



### Simon Luk

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January 7, 2003

**SEC FILE NO. 82-3950** 

The Office of International Corporate Finance Securities and Exchange Commission Mail Stop 3-9 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



Re: Legend Group Limited
(Formerly known as Legend Holdings Limited)
Information Furnished Pursuant to Rule 12g3-2(b)
under the Securities Exchange Act

PROCES

FEB 0 3 200)

THOMSON
FINANCIA

On behalf of Legend Group Limited (the "Company"), SEC File No. 82-3950, the enclosed documents are submitted to you in order to maintain the Company's exemption from Section 12(g) of the Securities Exchange Act of 1934 (the "Act") pursuant to Rule 12g3-2(b) under the Act:

- (1) The Company's announcement in relation to the 2002/03 Interim Results, dated November 12, 2002, published (in English language) in the South China Morning Post and published (in Chinese language) in the Wen Wei Po, both on November 13, 2002; and
- (2) The Company's Interim Report 2002-2003.

The parts of the enclosed documents that are in Chinese substantially restate the information appearing elsewhere in English.

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We would appreciate your acknowledging receipt of the foregoing by stamping and returning the enclosed copy of this letter. A self-addressed, stamped envelope is enclosed for your convenience.

Very truly yours,

Simon Luk

Enclosures

cc: Legend Group Limited

# 大 Edeno Legeno

## **LEGEND GROUP LIMITED** П 聯想集團有限公

(Incorporated in Hong Kong under the Companies Ordinance)

2002/03 INTERIM RESULTS ANNOUNCEMENT

Profit from operations

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The board of directors (the "Directors") of Legend Group Limited (the "Company") is pleased to amounte that the transdried confortal hots account of the Company and its absidiaries (the "Group's) for the sax months ended 30 September 2002, together with the actual and proforms companier figures for the corresponding period of last year, are as follows:

		NOOD WOOD A	IN				
		3 months ended 30 September	6 months ended 30 September	3 mouths ended 30 September	6 moaths ended 30 September	6 months ended 30 September	
		2002	2007	2001	2001	700	
		d di				Proforms (Note 1(b))	
	Notes	HKS'000	(anzudited)	(mandited)	(unaudited)	(unaudited)	
Tanora	•	5,573,185	18,369,537	5,449,065	11,543,211	9.957.341	
Earlings before interest, taration, depreciation and amortisation							
espenos		279,736	580,173	275.834	021.03	CIF (27	
Amortisation of intangible assets		(34,306)		(33.992)			
Gains on disposal of unestment			( tarde)	1		•	
Interest income		19,348	6,401	' §	41.476	1 82 07	
Profit from operations	,	37.07.0		200	0/4°14	40.700	
Fuance costs		CI / 007	167°CN	210,743 (597.)	493,607	461,621	
Share of losses of jointly controlled		269,715	162,722	210,146	482,063	160,191	
Chan of parties		(16,372)	(H,623)	,	1	-	
associated companies		8,020	15,227	(4 480)	(AKAK)	990	
Profit before taxation		151,363	527.895	305.665	1000	(040')	
10000	Š	15	(10,348)	462	(10,960)	(10,960)	s;
Profit after taxation		152,934	517.517	206.128	461462	V85 177	
MINORIN INCRESS		353	863,9	(9.577)	(10,021)	(6,587)	
Profit attributable to shareholders		256,269	574,185	202.551	634	477 004	
Dividents	•	<b>XX</b>	135,121	V/V	17.8%	778 611	
Ezroings per share - basic	1	3.41 cents	6.98 cents	3.60	9071	0+0'711	
Earnings per share - fully diluted	1	34l cents	9 (9)	2,00 0005	o.W cents	5.75 cents	
Notes:					2.93 cents	3.71 ccets	

- Basis of preparation
- 3
- æ

- The adoption of the above SSAPs has no material effect on the Group's prior year interim financials.

- (a) Hong Kong profits tax has been provided for at the rate of 16% (2001:16%) on the estimated assessable profits for the period. Analysis of operating expenses
  by nature.
  Selling expenses
  Promotional and advertising
  expenses
  expenses Staff costs Other expenses Amortisation of intangible as æ Taxation CONSOLIDATED PROFIT AND LOSS ACCOUNT
  - The amount of taxation charged/(credited) to the consolidated profit and loss account represents 3
- The Directions are reposable for the preparation of the Group's unsudiced interim financials. These remainded interind interior and 25 are New Partners are with Statement of Stratust Accounting Practice (STAP). No. 27 are New Partners in Reporting, I strated by the Hung Kong (Stratust Accounting CHKAN-), These conducting Theories in Vegoring, I strated by the Hung Kong Society of accounts from the year ended 31 March 2002.
  - With effect from 1 June 2001, Digital China Holdings Limited and its subsidiaries (collectively known as "DERL") were span of from the Group (the "Spin-off"). As the Spin-off was substantial to the opening results of the Group, the Director have prepared annulised performs consolidated tresults of the Group for the xix months ended 30 September 2001 as if the Spin-off was effective throughout the period.
    - Principal accounting policies 7
- The principal accounting policies and methods of categolisms used in the preparation of three unaudical internal manual are constructed with those weed the armost for the year orded 11 March 2002 except that the Group has adopted the Gollowing new/cerived SSAPs issued by the HKSA which are effective for accounting periods commencing on or after 1 January 2002;
  - Presentation of financial statements Forego tourcay translation Cash flow statements Interim financial reporting Discontinuing operations Employee benefits SSAP I (revised) SSAP II (revised) SSAP IS (revised) SSAP 25 (revised) SSAP 33
- Turnover, revenue and segment infurmation
  - Primary reporting formal geographical

During the review period, Legend PC sales growth was in line with the market. At the same time, the Group also selected induces growth in grow position and not profit magnits. In the first half of the funetial year (April to September), Legend PC unit shipment cose by 17% (first quanter 10%). Second quarter (2.5%) Prince Group's unit shipment for home PCs, commercial desktop PCs, notebooks, and servers increased by 5.4%, 13.5%, 17.2% and 41.7% respectively. These results indicate that Legend's market share will cominue to rise.

Legend's strategies of enhancing service and technological innovations have proven to be successful. The Group is almong for healing yearsh with emphasis on porfibability stack on percise and effective process management, technological innovations and value added services. These have reduced the cost of operation, enhanced extreme values, and created more room for the Group's profitability. In addition, healing growth is expected from the synergies being created between Legend's new and existing businesses. 1,508,781

> (3,312,551) 32,936

5,573,185

## Corporate IT Business

(100,301)

(365,673) (84,633) (26,747)

(124,947) (174,897) (144,997)

(438,519) (82,450) (47,820)

Gross profit Other reveauce classic on disposal of investment accraises Distribution acpeares Administrative exposures Other operating exposures Americation of intagable acts (Cod operating exposures (nee (b))

Legend's corporate IT business performed impressively, particularly in the education sector Catering the Specific needs of customers in the education sector. Legel alticomasses unique education products and solutions for customers. The informatisation of education sector had developed from simply e-Classcoon to e-School and "School-Link". With the emphasis on the development of the informatisation has been increasing.

(1.056,650)

(477.053)

(1,049,035)

(572,552) (4,063)

(106'5)

493.607

210,74)

547,291

260,715

Profit from operations

In the second quarter, Legend rolled out its "Kairian 6300" commercial PC, specially designed for commercial bc., its equipped with wireless hermet access, wireless keyboard and mouse, 360 adjoinsable, LCD monitor and VPN security system. "Kairian 6300" is the only commercial PC model to win the "2002 late! Innovative PC Award".

(227,357)

(116.897) (118,632) (150,216) (91,308)

(271,576) (345,402) (28,100) (5,901)

(154,584) (179,471) (124,156) (4,963)

Legend's education calculations included: (1) Comprehensive hardware product lines such as "Qitinin" education computer, "Winterpol the specific meets of deficiation sector (2) With regard to software, Legend offers well-developed. Parazaga "education sector (3) With regard to software, Legend offers well-developed. Parazaga "education colorated.") In terms of applications, Legend provides a wide range of application solutions including its e-School Lank "Stelioo".

(1,056,650)

(477,053)

(1,849,835)

(572,852)

Total operating expenses

With regard to the server business, the business model has shifted from being product-centric to solution-centric. The Group's professional states and technical service teams have been strengthened, and their floors has been more castomer-oriented. Legend has also made technological breakthroughs in developing server chip applications, bringing not only improved expabilities in server design castering for specific customer needs, but also enhancing its competitive edge.

Legend has recently successfully developed a supercomputer known as the "Legend Deepcomp 1800 large-scale computer system." This is a breakthrough which has highlighted the strides bring made in the Group's high performance server technologies.

### Consumer IT Business

2.426 8.373

9,048 9,04 8

Hong Kong profits tax Overseas taxation

(1779) (173)

Share of taxation attributable to associated companies

Dividends

6 months ended 30 September 2001 (unaudited) HXS 2000

Legend has been continuously pursuing for technological innvotions as well as offering easy-to-use products for Chinace users. In the second half of the year, Legend tolled our 'dual mode' boan PGs. - Tilanjio" and "Tilantu" series. Sy adopting he self-developed LEOS operating system bets computers integrate PC frontions with the ease of use for electrical appliances. Legend LEOS operating system sets are standered for digital applications. The Tilanjio and "Tilantu" dual mode' home PCs provide user-friendly and varied digital applications. They have a single button photo observing.

