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FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20 549

2003

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OMB APPROVAL

# NOTICE OF SALE OF SEGURITIES PURSUANT TO REGULATION DO SECTION 4(6),AND/OR UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY						
Prefix	Serial					
DATER	ECEIVED					
i	1					

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)			
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	i) ULOE		
A. BASIC IDENTIFICATION DATA			
1. Enter the information requested about the issuer			
Name of Iss uer ( check if this is an amendment and name has changed, and indicate change.)			
Asterand Inc.			
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)		
4100 John R, HWCRC Lab 815 Detroit, Michigan 48201-2013	(313) 966-9122		
Address of Principal Business Operations (Number and Street, City. State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)		
Brief Description of Business			
Operates a human tissue bank to assist medical researchers in discovering new diagno	ostics and theraputics for diseases.		
Type of Business Organization	BROCECE		
corporation   limited partnership, already formed   other	(please specify): PROCESSED		
Actual or Estimated Date of Incorporation or Organization:    Month	stimated e: THOMSON FINANCIAL		

#### GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States re gistered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W. Washington, D.C 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Part B and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULO E and that have adopted this form. Issuers relying on ULO E must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state r equires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this no tice and must be com pleted.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

SEC 1972 (6-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 9

BASIC IDENTIFICATION DATA	
2. Enter the information requested for the following:	
• Each promoter of the issuer, if the issuer has been organized within the past five years,	
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of	of, 10% or more of a class of equity securities of the issuer.
• Each executive officer and director of corpor ate issuers and of corporate general and man	naging part ners of part nership i ssuers; and
<ul> <li>Each general and managing partner of partnership issuers.</li> </ul>	
Check Box(es) hat Apply: Promoter Beneficial Owner 🗶 Executive Officer	General and/or Managing Partner
Full Name (Last name first, if individual)	
Charlton, Randal	
Business or Residence Address (Number and Street, City, State, Zip Code)	
4100 John R, HWCRC Lab 815 Detroit, Michigan 48201-2013	
Check Box(es) hat Apply: Promoter Beneficial Owner Executive Officer	General and/or Managing Partner
Full Name (Last name first, if individual)	
Cullinane, John	
Business or Residence Address (Number and Street, City, State, Zip Code)	
4100 John R, HWCRC Lab 815 Detroit, Michigan 48201-2013	
Check Box(es) bat Apply: Promoter Beneficial Owner Executive Officer	General and/or Managing Partner
Full Name (Last name first, if individual)	
Davis, John	
Business or Residence Address (Number and Street, City, State, Zip Code)	
4100 John R, HWCRC Lab 815 Detroit, Michigan 48201-2013	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	General and/or Managing Partner
Full Name (Last name first, if individual)	
Jones, David A., Jr.	
Business or Residence Address (Number and Street, City, State, Zip Code)	
4100 John R, HWCRC Lab 815 Detroit, Michigan 48201-2013	
Check Box(es) hat Apply: Promoter Beneficial Owner Executive Officer	r 🔀 Director 🔲 General and/or Managing Partner
Full Name (Last name first, if individual)	
Walton, Alan	
Business or Residence Address (Number and Street, City, State, Zip Code)	
4100 John R, HWCRC Lab 815 Detroit, Michigan 48201-2013	
Check Box(es) hat Apply: Promoter Beneficial Owner Z Executive Office.	General and/or Managing Partner
Full Name (Last name first, if individual)	
Dooling, Ed	
Business or Residence Address (Number and Street, City, State, Zip Code)	
4100 John R, HWCRC Lab 815 Detroit, Michigan 48201-2013	
Check Box(es) hat Apply: Promoter Beneficial Owner Executive Office	r Director General and/or Managing Partner
Full Name (Last name first, if individual)	
Oxford Bioscience Partners III, L.P.  Business or Residence Address (Number and Street, City, State, Zip Code)	
31 St. James Avenue, Suite 905 Boston, MA 02116	shoot on management

		BASIC ID	ENTIFICATION DATA		
2. Enter the information re	quested for the follo	owing:			
•		<del>-</del>	ithin the past five years,		
<ul> <li>Each beneficial owner</li> </ul>	having the power to	vote or dispose, or dire	et the vote or disposition of	, 10% or more of a	class of equity securities of the issuer.
<ul> <li>Each executive office</li> </ul>	r and director of co	rporate issuers and of c	orporate general and mana	ging partners of pa	artnership issuers; and
<ul> <li>Each general and ma</li> </ul>	naging partner of p	artnership issuers.			
Check Box(es) hat Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Fort Washington Privat	e Equity Investo	rs II, L.P.			
Business or Residence Addre	ess (Number and St	cet, City, State, Zip Co	dc)		
420 East Fourth Cincin	nnati, Ohio 4520	02			
Check Box(es) hat Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Greenman, Simon					
Business or Residence Addre	,		de)		
370 Detroit Street, Unit	A Denver, Co	lorado 80209			
Check Box(es) hat Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addr	ess (Number and St	reet, City, State, Zip Co	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it	individual)		and the state of t		
Business or Residence Addr	ess (Number and St	reet, City, State, Zip Co	ode)		
Check Box(es) hat Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	findividual)				
Business or Residence Addr	ess (Number and S	reet, City, State, Zip Co	ode)		
Check Box(es) hat Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	findividual)			the second	
Business or Residence Addr	ess (Number and S	reet, City, State, Zip Co	ode)		
Check Box(es) hat Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addr	ess (Number and S	reet, City, State, Zip Co	ode)		
	(Use bla	nk sheet, or copy and use	e additional copies of this sh	eet, as necessary)	

