03 APR 29 AM 7: 21



Registered Office Virginia House 37 J. L. Nehru Road, Kolkata 700 071 India Telephone: 91 33 2889371

Telephone: 91 33 2889371 Fax: 91 33 2882259/2260/1256

22<sup>nd</sup> April, 2002



The Secretary
The Calcutta Stock Exchange
Association Ltd.
7, Lyons Range
Kolkata 700 001

The Executive Director Madras Stock Exchange Ltd. Exchange Building 11, Second Line Beach Chennai 600 001

The Executive Director The Stock Exchange, Ahmedabad Kamdhenu Complex Panjarapole Ahmedabad 380 015

The Secretary
The Uttar Pradesh Stock
Exchange Association Ltd.
Padam Towers
14/113, Civil Lines
Kanpur 208 001

The Executive Director The Delhi Stock Exchange Association Ltd. DSE House 3/1, Asaf Ali Road New Delhi 110 002

The Dy. General Manager Corporate Relationship Dept. The Stock Exchange, Mumbai 1<sup>st</sup> floor, New Trading Ring, Rotunda Building, P. J. Towers Dalal Street, Fort Mumbai 400 001

The Secretary
Cochin Stock Exchange Ltd.
MES Buildings, Dr.P.K.Abdul
Gafoor
Memorial Cultural Complex
36/1565, 4<sup>th</sup> floor, Judges Avenue
Kaloor
Cochin 682 017

The Secretary
National Stock Exchange of IndialLtd.
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

Manager Listing Bangalore Stock Exchange Ltd. Stock Exchange Towers 51, 1<sup>st</sup> Cross, J. C. Road Bangalore 560 027

The Secretary
The Hyderabad Stock
Exchange Ltd.
3-6-275, Himayatnagar
Hyderabad 500 029

The Secretary
Pune Stock Exchange Ltd.
'Shivleela Chambers'
752, Sadashiv Peth
R. B. Kumthekar Marg
Pune 411 030

MAY 29 2003

THOMSON FINANCIAL

Dear Sirs,

In terms of Clause 41 of the Listing Agreement, we write to advise that the Company will be publishing its Audited Financial Results within a period of three months from the close of the financial year ended 31<sup>st</sup> March, 2003, and accordingly will not be publishing/furnishing the Unaudited Financial Results for the fourth quarter ended 31<sup>st</sup> March, 2003.

Yours faithfully, ITC Limited

(R. K. Singhi) Deputy Secretary DU 5/27



cc: Securities Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
Mail Stop 3-9
450 Fifth Street
Washington DC 20549
U.S.A.

cc: Societe de la Bourse de Luxembourg 11 Avenue de la Porte - Neuve L-2227 Luxembourg.

## 03 APR 29 AM 7:21



Registered Office Virginia House 37 J. L. Nehru Road, Kolkata 700 071 India Telephone: 91 33 2889371 Fax: 91 33 2882259/2260/1256

The Secretary
The Calcutta Stock Exchange

Association Ltd. 7 Lyons Range Kolkata 700 001

Chennai 600 001

The Executive Director
The Delhi Stock Exchange

Association Ltd. DSE House 3/1, Asaf Ali Road Delhi 110 002 Manager Listing

Bangalore Stock Exchange Ltd. Stock Exchange Towers 51, 1st Cross, J.C. Road Bangalore 560 027

The Executive Director Madras Stock Exchange Ltd. Exchange Building 11 Second Line Beach The Dy. General Manager Corporate Relationship Deptt. The Stock Exchange, Mumbai 1st floor, New Trading Ring P J Towers, Rotunda Bldg.

