

11 April 2003

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MyTravel Group plc

Parkway One Parkway Business Centre 300 Princess Road Manchester MI4 70U

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Securities and Exchange Commission Division of Corporation Finance Office of International Corporate Finance 450 Fifth Street. N.W.

Washington, D.C. 20549

03050914

Dear Sirs

MYTRAVEL GROUP plc ("the Company") FILE NUMBER: 82-5049

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Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company;

- 1. makes or is required to make public pursuant to the laws of England and Wales;
- 2. distributes or is required to distribute to the holders of its securities; and
- 3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 11 April 2003, the Company filed with the London Stock Exchange an announcement regarding Notification of Major Interest in Shares.

A copy of the relevant documentation is enclosed for your review.

YUN 03 2003

Very truly yours,

THOMSON FINANCIAL

M. Kaen Marlihan

Mike Vaux
Group Company Secretary's Office
MyTravel Group plc

Enclosures

ATOL 1179 ABTA V6896 Registered in England

Fax

20 Cabot Square Canary Wharf London E14 4QW

MorganStanley

Date: 10 April 2003

Subject:

Large Position

To:

Mr McMahon

Company: MyTravel Group Plc

Fax Number: 0161 232 6524

☑ Urgent

Confirm Transmission

Total Pages Including Cover Sheet

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IF TRANSMISSION FAILS PLEASE CALL

From:

Espen Marthinussen

Department:

Law

Fax:

02076779610

Telephone:

02076775468

Message:

If you have any questions please do not hesitate to contact me.

Regards

Espen Marhinussen



Morgan Stanley Securities Limited
25 Cabot Square
Canary Wharf
London E14 4QA
tel (44 20) 7425 8000
fax (44 20) 7425 8990
telex 8812564

Craig McMahon Mytravel Group Plc Parkway One Parkway Business Centre 300 Princess Street Manchester M14 7QU

10 April 2003

PRIVATE AND CONFIDENTIAL BY FAX AND POST

Dear Mr McMahon

MYTRAVEL GROUP PLC (THE "COMPANY")

This notification relates to the ordinary shares of the company (the "shares") and is given in fulfilment of the obligations imposed under section 198 Companies Act 1985 (The "Act").

We are writing to notify you that Morgan Stanley Securities Limited ("MSSL") disposed of its interest in some shares in the Company on 8 April 2003, with the result that MSSL, and the group companies which are direct or indirect holding companies of MSSL, no longer hold a notifiable interest in the shares in accordance with Section 198 of the Companies Act 1985.

MSSL is a member of the Morgan Stanley group of companies. Those group companies which are direct or indirect holding companies of MSSL are, under the terms of section 203 of the Companies Act 1985, each interested by attribution in any shares in which MSSL is interested.

Yours sincerely,

Espen Marthinussen

Law Division

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc

2. Name of shareholder having a major interest

Morgan Stanley Securities Limited and its direct and indirect holding companies

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

As in 2 above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Not supplied

5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

Not supplied

8. Percentage of issued class

Not supplied

.g. Class of security
Ordinary shares of 10p each

10. Date of transaction

8 April 2003

11. Date company informed

10 April 2003

12. Total holding following this notification

Not supplied

13. Total percentage holding of issued class following this notification

Not supplied - No longer a notifiable interest

14. Any additional information

15. Name of contact and telephone number for queries

Mike Vaux - Assistant Company Secretary - 0161 232 6567

16. Name and signature of authorised company official responsible for making this notification

Gregory McMahon - Group Company Secretary

Date of notification

11 April 2003

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