FORM D



UNITED STATES ES AND EXCHANGE COMMISSION

/ashington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES

ONDALLOVAL								
OMB Number:	3235-0076							
Expires:	May 31, 2005							
Estimated average t	burden							

SEC USE ONLY

OMB ADDDOVAL

0C1 T 2 5003	PURSUANT TO REGULATION D,	Prefix	Serial
2006	SECTION 4(6), AND/OR		1
1086	VIFORM LIMITED OFFERING EXEMPTION	DATE RECEI	VED
U	TORN EMITED OFFERING EARINI TION		1
Name of Offering ( check if this is a control of the control of th	an amendment and name has changed, and indicate change.)		
Filing Under (Check box(es) that apply):	☐ Rule 504 ☐ Rule 505 ☐ Rule 506 ☐	Section 4(6) ULOE	
Type of Filing: New filing	☐ Amendment		
	A. BASIC IDENTIFICATION DATA		
. Enter the information requested about	the issuer.		
<del></del>	mendment and name has changed, and indicate change.)		
Best Doctors, Inc. (formerly known as H			
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including	g Area Code)
Summer Exchange Building, 101 Arch S	treet, Suite 500, Boston, MA 02110	(617) 426-0799	·
Address of Principal Business Operation	s (Number and Street, City, State, Zip Code)	Telephone Number (Including	g Area Code)
if different from Executive Offices)			
Brief Description of Business: To provide	de international managed care and consulting services to multination	onal corporations, insurers, and heal	th care and all
activities incident thereto.		PRC	) FCCE
			POFFICE
			1 6 0000
Type of Business Organization		) 001	1 0 2003
corporation business trust limited partne	☐ limited partnership, already formed ☐ ot	her (please specify):	1100000
business trust limited partne	rship, to be formed		HONSON
	Month Year		INANCIAL
Actual or Estimated Date of Incorporation	on or Organization: 08 1984	Actual   Estimated	!

## **GENERAL INSTRUCTIONS**

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

CN for Canada; FN for other foreign jurisdiction)

Jurisdiction of Incorporation of Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address. Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, and the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

## State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

**ATTENTION** 

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA		
2. Enter the information requested for the following:		
• Each promoter of the issuer, if the issuer has been organized within the past five years;	6 100/	
<ul> <li>Each beneficial owner having the power to vote or dispose, or to direct the vote or disposof the issuer;</li> </ul>	sition of, 10% or n	nore of a class of equity securities
<ul> <li>Each executive officer and director of a corporate issuers and of corporate general and m</li> <li>Each general and managing partner of partnership issuers.</li> </ul>	nanaging partners o	of partnership issuers; and
Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☒ Executive Officer	□ Director	☐ General and/or
		Managing Partner
Full Name (Last name first, if individual)		
Seligman, David		
Business or Residence Address (Number and Street, City, State, Zip Code)		
The Summer Exchange Building, 101 Arch Street, Suite 500, Boston, MA 02110		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	□ Director	☐ General and/or
Zionatio Zionatio Zi Zionatio Zi Zionatio Zi Zionatio Zinotatio		Managing Partner
Full Name (Last name first, if individual)		
Falchuk, Dr. Kenneth H.		
Business or Residence Address (Number and Street, City, State, Zip Code)		
The Summer Exchange Building, 101 Arch Street, Suite 500, Boston, MA 02110		
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer	□ Director	☐ General and/or
		Managing Partner
Full Name (Last name first, if individual)		
Halperin, Dr. Jose A.		
Business or Residence Address (Number and Street, City, State, Zip Code)		
The Common Fusher on Building 101 Augh Street Cuite 500 Boston MA 00110		
The Summer Exchange Building, 101 Arch Street, Suite 500, Boston, MA 02110  Check Box(es) that Apply:  Promoter Beneficial Owner Executive Officer	□ Director	☐ General and/or
Zanonian o Mila	<b>2</b> 2	Managing Partner
Full Name (Last name first, if individual)		
Friend, David		
Business or Residence Address (Number and Street, City, State, Zip Code)		
The Summer Exchange Building, 101 Arch Street, Suite 500, Boston, MA 02110		
Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☒ Executive Officer	□ Director	☐ General and/or
		Managing Partner
Full Name (Last name first, if individual)	· <del></del>	
Falchuk, Evan		
Business or Residence Address (Number and Street, City, State, Zip Code)		
The Summer Exchange Building, 101 Arch Street, Suite 500, Boston, MA 02110		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	□ Director	☐ General and/or
		Managing Partner
Full Name (Last name first, if individual)	· · · · · · · · · · · · · · · · · · ·	
Reaves, Paul		
Business or Residence Address (Number and Street, City, State, Zip Code)		
The Summer Exchange Building, 101 Arch Street, Suite 500, Boston, MA 02110		
(Use blank sheet or copy and use additional copies of this sheet	et, as necessary.)	