(920)

(679) 162

## Handheld Device Business

6 months ended 30 September 2001 (unaudiced) HX\$'000

Months ended
Meson 2002
(unaudited)
HKS'000

The Group has been actively developing its own mobile handeet business. The joint venture kicked off successfully and attained better than expected results, keep repotents were rouled out and the Group's recently marched Legend' 1168's, a mobile hander, with a colour screen, received positive market response. With the streaming of Legend's handerd distribution network, its after-sales and minetaret services have greatly impoved.

112,846

135,121

Interim dividend, declared after period end, of 1.8 HK cents (2001: 1.5 HK cents) per y

The fundamental business structures and strategies for II service business are already in place, and the Group stands poised for further development. With regard to the different industry sectors of the 11 service market, Legend had entered the banking, insurance, relecommunications and

S months ended

share is based on the following data

The calculation of basic and diluted carnings per

Earnings per share

The adoption of the above SSAPs has no material effect on Turnover, revenue and segment information the Group's prior year interim financials.

Primary reporting format – geographical segments

of HKS9	21.12					sharcholders	
Results The Gro	517,547 6,638					Profit after taxation Minority interests	
FINAR	(897.03)					Profit before taxation Taxation	
in the co	15,227	,		,	15,227	companies	
An inter	(14.623)		,	,	(14,623)	Controlled entities  Share of profits of associated	
whose n	\$1,291					Contribution to operating profit  Share of locues of jointly	
The Dir.	12.939					Figures costs	
	(5,901)			,	(5,901)	assets	
DECL	6,401				6,401	Gains on disposal of investment accordies Amortisation of intengible	
. *	-513,852	12,795	(219)	(32)	501.801	Segment operating results	
	10,369,537	219,345	5,643	1691	10,142,853	Tunover	
9.						Profit and less account	
¥ _E	Total (mandired) HKJ*000	Europe (unaudited) HKS'000	North America (mandited) HK\$'000	Asia Pacific (excluding PRC) (unaudited) HAS'000	Propie a Republic of China ("PRC") (unardited) HK3'000		
			,	et 2002:	d 30 Septemb	For the six months ended 30 September 2002:	3

Ξ For the six months ended 30 September 2001:

	when	474,422					Profit before taxation	
PRC   PRC   America   Engre   Proceeding   PRC   America   Engre   Proceeding   PRC   America   Engre   Proceeding   PRC   P	43%	(J.644)	,			(7.646)	Share of foxes of secondaries	
##C PRC America Engrey Total (smalled) (smalle	7hc						Contribution to operating	
PRC   PRC   Acardo   Empe   Tral   (anadical) (anadic	Liqui	(11,539)					Interest income Finance costs	
PRC PRC America Europe Tetal (senadicul) (anadicul) (an	Servi	452,131	21,227	14.210	17.996	391,692	Segment operating results	
PRC PRC) America Europe Teals (seasoficed) (	right	11,543,711	355,381	60,515	210,337	10.916,978	Turnover	
PRC) America Europe Total (unaudited) (unaudited) (unaudited) (unaudited) (unaudited) HKS'000 HKS'000 HKS'000	Durin						Profit and loss account	
	Signi	Total (unaudited) HX5'000				PRC (unaudited)		

38. Ξ Secondary reporting format -For the six months ended 30 September 2002: - business segments

Profit attributable to sharebolders

Profit after taxation Minority interests

Corporate IT business Costamer IT business Handheld device business Contract manufacturing business Others		(ii) For the six months ended 30 September 2001:	Compostar IT business Compostar To business Common To business IT service business IT service business Common manufacturing business Common manufacturing business Common manufacturing business Common manufacturing and incommon securities Amountainton of incampible assets
4,952,494 3,951,223 125,969 893,420 1,620,105	Turnover (unaudited)	10,369,537	5.558.834 3.645.060 666.886 71.6598 426.998
284,119 153,140 (9,724) 67,446 (12,913)	Contribution to operating profit (unaudited) HK\$'000	547,291	372,405 171,098 17,874 (73,363) 8,777 6,401 (5,901)

	6 months ended 30 September 2002	6 months ended 30 September 2001	
	(unaudited)	(unaudited)	
Earnings for the purposes of basic and diluted earnings per share (HKS 000)	524,1B5	453,441	
Weighted average number of shares for the purposes of basic examings per share Effect of potential dilutive shares	7,507,560,195 6,474,236	7,558,191,933 66,380,546	
Weighted average number of shares for the purposes of diluted estaings per share	7,514,034,431	7.624,572,479	

ARED INTERIM DIVIDEND

rerectors have declared an interim dividend of 1.8 HK cents per share for the year ending critical 2003, aborbing an aggregate amount of approximately HK\$135 million, to shureholders names appear on the Register of Hembers of the Company on 3 December 2002. The clividend will be paid on or before 18 December 2002.

rrim dividend of 1.5 HK cents per share, totalling approximately HK\$113 million, was paid corresponding period of last year.

NCIAL REVIEW

The Group achieved a turnover of approximately HK\$10,370 million for the six months ended 30 September 2002. It represents an increase of 4.1% when compared with the proforma turnover of 14.59.957 million for the corresponding period of lax year. The profit autienable to shareholders was approximately HK\$524 million for the period, compared to the corresponding period of last year of HK\$435 million (excutal result) and HK\$435 million (proforma result), indicating an increase of 15.6% and 20.5% exspectively.

June 2002.

2.875

2.875

ificant investments and acquisitions

ing the period, capital expenditure of HKS372 million was incurred, HKS294 million of which used for lowstments in subsidiaries, jointly controlled entities, investment securities and patent ts, such incessments were mainly related to the repaisation of handhed devices business and IT ices business. HKS78 million of which was used for additions of fixed assets.

idity and financial resources

The Group consistently maintained a very strong liquidity position during the period. The cash and bank balance as at 30 September 2002 amounted to HKS2.9 billion. The cash on hand consists of 43% of Hong Kong Johlars, 16.5% of Reaminh, 2005, of US Dothers and 0.5% was held in other currencies for the overcases operations. There was no material change in available credit decilities when compared with the year ended 31 March 2002. The current ratio of the Group at the period only was 1.8%.

The Group did not have any bank loans and there was no assets held under finance lease as at the period end.

Foreign exchange

(10,960) 463,462 (10,021)

The Group consistently adopted a hedging policy for business transactions to minimize the risk of fluctuation of exchange rates. As a 10 September 2002, the Group had toola outstanding forward foreign exchange contracts and currency swaps amounting to HK\$72 million.

Capital commitments and contingent liabilities

The Group had no material capital commitments or contingent liabilities as at 30 September 2002.

At the period and, the total number of employees of the Group increased to 8,415 mainly due to the acquisition of subsidiaries during the period. The total staff costs for the period was HKS,345 million. The Group has implemented a transmeration policy, a discretionary bonus programme and a share option scheme for employees according to the performance of the Group and individual employees. The Group also provides benefits used as training, insurance and medical benefits. These policies are reviewed regularly to ensure they remain competitive and appropriate.

China's PC market resumed healthy growth over the first three quarters of 2002, increasing by 4.8%, 9.6% and 22.3% over each trapertire quarter. The fistest growth occurred in the corporate IC market, as a result of surging demand surising from small and medium enterprise informatisation and the potenments. "School-Line", and "e-potenment projects. The unit slipment for corporate IC market in April to September is expected to grow by approximately 21%. The consumer PC market has been relatively less dynamic and unit shipment in April to September is expected to grow by 8%.

11,543,211

The fundamental business structures and strategies for IT service treatest are already in piace, and the Group stands optical for further development. With regard to the different industry sections of the IT service market, Legard had entered the banking, instanace, electrommunications and government sections through self-development or merger and acquisition.

Due to unfavourable conditions in the computer markets of Europe and the US, the Group's motherboard sales recorded a slight fall.

PROSPECTS

Legend's strategies will continue to be implemented alongside its strategies for service-oriented transformation and technological innovation. Catering to the specific needs of entomers, Legend will develop a wide variety of products, applications and service, to add induct value to customers. With confidence in Legend's businesses and a clear vision of the future, the Gropp's management stands ready to embrace the challenges abend and reset swiftly to market change, with the goal of stimulating healthy business growth that will bring strong long-term returns to shareholders. PURCHASE, SALE OR REDEMPTION OF THE COMPANY'S LISTED SECURITIES

During the six months ended 30 September 2002, the Company purchased its own shares on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") as follows:

Number of share Month/Year repurchases
Highest ares price per share share share share
Lowest price per share HKS
Aggregate consideration paid (including expenses)  HK\$'000

The repuirhated shares were subsequently cancelled and accordingly, the issued share capital of the Company was tendered by the nominal value of an early especial continuation of results (1888-1889), the issued shares repurchased of results (1889-1889), the issued shares repuirhable of results (1889-1889), the interest of results (1889-1889), the interest of the company.

