

Aug-12-03 03:44pm From-  
Manager  
Securities Operations

T-639 P.002/002 F-878

20 Broad Street  
New York, NY 10005

tel: 212.656.5026  
fax: 212.656.5893  
pmadho@nyse.com

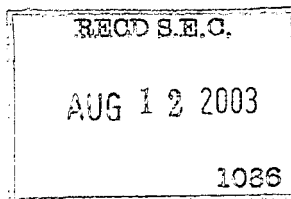


03019149

August 11, 2003

*CERT NYS*

Mr. Brian Johnson  
Branch Chief  
Securities and Exchange Commission  
Branch of Filer Support 2  
Room 1004 – STOP/1-4  
450 Fifth Street, NW  
Judiciary Plaza  
Washington, DC 20549



*1-16443*

**PROCESSED**

**AUG 15 2003**

**THOMSON  
FINANCIAL**

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, MS STRUCTURED ASSET CORP., SATURNS Goldman Sachs Group, Inc. Debenture Backed Series 2003-11 Callable Units and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on August 6, 2003. Tentative listing date – August 15, 2003.

Sincerely,

*Carroll*