The Hyderabad Stock Exchange Ltd. 3-6-275 Himayatnagar Hyderabad 500 029

The Secretary

Dalal Street, Fort Mumbai 400 001

The Executive Director

The Stock Exchange Ahmedabad

Kamdhenu Complex

Panjarapole

Ahmedabad 380 015

The Secretary

Cochin Stock Exchange Ltd. MES Building, Dr. P K Abdul Gafoor

Memorial Cultural Complex 36/1565, 4th floor, Judges Avenue

Kaloor Cochin 682 017 The Secretary

Pune Stock Exchange Ltd. Shivleela Chambers, 752 Sadashiv Peth R.B. Kumthekar Marg Pune 411 030

The Secretary

The Uttar Pradesh Stock Exchange

Association Ltd.
Padam Towers
14/113 Civil Lines
Kanpur 208 001

The Secretary

The National Stock Exchange of India Ltd.

Exchange Plaza, 5th floor Plot No. C/1, G Block

Bandra-Kurla Complex, Bandra (East)

Mumbai 400 051

Dear Sirs,

## <u>Disclosure of shareholding in terms of Regulation 8(3) of the SEBI</u> (Substantial Acquisition of Shares and Takeovers) Regulations, 1997

Name of the Target Company (Reporting company):	ITC Limited		
Date of reporting:	31 <sup>st</sup> March, 2003		
Name of Stock Exchanges where shares of reporting comp	any are listed.		
KOLKATA, AHMEDABAD, BANGALORE, CHENNAI,	COCHIN, DELHI, HYDERABAD,	MUMBAI, PUNE	E, UTTAR

(I) Information about persons holding more than 15% shares or voting rights								
Names of persons holding more than 15% shares or voting rights	Details of shareholding / voting rights (in number and %) of persons mentioned at (I) as informed u/r 8(1) to target company							
Names	As on March 31, 2003 (Current year)	As on March 31, 2002 (Previous year)	Changes if any between (A) & (B)	As on record date for dividend (Current year)	As on record date for dividend (Previous year)	Changes if any between (D) & (E)		
	(A)	(B)	(C)	(D)	(E)	(F)		
Tobacco Manufacturers (India) Ltd.	66,185,496 (26.74%)*	66,185,496 (26.97%)	NIL (0.23)*	_	_	_		
TOTAL (I)	66,185,496 (26.74%)*	66,185,496 (26.97%)	NIL (0.23)*	_	_	-		

(II) Information about promote with him	er(s) or every p	erson having co	ntrol over a c	ompany and also	persons acting	in concert	
Name of promoter(s) or every person(s) having control over a company and persons acting in concert with him.	Shareholding / voting rights (in number and %) of persons mentioned at (II) as informed target company under regulation 8(2)						
Names			<u>NOT API</u>	PLICABLE			
	As on March 31, 2003	As on March 31, 2002	Changes if any	As on record date for dividend	As on record date for	Changes if any	
	(Current year)	(Previous year)	1 -	(Current year)	dividend (Previous year)	between (D) & (E)	
	(A)	(B)	(C)	(D)	(E)	(F)	
N.A.	-		-	-		-	
TOTAL (II)	NIL	NIL	NIL	_	-	_	
GRAND TOTAL (I+II)	66,185,496 (26.74%)*	66,185,496 (26.97%)	NIL (0.23)*	_	_		

\* Consequent upon the amalgamation of ITC Bhadrachalam Paperboards Limited (ITC Bhadrachalam) with the Company, 20,96,982 Ordinary Shares of Rs.10/- each were issued and allotted by the Company on 6<sup>th</sup> May, 2002, to the shareholders of the erstwhile ITC Bhadrachalam. As a result of the above, the shareholding of Tobacco Manufacturers (India) Ltd. (TMI), in % terms, has come down to 26.74% (from 26.97%), although there has not been any change in the number of shares held by TMI.

( R. K. Siddhi )
Deputy Secretary

Yours faithfully, IVC Limited

Place: Kolkata Date: 18th April, 2003 cc: Securities Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
Mail Stop 3-9
450 Fifth Street
Washington DC 20549
U.S.A.

cc: Societe de la Bourse de Luxembourg 11 Avenue de la Porte - Neuve L-2227 Luxembourg