Save as disclosed above, neither the Company nor any of its subsidiaries purchased, sold or redeemed any of the Company's listed securities during the period.

FULL DETAILS OF FINANCIAL INFORMATION

A detailed results announcement of the Company containing all the information required paragraphs 46(1) of Appendix, 16 to the Plants Governing the Listing of Securities on the Stock Exchange will be published on the websites of the Stock Exchange and the Company in due

CLOSURE OF REGISTER OF MEMBERS

The Register of Members of the Company will be closed from 29 November 2002 to 3 December 2002, both days inclusive, during which period no transfer of shares will be effected. In order to qualify for the interm dividend, all completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's share registrar, Abacus Share Registrars Limited of 5th Floor, Wing On Centre, 111 Commungh Road Central, Hong Kong for registration not later than 4.00 p.m. on 28 November 2002.

AUDIT COMMITTEE'S REVIEW

The Audit Committee of the Company has reviewed with management the accounting principles and practices adopted by the Group and discussed internal control and financial reporting matters including a review of the unaudited internal financials.

CODE OF BEST PRACTICE

The Directors of the Company are not aware of any information that would reasonably indicate that the Company is not, or was not, for any part of the accounting period covered by this interim results, in compliance with Appendix 14 of the Roles Governing the Listing of Securities on the Slock Elechange, extent that Non-Exercitive Directors of the Company are not appointed for a specific term but are subject to retirement by rotation in accordance with the Articles of Association of the Company.

By Order of the Board Liu Chuanzhi ----Chairman

Hong Kong, 12 November 2002

## LEGEND GROUP LIMITED (根格公司條的後希提註明成立) 聯想集團有限公司

国以客戶為導向的服務轉型及技術和新策略成效顕著。排	以	第 企業17業務		企業IT業務於期內錄得良好的成绩,其中針對教育行業的銷售增長尤為善善,主要由於聯想針數教育行業用戶的特別需要,提供了專門的教育電	產品及方案。中國教育行業信息化發展已從單一電子教室發「校伍」、目前教育行業正加快投入建設校園網和「校校通	及中、小學校對這方面建設的需求大增。	內集團推出了[開天6800]商用實際,是基為商業]	技人、無線鍵盤及鼠標、360度可能轉動示器、VPN安全體制等。 目差据「2002在更先性整心和新費」。因為中華語等等的	7、4.3.1707.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.		聯提的教育行業方案包括(1)多種針對教育行業客戶定對的健住產品。產品 與非常完備,後[飲天]教育電腦, 萬全服祝器、網御的火船等一應與至(2) ※》,數件方面,且有成熟的觀期(個高)對資數件。(3)在應用層而、點址有全年	校園第「校校通」解決方案。	服務器義務由過往以產品為中心轉變為以項目和方案為中心的運作模式 並加等了以來戶為媒命的電卷路數方其衙服整股伍、用此服務與的絡低	每快速 员,不信	作 集團也自行研發成功高性能計算機「聯想際購」800大規模計算機系统」·展	上	and 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		集團不斷追求技術創新 出了新一代雙模式家用	LEOS操作系统實現電腦、家電一體化-聯想數碼家電操作系统LEOS創立 馮倫田光樹後。「子廳」B、「子語」體技式会田賣販規任通作問加結聯、市	24.8 可记的对外,可以有一个对于24人。 可以是的数据 计算 可以是 的复数 化二甲基乙基二甲基乙基二甲基乙基二甲基二甲基二甲基二甲基二甲基二甲基二甲基二甲基二甲基二甲基二甲基二甲基二甲基	11.799 年 在 13.99 年 4 15.99 年 4 15.90	1.144.14米加加加加加加加加加加加加加加加加加加加加加加加加加加加加加加加	图推出多数新商品,彩色则示屏幕移動电話聯想[1188]已正式上市,市场都等中方跨越到。26.7公园科节目的指,在公园XXTR等较高部社区,	注 対 が B D D D D D D D D D D D D D D D D D D	1. 17服務媒務	元 對這項新業務	正路於發極部學階段,在行義打服務市場方面,聯想已透過自我發展和併購 	· · · · · · · · · · · · · · · · · · ·
	至 二零零一年 上 人月三十日止			-	1,508,781	Ĺ			=	143 493,607				(1(036,500)	# (2091:			-	<ul><li>月 六個月</li><li>(未短警告)</li></ul>		912 (775) 8.1	111 (629)	(462) 10.5			工作等	₩: ##0	112.846	
	7			(4.780,170)	568,895		(84,633)			1 210.743		(150,216) (150,216) (150,216) (150,308)		(4(1,03)	员置利亚牧役率16%(二年率	1			三個月 (未気着後)						\$ 1 年 中一日 中十年年	- 化胃	雅	135,121	1
	二字号 在 九月三十日正			ļ	386,986,1	L	(174,897)	ّلت	=	167'175		200	ı	((()(44)(1))	货利並依稅率	. 税項包括:	_	-	六個月 (未提留後)		9,648	849,6	10,348		ii d	*)		-	
	二年 日本	(未證本法) 出籍千元	5573 185	(4,758,966)	814,219	24.61	(82,450)	(1,063)	(572,852)	260,715	(110,576)			(7687/c)	按本期估計應課稅註	聚內扣除/(計入)之	444	二零零二年九月三十日止	三個月 (未算警長)	海等千元	(671)	(1239)	(671)				± .	TA 1.5 He III	
4. 商馆做出			<b>超</b>	発音点本	毛利其体的人	北島福寿校立改造	分类契约的分类数据的文件表现的	文元 5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5.	以政政市部第(元(4))	<b>建</b>	(b) 根據實用性質之經濟費用分析: 網售費用 維度市優土報用	人力質察費用 人力質適費用 其他費用	更多	ABKEROS ASA	(a) 香港利得稅已 撥傷。	(b) 於综合損益嚴內扣除					香港村等员再外投资	意格響者公司政項		6. 数息			₹ †		7. 每股盈利
Н	及其配額 断核的综		-	_	(明社(6))		n	487.412			1	460.191	_	452,545		434,998	112,846	5.75 他	S.71 th		· 据载数乃 (书] 超数· 8日 一年四	5	(国有) (国有) (国) (国) (国)		r — 田 庄 年 2 幹 節 公 會 2 6 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	£			大影響。
	\$宜佈·本公司] 六個月之来經		144~年   144~年   140+日本	•		) . (未定整度) 元 · 被帮于元	- ji	14 523.770				(11,539)	_	471,422		13,441	用 112,846	Į.	5.95 章		等未短暂板中) 数[中期財務報告 年報報報報		2. 表示的 2. 文字 2. 文		跟至二条称二年三月三十 惟因感读势下列由备能合 8种节配力存入 6种数数	4 C H H H H	叫	₩	
	五五十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十		サー会会 二 本二	3		(五) (末至書覧) (元) (表書子元)	<b>b</b> 1		66,321) (33,992)	_	18,901	(597) - 291 210,146	÷.	895 205,666 348) 462	28, E.	185 202.551	大國	7.68	2.65		·模類乃由重佈負責超數·核等 衛佈之會計實務學則第25條[中 8號二年三日二十一日上午		2. 双配数数数数分数 1. 分析對本類 1. 存一年九月 2. 的前配数 3. 3. 3. 3. 3. 3. 3. 3. 3. 3. 3. 3. 3.	) E	截至二字的 使因感状势 ************************************		実算性 たいまい	熔鍊料银铁	之中期財務
	· 斯基台 九月三 3.考数字		1000   1000			<ul><li>(未整署復)</li><li>千元 港界千元</li></ul>	=	736 580.173			32,939	715 547.291		363 527,895		269 524,185	13,121	6.98	6.9		乃由亞都負 2會計實務1 5一年三日二	# # #	1.7.2.1.1 F.J.·由於夕 · 版至二 <b>9.3</b> .		時、採用與一 計算方法・1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	 ≖.≪ <u>.</u> #2	ък <b>с</b> 	计集团去年之
	公司司司司司司司司司司司司司司司司司司司司司司司司司司司司司司司司司司司司司司		\$ 1 4 4 1 B	- 11)		(木壁蓄積) 注 潜帯千元	ţ,	279,736	(90°H)	7	19,348	260,715	(16,372) 8,020	252	152,934	256,269	不適用	1	3.4		《中草株经》 5公會衛衛之四條第八十分		(1) (1分型配列) (1分型超级数本数图数数字数图		板中 照整纸 白叶 收饭 及 二二二二二二二二二二二二二二二二二二二二二二二二二二二二二二二二二二二二	- i	(超級計) (超級計)	漢 漢 数 百 章	則並沒有擊
期業協	集團有限公 (「本集團」) 益表,以及4 11 × +	10 24 24				遊		4型、投项、折备及 3.销商级营资利	開產用	出售置券投资收益	利息收入 城鄉遊鄉 第3000年 4	# #	應佔共同控制質製新類 應店職營公司證利 / (虧損)	除投前溢利 较項 。	除及後溢利 少數股東權益	股東應佔溢利			中以首约一主机探示 / 数注:	雑	(a) 本规图末短寄核中期基 根核吞混合种部公安第 本中期原由细胞数形	(b) 秋岳田於一兄的	(我看一样小数百万分)。 17.75年的数据投稿的 18.60分析 18.	2. 主要自計政策	本探閱在攝製未經卷核中明蒸氣的,採用與顧至三度之限目一致的主要合計政策及計算方法,惟因的所統統統對并一部第一部一日記之後会計劃	出之枯干穀動除外:	自計 互称中型等 1版 會計 宜務年與第二級 會計 實務年與第15號	會計算務準則第表2: 會計質務準則第表3: 會計質務準則第表3:	採纳上述會計質務準則並沒有對類

