Apr-01-03

05:03pm From-Securities Operations

April 1, 2003

T-347 P.003/003 F-43

New York, NY 10005

tel: 212.656.5026 fax: 212.656.5893 pmadho@nyse.com





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Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 1004 -- STOP/1-4
450 Fifth Street, NW

450 Fifth Street, NW Judiciary Plaza Washington, DC 20549

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, Ambac Financial Group, Inc., 5.875% Debentures due March 24, 2103 and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on April 1, 2003. Tentative listing date – Not yet determined.

Sincerely,

PROCESSED
APR 04 2003

THOMSON FINANCIA