Rule 12g3 - 2b exemption

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Email info@omiltd.com Web www.omiltd.com

Monday April 7, 2003.

US Securities and Exchange Commission Attn. Filing Desk 450 Fifth Street N.W. Washington DC 20549 United States of America APR I 5 2003

SIPPL

Dear Sir/Madam,

Re: Items lodged with the Australian Stock Exchange

Please find enclosed the following documents that have recently been lodged with the Australian Stock Exchange.

ITEM DATE LODGED DESCRIPTION

1 18 March, 2003 Company Announcement:
ASIC form 7051- Notification of Half Yearly Reports

2 26 Match, 2003 Company Announcement:
Forecast of Scalpel Revenue

Should you require any additional information, please do not hesitate to **PROCESSED** contact me.

Yours faithfully,

BEN GRAHAM Office Manager.

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ASIC registered agent number	File No. 89 E4	7 A	/051 1	5 July 2001 1/1
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	Australian Securities & Investments Commission		form 7051	=,== .:
	notification of		torm 2001	
	 Half Yearly Reports 		(ASX Form 1001) Corporations Act 2001	
	(to be lodged within 75 days of the enc of the accounting period)		285 (2), 286 (1), 320	
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Certification				
	I certify that the attached documents comprise the half yearly reports together with every other document that is required to be lodged with the reports by a disclosing entity under the Corporations Act 2001.			
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•	This form is to be signed by:			
	a director or isecretary or the equivalent			
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OCCUPATIONAL & MEDICAL INNOVATIONS LIMITED

A.C.N 091 192 871

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DIRECTORS' REPORT HALF YEAR ENDED 31 DECEMPRIZEDIO.

pages.

Your directors present their report together with the consolidated financial report for the half year ended 31 December 2002.

REVIEW AND RESULTS OF OPERATIONS 1.

During the half year the Company has continued its research and development program and has explored avenues for the commercialisation and/or sale of its products.

The consolidated operating profit after income tax for the half year ended 31 December 2002 was a loss of \$611,149 (2001: \$1,217,037).

2. DIRECTORS' INFORMATION

The names of the directors of the parent entity who have held office continuously throughout the period are:

Dr John Taske Michael Hayne Bruce Kiehne William Allan Grady David Jenkins Roderick Willian Siller BE

Signed in accordance with a resolution of the Directors of Occupational & Medical Innovations Lmited.

Director

Dated at Brisbane this 7 K day of March 2002.

OCCUPATIONAL & MEDICAL INNOVATIO ACN 091 192 871

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DIRECTORS DECLARATION

In the opinion of the directors of Occupational & Medical Innovations Limited

- (a) the accompanying financial statements and notes, as set out in Appendix 4B, comply with the accounting standards and give a true and fair view of the consolidated entity's financial position as at 31 December 2002 and of its performance for the half year ended on that date.
- (b) At the date of this declaration there are reasonable grounds to believe that the company will be able to pay its debts as and when they become due and payable.

Signed in accordance with a resolution of the directors.

Director

Dated at Brisbane this

day of March 2002.

INDEPENDENT REVIEW REPORT

To the members of Occupational & Medical Innovations Limited

Scope

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We have reviewed the financial report of Occupational & Medical Innovations Limited in the form of Appendix 4B of the Australian Stock Exchange (ASX) Listing Rules, comprising the half-yearly financial statements, notes to the financial statements and directors' declaration of Occupational & Medical Innovations Limited for the half year ended 31 December 2002 but excluding the following sections:

- (a) net tangible asset backing per ordinary security (page 9);
- (b) factors affecting the revenues and the expenses of the consolidated entity for the current period (page 15);
- (c) compliance statement (pages 17 and 18);

The financial report includes the consolidated financial statements of the consolidated entity comprising the disclosing entity and the entities it controlled at the end of the half-year or from time to time during the half-year. The disclosing entity's directors are responsible for the financial report. We have performed an independent review of the financial report in order to state whether, on the basis of the procedures described, anything has come to our attention that would indicate that the financial report is not presented fairly in accordance with Accounting Standard AASB 1029: Interim Financial Reporting and other mandatory professional reporting requirements, statutory requirements and ASX Listing Rules as they relate to Appendix 4B, so as to present a view which is consistent with our understanding of the consolidated entity's financial position, and performance as represented by the results of its operations and its cash flows, and in order for the disclosing entity to meet its obligations to lodge the financial report with the Australian Securities and Investments Commission and the ASX.

Our review has been conducted in accordance with Australian Auditing Standards applicable to review engagements. A review is limited primarily to inquiries of the disclosing entity's personnel and analytical procedures applied to the financial data. These procedures do not provide all the evidence that would be required in an audit, thus the level of assurance provided is less than given in an audit. We have not performed an audit, and accordingly, we do not express an audit opinion.

Statement

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report, as defined in the scope section, of Occupational & Medical Innovations Limited is not in accordance with:

- (a) the Corporations Act 2001, including:
 - giving a true and fair view of the consolidated entity's financial position as at 31 December 2002 and of its performance for the half-year ended on that date; and
 - II) complying with Accounting Standard AASB 1029 Interim Financial Reporting and the Corporations Regulations 2001; and
- (b) other mandatory professional reporting requirements and ASX Listing Rules as they relate to Appendix 4B.

PKF

Brisbane Partnership Chartered Accountants

M.C. lol

RQ Cole Partner

Occupational & Medical Innovations Limited

A.B.N. 11 091 192 871

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Unit 1, 12 Booran Drive SLACKS CREEK QLD 4127

26 March 2003

PO Box 2150 LOGAN CITY BC QLD 4114

Ph: 07 3209 3099 Fax: 07 3209 4765

ASX Company Announcements Office

On 20 December 2002 Occupational & Medical Innovations Limited (OMI) announced that it had reached agreement for the exclusive distribution by American Safety Razor Company's "Personna Medical Division" (Personna) to distribute the OMI Safety Scalpel in the North American market.

At that time OMI had not received Personna's sales forecasts, and was not able to assess the revenue that would be derived by OMI from the agreement. OMI has now received Personna's sales forecasts. Based on those forecasts OMI is able to inform the market that the revenue stream from Personna to be generated in the first 12 months after the release of the Safety Scalpel in the North American market is expected to be in the range of AUD \$1,000,000 to AUD \$1,100,000. After the release into the market during July 2003, OMI expects the market for its Safety Scalpel to grow significantly over the next few years

The revenue from the Safety Scalpel will be in addition to the estimated revenue for the sales of the Needle-less Access System to B Braun Australia Pty of approximately AUD \$2,300,000 in the 12 months after its release expected in July 2003.

Personna Medical launched the Safety Scalpel on the weekend at the AORN Trade Show, and will commence sales and distribution when FDA approval is received, and when production manufacturing commences. In the meantime OMI has supplied Personna Medical with approximately 25,000 pre-production units for pre market assessment and for training purposes.

The OMI Safety Scalpel has received TGA listing in Australia, and it will be offered for sale in Australian and New Zealand when production manufacturing commences and the distribution agreement with a leading medical device distributor in Australia is finalised.

Following the release of the Safety Scalpel in the North American and Australian and New Zealand markets, OMI will seek CE Certification in Europe and appoint a distributor for that market.

Managing Director