				B.	INFORMA	TION ABO	UT OFFER	UNG				
I . Has the	issuer sol	d, or does									Yes	No <b>X</b>
o 1171		• <b>.</b>					n 2. if filing	_			0.470	14 10
2. What is	the minim	ium invest	ment that v	viii de acc	eptea fron	any indiv	/idual?	• • • • • • • • • • • • • • • • • • • •	••••••	• • • • • • • • • • • • • • • • • • • •		
	3. Does the offering permit joint ownership of a single unit?  4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly,										_	No No
commiss If a perso or states	sion or sim on to be lis , list the na	ilar remun sted is an a ame of the	eration for a ssociated pe broker or d	solicitation erson or ag ealer. It mo	of purchasent of a broomer than five	sers in cont oker or dea e (5) perso	be paid or nection with ler registere ns to be list r dealer on	n sales of se ed with the ed are asso	ecurities in SEC and/	the offerior with a st	ng. tate	
Full Name	(Last name	e first, if in	dividual)									
Business or	r Residenc	e Address	(Number ar	nd Street. (	City, State.	Zip Code)						
Name of A	ssociated	Broker or	Dealer					****				
States in W	Vhich Pers	on Listed	Has Solicite	ed or Inten	ds to Solic	it Purchase	ers	······································				
(Chec	k "All Stat	es" or chec	k individua	ıl States)							[ A	All States
[AL] [ IL ] [MT] [ RI ]	[AK] [ IN ] [NE ] [SC ]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [ TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [ PR]
Full Name ( Business o	r Reside no	e Addre ss	(Num ber a	n d S tre et,	City, S tate,	Zip C ode)	)					
ivame of A	ssociate u	Broker or i	Calci									
States in W	V hich P ers	on L isted I	ł as S olici t	ed or Intend	s to Solic	it P urchase	rs					
(Chec	k "All Stat	es" or chec	k individua	ı! States)							🗆 🗸	All States
[AL] [ IL ] [MT] [ RI ]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [ TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [ PR]
Full Name	( Last name	e fi rst. if ir	ndividual)									
Business o	r Reside no	e Addre ss	(Num ber a	n d S tre et,	City, S tate	, Zip C ode	)					<del></del>
Name of A	ssociate d	Broker or	D ealer								<del></del>	
States in V	V hich P ers	on L isted I	H as S olici t	ed or Intend	ls to Solic	it P urchase	rs		. ,			
(Ch ec	k "All Stat	es" or che	ck individu:	al States)		********		·		•••••••		All States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [ IA] [NV] [ SD]	[AR] [KS] [NH] [ TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [ PR]

### OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, che	eck	
this box and indicate in the columns below the amounts of the securities offered for exchange a	and	
aiready exchanged.	Aggregae	Amount Already
Type of Sœurity	Offering Price	Sold
Debt	\$	\$
Equity	\$4,600,000.00	<b>\$</b> 3,099,999.12
cx and indicate in the columns below the amounts of the securities offered for exchange and y exchanged.  Type of Sœurity  Debt		
Convertible Securities (including warrants)	\$4,600,000.00	\$ 3,099,999.12
Partnership Interests	\$	_ \$
Other(Specify)	S	_ \$
Total	\$ 4,600,000.00	\$ 3,099,999.12
Answer also in Appendix, Column 3. if filing under ULOE.		
2. Enter the number of accredited and non-accredited investors who have purchased securities in offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indice the number of persons who have purchased securities and the aggregate dollar amount of the purchases on the total lines. Enter "O" if answer is *'none" or "zero."	ate	Aggregae
	Number Investors	Dollar Amount of Purchases
Accredited Investors	10	\$ 3,099,999.12
Non-accredited Investors.	0	\$ 0.00
Total (for filings under Rule 504 only)		. s
Answer also in Appendix, Column 4, if filing under ULOE.		_
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securi sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C Question I	ie	
•	Type of Security	Dollar Amount Sold
Rule 505		\$
		\$
		\$
TotaL		\$
4 a. Furnish a st atement of all expenses in connection with the i ssuance and distribution of securities in this offering. Exclude amounts relating solely to organization expenses of the insu. The information may be given as subject to future contingencies. If the amount of an expenditur not known, furnish an estimate and check the box to the left of the estimate.	rer.	
Transfer Agent's Fees		\$ 0.00
Printing and Engraving Costs		\$ 0.00
Legal Fees.		§ 86,400.00
Accounting Fees		\$ 0.00
Engineering Fees		\$ 0.00
Sales Commissions (specify finders' fees separately)		\$ 0.00
Other Expenses (identify)		\$ 0.00
Total	<b>_</b>	S 86,400.00
	_	