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大学 一般	由於歐奧電腦市場不景氣,集團的主機板銷品有輕微下鉄.	· · · · · · · · · · · · · · · · · · ·	图含鬼鬼坚持服務轉型和技術卻矫的策略。針對多戶禁惡務應傳茲的	品、應用及服務, 為客戶增值。對心, 集團管理層會積極面對各種或務健康發展, 發求為股東帶	聯買、出售或觸回本公司之上布證券		载至二零零二年九月三十日止六個月內,本公司於昏浩聯合交易所有限公司 [[聯交所]] 回ു華소司版份如下:	文付之 文付之 文付代 支付代 文付代 文付代 英位人 日の 国回ン形勢 品質 自動物	港元 港元 港市	二零零二年六月 2,000,000 2.875 2.875 5,765	之股份 00元)已	接至股份回購儲備中。回購時支付之溫價於本公司保留當利中扣除。	除上途外·本公司或其任何附屬公司並無於期內購買·出售或觸回本公司之上市證券	財務資料詳價	载有根據聯交所證券上市規則解除十六第46(1)至46(6)段規定之全部資料 之本公司詳細囊增化佈將於聯交所及本公司夠頁上登載。	野停辦理股份過戶登記	公司解於二零零二年十一月二十九日至二零零二年十二月三日(首尾	大包括在内)暨伊姆理殿份场户登記手架,如欢与有中期股息,股京器於二零零二年十一月二十八日下午四時正前辦理股份揭戶登記手指,將有關股票理周過后了华格技交本人到股份場一登記處雅拍動證券登記有限公司,地址 基金接电码干差销电 111號本安由六4吨	# 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	審核委員會已與管理曆統討本與團所採與的會計原則及舉則,並已討論內 部監控及財務申報亦宜,包括審閱末經審核中期義籍。	设佳应用守即	本公司董事所知·亚無任何資料合理顯示本公司到 mm 3. xxxx + xxxx xxxx + Hourists 1 m 3.	处别问以好这来有独小物文对上印税即断联下四人规范•征非教行政中集团定任期、彼移须技术公司犂琨细即输值告退。	水面切合的 的复数	香港,二零零二年十一月十二日
7. 每股股利 每股基本及提牌後盈利根據下列數據計算:	会二 — 当二合会二 查辑	九月三十日止 九月三十日   入月三十日   入月三十日   入月三十日   入月三十日   入日   入日   入日   入日   入日   入日   入日	用以計算每股基本及證據盈利之證利 (漁款子干)	(4) (4) (4) (4) (5) (5) (5) (5) (5) (5) (5) (5) (5) (5	用以計算每股對海盗利之加僅平均股較 7,514,034,431	宣佈派發中期股息	班群合宜佈派發裁至二零零三年三月三十一日止年世之中朔敗息每股1.8 诺伯·共约斯特1.35億7.分派于二季等二十十二月三日春的於本公司股東 《冊之》形號。該屆中期開夏縣於三零第一年十二日十八日即日漸級柱。	去年同期深付中期股息每股1.5港他·共约港幣1.13億元·		<i>顏</i> 至二零零二年九月三十日止的六個月內,復個獎得發繳額釣為聯幣	僖元·彰去年同期備考替隸额港幣9957億元上升4.16。明内·殷東瞻佔趙利均市後24月24億元/皇子同期的書籍4.33億元(質際數)及語幣4.35億元(資際數)及語幣4.35億元(資際數)及語幣4.35億元(資際數)及	, 1884 (1884)	期內,資本性的支出為港幣3.72億元。其中港幣2.94億元用於投資附屬公司,共同控制質網、其他應表投資及銀入権。該等投資主要的分別。 建國表現及中間和發展,在10億元至,10億元至 協業務及中間形量務,而建縣0.78億元則用於總茲固定資產。	流勤資金及財務資源	本集團於期內一直結 現金及銀行結除達 0.5%為其他貨幣以 第三日三十一日報	十一7一一 於題末・無國?	外幣兇換	本集團變增採用對沖政策,以減低因外常語非架化而對一般商資活動所造成的影響。於二零零二年九月三十日,集團未完成之強期外匯合約及幣衝變換總金額為港幣0.72億元。	这本条监权是然识的 第一次第一年中日二十四、末级国的各市中的将来市场可要会员。	大学,不是一个10万里,不是10万里,不是10万里,在10万里,10万里,10万里,10万里,10万里,10万里,10万里,10万里,	,用价别仍解人用路公司,实验的具工器度在别米哈证全8.41.7~奶切的员工费用地数治能常.34.5億元。柴圆因醣煮搬及员工表现宜能留金政策、酌储花数 段 医极致精致增加 同時亦提供自工場利,如培训、保险及警费等、业舍不同特别的移移或规模以痛促起事力及配合公司需要。	<b>模務回顧</b>	中國PC市場恢復健康增長、2002年第一、三季的年增長率分別為4.8%、9.6%和22.3%,其中商用電腦市場特長顯著「校校通」工程、電子政務・中小企業帶動計域發展、預評回至上几點指揮性率的為21%。消費電腦市場的增長和跨線等,	期內,聯想電腦銷售在與市場保持同 事態一步提高。聯想電腦銷工上半財件 季及第二財等銷品得長分別為10%及2, 第20大年期等稅品稅數分數數。上半財本的結果	华及 計
计再算符号用分类式弧 拉上插列探索上统令计划设备 医电阻性 化二苯甲酚甲基苯甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲	34. 基本列程方式一始域分類(3). 截至三零零三年九月三十日止六個月:	序 企 形 中		10,142,833 1,691 5,643 219,345 10	501,501 (525) (229) 12,795 5	なま 0.401 6.401 (5.901) (5.901) (5.901) (5.901)		(34点3)   15.277	!		5.54.185	中国保外  東東湖 航海 合計  東京衛   東東衛   東東衛	作がすん RGすん RG T.X. 210,337 60,515 355,381	等等 198,698 17,996 14,210 21,227	科型を入 利用を 利用を 製料を 製料を 製料を 製料を 製料を 製料を 製料を (1.545) (1.546) (1.546)	縣級商級科 422 級項	<b>保保保証</b> 付 463.462 少数数条信益 (10.021)	原東島協商 (5)441 3.86 種助列程方式一業務分類 (5) 軽等二零第二年九月 ゴート日ル六個月・		5,558,834 3,645,060 6 <u>6</u> 6,986	1 成分条件 - 同型转换符 - 自型转换符之使益 - 出空位券投行之使益 - (5.901)	(ii) 截至二零零一年九月三十日中六個月.	1		11,543,211 482,068

### **Interim Results**

The board of directors (the "Directors") of Legend Group Limited (the "Company") is pleased to submit the unaudited consolidated results of the Company and its subsidiaries (the "Group") for the six months ended 30 September 2002, together with the actual and proforma comparative figures for the corresponding period of last year.

### **Consolidated Profit and Loss Account**

		3 months ended 30 September 2002	6 months ended 30 September 2002	3 months ended 30 September 2001	6 months ended 30 September 2001	6 months ended 30 September 2001 Proforma
		(unaudited)	(unaudited)	(unaudited)	(unaudited)	(Note 1(b)) (unaudited)
	Notes	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
Turnover	3	5,573,185	10,369,537	5,449,065	11,543,211	9,957,341
Earnings before interest, taxation, depreciation and amortisation expenses		279,736	580,173	225,834	523,770	487,412
Depreciation expenses  Amortisation of intangible		(34,306)	(66,321)	(33,992)	(71,639)	(66,571)
assets Gains on disposal of		(4,063)	(5,901)	_	_	-
investment securities		_	6,401	_		_
Interest income		19,348	32,939	18,901	41,476	40,780
Profit from operations	4	260,715	547,291	210,743	493,607	461,621
Finance costs			_	(597)	(11,539)	(1,430)
		260,715	547,291	210,146	482,068	460,191
Share of losses of jointly controlled entities Share of profits/(losses)		(16,372)	(34,623)	-	-	-
of associated companies		8,020	15,227	(4,480)	(7,646)	(7,646)
Profit before taxation		252,363	527,895	205,666	474,422	452,545
Taxation	5	571	(10,348)	462	(10,960)	(10,960)
Profit after taxation		252,934	517,547	206,128	463,462	441,585
Minority interests		3,335	6,638	(3,577)	(10,021)	(6,587)
Profit attributable to shareholders		256,269	524,185	202,551	453,44 <b>1</b>	434,998
Dividend	6	N/A	135,121	N/A	112,846	112,846
Earnings per share – basic	7	3.41 cents	6.98 cents	2.68 cents	6.00 cents	5.75 cents
Earnings per share – fully diluted	7	3.41 cents	6.97 cents	2.65 cents	5.95 cents	5.71 cents

