	_
Full Nam	e (Last nan	ne first, if i	ndividual)						· · · · · · · · · · · · · · · · · · ·			· ·	
			,										
Business	or Residen	ce Address	(Number a	nd Street, C	City, State,	Zip Code)	· · · · · · · · · · · · · · · · · · ·						
			`	,	3 , ,	1 ,							
Name of	Associated	Broker or l	Dealer										
States in	Which Pers	on Listed I	Ias Solicite	d or Intend	s to Solicit	Purchasers							
			ndividual S										States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID)
[IL]	[IN]	[AI]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO	
[MT] [RI]	[NE]	[NV] [SD]	[NH] [TN]	[UN] [XT]	[MM] [TU]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[WV]	[WI]	[OR] [WY]	[PA [PR	
Full Nam	e (Last nam	ne first, if in	ndividual)										
	`	·	ŕ										
Business	or Residen	ce Address	(Number a	nd Street, C	City, State, 2	Zip Code)							
			•	, -	,,,								
Name of	Associated	Broker or I	Dealer										
States in	Which Pers	on Listed H	Has Solicited	d or Intend	s to Solicit	Purchasers			· <u>-</u>				
			ndividual S										States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID	
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD]	[MA] [ND]	[MI] [OH]	[MN]	[MS] [OR]	[MO]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR	

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering,				
check this box \(\preceq\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
Type of Security		Aggregate fering Price	Am	ount Already Sold
Debt	\$	0	\$	0
Equity	\$_	5,000,000	\$	4,975,000
☐ Common ☑ Preferred				
Convertible Securities (including warrants)	\$	0	\$	0
Partnership Interests	\$	0	\$	0
Other (Specify)	\$	0	\$	0
Total			\$	4,975,000
Answer also in Appendix, Column 3, if filing under ULOE.				
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Number Investors	Do	Aggregate ollar Amount f Purchases
Accredited Investors		9	\$	4,975,000
Non-accredited Investors		0	\$	0
Total (for filings under Rule 504 only)			\$	
Answer also in Appendix, Column 4, if filing under ULOE.				
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		m c	ъ.	d. A
Type of Security		Type of Security	Dot	llar Amount Sold
Rule 505			\$	
Regulation A			\$	
Rule 504			\$	
Total			\$	
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
Transfer Agent's Fees			\$	
Printing and Engraving Costs			\$	
Legal Fees		⊠	\$	60,000
Accounting Fees			\$	
Engineering Fees			\$	
Sales Commissions (specify finders' fees separately)			\$	
Other Expenses (identify)			\$	

60,000

G. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	OSE	JF PROCEED.	<u>ے سالم کا ا</u>	
b. Enter the difference between the aggregate offering price given in response to Part C - tion 1 and total expenses furnished in response to Part C - Question 4.a. This difference "adjusted gross proceeds to the issuer."	is the		\$_	4,915,000
Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed used for each of the purposes shown. If the amount for any purpose is not known, furnish an est and check the box to the left of the estimate. The total of the payments listed must equal the adj gross proceeds to the issuer set forth in response to Part C - Question 4.b above.	imate			
Second to the manual control of the		Payments to Officers, Directors, & Affiliates		Payments To Others
Salaries and fees	□ \$_		_ 🗆 \$_	
Purchase of real estate	□\$_	······	_ 🗆 \$_	
Purchase, rental or leasing and installation of machinery and equipment	□ \$_		_ 🗆 \$_	
Construction or leasing of plant buildings and facilities	□\$_		_ 🗆 \$_	
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant				
to a merger)	□ \$_		_ 🗆 \$_	<u> </u>
Repayment of indebtedness	□ \$_		_ □\$_	
Working capital	□ \$_		_ ⊠ \$_	4,915,000
Other (specify):	□ \$_		_ 🗆 \$_	
	□\$_		_ 🗆 \$_	
Column Totals			_ ⊠\$_	4,915,000

4,915,000

Total Payments Listed (column totals added)

	IATURE	

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filled under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written re-quest of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)

ClearMedical, Inc.

Name of Signer (Print or Type)

Sandra F. Rorem

Signature

April 4, 2003

Title of Signer (Print or Type)

President and CEO

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 pr of such rule?	resently subject to any of the disqualification provisions	Yes □	No ⊠
	S	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes Form D (17 CFR 239.500) at such times as a	to furnish to any state administrator of any state in which this notice is filed, required by state law.	a notic	ce on
3.	The undersigned issuer hereby undertakes to offerees.	o furnish to the state administrators, upon written request, information furnished l	by the i	ssuer
4.	Limited Offering Exemption (ULOE) of the	issuer is familiar with the conditions that must be satisfied to be entitled to be state in which this notice is filed and understands that the issuer claiming the hing that these conditions have been satisfied.		
	issuer has read this notification and knows raigned duly authorized person.	the contents to be true and has duly caused this notice to be signed on its be	ehalf b	y the
Issuer	r (Print or Type)	Signature		
Cl	earMedical, Inc.	April, 7 2003		
Name	e of Signer (Print or Type)	Title of Signer (Print or Type)		
Sa	ndra F. Rorem	President and CEO /		

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1		2	3		4				5
	to non-a	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and Amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA		X	Series A-1 Preferred Stock	1	\$1,475,000				х
СО									
CT									
DE									
DC									
FL			 - 	·			<u> </u>		
GA									
ні									
ID						<u> </u>			
IL									
IN									
<u>IA</u>									
KS						···			
KY									
LA							· · · · · · · · · · · · · · · · · · ·		
ME									
MD									
MA									
MI									
MN									
MS									

APPENDIX

1		2	3	4					
					Amount p	f investor and urchased in State t C-Item 2)	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
	(Part b	Item 1)	(Part C-Item 1)	Number of	(Fai	Number of	T	(Part E	
State	Yes	No		Accredited Investors	Amount	Non-Accredited Investors	Amount	Yes	No
МО	100	- 1,0		Ziivestelis				100	
MT									
NE									
NV									
NH									
NJ									
NM									
NY									
NC									
ND									
ОН		X	Series A-1 Preferred Stock	4	\$1,250,000				X
OK									
OR									
PA									
RI									
SC									
SD				·					
TN							<u>-</u>		
TX									
UT									
VT									
VA		37	Series A-1		#0.070.00S				
WA		X	Preferred Stock	4	\$2,250,000		:		X
WV									
WI WY				·····					
PR									