

Deutsche Bank



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April 22, 2003

Securities and Exchange Commission
International Corporate Finance Department
450 Fifth Street, N.W.
Washington, D.C. 20549



Paul Martin
Vice President
Global Equity Services / Depository Receipts
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**Re: Menzies Gold - Information Pursuant to Rule 12g3-2(b)
under the Securities Exchange Act of 1934**

SUPPL

Ladies and Gentlemen:

This letter and the attached documentation, as provided by Menzies Gold, are being furnished to the Securities and Exchange Commission (the "SEC") in connection with the current exemption from Section 12(g) of the Securities Exchange Act of 1934 (the "1934 Act") afforded by Rule 12g3-2(b) thereunder afforded to Menzies Gold. The SEC file number relating to such exemption is 82-4536.

Please confirm to the undersigned that the enclosed materials have been received in good order and that such materials are sufficient to satisfy the requirements contemplated under Section 12 (g). I have provided a SASE for that purpose.

Thank you.

Sincerely,

Paul Martin
Deutsche Bank Trust Company Americas (formerly Bankers Trust Company)
As ADR Depository

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THOMSON
FINANCIAL

Attached:

- Letter to Austr Stock Exch re "Voluntary Administration
- Letter to Austr Stock Exch re "New Issue of Securities - Appendix 3B
- Letter to Austr Stock Exch re "Strategic Alliance"

Handwritten initials and date: *DM 5/15*



MENZIES GOLD

30 January 2003

The Manager
Australian Stock Exchange Ltd
Level 4
20 Bridge Street
Sydney, NSW 2000

Dear Sir

VOLUNTARY ADMINISTRATION

Following the recent announcement regarding plant problems at the Company's King Solomon Mine operations and the consequential adverse effect on cash flows, the directors of the Company and its wholly owned subsidiary, King Solomon Mines Ltd have resolved to place the two companies in voluntary administration with immediate effect.

Prior to making this decision, the Board held discussions with its secured creditor, Hallmark Consolidated Ltd, and has determined that this voluntary administration process will provide the Company with the best opportunity to re-organise its financial affairs. The aim of this process will be to preserve value for all shareholders.

Messrs Martin Jones and Garry Trevor of Ferrier Hodgson have been appointed as joint Administrators.

Yours faithfully

Paul Ingram
Managing Director

MENZIES GOLD LTD A.C.N. 009 075 861

122 Kewdale Road Kewdale WA 6105 AUSTRALIA
Phone (61-8) 9353 7200 Fax (61-8) 9353 7222
E-mail info@menziesgold.com.au
Web www.menziesgold.com.au

009 075 861
21/1/21



MENZIES GOLD

8 January 2003

The Manager
Australian Stock Exchange Ltd
Level 4, 20 Bridge Street
Sydney, NSW 2000

Dear Sir

NEW ISSUE OF SECURITIES – APPENDIX 3B

Menzies Gold Ltd has completed the issue of 2,578,765 fully paid ordinary shares, details of which are provided in the attached Appendix 3B.

In accordance with the requirements of ASIC Class Order 02/272, the Company confirms that there is no information to disclose of the kind that would otherwise require disclosure in a Disclosure Document pursuant to section 713(5) of the Corporations Act 2001.

Yours faithfully

Lisa Rowe
Company Secretary

MENZIES GOLD LTD A.C.N. 009 075 861

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Phone (61-8) 9353 7200 Fax (61-8) 9353 7222
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Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

MENZIES GOLD LTD

ABN

98 009 075 861

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|---|
| 1 | +Class of +securities issued or to be issued | Fully paid ordinary shares |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 2,578,765 ordinary shares |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Shares rank equally with existing quoted shares |

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

Refer section 3 above

5 Issue price or consideration

1,450,850 shares at 2.95 cents per share
 1,127,915 shares at 4.75 cents per share

6 Purpose of the issue
 (If issued as consideration for the acquisition of assets, clearly identify those assets)

488,968 shares were issued as part consideration for the acquisition of the share capital of King Solomon Mines Ltd.

2,089,797 shares were issued in settlement of liabilities incurred in connection with professional services provided to the Menzies group.

7 Dates of entering +securities into uncertificated holdings or despatch of certificates

7 January 2003

8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)

Number	+Class
197,093,762	Ordinary Shares

+ See chapter 19 for defined terms.

	Number	+Class
9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	41,606,198	Ordinary shares
	44,375,000	Options – see attachment
10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	There are no plans to pay dividends at this stage	

Part 2 - Bonus issue or pro rata issue

11 Is security holder approval required?	N/a
12 Is the issue renounceable or non-renounceable?	N/a
13 Ratio in which the +securities will be offered	N/a
14 +Class of +securities to which the offer relates	N/a
15 +Record date to determine entitlements	N/a
16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/a
17 Policy for deciding entitlements in relation to fractions	N/a
18 Names of countries in which the entity has +security holders who will not be sent new issue documents <i>Note: Security holders must be told how their entitlements are to be dealt with.</i> <i>Cross reference: rule 7.7.</i>	N/a
19 Closing date for receipt of acceptances or renunciations	N/a

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

20	Names of any underwriters	N/a
21	Amount of any underwriting fee or commission	N/a
22	Names of any brokers to the issue	N/a
23	Fee or commission payable to the broker to the issue	N/a
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	N/a
25	If the issue is contingent on +security holders' approval, the date of the meeting	N/a
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	N/a
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/a
28	Date rights trading will begin (if applicable)	N/a
29	Date rights trading will end (if applicable)	N/a
30	How do +security holders sell their entitlements <i>in full</i> through a broker?	N/a
31	How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/a

+ See chapter 19 for defined terms.