### **Consolidated Balance Sheet**

		As at	As at
		30 September	31 March
		2002	2002
		(unaudited)	(audited)
	Notes	HK\$'000	HK\$'000
Non-current assets			
Intangible assets		75,353	_
Tangible fixed assets		848,540	847,316
Construction-in-progress		80,046	43,866
Investments in jointly controlled entities		200,098	210,432
Investments in associated companies Investment securities		169,527	204,806
investment securities		31,051	30,762
		1,404,615	1,337,182
Current assets			
Inventories		1,004,798	855,519
Amounts due from jointly controlled entities		107,780	194,132
Trade receivables	8	1,122,997	660,737
Bills receivable		285,454	17,607
Deposits, prepayments and other receivables		205,653	185,391
Cash and bank balances		2,780,750	2,441,169
		5,507,432	4,354,555
Current liabilities			·
Trade payables	8	1,750,459	1,151,950
Bills payable	•	239,705	184,781
Accruals and other payables		937,051	663,361
Tax payable		6,090	2,231
		2,933,305	2,002,323
Net current assets		2,574,127	2,352,232
Total assets less current liabilities			2,332,232
Total assets less current flabilities		3,978,742	3,689,414
Financed by:			
Share capital		187,667	187,701
Reserves		4,760,164	4,779,553
Accumulated losses			,
2001/02 final dividend		_	271,051
2002/03 interim dividend		135,121	-
Others		(1,172,162)	(1,556,271)
Shareholders' funds		3,910,790	3,682,034
Minority interests		67,622	7,050
Long-term liabilities		330	330
		3,978,742	3,689,414

### **Condensed Consolidated Cash Flow Statement**

	o months	e montns
	ended	ended
	30 September	30 September
	2002	2001
	(unaudited)	(unaudited)
	HK\$'000	HK\$'000
Net cash inflow from operating activities	715,495	94,628
Net cash outflow from investing activities	(101,778)	(515,971)
Net cash outflow from financing activities	(274,119)	(122,546)
Increase/(decrease) in cash and cash equivalents	339,598	(543,889)
Effect of foreign exchange rate changes	(17)	4,813
Cash and cash equivalents at the beginning of the period	2,441,169	2,633,651
Cash and cash equivalents at the end of the period	2,780,750	2,094,575

### Statement of Changes in Equity

			Surplus		Investment	Share		
	Share	Share	arising on	Exchange	revaluation	redemption	Accumulated	
	capital	premium	consolidation	reserve	reserve	reserve	losses	Total
	(unaudited)	(unaudited)	(unaudited)	(unaudited)	(unaudited)	(unaudited)	(unaudited)	(unaudited)
<b>影響(及答)用,形形</b> 的	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
Balance as at 1 April 2002 Deficit in fair market value of	187,701	4,732,184	27,893	4,155	13,515		(1,285,220)	
investment securities	-	-	-	_	(14,893)	-	-	(14,893)
Currency translation difference				(17)				(17)
Losses not recognised in the								
profit and loss account	-	-	-	(17)	(14,893)		_	(14,910)
Profit for the period	_	-	-	-	-	_	524,185	524,185
Reserves realised upon disposal								
of investment securities	_	-	-	-	(6,400)	-	-	(6,400)
Exercise of share options	16	1,871	-	-	-	-	-	1,887
Repurchase of shares	(50)	-	_	-		50	(5,765)	(5,765)
Dividend paid							(270,241)	(270,241)
As at 30 September 2002	187,667	4,734,055	27,893	4,138	(7,778)	1,856	(1,037,041)	3,910,790
Balance as at 1 April 2001 as	<u>-</u>				· · · · · · · · · · · · · · · · · · ·			
previously reported	187,849	4,589,893		226				
	107,043	4,303,033	<u>-</u>	336	_	_	30,866	4,808,944
Effect of adopting SSAP 9								
(revised)	_	-	_	_	_	_	989,730	989,730
Effect of adopting SSAP 29	_	-	-	-		-	(1,887,850)	
Effect of adopting SSAP 31	_	-	165,921	_	_	_	(199,617)	(33,696)
Divestment of interest in an								
associated company			5,794	_	-	-	_	5,794
As at 1 April 2001 as restated	187,849	4,589,893	171,715	336	_	_	(1,066,871)	3 882 922
Reversal of transfer (from)/to							(1,000,0,1)	3,002,322
other reserves	-	_	(166,719)	_	63,091	_	103,628	_
Deficit in fair market value of							,	
investment securities	_	_	-	_	(59,601)	_	_	(59,601)
Currency translation difference	-	-		4,813	_	_	_	4,813
Net gains and losses not recognised in the profit and								
loss account	_	_	(166,719)	4,813	3,490	_	103,628	(54,788)
Profit for the period	-	~	_	_	_	_	453,441	453,441
Exercise of share options	1,456	119,238	-	-	-	_	· <del>-</del>	120,694
Repurchase of shares	(1,258)	-	-	-	_	1,258	(179,809)	(179,809)
Dividend paid				-	-	_	(990,270)	(990,270)
As at 30 September 2001	188,047	4,709,131	4,996	5,149	3,490	1,258	(1,679,881)	
•						<del></del>	<del></del>	

### Notes:

### 1. Basis of preparation

- (a) The Directors are responsible for the preparation of the Group's unaudited interim financials. These unaudited interim financials have been prepared in accordance with Statement of Standard Accounting Practice ("SSAP") No. 25 "Interim Financial Reporting" issued by the Hong Kong Society of Accountants ("HKSA"). These condensed accounts should be read in conjunction with the audited accounts for the year ended 31 March 2002.
- (b) With effect from 1 June 2001, Digital China Holdings Limited and its subsidiaries (collectively known as "DCHL") were spun off from the Group (the "Spin-off"). As the Spin-off was substantial to the operating results of the Group, the Directors have prepared unaudited proforma consolidated results of the Group for the six months ended 30 September 2001 as if the Spin-off was effective throughout the period.

### 2. Principal accounting policies

The principal accounting policies and methods of calculations used in the preparation of these unaudited interim financials are consistent with those used in the annual accounts for the year ended 31 March 2002. The Group has presented its cash flow statement with effect from 1 April 2002 based on SSAP 15 (revised): "Cash flow statements" issued by HKSA which is effective for accounting periods commencing on or after 1 January 2002. The comparative figures have been reclassified accordingly. In addition, the following new/revised SSAPs issued by the HKSA became effective for accounting periods commencing on or after 1 January 2002 are also applicable to the Group:

SSAP 1 (revised) : Presentation of financial statements SSAP 11 (revised) : Foreign currency translation

SSAP 25 (revised) : Interim financial reporting
SSAP 33 : Discontinuing operations
SSAP 34 : Employee benefits

The adoption of the above SSAPs has no material effect on the Group's prior year interim financials.

### 3. Turnover, revenue and segment information

- 3A. Primary reporting format geographical segments
  - (i) For the six months ended 30 September 2002:

	People's Republic of China ("PRC") (unaudited)	Asia Pacific (excluding PRC) (unaudited)	North America (unaudited)	Europe (unaudited)	Total (unaudited)
	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
Profit and loss account					
Turnover	10,142,858	1,691	5,643	219,345	10,369,537
Segment operating results	501,801	(525)	(219)	12,795	513,852
Gains on disposal of	٠				
investment securities	6,401	_	-	_	6,401
Amortisation of intangible assets	(5,901)	_	_	_	(5,901)
Interest income					32,939
Finance costs					
Contribution to operating profit					547,291
Share of losses of jointly					347,231
controlled entities	(34,623)	_	_	-	(34,623)
Share of profits of associated					,- ,,,
companies	15,227	_	_	_	15,227
Profit before taxation					527,895
Taxation					(10,348)
Profit after taxation					517,547
Minority interests					6,638
Profit attributable to shareholders	5				524,185
					24,102

### (ii) For the six months ended 30 September 2001:

	PRC (unaudited)	Asia Pacific (excluding PRC) (unaudited)	North America (unaudited)	Europe (unaudited)	Total (unaudited)
	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
Profit and loss account Turnover	10,916,978	210,337	60,515	355,381	11,543,211
Segment operating results	398,698	17,996	14,210	21,227	452,131
Interest income Finance costs Contribution to operating profit Share of losses of associated					41,476 (11,539) 482,068
companies	(7,646)	-	-	-	(7,646)
Profit before taxation Taxation					474,422 (10,960)
Profit after taxation Minority interests					463,462 (10,021)
Profit attributable to shareholders	S				453,441

### Turnover, revenue and segment information (continued)

- 3B. Secondary reporting format business segments
  - (i) For the six months ended 30 September 2002:

