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March 20, 2003

SEC FILE NO. 82-3950

The Office of International Corporate Finance
Securities and Exchange Commission
Mail Stop 3-9
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



Re: Legend Group Limited
(Formerly known as Legend Holdings Limited)
Information Furnished Pursuant to Rule 12g3-2(b)
under the Securities Exchange Act

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Ladies and Gentlemen:

On behalf of Legend Group Limited (the "Company"), SEC File No. 82-3950, the enclosed documents are submitted to you in order to maintain the Company's exemption from Section 12(g) of the Securities Exchange Act of 1934 (the "Act") pursuant to Rule 12g3-2(b) under the Act:

- (1) The Company's announcement in relation to the Company's quarterly results for the period from October 1, 2002 to December 31, 2002, dated January 29, 2003, published (in English language) in the South China Morning Post and published (in Chinese language) in the Hong Kong Economics Times and Wen Wei Po, all on January 30, 2003; and
- (2) The Company's announcement in relation to the appointment of an independent non-executive director of the Company, dated February 27, 2003, published (in English language) in the South China Morning Post and published (in Chinese language) in the Hong Kong Economics Times, both on February 28, 2003.

The parts of the enclosed documents that are in Chinese substantially restate the information appearing elsewhere in English.

HellerEhrman
AMERICAN ATTORNEYS
美國海陸國際律師事務所

We would appreciate your acknowledging receipt of the foregoing by stamping and returning the enclosed copy of this letter. A self-addressed, stamped envelope is enclosed for your convenience.

Very truly yours,



Simon Luk

Enclosures

cc: Legend Group Limited

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss however arising from or in reliance upon the whole or any part of the contents of this announcement.



聯想集團有限公司
LEGEND GROUP LIMITED
(Incorporated in Hong Kong under the Companies Ordinance)

2002/03 THIRD QUARTER RESULTS ANNOUNCEMENT

QUARTERLY RESULTS

The board of directors (the "Directors") of Legend Group Limited (the "Company") is pleased to announce that the unaudited results of the Company and its subsidiaries (the "Group") for the nine months ended 31 December 2002, together with comparative figures for the corresponding period of last year, are as follows:

	9 months ended 31 December 2001	9 months ended 31 December 2002	9 months ended 31 December 2001	9 months ended 31 December 2002
	(audited)	(audited)	(audited)	(audited)
	HK\$ '000	HK\$ '000	HK\$ '000	HK\$ '000
Revenue	5,598,411	15,870,549	18,726,549	15,639,689
Expenses before interest, taxation, depreciation and amortisation	3,814,414	10,922,000	76,778	70,132
Depreciation and amortisation	(10,500)	(10,500)	(10,500)	(10,500)
Administrative expenses	(4,480)	(4,480)	(4,480)	(4,480)
Share of losses of jointly controlled entities	-	-	-	-
(Loss)/gain on disposal of subsidiaries, associated companies and investment securities	11,444	84,777	38,576	38,576
Interest income	11,444	84,777	38,576	38,576
Finance costs	(110)	(4,377)	(818)	(679)
Share of profit/(loss) of jointly controlled entities	1,848	84,955	(81)	(8,457)
Share of profit/(loss) of associated companies	32,308	184,925	290,085	770,136
Taxation	(6,450)	(16,699)	(20,477)	(20,477)
Profit after taxation	315,949	811,866	771,386	798,709
Minority interests	1,705	1,543	(2,011)	(1,026)
Profit attributable to shareholders	317,214	813,389	769,375	797,683
Dividend	70,000	70,000	70,000	70,000
Basic EPS	1.23	1.23	1.23	1.23
Weighted average number of shares outstanding	25,789,000	25,789,000	25,789,000	25,789,000