		ENTIFICATION DATA	Marie Carabian Carab	
2. Enter the information requested for the	following:			
<ul> <li>Each promoter of the issuer, if the</li> </ul>				
<ul> <li>Each beneficial owner having the</li> </ul>	power to vote or dispose,	or to direct the vote or dispo	osition of, 10% or n	nore of a class of equity securities
of the issuer;		4 - 6 1 4 -		. C
<ul> <li>Each executive officer and directo</li> <li>Each general and managing partne</li> </ul>		id of corporate general and i	nanaging partners t	or partnership issuers, and
Check Box(es) that Apply:  Promoter	Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or
Check Box(es) that Apply.   Tromoter	D Delicificial Owlice	Executive Officer	M Director	Managing Partner
				Training I was
Full Name (Last name first, if individual)				
Waxman, Albert S.				
Business or Residence Address (Number and	d Street, City, State, Zip C	Code)		
The Summer Exchange Building, 101 Arch	Street Suite 500 Boston	MA 02110		
Check Box(es) that Apply:   Promoter	Beneficial Owner	Executive Officer	□ Director	☐ General and/or
Check Box(cs) that Apply.   Tronlotes	Benenetal Owner	Executive Officer	M Director	Managing Partner
Full Name (Last name first, if individual)				-
Sundquist, Bruce				
Business or Residence Address (Number and	d Street, City, State, Zip (	Code)		
<u> </u>		,		
The Summer Exchange Building, 101 Arch	Street, Suite 500, Boston,	MA 02110		
Check Box(es) that Apply:  Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or
				Managing Partner
Full Name (Last name East if in dividual)			<del></del>	
Full Name (Last name first, if individual)				
DeRoetth, Christopher				
Business or Residence Address (Number and	d Street, City, State, Zip (	Code)		
		,		
The Summer Exchange Building, 101 Arch				
Check Box(es) that Apply:   Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
				Managing Partner
Full Name (Last name first, if individual)		<u> </u>		
Tun Nume (Dust nume 1115t, 11 Met Videli)				
American Re-Insurance Company				
Business or Residence Address (Number and	d Street, City, State, Zip (	Code)		
				·-
555 College Road East, Princeton, NJ 08543				
Check Box(es) that Apply:   Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
				Managing Partner
Full Name (Last name first, if individual)	······································	·	<del></del>	
Tun Tune (200 June 1110), 11 (110) June 1				
Polaris Venture Partners II, L.P.				
Business or Residence Address (Number and	d Street, City, State, Zip (	Code)		
				,
c/o The Summer Exchange Building, 101 A				
Check Box(es) that Apply:  Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or
				Managing Partner
Full Name (Last name first, if individual)				
Psilos Group Partners, L.P.				
Business or Residence Address (Number and	d Street, City, State, Zip (	Code)		
/ m 0 m 1 m 1 m 1 m 1 m 1 m 1 m 1 m 1 m 1	1.6 6.1			
c/o The Summer Exchange Building, 101 A			nat on # \	
(Use bla	ank sneet or copy and use	additional copies of this she	et, as necessary.)	

