FAIR WIND SECRETARIAL SERVICES LIMITED

榮秘 書服務有限公司

03050906

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2186 • Fax: 2827 4836 • E-mail: fw@fairwind.com.hk

Your Ref:

Our Ref:

S/5411/89

LTO/sl

9th May, 2003

Securities and Exchange Commission, Division of Corporate Finance, Office of International Corporate Finance, Room 3045 (Stop 3-4), 450 Fifth Street, Washington, D.C.20549, United States of America.

Ladies and Gentlemen.

Re:

Starlight International Holdings Limit PROCESSED

("the Company")

Rule 12g3-2(b) Exemption

File No.82-3594

IUN 03 2003

Pursuant to Rule 12g3-2(b)(1)(iii), and on behalf of the Company, documents described on Annex A hereto for your attention.

These documents supplement the information previously provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on January 11, 1994.

This information is being furnished with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), and that neither this letter nor the Company is subject to the Exchange Act.

Please do not hesitate to contact the undersigned at (852) 2827 4748 in Hong Kong if you have any questions.

Thank you for your attention.

Yours faithfully, For and on behalf of FAIR WIND SECRETARIAL SERVICES

LIMITED

Director

Enc.

c.c. the Company

Annex A to Letter to the SEC Dated 9th May, 2003 of Starlight International Holdings Limited

The documents checked below are being furnished to the SEC to supplement information provided with respect to the Company's request for exemption under Rule 12g3-2, which exemption was established on January 11, 1994:-

DESCRIPTION OF DOCUMENT

1. Title : Notification of Repurchases of Company's Shares

Date: 8th April, 2003

16th April, 2003 23rd April, 2003 25th April, 2003 5th May, 2003 6th May, 2003

Entities requiring item: HKSE pursuant to Exchange Listing Agreement.

2. Title: Notification of movement of securities in Hong Kong

Date : 30th April, 2003

Entities requiring item: HKSE pursuant to Exchange Listing Agreement; and

The Research & Planning Department of The Stock Exchange of Hong Kong Limited ŢÖ

Monthly Return on Movement of Listed Equity Securities

30th April, 2003

For the month ended

From: Starlight International Holdings Limited (Name of Company) Tel No.: 2827 1778

Mr. Peter LEE Yip Wah (Name of Responsible Official)

9th May, 2003 Date: Information of Types of Listed Equity Securities: **(**Y)

(please tick wherever applicable)

Ordinary shares

Other classes of shares

Warrants

Preference shares:

7:

please specify:

please specify:

(B) Movement in Authorised Share Capital:	Share Capital:		
	No. of Ordinary shares/Preference shares/other classes of shares	Par Value (HK\$)	Authorised Share Capital (HK\$)
balance at close of preceding month:	5,000,000,000	\$0.10	\$500,000,000
Increase/(Decrease) (SGM approval date):	Nil	Nil	Nil
Balance at close of the month:	5,000,000,000	\$0.10	\$500,000,000
<u>.</u>			

e

(C) Movement in Issued Share Capital:	oital:			
7. 1	No. of Ordinary shares	No. of Preference shares	No. of other classes of shares	
baiance ar ciose of preceding month:	2,687,415,402	Nil	Nil	
Increase/(Decrease) during the month	(2,630,000)	Nil	Nil	
Balance at close of the month:	2,684,785,402	Nil	Nil	

(D) Details of Movement:* please delete and insert "N/A" wherever inapplicable

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	SECURITIES IN ISSUE AT				SECURITIES	IN NO. OF
TYPE OF SECURITIES	CLOSE OF PRECEDING	MOVEME	MOVEMENT DURING THE MONTH	MONTH	IN ISSUE AT CLOSE OF THE	NEW SHARES ARISING
	MONIH				MONTH	IHEKEFKOM
SHARE OPTIONS* Type	No. of Options	Granted	Exercised	Cancelled	No. of Options	
1. Employee share option scheme Exercise price: HK\$	43,645,056	Nil	Nii	ΪΪ	43,645,056	IIN
2. Employee share option scheme Exercise price: HK\$	Nil	Ξ̈̈́Z	Nii.	ZiZ	Z.Z.	Zi
WARRANTS* Date of Expiry	Nominal Value (HK\$)		Exercised (HK\$)		Nominal Value (HK\$)	
1. Subscription price HK\$				·		
2. Subscription price HK\$						