	Turnover (unaudited)	Contribution to operating profit (unaudited)
	HK\$'000	HK\$'000
Corporate IT business	5,558,834	372,405
Consumer IT business	3,645,060	171,098
Handheld device business	666,986	17,874
IT service business	71,659	(23,363)
Contract manufacturing business	426,998	8,777
Gains on disposal of investment securities	_	6.401
Amortisation of intangible assets		(5,901)
	10,369,537	547,291

(ii) For the six months ended 30 September 2001:

	Turnover (unaudited)	Contribution to operating profit (unaudited)
	HK\$'000	HK\$'000
Corporate IT business	4,952,494	284,119
Consumer IT business	3,951,223	153,140
Handheld device business	125,969	(9,724)
Contract manufacturing business	893,420	67,446
Others	1,620,105	(12,913)
	11,543,211	482 068

### Profit from operations

		(unaudited)	6 months ended 30 September 2002 (unaudited)	3 months ended 30 September 2001 (unaudited)	6 months ended 30 September 2001 (unaudited)
100	· 多名《多数》中 《金玉》《秦教》。	HK\$'000	HK\$'000	HK\$'000	HK\$'000
(a)	Turnover	5,573,185	10,369,537	5,449,065	11,543,211
	Cost of sales	(4,758,966)	(8,812,551)	(4,780,170)	(10,034,430)
	Gross profit	814,219	1,556,986	668,895	1,508,781
	Other revenue	19,348	32,939	18,901	41,476
	Gains on disposal of investment securities		6,401	-	-
	Distribution expenses	(438,519)	(721,245)	(365,673)	(747,575)
	Administrative expenses	(82,450)	(174,897)	(84,633)	(208,301)
	Other operating expenses	(47,820)	(146,992)	(26,747)	(100,774)
	Amortisation of intangible assets	(4,063)	(5,901)	_	-
	Total operating expenses (see (b))	(572,852)	(1,049,035)	(477,053)	(1,056,650)
	Profit from operations	260,715	547,291	210,743	493,607
(b)	Analysis of operating expenses by nature:				
	Selling expenses	(110,576)	(194,346)	(116,897)	(227,357)
	Promotional and advertising expenses	(154,586)	(271,576)	(118,632)	(251,066)
	Staff costs	(179,471)	(345,402)	(150,216)	(337,258)
	Other expenses	(124,156)	(231,810)	(91,308)	(240,969)
	Amortisation of intangible assets	(4,063)	(5,901)	-	- 1
	Total operating expenses	(572,852)	(1,049,035)	(477,053)	(1,056,650)

### Taxation

- (a) Hong Kong profits tax has been provided for at the rate of 16% (2001:16%) on the estimated assessable profit for the period.
- (b) The amount of taxation charged/(credited) to the consolidated profit and loss account represents:

		6 months ended 30 September 2002	3 months ended 30 September 2001	6 months ended 30 September 2001
	(unaudited)	(unaudited)	(unaudited)	(unaudited)
	HK\$'000	HK\$'000	HK\$'000	HK\$'000
Hong Kong profits tax	-		942	2,426
Overseas taxation	(1,229)	9,048	(775)	8,873
Share of taxation attributable to	(1,229)	9,048	167	11,299
associated companies	658	1,300	(629)	(339)
	(571)	10,348	(462)	10,960

### Dividend

	6 months ended	6 months ended
	30 September	30 September
	2002	2001
	(unaudited)	(unaudited)
Interim dividend, declared after period end, of 1.8 HK cents	** HK\$'000	······································
(2001: 1.5 HK cents) per share	135,121	112,846

### Earnings per share

The calculation of basic and diluted earnings per share is based on the following data:

Earnings for the purposes of basic and diluted earnings per share (HK\$'000)	6 months ended 30 September 2002 (unaudited) 524,185	6 months ended 30 September 2001 (unaudited) 453,441
Weighted average number of shares for the purposes of basic earnings per share Effect of potential dilutive shares	7,507,560,195 6,474,236	7,558,191,933 66,380,546
Weighted average number of shares for the purposes of diluted earnings per share	7,514,034,431	7,624,572,479

### Ageing analysis

Ageing analysis of trade receivables as at 30 September 2002 were as follow:

	As at	As at	As at
	30 September	30 June	31 March
	2002	2002	2002
	(unaudited)	(unaudited)	(audited)
	HK\$'000	HK\$'000	HK\$'000
0 – 30 days	999,160	1,034,850	593,457
31 – 60 days	107,531	54,790	58,914
61 – 90 days	12,861	16,703	5,715
Over 90 days	3,445	1,622	2,651
	1,122,997	1,107,965	660,737

Customers are generally granted credit terms of 30 days. Credit terms for customers of system integration business normally range from 30 days to 180 days.

### 8. Ageing analysis (continued)

Ageing analysis of trade payables as at 30 September 2002 were as follow:

	As at	As at	As at
	30 September	30 June	31 March
	2002	2002	2002
	(unaudited)	(unaudited)	(audited)
	HK\$'000	HK\$'000	HK\$'000
0 – 30 days	1,364,032	1,332,063	916,319
31 – 60 days	278,221	165,629	177,413
61 – 90 days	41,514	33,995	27,433
Over 90 days	66,692	15,580	30,785
_	1,750,459	1,547,267	1,151,950

### 9. Condensed balance sheet of the Company

				ember 2002 (unaudited)	31	March 2002 (audited)
		7		HK\$'000	4 - 2	HK\$'000
Tangible fixed assets			 	 2,252		3,169
Investments				2,327,875		2,327,875
Loan to a related company				_		50,034
Current assets				3 217 604		2 600 007

As at

3,317,694 3,609,887 Current liabilities 124,531 205,665 Net current assets 3,193,163 3,404,222 Total assets less current liabilities 5,523,290 5,785,300 Capital 187,667 187,701 Reserves 4,735,911 4,733,990 Retained profits

 Retained profits
 599,408
 863,305

 Long-term liabilities
 304
 304

 5,785,300
 5,785,300

### Declared Interim Dividend

The Directors have declared an interim dividend of 1.8 HK cents per share for the year ending 31 March 2003, absorbing an aggregate amount of approximately HK\$135 million, to shareholders whose names appear on the Register of Members of the Company on 3 December 2002. The interim dividend will be paid on or before 18 December 2002.

An interim dividend of 1.5 HK cents per share, totalling approximately HK\$113 million, was paid in the corresponding period of last year.

### **Closure of Register of Members**

The Register of Members of the Company will be closed from 29 November 2002 to 3 December 2002, both days inclusive, during which period no transfer of shares will be effected. In order to qualify for the interim dividend, all completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's share registrar, Abacus Share Registrars Limited of 5th Floor, Wing On Centre, 111 Connaught Road Central, Hong Kong for registration not later than 4:00 p.m. on 28 November 2002.

### Financial Review

Results

The Group achieved a turnover of approximately HK\$10,370 million for the six months ended 30 September 2002. It represents an increase of 4.1% when compared with the proforma turnover of HK\$9,957 million for the corresponding period of last year. The profit attributable to shareholders was approximately HK\$524 million for the period, compared to the corresponding period of last year of HK\$453 million (actual result) and HK\$435 million (proforma result), indicating an increase of 15.6% and 20.5% respectively.

### Significant investments and acquisitions

During the period, capital expenditure of HK\$372 million was incurred. HK\$294 million of which was used for investments in subsidiaries, jointly controlled entities, investment securities and patent rights, such investments were mainly related to the expansion of handheld devices business and IT services business. HK\$78 million of which was used for additions of fixed assets.

### iquidity and financial resources

The Group consistently maintained a very strong liquidity position during the period. The cash and bank balance as at 30 September 2002 amounted to HK\$2.8 billion. The cash on hand consists of 43% of Hong Kong Dollars, 36.5% of Renminbi, 20% of US Dollars and 0.5% was held in other currencies for the overseas operations. There was no material change in available credit facilities when compared with the year ended 31 March 2002. The current ratio of the Group at the period end was 1.88.

The Group did not have any bank loans and there was no assets held under finance lease as at the period end.

### Financial Review (continued)

### Foreign exchange

The Group consistently adopted a hedging policy for business transactions to minimise the risk of fluctuation of exchange rates. As at 30 September 2002, the Group had total outstanding forward foreign exchange contracts and currency swaps amounting to HK\$72 million.

### Capital commitments and contingent liabilities

The Group had no material capital commitments or contingent liabilities as at 30 September 2002.

### **Employees**

At the period end, the total number of employees of the Group increased to 8,415 mainly due to the acquisition of subsidiaries during the period. The total staff costs for the period was HK\$345 million. The Group has implemented a remuneration policy, a discretionary bonus programme and a share option scheme for employees according to the performance of the Group and individual employees. The Group also provides benefits such as training, insurance and medical benefits. These policies are reviewed regularly to ensure they remain competitive and appropriate.

### **Business Review**

China's PC market resumed healthy growth over the first three quarters of 2002, with unit shipment increasing by 4.8%, 9.6% and 22.3% over each respective quarter. The fastest growth occurred in the corporate PC market, as a result of surging demand arising from informatisation among small and medium enterprises, and the government's "School-Link" and "e-Government" projects. Unit shipments for the corporate PC market from April to September are expected to show approximately 21% growth. The consumer PC market has been relatively less dynamic, and unit shipment growth for this period is projected at 8%.

