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Florianópolis, April 2nd, 2003.

CE DF-0015/2003

Mr. Paul Dudek  
Office Chief  
U.S. Securities & Exchange Commission  
450 Fifty Street N.W., Mail Stop 3 - 2  
Washington, D.C. 20549 USA



Re.: Tractebel Energia S.A.  
Exemption: 82-4760

SUPPL

Gentleman,

We are enclosing a copy of the convocation to the General Shareholders Meeting of Tractebel Energia S.A. that will take place on April 15<sup>th</sup>, 2003, at the Company's Headquarters, which was been prepared in accordance with CVM, the Brazilian Securities and Exchange Commission. We submit this information to you in order to maintain their exemption, pursuant to rule 12g3-2(b), under the Securities Exchange Act of 1934.

Please acknowledge receipt of this document by stamping the duplicate copy of this letter and returning it to us in the enclosed self-addressed envelope.

Sincerely,

A handwritten signature in black ink, appearing to read 'M. Verstraete'.

Marc Verstraete  
Financial and Investor Relations Director

PROCESSED

APR 24 2003

THOMSON  
FINANCIAL

cc.: Glorinete Laurentino  
The Bank of New York

A handwritten signature in black ink, followed by the date '4/16'.

**Tractebel** Energia



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Florianópolis, April 2nd, 2003.

CE DF-0015/2003

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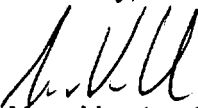
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Sincerely,



Marc Verstraete  
Financial and Investor Relations Director

cc.: Glorinete Laurentino  
The Bank of New York



**CNPJ/MF nº 02.474.103/0001-19**

**GENERAL SHAREHOLDERS MEETING**

**CONVOCATION**

According to the legal dispositions and By-laws, the Shareholders of **TRACTEBEL ENERGIA S.A.** are convoked to the General Shareholders Meeting on April 15<sup>th</sup>, 2003, at 12:00 p.m., at Company's Headquarters, located at Rua Antônio Dib Mussi, 366, Centro, Florianópolis, Santa Catarina state, with the following Agenda:

- 1 Examining, discussing and voting the financial statements related to fiscal year ended on December 31<sup>st</sup>, 2002;
- 2 Deliberating about the Managers' total remuneration for the fiscal year 2003;
- 3 Electing a new member for the Company's Board of Directors due to the renunciation request from a current Board Member.

The Shareholders, according to the applicable legislation and according to the article 13 of By-laws, shall prove their shareholder condition up to 72 (seventy two) hours before the Meeting, by means of deposit of the documents which prove Tractebel Energia S.A shares ownership, to be delivered at Company's Headquarters, during business time.

Florianópolis, March 31<sup>st</sup>, 2003

Maurício Stolle Bähr

Board of Directors Chairman