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ANNUAL AUDITED REPORT
FORM X-17A-5
PART III

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Information Required of Brokers and Dealers Pursuant to Section 17 of the
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING 01/01/02 AND ENDING 12/31/02
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER:

Robert R. Meredith & Co., Inc.

OFFICIAL USE ONLY
FIRM ID. NO.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

712 Fifth Avenue

(No. and Street)

New York New York 10019
(City) (State) (Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

Peggy A. Farley (212) 969-9292
(Area Code - Telephone No.)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

Rothstein, Kass & Company, P.C.

(Name -- if individual, state last, first, middle name)

1177 Avenue of the Americas New York New York 10036-2714
(Address) (City) (State) (Zip Code)

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions

PROCESSED

JUN 30 2003

FOR OFFICIAL USE ONLY	THOMSON FINANCIAL	REC'D S.E.C.
		JUN 26 2003

*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See section 240-17a-5(e)(2)

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ROBERT R. MEREDITH & CO., INC.**STATEMENT OF FINANCIAL CONDITION****December 31, 2002****ASSETS**

Cash and cash equivalents	\$ 297,216
Cash, restricted	100,345
Receivable from clearing broker, including clearing deposit of \$100,000	222,355
Fixed assets, net	114,593
Other assets	<u>47,575</u>
	<u>\$ 782,084</u>

LIABILITIES AND STOCKHOLDER'S EQUITY

Liabilities, accounts payable and accrued expenses	<u>\$ 401,843</u>
Commitments and contingencies	
Stockholder's equity	
Common stock, no par value, authorized 200 shares, issued 100 shares	100,000
Additional paid-in capital	702,444
Accumulated deficit	<u>(422,203)</u>
Total stockholder's equity	<u>380,241</u>
	<u>\$ 782,084</u>