During the review period, Legend's own PC sales were in line with market growth. The Group also achieved further growth in both gross and net profit margins. In the first half of the financial year (April to September), Legend PC unit shipments rose by 17% (first quarter 10%; second quarter 22.5%). The Group's unit shipments for home PCs, commercial desktop PCs, notebooks, and servers increased by 5.4%, 25.9%, 17.2% and 41.7% respectively. These growth rates indicate an ongoing rise in Legend's market share.

Legend's strategies of enhancing service and boosting technological innovations have proven successful. The Group is aiming for continued healthy growth with an emphasis on profitability, based on precise and effective process management, technological innovations and value-added services. These have already reduced operational costs, enhanced value for customers, and generally created more scope for profitability. In addition, healthy growth is expected to arise from the synergies being created between Legend's new and existing businesses.

### Business Review (continued)

### **Corporate IT Business**

Legend's corporate IT business performed impressively, particularly in the education sector. Tailor-made to the specific needs of customers in this sector, Legend created a number of unique products and solutions. The informatisation of the education sector developed from the initial e-Classroom concept to e-School and "School-Link" schemes. With emphasis on the development of these e-School and "School-Link" projects, demand for informatisation from universities, secondary and primary schools is increasing.

n the second quarter, Legend rolled out its "Kaitian 6800" commercial PC, specially designed for commercial use. Equipped with wireless Internet access, wireless keyboard and mouse, an adjustable 360 degree LCD monitor and a VPN security system, "Kaitian 6800" was the only commercial PC model to win the "2002 Intel Innovative PC Award".

Legend's education solutions have included: (1) Comprehensive hardware product lines such as "Qitian" education computers, "Wanquan" servers and the "Wangyu" firewall, all catering to the specific requirements of education sector. (2) Legend's well-developed "Parasaga" education software. (3) A wide range of application solutions, including Legend's e-School and "School-Link" solutions.

Legend's server business has shifted its business model from a product-centric to a solution-centric one. The Group's professional sales and technical service teams have been strengthened, and their focus has been made more customer-priented. Legend has also achieved technological breakthroughs in server chip applications, bringing with them improved capabilities in server design tailored to specific customer requirements, and enhancing the Group's competitive edge.

Legend has recently successfully developed a supercomputer known as the "Legend Deepcomp 1800 large-scale computer system". This breakthrough has highlighted the strides being made in the Group's development of high-performance server technologies.

### **Consumer IT Business**

Legend has been continuously pursuing technological innovations at the same time as offering easy-to-use products for Thinese users. In the second half of the year, Legend rolled out its "dual mode" "Tianjiao" and "Tianrui" series of home PCs. Adopting the self-developed LEOS operating system, these computers integrate PC functions with the ease of use of electrical appliances, setting new standards for digital applications. The "Tianjiao" and "Tianrui" "dual mode" home PCs provide varied and user-friendly digital applications. They have a single button for instant browsing of the hard disk, ID ROM and memory stick for audio/video playing and photo browsing.

### Business Review (continued)

### Handheld Device Business

The Group has been actively developing its mobile handset business which, after a successful launch, achieved better than expected results. New products were rolled out and the Group's recently launched Legend "i188", a mobile handset with colour screen, met with positive market response. The streamlining of Legend's handset distribution network has ed to significant improvements in its after-sales and maintenance services.

### **IT Service Business**

The fundamental business structures and strategies for Legend's IT service business are already in place, and the Group stands poised for further development. Legend has been active in a number of different industry sectors within the IT service market through self-development or merger and acquisition, including the banking, insurance, telecommunications and government sectors.

### **Contract Manufacturing Business**

Due to unfavourable conditions in the computer markets of Europe and the US, the Group's motherboard sales recorded a slight fall.

### **Prospects**

Legend's development strategies, including its strategies for service-oriented transformation and technological innovation, will continue to be implemented. Catering to the specific needs of its customers, Legend will create added value for customers through the development of a wide variety of products, applications and services. With full confidence in Legend's businesses and a clear vision of the future, the Group's management stands ready to embrace the challenges ahead and react swiftly to market changes, with the goal of stimulating healthy business growth that will bring strong long-term returns to shareholders.

### **Share Options Information**

### **Share option schemes**

The existing share options were granted to employees, including directors, of the Group under the Employee Share Option Scheme adopted and approved by shareholders on 18 January 1994. This scheme has been terminated on 26 April 2002. Despite the fact that no further options may be granted thereunder, all other provisions of this scheme will remain in force to govern the exercise of all the options previously granted. Particulars of outstanding options granted thereunder at the beginning and at the end of interim period are as follows:

	Options held at 1.4.2002	Options exercised during the period	Options held at 30.9.2002	Exercise price HK\$	Date of grant	Exercise period
Directors		•				
.IU Chuanzhi	2,250,000	-	2,250,000	2.876	31.8.2001	31.8.2001 to 30.8.2011
YANG Yuanqing	6,000,000	-	6,000,000	4.072	16.4.2001	16.4.2001 to 15.4.2011
	2,250,000	-	2,250,000	2.876	31.8.2001	31.8.2001 to 30.8.2011
MA Xuezheng	2,920,000	-	2,920,000	4.072	16.4.2001	16.4.2001 to 15.4.2011
	1,600,000	-	1,600,000	2.876	31.8.2001	31.8.2001 to 30.8.2011
Continuous contract employees	7,712,000	-	7,712,000	4.038	28.1.2000	28.1.2000 to 27.1.2010
cproyees	127,162,000	-	127,162,000	4.312	15.1.2001	15.1.2001 to 14.1.2011
	26,630,000	-	26,630,000	4.072	16.4.2001	16.4.2001 to 15.4.2011
	832,000	-	832,000	2.904	29.8.2001	29.8.2001 to 28.8.2011
	115,636,000	656,000	114,980,000	2.876	31.8.2001	31.8.2001 to 30.8.2011

### Votes:

- Weighted average closing price of shares immediately before the date on which the options were exercised by continuous contract employees was HK\$3.28.
- 2. No share options were cancelled or lapsed during the interim period under review.

The shareholders of the Company have approved a new share option scheme on 25 March 2002. Summary of such scheme has been disclosed in the Company's annual report for the year 2001/02.

No share options have been granted by the Company under any share option schemes during the interim period under review.

### **Share Options Information** (continued)

### Valuation of share options

The share options granted are not recognised in the accounts until they are exercised. The Directors consider that it is not appropriate to value the share options on the ground that certain crucial factors for such valuation are variables which cannot be reasonably determined at this stage. Any valuation of the shares options based on speculative assumptions in espect of such variables would not be meaningful and the results thereof may be misleading to the shareholders. Thus, t is more appropriate to disclose only the market price and exercise price.

### **Directors' Interests in Securities**

### nterest in securities

As at 30 September 2002, according to the register maintained by the Company pursuant to section 29 of the Securities Disclosure of Interests) Ordinance (the "SDI Ordinance"), the interests of each Director in shares of the Company or any associated corporations were as follows:

Number	of	shares	in	the	Company

Personal	Family	Total
Personai	Family	Total
interest	interest	interest
10,010,000	256,000	10,266,000
4,080,000	_	4,080,000
6,200,000	-	6,200,000
16,714,000	2,360,000	19,074,000

Number of shares in Digital China Holdings Limited (an associated corporation of the Company)

Personal	Family	Total
interest	interest	interest
896,000	25,600	921,600
408,000	_	408,000
520,000	-	520,000
1.646.400	_	1 646 400

.IU Chuanzhi	
'ENG Maochao	
/ANG Yuanging	
MA Xuezhena	

JU Chuanzhi	
JO CHUUHZIII	
'ENG Maochao	
/ANG Yuanging	
VIA Xuezheng	

### Directors' Interests in Securities (continued)

### Rights to acquire shares

Certain directors have been granted options to subscribe for shares in the Company pursuant to the Company's share option scheme, details of which are set out in the previous part of this report.

Apart from the share options disclosed above, call options have been granted on 5 June 2000 by 聯想控股有限公司 ("LHL"), the controlling shareholder of the Company, to certain persons including the following directors pursuant to which they are respectively entitled (subject to certain conditions) to acquire, and to require LHL to sell, shares of the Company, at a price of HK\$0.5325 per share during a period ending 1 August 2007.

### Number of shares in the Company

	Personal	Family	Total
	interest	interest	interest
LIU Chuanzhi	6,000,000	720,000	6,720,000
ZENG Maochao	4,000,000	600,000	4,600,000
YANG Yuanqing	4,000,000	_	4,000,000
MA Xuezheng	4,000,000	_	4,000,000

Save as disclosed above and other than certain nominee shares in the subsidiaries held in trust for the Group by certain directors, as at 30 September 2002, none of the directors or their associates had any interests in any shares of the Company or any of its associated corporations as recorded by the register of the Company pursuant to the SDI Ordinance.