CONSOLIDATED BALANCE SHEET

	As at 31 December 2001	As at 31 December 2002
	(audited)	(audited)
	HK\$ '000	HK\$ '000
Non-current assets		
Intangible assets	71,290	84,132
Investments in jointly controlled entities	814,125	814,125
Investments in associated companies	113,057	113,057
Investment securities	200,089	200,089
Current assets		
Trade receivables	1,251,158	1,251,158
Trade payables	(348,625)	(348,625)
Deposits, prepayments and other receivables	147,551	147,551
Cash and bank balances	1,519,087	1,337,182
Current liabilities		
Trade payables	1,311,274	1,311,274
Trade receivables	108,069	108,069
Trade payables	(1,123,158)	(1,123,158)
Deposits, prepayments and other receivables	348,625	348,625
Cash and bank balances	2,931,404	2,441,169
Current liabilities	6,061,982	4,354,555
Net current assets	2,078,238	1,511,950
Share capital	184,781	184,781
Reserves	813,542	813,542
Accruals and other payables	(1,419)	(1,419)
Short term bank loan - unsecured	50,700	50,700
Net current assets	3,448,699	2,008,235
Total assets less current liabilities	2,616,285	2,532,232
Share capital	187,547	187,547
Reserves	4,746,940	4,746,940
Accruals and other payables	-	-
2001/02 final dividend	-	-

NOTES

1. Legend Group Limited is a company incorporated in Hong Kong. The Company is a holding company and its principal activity is to hold and manage investments in subsidiaries, associated companies and investment securities.

2. The consolidated financial statements are prepared on the basis of the accounting policies set out in Note 3.

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2. Revenue, expense and segment information

(i) Primary reporting format - geographical segments

	For the 9 months ended 31 December 2001	For the 9 months ended 31 December 2002
	(audited)	(audited)
	HK\$ '000	HK\$ '000
Revenue	15,382,202	15,870,549
Expenses	(899,654)	(10,922,000)
Gain on disposal of investment securities	6,327	84,777
Gain on disposal of subsidiaries	(5,564)	(4,480)
Finance cost	-	(4,377)
Share of profit of associated companies	(18,195)	84,955
Share of profit of jointly controlled entities	(33,777)	184,925
Share of profit of investment securities	18,195	18,195
Profit before taxation	14,598,700	15,920,822
Taxation	(16,699)	(16,699)
Profit after taxation	14,582,001	15,904,123
Minority interests	(8,457)	(8,457)
Profit attributable to shareholders	14,573,544	15,895,666

(ii) For the 9 months ended 31 December 2001:

	For the 9 months ended 31 December 2001	For the 9 months ended 31 December 2002
	(audited)	(audited)
	HK\$ '000	HK\$ '000
Revenue	15,920,822	15,870,549
Expenses	(6,942)	(10,922,000)
Gain on disposal of investment securities	6,327	84,777
Gain on disposal of subsidiaries	(5,564)	(4,480)
Finance cost	-	(4,377)
Share of profit of associated companies	(18,195)	84,955
Share of profit of jointly controlled entities	(33,777)	184,925
Share of profit of investment securities	18,195	18,195
Profit before taxation	15,920,822	15,920,822
Taxation	(16,699)	(16,699)
Profit after taxation	15,904,123	15,904,123
Minority interests	(8,457)	(8,457)
Profit attributable to shareholders	15,895,666	15,895,666

3. Financial resources

At 31 December 2002, the Group had cash and bank balances amounted to HK\$2.9 billion. The cash on hand and bank balances included HK\$1.5 billion of US Dollars and US\$ 1.4 billion was held in other currencies for the overall operations. At 31 December 2002, the Group had HK\$1.5 billion of bank deposits for the period. The Group's gearing ratio at the period end was 0.0125 which is calculated based on the Group's total borrowing of approximately HK\$151 million and the shareholders' funds of approximately HK\$4,009 million. The Group has adopted a prudent borrowing policy with gearing ratio being maintained at an acceptable level.

There was no material change in available credit facilities when compared with the year ended 31 March 2002 and there was no asset held under finance lease at the period end.

Foreign exchange

The Group consistently adopted a hedging policy for business transactions to minimize the risk of fluctuation of exchange rates. As at 31 December 2002, the Group had total outstanding forward foreign exchange contracts and currency swaps amounting to HK\$39 million.

Capital commitments and contingent liabilities

The Group had no material capital commitments or contingent liabilities as at 31 December 2002.

