



UFJ Holdings, Inc.  
1-1 Otemachi 1-chome, Chiyoda-ku, Tokyo 100-8114 Japan

03 APR -1 10:21

March 14, 2003

Office of International Corporate Finance  
Securities and Exchange Commission  
Judiciary Plaza,  
450 Fifth Street, N.W.  
Washington, DC 20549  
U.S.A.

Attn.: Mr. Paul Dudeck, Mail Stop 3-9  
Facsimile Number:001-1-202-942-9525



03050217

PROCESSED

MAY 08 2003

THOMSON  
FINANCIAL

SUPPL

UFJ Holdings, Inc  
File Number 82-5169  
Information Furnished Pursuant to  
12g3-2(b) Under the Securities Exchange Act of 1934

Ladies and Gentlemen:

The enclosed document is submitted pursuant to Rule 12g3-2(b) of Securities Exchange Act of 1934, as amended(the "Act").

The document is furnished with the understanding that such document will not be deemed to be "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Act, and that the furnishing of the document shall not constitute an admission for any purpose that the Company is subject to the Act.

If you have any questions or comments regarding the foregoing, please contact me at 81-3-3212-5458.

Sincerely,

Chie Arai  
Manager  
Group Planning Department  
UFJ Holdings, Inc.

BY FACSIMILE AND MAIL

Enclosure

March 14, 2003

To Whom It May Concern:

UFJ Holdings, Inc.

**Possible Non Collection & Delayed Collection of Exposure  
Concurrent with Filing for Start of Civil Rehabilitation  
Proceedings by Tohato, Inc.**

---

We hereby give notice that, concurrent with the filing for the start of civil rehabilitation proceedings with the Tokyo District Court by Tohato, Inc., there is possibility of non collection and/or delayed collection of the exposure extended to the company by UFJ Bank Limited and UFJ Trust Bank Limited, wholly owned subsidiaries of UFJ Holdings, Inc.

**1. Amount of exposure to the company**

UFJ Bank Limited: Yen 24,073 million

UFJ Trust Bank Limited: Yen 6,175 million

**2. Impact on earnings of UFJ Holdings**

Concurrent with this announcement, there is no change to our forecasts of earnings for the current fiscal year, which have already been announced.

03 722-1 81 7:21

# UFJ Holdings, Inc

**Address:** UFJ Holdings, Inc.  
1-1, Otemachi 1-chome, Chiyoda-ku,  
Tokyo 100-8114, JAPAN

**Facsimile:** 81-3-3212-5867

**Telephone:** 81-3-3212-5458

SUPPL

## FACSIMILE TRANSMISSION COVER MEMORANDUM

**DATE:** April 1, 2003

**TO:** Office of International Corporate Finance  
Division of Corporate Finance  
Securities and Exchange Commission  
Attn.: Mr. Paul Dudek, Mail Stop 3-9

**FACSIMILE NUMBER:** 001-1-202-942-9624

**FROM:** Emi Matsumoto, Group Planning Department

**NUMBER OF PAGES:** 3 (including this page)

**RE:** Information Furnished Pursuant to 12g-3-2(b)



**UFJ Holdings, Inc.**

1-1 Otemachi 1-chome, Chiyoda-ku, Tokyo 100-8114 Japan

April 1, 2003

Office of International Corporate Finance  
Securities and Exchange Commission  
Judiciary Plaza,  
450 Fifth Street, N.W.  
Washington, DC 20549  
U.S.A.

Attn.: Mr. Paul Dudeck, Mail Stop 3-9  
Facsimile Number:001-1-202-942-9525

UFJ Holdings, Inc  
File Number 82-5169  
Information Furnished Pursuant to  
12g-3-2(b) Under the Securities Exchange Act of 1934

Ladies and Gentlemen:

The enclosed document is submitted pursuant to Rule 12g3-2(b) of Securities Exchange Act of 1934, as amended(the "Act").

The document is furnished with the understanding that such document will not be deemed to be "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Act, and that the furnishing of the document shall not constitute an admission for any purpose that the Company is subject to the Act.

If you have any questions or comments regarding the foregoing, please contact me at 81-3-3212-5458.

Sincerely,

A handwritten signature in black ink, appearing to read 'Chie Arai', is written over a light blue horizontal line.

Chie Arai  
Manager  
Group Planning Department  
UFJ Holdings, Inc.

BY FACSIMILE AND MAIL  
Enclosure

**UFJ Holdings, Inc.**

April 1, 2003

UFJ Holdings, Inc. filed Extraordinary Report

UFJ Holdings, Inc. filed an Extraordinary Report, dated April 1, 2003, with the Director of Kanto Local Finance Bureau pursuant to Article 24-5 of the Securities and Exchange Law in connection with establishment of a subsidiary, UFJ Equity Investments Co., Ltd.