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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

**ANNUAL AUDITED REPORT
FORM X-17A-5
PART III**

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Information Required of Brokers and Dealers Pursuant to Section 17 of the Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING January 1, 2002 AND ENDING December 31, 2002
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: Rockhouse Securities LLC
ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

OFFICIAL USE ONLY

FIRM I.D. NO.

7711 Carondelet, Suite 306

(No. and Street)

St. Louis
(City)

MO
(State)

63105
(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT
Stephen J. Bushmann (314) 336-2672
(Area Code - Telephone Number)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

Brown Smith Wallace LLC

(Name - if Individual, state last, first, middle name)

1050 N. Lindbergh Blvd.
(Address)

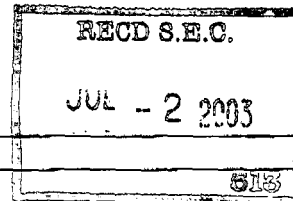
St. Louis
(City)

MO
(State)

63132
(Zip Code)

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.



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*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

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ROCKHOUSE SECURITIES LLC
STATEMENT OF FINANCIAL CONDITION

December 31, 2002

ASSETS

Cash and cash equivalents	\$ 135,861
Due from clearing broker-dealer	167,359
Due from affiliate	26,768
Marketable securities	30,576
Office equipment, net of accumulated depreciation of \$36,154	24,216
Other assets	44,052

TOTAL ASSETS	\$ 428,832
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LIABILITIES AND MEMBER'S EQUITY**LIABILITIES**

Accounts payable and accrued expenses	\$ 135,666
Accrued employee compensation	28,618

TOTAL LIABILITIES	164,284
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Member's Equity	264,548
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TOTAL LIABILITIES AND MEMBER'S EQUITY	\$ 428,832
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The accompanying notes are an integral part of these financial statements.