	BASIC IDENTIF	CATION DATA		
2. Enter the information requested for the following:				
• Each promoter of the issuer, if the issuer has b			<b>C</b> 100/	6
<ul> <li>Each beneficial owner having the power to vo of the issuer;</li> </ul>	e or dispose, or to dif	ect the vote or disposition	n or, 10% or more o	r a class of equity securities
Each executive officer and director of a corporation	ate issuers and of cor	porate general and manage	ging partners of part	nership issuers; and
Each general and managing partner of partner				,
Check Box(es) that Apply: ☐ Promoter ☐ Bene	icial Owner     I	xecutive Officer	Director	General and/or
				Managing Partner
Full Name (Last name first, if individual)				
Tan Name (Dast name 1115t, 11 morrisaar)				
Southeastern Technology Fund L.P.				
Business or Residence Address (Number and Street, Cit	y, State, Zip Code)			
207 East Side Square, Huntsville, AL 35802	- 10	000 []	<u> </u>	7. 0
Check Box(es) that Apply:  Promoter Bene	icial Owner   I	Executive Officer	Director [	General and/or Managing Partner
				Managing rainer
Full Name (Last name first, if individual)				
Business or Residence Address (Number and Street, Cit	y, State, Zip Code)			
Check Box(es) that Apply:  Promoter Bene	icial Owner	Executive Officer	Director	General and/or
( ) ,	_			Managing Partner
E 1137 (7				
Full Name (Last name first, if individual)				
Business or Residence Address (Number and Street, Cit	y, State, Zip Code)			
,				
Check Box(es) that Apply: ☐ Promoter ☐ Benef	icial Owner	Executive Officer	Director	•
				Managing Partner
Full Name (Last name first, if individual)				
, ,				
Business or Residence Address (Number and Street, Cit	y, State, Zip Code)			
Check Box(es) that Apply: Promoter Benef	icial Owner	Executive Officer	Director	General and/or
Check Box(cs) that rephy.   Tromoter   Boxes	iciai o wiici	LACOUNTY Officer	_ Director	Managing Partner
			- <u></u>	
Full Name (Last name first, if individual)				
Business or Residence Address (Number and Street, Cit	v State Zin Code)			
	,,, <u></u> .,,			
Check Box(es) that Apply:   Promoter   Benef	icial Owner	Executive Officer	Director	
				Managing Partner
Full Name (Last name first, if individual)				
1 an Amine (Dust hame mist, it marvious)				
Business or Residence Address (Number and Street, Cit	y, State, Zip Code)			
(Has blook about an	conv and use addition	al copies of this sheet, as	necessari )	
(Ose dialik sheet of	copy and use addition	im copies of tills sticct, as	niccessal y.)	

	A STATE OF THE STA		<u> </u>	Te levali	B. INFO	RMATIC	N ABO	UT OFF	ERING			<u> </u>		
1. H	as the issue	er sold, or	does the is	suer intend						-		•••••	Yes	No ⊠
				Ans	wer also in	Appendix,	Column 2	, if filing	under UL	OE.				
2. W	hat is the n	ninimum i	nvestment	that will be	accepted f	rom any in	dividual?.	•••••	• • • • • • • • • • • • • • • • • • • •		•••••		\$ N/A	
4. E si- to lis	nter the info on or simila be listed is at the name	ormation in ar remuner an associate of the brown may set	requested for station for stated person ker or deaforth the interest of the state o	rnership of a for each persolicitation of n or agent of ler. If more aformation in	son who ha of purchase of a broker of than five (	s been or work in conne or dealer re 5) persons	ction with gistered w to be listed	sales of s ith the SE	ecurities in C and/or v	n the offer with a state	ing. If a period	person	Yes ⊠	No 🗆
Busine	ss or Resid	ence Add	ress (Num	ber and Stre	et, City, St	ate, Zip Co	de)						-	
Name	of Associat	ed Broker	or Dealer		* :								<del>-</del>	
	in which Po			icited or Int	ends to Sol	icit Purcha	sers					П	All States	
[AL] [IL] [MT] [RI]	[ AK] [ IN] [NE] [ SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	ar States	
	ame (Last r				<u>-</u> - k <u>-</u>	<u>L ·                                     </u>								
Busine	ss or Resid	lence Add	ress (Num	ber and Stre	et, City, St	ate, Zip Co	de)							
Name	of Associat	ed Broker	or Dealer								<u> </u>			
States	in which P	erson List	ed Has Sol	icited or Int	ends to So	icit Purcha	sers		-				<b></b>	
[AL] [IL] [MT] [RI]	c "All State [ AK] [ IN] [NE] [ SC] ame (Last r	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[] / [ID] [MO] [PA] [PR]	All States	
1 411 14	unic (Last i	iame mst,	ii maivia	uuij										
Busine	ess or Resid	lence Add	ress (Num	ber and Stre	eet, City, St	ate, Zip Co	de)							
Name	of Associat	ted Broke	or Dealer									·	<del>-</del>	
	in which P			licited or In	tends to So	licit Purcha	sers		-			_	All States	
[AL] [IL] [MT]	[ AK] [ IN] [NE]	[AZ] [IA] [NV]	K Individu [AR] [KS] [NH] [TN]	at States [CA] [KY] [NJ]	[CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	[HI] [MS] [OR]	[ID] [MO] [PA]	An States	`