- 32 How do ⁺security holders dispose of their entitlements (except by sale through a broker)?
- 33 ⁺Despatch date

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

- 34 Type of securities
(tick one)
- (a) Securities described in Part 1
- (b) All other securities
Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

- 35 If the ⁺securities are ⁺equity securities, the names of the 20 largest holders of the additional ⁺securities, and the number and percentage of additional ⁺securities held by those holders
- 36 If the ⁺securities are ⁺equity securities, a distribution schedule of the additional ⁺securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
- 37 A copy of any trust deed for the additional ⁺securities

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

Entities that have ticked box 34(b)

38 Number of securities for which
 +quotation is sought

--

39 Class of +securities for which quotation
 is sought

--

40 Do the +securities rank equally in all
 respects from the date of allotment with
 an existing +class of quoted +securities?

If the additional securities do not rank
 equally, please state:

- the date from which they do
- the extent to which they participate
 for the next dividend, (in the case of
 a trust, distribution) or interest
 payment
- the extent to which they do not rank
 equally, other than in relation to the
 next dividend, distribution or interest
 payment

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41 Reason for request for quotation now

Example: In the case of restricted securities, end of
 restriction period

(if issued upon conversion of another
 security, clearly identify that other
 security)

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	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

+ See chapter 19 for defined terms.

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



8 January 2003

Sign here:
(Company secretary)

Date:

Print name:
Lisa Sharon Rowe

=====

+ See chapter 19 for defined terms.

ATTACHMENT 1

UNQUOTED OPTIONS - EXERCISE PERIODS AND EXPIRY DATES

Number	Exercise Price	Exercise Periods / Expiry Dates
3,750,000	\$0.30	On or before 30 September 2003
7,000,000	\$0.20	On or before 31 March 2005
7,750,000	\$0.20	On or before 30 April 2005
<u>25,875,000</u>	\$0.04	On or before 31 March 2007
<u>44,375,000</u>	Total unquoted options	

+ See chapter 19 for defined terms.



23 December 2002

The Manager
Australian Stock Exchange Ltd
Level 4
20 Bridge Street
Sydney, NSW 2000

Dear Sir

STRATEGIC ALLIANCE

Menzies Gold Limited (“**Menzies**”) and its wholly owned subsidiary King Solomon Mines Ltd (“**KSM**”), have entered into a strategic alliance with ASX listed gold explorer, Hallmark Consolidated Limited and its wholly owned subsidiary, Eaglemist Pty Ltd (collectively referred to as “**Hallmark**”).

Hallmark has a strong cash position and has previously entered into option agreements to acquire tenements at Paynes Find, where it is undertaking exploration, in an attempt to establish a high grade underground operation. Paynes Find is located approximately 100 kilometres from Menzies’ King Solomon Mine operations

Both parties believe that there are opportunities to work together in the Southern Murchison region. Both companies will now work together to explore and subsequently exploit mineral resources in this region of Western Australia.

Sale of the Deflector Mining Lease

In commencement of the alliance, KSM has sold the Deflector mining lease (M 59/442) to Hallmark for a consideration amounting to \$629,000. Menzies is currently mining the open cut phase of the Deflector lease and sale terms include the following:

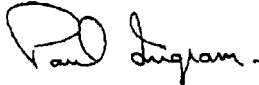
- a. Menzies has been granted the right to continue mining the current open cut phase (up to RL 235) until 30 June 2003. This time frame for open cut mining is in accordance with the existing mining plan.
- b. From 1 July 2003 to 30 June 2004, Menzies has the right to undertake underground mining. This time frame for underground mining is also in accordance with the existing mining plan, however Menzies’ rights to continue underground mining after 30 June 2004 can be extended by mutual agreement with Hallmark; for instance, if additional resources are identified.
- c. Menzies has been granted the right to conduct further exploration on the mining lease.

number of similar views were held by the parties in respect to regional opportunities. The parties view the current transaction as the beginning of a strategic alliance in the region, which has a history of high grade gold deposits.

Menzies has in-house underground mining expertise as well as owning underground mining equipment, including a portable headframe, which can potentially be utilised at Paynes Find. Menzies also has a joint venture with Thundelarra Exploration Limited and Central West Gold NL covering the Rothsay mine, situated between Paynes Find and the King Solomon Mines Operation.

Accordingly both companies have decided to work together to explore and subsequently exploit mineral resources in the Southern Murchison region of Western Australia. Formalisation of this component of the alliance is expected to be completed in early 2003.

Yours faithfully

A handwritten signature in black ink that reads "Paul Ingram". The signature is written in a cursive style with a large initial "P" and "I".

Paul Ingram
Managing Director