OFFERINGPRICE,	NUMBER OF INVESTORS, EXPENSES AND USEO	F PROCEDS	
and total expenses furnished in response to Pa	e offering price given in response to Part CQuestio art CQuestion 4.a. This difference is the "adjusted g	ross	§4,513,600.00
each of the purposes shown. If the amount	oss proceed to the issuer used or proposed to be used for any purpose is not known, furnish an estimate a total of the payments listed must equal the adjusted g to Part CQuestion 4.b above.	ınd	
		Payments to Officers. Directors, &	Payments to
		Affiliates	Others
Salaries and fees		[] \$ 0.00	\$ 1,200,000.00
Purchase of real estate		\( \sigma \sigma 0.00	s <sub>0.00</sub>
Purchase, rental or leasing and installation	of machinery		
and equipment		_	<b> ★</b> \$ 1,200,000
Construction or leasing of plant buildings a	nd facilities	[ \$ <u>0.00</u>	\$ <u>0.00</u>
Acquisition of other businesses (including to offering that may be used in exchange for the state of the stat	he assets or securities of another	0.00	
			\$ 0.00
•		· · · · · · · · · · · · · · · · · · ·	\$\frac{0.00}{\}
Working capital			<b>№</b> \$2,113,600
Other (specify):		s 0.00	<u>\$ 0.00</u>
			_ []s_0.00
			\$\frac{4,513,600}{2}
Total Payments Listed (column totals added	)	🔀 \$ <u>-</u> 4	513,600.00
	D. FEDERAL SIGNATURE		
ignature constitutes an undertaking by the issue	d by the undersigned duly authorized person. If this nor to furnish to the U.S. Securities and Exchange Conon-accredited investor pursuant to paragraph (b)(2) or	nmission, upon writte	ule 505, the following request of its staf
ssuer (Print or Type)	Signature A I A a a I D	Date	· · · · · · · · · · · · · · · · · · ·
Asterand Inc.	Conductive of L	10/24	1103
lame of Signer (Print or Type)	Title of Signer (Print or Type)		
	1		

## - ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C.1001.)

		E. STATE SIGNATURE	
1 .	Is any party described in 17 CFR 230.262 pre provisions of such rule?		Yes No
	See .	Appendix, Column 5, for state response.	
2.	The undersigned issuer hereby undertakes to fur D (I 7 CFR 239.500) at such times as required		rhich this notice is filed a notice on Form
3.	The undersigned issuer hereby undertakes to issuer to offerees.	furnish to the state administrators, upon writte	n request, information furnished by the
4.		te in which this notice is filed and understands	
	uer has read this notification and knows the content thorized person.	nts to be true and has duly caused this notice to b	ne signed on its behalf by the undersigned
Issuer (	Print or Type)	Signature	Date
Astera	and Inc.	Randal War Bo.	10/24/03
Name (	Print or Type)	Title (Print or Type)	

President and Chief Executive Officer

#### Instruction.

Randal Charlton

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AP	PE NDIX						
1	Intend	to sell ccredited s in State Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		4  Type of investor and amount purchased in State  (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach ex planation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Acc redited Investors	Amount	Yes	No		
AL	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,										
AK											
AZ											
AR											
CA											
со											
СТ		X	Preferred Stock/ \$1,000,002.12	1	\$100,002.12	0	0		X		
DE											
DC											
FL											
GA											
НІ											
ID											
IL											
IN								<del> </del>			
lA											
KS											
KY		X	Preferred Stock/ \$1,000,001.22	1	\$1,000,001.22	0	0		X		
LA											
ME											
MD											
MA		X	Preferred Stock/ \$499,999.50	4	\$499,999.50	0	0		X		
MI		X	Preferred Stock/ \$999,996.78	3	\$999,996.78	0	0		X		
MN											
MS											

				APPE	ENDIX				
1	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	4 f investor and trchased in State C-Item 2)		under St (if yes, explan	ification ate ULOE attach ation of granted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Acc redited Investors	Amount	Yes	No
мо									
MT									
NE									
NV									
NH									
NJ									
NM			_						
NY									
NC									
ND									
ОН		X	Preferred Stock/ \$499,999.50	1	\$499,999.50	0	0		X
ок									
OR									
PA									
RI									
SC									
SD									
TN									
TX									
UT									
VT									
VA									
WA									
wv									
WI									

				APPE	NDIX				
Intend to sell and ag to non-accredited offerin investors in State offered			3 Type of security and aggregate offering price offered in state	Type of investor and amount purchased in State				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-ttern 1)	
State	(Part B	No	(Part C-Item 1)	Number of Accredited Investors	(Part	C-Item 2)  Number of Non-Acc redited Investors	Amount	Yes	No
WY									
PR									