# C. OFFERING PRICE; NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\Qmathbb{\Q}\) and indicate in the columns below the amounts of the securities offered for exchang and already exchanged.	e			
	Type of Security		gregate ring Price	A	mount Already Sold
	Debt		0	\$	0
	Equity		0		0
	Common Preferred	Ψ		J	
	Convertible Securities (including warrants)	\$ 8	16,097.92_	\$	816,097.92
	Partnership Interests		0		0
	Other (Specify <u>Promissory Note</u> )		0		0
	Total		316,097.92		816,097.92
	Answer also in Appendix, Column 3, if filing under ULOE.	Ψ <u></u> ς	710,027.22	Ψ	010,071.52
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
		Nu	gregate mber estors		llar Amount Purchases
	Accredited Investors		22	\$_	816,097.92
	Non-accredited Investors		0	\$_	0
~	Total (for filings under Rule 504 only)		22	\$	816,097.92
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the user, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	<b>~</b>	c		13 A
	Type of offering		ype of curity	סע	llar Amount Sold
	Rule 505		-	\$	
	Regulation A				
	Rule 504			s –	
	Total			s –	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			-	
	Transfer Agent's Fees			<b>s</b> _	
	Printing and Engraving Costs			\$_	
	Legal Fees		$\boxtimes$	\$_	10,000.00
	Accounting Fees			\$_	
	Engineering Fees			\$_	
	Sales Commissions (specify finders' fees separately)				
	Other Expenses (Identify) State Securities Filing Fees (MA-\$250)		$\boxtimes$	\$_	250.00
	Total			\$_	10,250.00