Employees

During the nine months ended 31 December 2002, the total number of employees of the Group increased to 8,852 mainly due to the acquisition of subsidiaries and addition of manpower during the period. The total staff cost for the period was HK\$550 million. The Group has implemented a remuneration policy, a discretionary bonus programme and a share option scheme for employees according to the performance of the Group and individual employees. The bonus scheme is designed to encourage and reward employees for their contribution to the Group's success and to ensure they remain competitive and motivated.

BUSINESS REVIEW

The China PC market sustained stable growth with unit shipment increased 20% year-on-year in the October to December 2002 quarter. Small and medium enterprises and education purchasers continued to drive the growth of the market. However, the soaring for commercial PCs was affected by the restructuring in the PC market as well as the demand for desktop PCs. The demand for desktop PCs was also affected by the home PC market has developed at a moderate rate and with demand stimulated by the National Day promotion.

The mobile handset market has been developing actively with the market share from local brands continually rising. New models have made their debut more frequently. Besides, the demand for digital products has surged rapidly, which in turn raises the demand for digital application of PC.

During the quarter, Legend's strategies of technology innovation and service-oriented transformation have begun to bear fruit and certain significant progresses have been attained. With the debut of the cutting-edge "dual mode" PC, consumer IT business has made significant improvement in unit shipment and gross profit margin through product differentiation led by technology innovation.

4. Condensed balance sheet of the Company

	As at 31 December 2001	As at 31 December 2002
	(audited)	(audited)
	HK\$ '000	HK\$ '000
Intangible fixed assets	71,290	84,132
Investments in jointly controlled entities	814,125	814,125
Investments in associated companies	113,057	113,057
Investment securities	200,089	200,089
Current assets		
Trade receivables	1,251,158	1,251,158
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Total assets less current liabilities	2,616,285	2,532,232
Share capital	187,547	187,547
Reserves	4,746,940	4,746,940
Accruals and other payables	-	-
2001/02 final dividend	-	-

5. FINANCIAL REVIEW

Results

The Group achieved a turnover of approximately HK\$5,598 million for the quarter and HK\$15,868 million for the nine months ended 31 December 2002. It represents an increase of 8% and 5.5% respectively when compared with the turnover of HK\$5,183 million for the quarter and HK\$15,141 million (proforma) for the nine months of the corresponding period of last year. The profit attributable to shareholders was approximately HK\$318 million for the quarter and HK\$542 million for the nine months, compared to the profit before tax on disposal of subsidiaries, associated companies and investment securities of HK\$324 million for the quarter and HK\$589 million (proforma) for the nine months of the corresponding period of last year, indicating an increase of 25.7% and 22.2% respectively.

Significant investments and acquisitions

During the nine months ended 31 December 2002, capital expenditure of HK\$420 million was incurred. HK\$294 million of which was used for investments in subsidiaries, jointly controlled entities, investment securities and other rights of interest. The investments were mainly concerned with the expansion of bandwidth device business and IT services business. HK\$176 million of which was used for additions of fixed assets.

Liquidity and financial resources

At 31 December 2002, the Group had cash and bank balances amounted to HK\$2.9 billion. The cash on hand and bank balances included HK\$1.5 billion of US Dollars and US\$ 1.4 billion was held in other currencies for the overall operations. At 31 December 2002, the Group had HK\$1.5 billion of bank deposits for the period. The Group's gearing ratio at the period end was 0.0125 which is calculated based on the Group's total borrowing of approximately HK\$151 million and the shareholders' funds of approximately HK\$4,009 million. The Group has adopted a prudent borrowing policy with gearing ratio being maintained at an acceptable level.

There was no material change in available credit facilities when compared with the year ended 31 March 2002 and there was no asset held under finance lease at the period end.

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The Group consistently adopted a hedging policy for business transactions to minimize the risk of fluctuation of exchange rates. As at 31 December 2002, the Group had total outstanding forward foreign exchange contracts and currency swaps amounting to HK\$39 million.

