

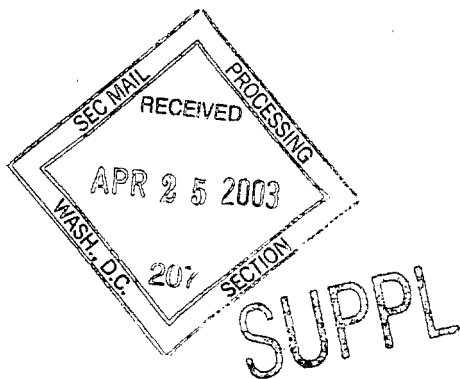
Rule 12g3 - 2b exemption
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Occupational & Medical Innovations Limited
ABN 11 091 192 871
Unit 1/12 Booran Drive Slacks Creek Q 4127
PO Box 2150 Logan City DC Q 4114
Phone +61 7 3209 3099 Fax +61 7 3209 4765
Email info@omiltd.com Web www.omiltd.com

Monday April 14, 2003.

US Securities and Exchange Commission
Attn. Filing Desk
450 Fifth Street N.W.
Washington DC 2
United States of A



Dear Sir/Madam,

Re: Items lodged with the Australian Stock Exchange

Please find enclosed the following documents that have recently been lodged with the Australian Stock Exchange.

ITEM	DATE LODGED	DESCRIPTION
1	11 April, 2003	Company Announcement: Appendix 3B- New Issue Announcement

PROCESSED
MAY 20 2003
THOMSON
FINANCIAL

Should you require any additional information, please do not hesitate to contact me.

Yours faithfully,

BEN GRAHAM
Office Manager.

Occupational & Medical Innovations Limited

A.B.N. 11 091 192 871



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Unit 1, 12 Booran Drive
SLACKS CREEK QLD 4127

PO Box 2150
LOGAN CITY BC QLD 4114

Ph: 07 3209 3099 Fax: 07 3209 4765

11 April 2003

ASC Company Announcements Office

Occupational & Medical Innovations Ltd (OMI) takes pleasure in announcing the completion of the placement of one million shares at \$3.11 per share which raised \$3,110,000.

Whilst OMI anticipates that it will commence receiving revenue from the sales of its Needleless Access Valve in Australasia and South East Asia by B.Braun Australia Pty Ltd, and from the sales of its Safety Scalpel in the North American market by Personna Medical by the middle of this year, the Board of OMI formed the view that it would be prudent to raise further funds for additional working capital and for capital investment.

The funds raised will assist OMI in expanding the distribution of its Needleless Access Valve and Safety Scalpel in other markets, carrying out further development of its other products and for the purchase of capital equipment.

In particular these funds will enable OMI to bring forward its plans for the manufacture of its Syringe with Automatically Retracting Needle and X3 Safety Syringe. OMI anticipates that these products will be ready for the market by the end of the year.

A handwritten signature in black ink, appearing to be 'B.L. H...', is written over a horizontal line.

Managing Director

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Appendix 3B
New issue announcement

Appendix 3B

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

**New issue announcement,
application for quotation of additional securities
and agreement**

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

Occupational & Medical Innovations Limited

ABN

11 091 192 871

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|-----------------|
| 1 | +Class of +securities issued or to be issued | Ordinary Shares |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 1,000,000 |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Issued for Cash |

<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>Rank equally with existing Ordinary Shares</p>				
<p>5 Issue price or consideration</p>	<p>\$3.11</p>				
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Working Capital and on going Capital Investment</p>				
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>21/ 4/2003</p>				
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="766 1568 1069 1612">Number</th> <th data-bbox="1069 1568 1361 1612">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="766 1612 1069 1823">26,047,097</td> <td data-bbox="1069 1612 1361 1823">Ordinary Shares</td> </tr> </tbody> </table>	Number	+Class	26,047,097	Ordinary Shares
Number	+Class				
26,047,097	Ordinary Shares				

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	Number	*Class
9	Number and *class of all *securities not quoted on ASX (including the securities in clause 2 if applicable)	Nil
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Rank equally with existing shares

Part 2 - Bonus issue or pro rata issue

- 11 Is security holder approval required?
- 12 Is the issue renounceable or non-renounceable?
- 13 Ratio in which the *securities will be offered
- 14 *Class of *securities to which the offer relates
- 15 *Record date to determine entitlements
- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?
- 17 Policy for deciding entitlements in relation to fractions
- 18 Names of countries in which the entity has *security holders who will not be sent new issue documents
Note: Security holders must be told how their entitlements are to be dealt with.
Cross reference: rule 7.7.
- 19 Closing date for receipt of acceptances or renunciations

- 20 Names of any underwriters
- 21 Amount of any underwriting fee or commission
- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders
- 25 If the issue is contingent on *security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do *security holders sell their entitlements *in full* through a broker?
- 31 How do *security holders sell *part* of their entitlements through a broker and accept for the balance?

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32 How do +security holders dispose of their entitlements (except by sale through a broker)?

33 +Despatch date

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) Securities described in Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 A copy of any trust deed for the additional +securities

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Entities that have ticked box 34(b)

38 Number of securities for which
 +quotation is sought

39 Class of +securities for which
 quotation is sought

40 Do the +securities rank equally in all
 respects from the date of allotment
 with an existing +class of quoted
 +securities?

If the additional securities do not
 rank equally, please state:

- the date from which they do
- the extent to which they
 participate for the next dividend,
 (in the case of a trust,
 distribution) or interest payment
- the extent to which they do not
 rank equally, other than in
 relation to the next dividend,
 distribution or interest payment

41 Reason for request for quotation
 now

Example: In the case of restricted securities, end of
 restriction period

(if issued upon conversion of
 another security, clearly identify that
 other security)

	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

+ See chapter 19 for defined terms.

Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
 - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those +securities should not be granted +quotation.
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.


Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

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- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:  Date: ..11/ 4/ 2003.....
(Director/Company secretary)

Print name: ...David Jenkins.....

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Name	Percentage of Issue	Number of Shares Issued
INK Print Pty Ltd	13.65%	136,500
Trust Company of Australia	10.00%	100,000
FRIDAY Investments Pty Ltd	5.50%	55,000
HABLO Pty Ltd	5.00%	50,000
TIS Pty Ltd	5.00%	50,000
Lang View Pty Ltd	4.50%	45,000
Stoddart Services Pty Ltd	4.20%	42,000
K Vickery	3.50%	35,000
P Aardoom	3.40%	34,000
AMALFI Trading Pty Ltd	3.40%	34,000
Trugan P/L ATF FARFAM TRUST	2.50%	25,000
RJ & MF Hills	2.40%	24,000
AD Williams	2.00%	20,000
GI Wisemann	2.00%	20,000
Corporate Travel Management Group Pty Ltd	1.60%	16,000
IL Centro Holdings Pty Ltd	1.60%	16,000
CA Hardacre	1.60%	16,000
Howard Warlters Holdings Pty Ltd	1.60%	16,000
DJ Munro	1.60%	16,000
NG Rhodes	1.30%	13,000

Distribution Schedule

1-1,000	0
1,001-5,000	16
5,000-10,000	20
10,000-100,000	20
Over 100,000	1