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the user."  5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b. above.  Payments to Officers Of		C. OFFERING PRICE, NUMI	BER OF INVESTORS, EXPENSES AN	ND U	SE OF PRO	CEEDS
used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to he left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b. above.  Payments to Officers Directors, & Payments to Officers Directors, and Exchange Commission, upon written Request of its staff, the information furnished by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written Request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Issuer (Print or Type)  Date October15, 2003		tion 1 and total expenses furnished in response to P	art C - Question 4.a. This difference is the			\$ <u>805,847.92</u>
Payments to Officers   Payments to Others	5.	used for each of the purposes shown. If the amoun estimate and check the box to the left of the estimate	t for any purpose is not known, furnish an e.e. The total of the payments listed must equa	ıl		
Purchase of real estate		the adjusted gross proceeds to the issuer set forth in	response to Part C - Question 4.6. above.		Officers Directors, &	r Payments to
Purchase, rental or leasing and installation of machinery and equipment   \$   \$   \$    Construction or leasing of plant buildings and facilities   \$   \$    Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger).   \$   \$   \$    Repayment of indebtedness   \$   \$   \$   \$   \$    Repayment of indebtedness   \$   \$   \$   \$   \$    Working capital   \$   \$   \$   \$   \$    Column Totals   \$   \$   \$   \$    Total Payments Listed (column totals added)   \$   \$   \$   \$   \$    D. FEDERAL SIGNATURE  The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the Following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written Request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Issuer (Print or Type)   Signature   Date    Best Doctors, Inc.   October   \$   Cotober   \$   \$   Cotober   \$   \$   Cotober   \$   \$   Cotober   \$   \$   \$   \$   \$   \$   \$   \$   \$		Salaries and fees			\$	s
Construction or leasing of plant buildings and facilities S		Purchase of real estate			\$	\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		Purchase, rental or leasing and installation of mach	inery and equipment		\$	\$
offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		Construction or leasing of plant buildings and facil	ities		\$	\$
Working capital		offering that may be used in exchange for the asset	s or securities of another		\$	_ 🗆 \$
Other (specify):		Repayment of indebtedness			\$	\$ 300,000.00
Column Totals		Working capital			\$	
Total Payments Listed (column totals added)  D. FEDERAL SIGNATURE  The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the Following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written Request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Issuer (Print or Type)  Best Doctors, Inc.  October 15; 2003  Title of Signer (Print or Type)		Other (specify):			\$	
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the Following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written Request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Issuer (Print or Type)  Best Doctors, Inc.  October 15, 2003  Title of Signer (Print or Type)		Column Totals			\$	\$
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the Following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written Request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Issuer (Print or Type)  Best Doctors, Inc.  October 15, 2003  Title of Signer (Print or Type)		Total Payments Listed (column totals added)			\$	<b>∑</b> \$ <u>805,847.92</u>
Following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written Request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Issuer (Print or Type)  Best Doctors, Inc.  October15, 2003  Title of Signer (Print or Type)			D. FEDERAL SIGNATURE			
Best Doctors, Inc.  Name of Signer (Print or Type)  October 15, 2003  Title of Signer (Print or Type)	Fol	owing signature constitutes an undertaking by the is	suer to furnish to the U.S. Securities and Excl	nange	Commission,	upon written
Name of Signer (Print or Type)  Title of Signer (Print or Type)	Iss	er (Print or Type)	Signature	· · · · · · · · · · · · · · · · · · ·	Date	
			Title of Signer (Print or Type)		Octo	ber15, 2003
Evan Falchuk President		• • •				
1 Flesiueiii		· · · william	1 resident			

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATU	RE		
1.	Is any party described in 17CFR 230 of such rule?	.262 presently subject to any of the disqualifi	cation provisions	Yes No □ ⊠	
		See Appendix, Column 5 for stat			
2.	The undersigned issuer hereby under (17 CFR 239.500) at such times as re	takes to furnish to any state administrator of equired by state law.	any state in which this notice is filed,	a notice on Form D	
3.	The undersigned issuer hereby under offerees.	takes to furnish to the state administrator, up	on written request, information furnis	hed by the issuer to	
4.	Offering Exemption (ULOE) of the s	at the issuer is familiar with the conditions the state in which this notice is filed and understathing that these conditions have been satisfied	nds that the issuer claiming the availa		
	issuer has read this notification and k authorized person.	nows the contents to be true and has duly cau	ised this notice to be signed on its bef	nalf by the undersigned	
Issu	er (Print or Type	Signature	Date		
Bes	t Doctors, Inc.	1 John	October 15, 2003		
	ne (Print or Type)	Title (Print or Type)			
_	n Falchuk	President			

### Instruction

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signature.

				APPEN	NDIX	-		<u> </u>	3	
1	2 3				4					
	Invest Sta	non- edited	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)					
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
AL										
AK										
AZ										
AR										
CA								ļ	ļ	
CO										
CT										
DE								ļ		
DC										
FL									ļ	
GA										
HI	ļ								ļ <u> </u>	
ID										
IL										
IN										
IA										
KS	ļ									
KY	ļ <u>.</u>									
LA	ļ									
ME	ļ									
MD	ļ				001100=00					
MA			Convertible Securities \$816,097.92	22	\$816,097.92	0			Х	
MI	<u> </u>									
MN	-									
MS										
MO										

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	to r accre invest St	to sell non- edited cors in ate -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Disqualification under State ULOI (if yes, attach explanation of waiver granted) (Part E-Item 1)					
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
MT										
NE										
NV										
NH										
NJ										
NM										
NY								I		
NC										
ND										
ОН										
OK										
OR										
PA										
RI										
SC										
SD									<u> </u>	
TN									-	
TX										
UT				ļ						
VT								ļ <u>.</u>		
VA								ļ		
WA										
WV										
WI			·							
WY									<u> </u>	
PR							<u> </u>	<u> </u>	ļ	