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During the nine months ended 31 December 2002, the total number of employees of the Group increased to 8,852 mainly due to the acquisition of subsidiaries and addition of manpower during the period. The total staff cost for the period was HK\$550 million. The Group has implemented a remuneration policy, a discretionary bonus programme and a share option scheme for employees according to the performance of the Group and individual employees. The bonus scheme is designed to encourage and reward employees for their contribution to the Group's success and to ensure they remain competitive and motivated.

BUSINESS REVIEW

The China PC market sustained stable growth with unit shipment increased 20% year-on-year in the October to December 2002 quarter. Small and medium enterprises and education purchasers continued to drive the growth of the market. However, the soaring for commercial PCs was affected by the restructuring in the PC market as well as the demand for desktop PCs. The demand for desktop PCs was also affected by the home PC market has developed at a moderate rate and with demand stimulated by the National Day promotion.

The mobile handset market has been developing actively with the market share from local brands continually rising. New models have made their debut more frequently. Besides, the demand for digital products has surged rapidly, which in turn raises the demand for digital application of PC.

During the quarter, Legend's strategies of technology innovation and service-oriented transformation have begun to bear fruit and certain significant progresses have been attained. With the debut of the cutting-edge "dual mode" PC, consumer IT business has made significant improvement in unit shipment and gross profit margin through product differentiation led by technology innovation.

於二零零二年十二月三十一日，本集團有重大的資本承購及或有負債。

在截至二零零二年十二月三十一日止九個月內，由於購入附屬公司及增派人手，本集團的員工總數由8,852人增加至9,552人。本集團的員工總數由8,852人增加至9,552人。本集團的員工總數由8,852人增加至9,552人。

本集團的業務發展，包括：(i) 增加對技術研發的投入，以確保產品及服務質量；(ii) 加強市場推廣，以擴大市場佔有率；(iii) 加強與客戶的溝通，以了解客戶需求；(iv) 加強與供應商的合作，以確保產品及服務的穩定供應。

業務回顧

中國個人電腦市場增長迅速，於二零零二年十二月三十一日止九個月內，中國個人電腦市場增長了20%。其中，消費電子產品市場增長了25%，而商用電腦市場則增長了15%。此外，數碼攝錄機市場亦增長了30%。

本集團的業務發展，包括：(i) 增加對技術研發的投入，以確保產品及服務質量；(ii) 加強市場推廣，以擴大市場佔有率；(iii) 加強與客戶的溝通，以了解客戶需求；(iv) 加強與供應商的合作，以確保產品及服務的穩定供應。

項目	截至二零零二年十二月三十一日止九個月	截至二零零一年十二月三十一日止九個月
營業額	15,967,633	865,777
毛利	3,019,734	194,660
毛利百分比	19.0%	22.5%
銷售及行政開支	5,594,095	1,624,391
其他開支	166,889	1,624,391
稅項	1,321,360	1,624,391
除稅後溢利	1,624,391	1,624,391
每股溢利	0.12	0.12

項目	截至二零零二年十二月三十一日止九個月	截至二零零一年十二月三十一日止九個月
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聯想集團有限公司

LEGEND GROUP LIMITED

(Incorporated in Hong Kong under the Companies Ordinance)

APPOINTMENT OF DIRECTOR

The board of directors (the "Board") of Legend Group Limited (the "Company") is pleased to announce that Mr Ting Lee Sen has been appointed as an Independent Non-Executive Director of the Company with effect from 27 February 2003. Mr Ting was a former corporate vice president of Hewlett-Packard Company and possesses extensive experience in IT industry.

The Board wishes to extend its warm welcome to the new board member.

By Order of the Board
Liu Chuanzhi
Chairman

Hong Kong, 27 February 2003



联想集团有限公司

LEGEND GROUP LIMITED

(根據公司條例於香港註冊成立)

委任董事

联想集团有限公司(「本公司」)董事會(「董事會」)欣然宣佈，丁利生先生於二零零三年二月二十七日獲委任為本公司之獨立非執行董事。丁先生曾任惠普(Hewlett-Packard)副總裁，於資訊科技行業擁有豐富經驗。

董事會謹此歡迎新董事加入。

承董事會命
柳傳志
主席

香港，二零零三年二月二十七日