£3			(2,630,000)	shares (2,630,000) month:
Converted (Units)	N/A N/A		Issue and allotment Date: Issue and allotment Date: Issue and allotment Date: Issue and allotment Date: Cancellation Date: (as per the board resolution passed) Redemption Date: Issue and allotment Date: Issue and allotment Date:	I otal No. of ordinary shares/preference shares/other classes of shares increased/(decreased) during the month:
Units	N/A		Price: Price: Price:	
CONVERTIBLES* Class	Convertibles Notes Convertible price: HK\$	OTHER ISSUES OF SHARES*	Rights Issue Placing Bonus Issue Scrip Dividend Repurchase of share Redemption of share Consideration issue Others (Please specify)	Remarks:

Authorised Signatory.

Name: Peter LEE Vip Wah

Title: Secretary

Note:

Remarks:

All information contained in this form may be reproduced and provided to other information vendors or users of market data at the sole discretion of the Stock Exchange without prior notification to the company/issuer.

Form G

To: The Head of the Listing Division

The Listing Division

The Stock Exchange of Hong Kong Limited

Dear Sir,

Name of Company:

STARLIGHT INTERNATIONAL HOLDINGS LIMITED

Description of Securities:

SHARES

A. Purchase Report

We hereby report the following purchases by our company of the above securities.

Trading Date	Number of Securities Purchased	Method of Purchase*	Price per Share or Highest Price Paid \$	Lowest Price Paid \$	Total <u>Paid</u>
08/04/2003	400,000	on the Exchange	0.100	0.098	HK\$ 39,600
Total	400,000			•	HK\$ 39,600

^{*} Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

- B. Additional information for company's whose primary listing is on the Exchange
 - 1. Total number of such securities purchased on the Exchange in the month to date (including those reported in A above).

(a) 400,000

2. % of previous months turnover acquired this month to date

400,000	x 100	
153,835,987		

0.260%

- 3. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)
- (b) 11,760,000
- 4. % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution

11,760,000 x 100 2,687,575,402

0.438 %

Yours faithfully,

Philip Lau Sak Hong
Director for and on behalf of
STARLIGHT INTERNATIONAL
HOLDINGS LIMITED

Date: 8th April, 2003

Form G

To: The Head of the Listing Division

The Listing Division

The Stock Exchange of Hong Kong Limited

Dear Sir,

Name of Company:

STARLIGHT INTERNATIONAL HOLDINGS LIMITED

Description of Securities:

SHARES

A. Purchase Report

We hereby report the following purchases by our company of the above securities.

Trading Date	Number of Securities Purchased	Method of Purchase*	Price per Share or Highest Price Paid \$	Lowest Price Paid \$	Total <u>Paid</u>
16/04/2003	900,000	on the Exchange	0.099	0.099	HK\$ 89,100
Total	_900,000				HK\$ 89,100

^{*} Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

- B. Additional information for company's whose primary listing is on the Exchange
 - 1. Total number of such securities purchased on the Exchange in the month to date (including those reported in A above).

(a) 1,300,000

2. % of previous months turnover acquired this month to date

1,300,000	x 100	
153,835,987	• •	

0.845%

- 3. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)
- (b) 12,660,000
- 4. % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution

12,660,000 x 100 2,687,575,402

0.471 %

Yours faithfully,

Philip Lau Sak Hong
Director for and on behalf of
STARLIGHT INTERNATIONAL
HOLDINGS LIMITED

Date: 16th April, 2003

Form G

To: The Head of the Listing Division

The Listing Division

The Stock Exchange of Hong Kong Limited

Dear Sir,

Name of Company:

STARLIGHT INTERNATIONAL HOLDINGS LIMITED

Description of Securities:

SHARES

A. Purchase Report

We hereby report the following purchases by our company of the above securities.

Trading Date	Number of Securities Purchased	Method of Purchase*	Price per Share or Highest Price Paid \$	Lowest Price Paid \$	Total Paid
23/04/2003	1,000,000	on the Exchange	0.092	0.092	HK\$ 92,000
Total	1,000,000				HK\$ 92,000

^{*} Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

- B. Additional information for company's whose primary listing is on the Exchange
 - 1. Total number of such securities purchased on the Exchange in the month to date (including those reported in A above).

(a) 2,300,000

2. % of previous months turnover acquired this month to date

2,300,000	x 100	
153,835,987		

1.495%

- 3. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)
- (b) 13,660,000
- 4. % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution

0.508 %

Yours faithfully,

Philip Lau Sak Hong
Director for and on behalf of
STARLIGHT INTERNATIONAL
HOLDINGS LIMITED

Date: 23rd April, 2003

Form G

To: The Head of the Listing Division

The Listing Division

The Stock Exchange of Hong Kong Limited

Dear Sir,

Name of Company: STARLIGHT INTERNATIONAL HOLDINGS LIMITED

Description of Securities:

SHARES

A. Purchase Report

We hereby report the following purchases by our company of the above securities.

Trading Date	Number of Securities Purchased	Method of Purchase*	Price per Share or Highest Price Paid \$	Lowest Price Paid \$	Total Paid
25/04/2003	330,000	on the Exchange	0.090	0.089	HK\$ 29,400
Total	330,000				HK\$ 29,400

^{*} Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

- B. Additional information for company's whose primary listing is on the Exchange
 - 1. Total number of such securities purchased on the Exchange in the month to date (including those reported in A above). (a) 2,630,000
 - 2. % of previous months turnover acquired this month to date

2.630.000	x 100	
153,835,987		1.710%

- 3. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)
- (b) 13,990,000
- 4. % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution

13,990,000 x 100	
2.687.575.402	

0.521%

Yours faithfully,

Philip Lau Sak Hong
Director for and on behalf of
STARLIGHT INTERNATIONAL

HOLDINGS LIMITED Date: 25th April, 2003

Form G (AMENDED)

To: The Head of the Listing Division

The Listing Division

The Stock Exchange of Hong Kong Limited

Dear Sir,

Name of Company:

STARLIGHT INTERNATIONAL HOLDINGS LIMITED

Description of Securities:

SHARES

A. Purchase Report

We hereby report the following purchases by our company of the above securities.

Trading Date	Number of Securities Purchased	Method of Purchase*	Price per Share or Highest Price Paid \$	Lowest Price Paid \$	Total Paid
05/05/2003	1,300,000	on the Exchange	0.102	0.098	HK\$ 131,000
Total	_1,300,000			٠.,	HK\$_131,000

^{*} Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

- B. Additional information for company's whose primary listing is on the Exchange
 - 1. Total number of such securities purchased on the Exchange in the month to date (including those reported in A above).

(a) 1,300,000

2. % of previous months turnover acquired this month to date

1,300,000	x 100	
36,207,788		

3.590%

- 3. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)
- (b) 15,290,000
- 4. % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution

15,290,000 x 100 2,687,575,402

0.569%

•

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the listing rules of the Exchange entitled "Rules Governing the Listing of Securities" and that there have been no material changes to the particulars contained in the Explanatory Statement dated 30th July, 2002 which has been filed with the Exchange.

Yours faithfully,

Philip Lau Sak Hong
Director for and on behalf of
STARLIGHT INTERNATIONAL
HOLDINGS LIMITED

Date: 5th May, 2003

Form G

To:

The Head of the Listing Division

The Listing Division

The Stock Exchange of Hong Kong Limited

Dear Sir,

Name of Company:

STARLIGHT INTERNATIONAL HOLDINGS LIMITED

Description of Securities:

SHARES

Purchase Report

We hereby report the following purchases by our company of the above securities.

Trading Date	Number of Securities Purchased	Method of Purchase*	Price per Share or Highest Price Paid \$	Lowest Price Paid \$	Total Paid
06/05/2003	1,730,000	on the Exchange	0.104	0.102	HK\$ 177,460
Total	1,730,000		±•		HK\$ 177,460

^{*} Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

- B. Additional information for company's whose primary listing is on the Exchange
 - 1. Total number of such securities purchased on the Exchange in the month to date (including those reported in A above).

3,030,000 (a)

2. % of previous months turnover acquired this month to date

3.030,000	x 100	
36,207,788		

8.368%

- 3. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)
- 17,020,000 (b)
- 4. % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution

 $17.020,000 \times 100$ 2,687,575,402

0.633%

Yours faithfully,

Philip Lau Sak Hong
Director for and on behalf of
STARLIGHT INTERNATIONAL
HOLDINGS LIMITED

Date: 6th May, 2003