### Substantial Shareholders

According to the register maintained by the Company pursuant to section 16(1) of the SDI Ordinance as at 30 September 2002, the following corporations had an interest of 10% or more of the issued share capital of the Company:

		Percentage of		
	No. of shares	issued share capital	Note	
LHL	4,293,475,144	57%	1	
Employees' Shareholding Society of LHL	4,293,475,144	57%	2	
Right Lane Limited	1,419,518,420	19%	3	

### Notes:

- 1. Direct transliteration of 聯想控股有限公司 in English is Legend Holdings Limited.
- Employees' Shareholding Society of LHL is an equity holder of LHL which in turn wholly owns Right Lane Limited and is therefore taken to be interested in the shares held by those two companies respectively.
- 3. Right Lane Limited is a wholly-owned subsidiary of LHL. Therefore, number of shares in which Right Lane Limited is shown as being interested is part of the shares in which LHL is shown to be interested.

### Purchase, Sale or Redemption of the Company's Listed Securities

Juring the six months ended 30 September 2002, the Company purchased its own shares on The Stock Exchange of long Kong Limited (the "Stock Exchange") as follows:

				Aggregate consideration paid
/lonth/Year	Number of shares repurchased	Highest price per share	Lowest price per share	(including expenses)
		HK\$	HK\$	HK\$'000
une 2002	2,000,000	2.875	2.875	5,765

he repurchased shares were subsequently cancelled and accordingly, the issued share capital of the Company was educed by the nominal value thereof and the nominal value of shares repurchased of totally HK\$50,000 (2001: K\$1,258,000) was transferred from retained earnings to share redemption reserve. The premium payable on repurchase vas charged against the retained earnings of the Company.

ave as disclosed above, neither the Company nor any of its subsidiaries purchased, sold or redeemed any of the lompany's listed securities during the period.

### **Audit Committee**

he Audit Committee has reviewed with management the accounting principles and practices adopted by the Group nd discussed internal control and financial reporting matters including a review of the unaudited interim financials.

### **Code of Best Practice**

he Directors of the Company are not aware of any information that would reasonably indicate that the Company is not, ir was not, for any part of the accounting period covered by this interim results, in compliance with Appendix 14 of the tules Governing the Listing of Securities on the Stock Exchange, except that Non-Executive Directors of the Company re not appointed for a specific term but are subject to retirement by rotation in accordance with the Articles of Association of the Company.

By Order of the Board Liu Chuanzhi Chairman

long Kong, 12 November 2002

### 購股權資料(續)

### 購股權估值

授出之購股權直至其行使 不適宜在此階段為購股權 能對股東造成誤導,因此

### 董事之證券權主

### 股份權益

於二零零二年九月三十日 事於本公司及相聯法團之

卯傳茂 馬馬克 朝慶 征

### 購買、出售或贖回本公司之上市證券

截至二零零二年九月三十日止六個月內·本公司於香港聯合交易所有限公司(「聯交所」)回購本公司股份如下:

		支付之	支付之	支付代價總額
年份/月份	購回之股數	每股最高價	每股最低價	(包括費用)
			。是是	".以.有远
二零零二年六月	2,000,000	2.875	2.875	5,765

回購之股份已註銷。因此·本公司已發行股本已按所註銷之股份面值減少·而回購之股份面值總額港幣50,000元 (2001:港幣1,258,000元)已從保留溢利撥至股份回購儲備中。回購時支付之溢價於本公司保留溢利中扣除。

除上述外,本公司或其任何附屬公司並無於期內購買、出售或贖回本公司之上市證券。

### 審核委員會

審核委員會已與管理層檢討本集團所採納的會計原則及準則,並已討論內部監控及財務申報事宜,包括審閱未經審核中期業績。

### 最佳應用守則

據本公司董事所知·並無任何資料合理顯示本公司現時或於本中期業績所述期間內曾經未有遵守聯交所上市規則 附錄十四之規定。惟非執行董事均無固定任期·彼等須按本公司章程細則輪值告退。

承董事會命 柳傳志 主席

香港,二零零二年十一月十二日

### 董事之證券權

購買股份之權利 根據本公司之購股權計

除上文所指之購股權外 授出認購期權·據此,彼 日止期間按每股港幣0.

柳傳志 曾茂泉 楊元慶 馬雪征

除上文所披露者及若干 於二零零二年九月三十 任何股份。

### 主要股東

根據本公司於二零零二本中10%或以上之權益

聯想控股有限公司 聯想控股有限公司職工 南明有限公司

### 附註:

- 1. 聯想控股有限公司的
- 2. 聯想控股有限公司 控股有限公司職工#
- 3. 南明有限公司為聯也 司持有之股份之其5

### 購股權資料

### 購股權計劃

現已授出的購股權乃根據於一九九四年一月十八日由股東採納及批准之僱員購股權計劃授予本集團之僱員(包括董事)。該計劃已於二零零二年四月二十六日終止。雖然並無進一步購股權可以據此而授出、該計劃之所有其他條文將仍然有效,以監管先前授出之所有購股權的行使。根據該計劃已經授出但於中期開始及終結時,尚未行使之購股權資料如下:

	於二零零二年		於二零零二年			
	四月一日	於期內行使	九月三十日	行使價		
•	持有的購股權	之購股權	持有的購股權	港幣	授出日期	行使期間
董事						
柳傳志	2,250,000	~	2,250,000	2.876	31.8.2001	31.8.2001至30.8.2011
楊元慶	6,000,000	_	6,000,000	4.072	16.4.2001	16.4.2001至15.4.2011
	2,250,000	~	2,250,000	2.876	31.8.2001	31.8.2001至30.8.2011
馬雪征	2,920,000	-	2,920,000	4.072	16.4.2001	16.4.2001至15.4.2011
	1,600,000	~	1,600,000	2.876	31.8.2001	31.8.2001至30.8.2011
持續合約僱員	7,712,000	~	7,712,000	4.038	28.1.2000	28.1.2000至27.1.2010
	127,162,000	_	127,162,000	4.312	15.1.2001	15.1.2001至14.1.2011
	26,630,000	-	26,630,000	4.072	16.4.2001	16.4.2001至15.4.2011
	832,000	-	832,000	2.904	29.8.2001	29.8.2001至28.8.2011
	115,636,000	656,000	114,980,000	2.876	31.8.2001	31.8.2001至30.8.2011

### 附註:

- 1. 有關持續合約僱員所行使的購股權,股份在緊接行使日期之前的加權平均收市價為港幣3.28元。
- 2. 期內·概無購股權失效或註銷。

本公司股東已於二零零二年三月二十五日通過採納新購股權計劃,該計劃的摘要已在本公司2001/02年報中披露。

期內、本公司概無根據任何購股權計劃授出期權。

### 業務回顧(講)

### 手持設備業務

集團大力拓展移動電話業務·合資公司順利啟航·上半年銷量超過預期。集團推出多款新產品·彩色顯示屏幕移動電話聯想[i188]已正式上市·市場對新品反應熱烈。另外·分銷網絡初見規模·售後服務及維修管理能力逐步提高。

### T服務業務

對這項新業務·集團於上半年已建立了基本業務架構及規劃已經形成·現正處於積極部署階段。在行業IT服務市場方面·聯想已透過自我發展和併購方式進入了銀行、保險、電信及政府行業。

### 合同製造業務

由於歐美電腦市場不景氣,集團的主機板銷量有輕微下跌。

### 展望

集團會繼續堅持服務轉型和技術創新的策略,針對客戶需要發展豐富的產品、應用及服務,為客戶增值。集團管理層對中國市場及聯想的業務充滿信心。集團管理層會積極面對各種市場挑戰,靈活快速應對市場變化,使各項業務建康發展,務求為股東帶來長遠良好的回報。

### 業務回顧(羅)

### 企業IT業務

企業IT業務於期內錄得良好的成績·其中針對教育行業的銷售增長尤為顯著·主要由於聯想針對教育行業用戶的特別需要·提供了專門的教育電腦產品及方案。中國教育行業信息化發展已從單一電子教室發展至校園網及「校校通」,目前教育行業正加快投入建設校園網和「校校通」網·因此大學及中·小學校對這方面建設的需求大增。

季內集團推出了「開天6800」商用電腦·是專為商業用戶設計·具無線網絡接入、無線鍵盤及鼠標、360度可旋轉顯示器、VPN安全機制等。「開天6800」更榮獲「2002年度英特爾PC創新獎」,成為全球唯一一款獲這殊榮的商用電腦。

聯想的教育行業方案包括(1)多種針對教育行業客戶定製的硬件產品·產品線非常完備·從「啟天」教育電腦·萬全服務器·網御防火牆等一應俱全。(2)軟件方面·具有成熟的聯想「傳奇」教育軟件。(3)在應用層面·聯想有全套的校園網、「校校通」解決方案。

服務器業務由過往以產品為中心轉變為以項目和方案為中心的運作模式·並加強了以客戶為導向的專業銷售及技術服務隊伍·因此服務器的銷售獲得快速增長。此外·聯想集團在服務器的芯片級應用開發方面亦有技術突破·不僅提高產品按需設計能力·更提升了產品的競爭力及優勢。

集團也自行研發成功高性能計算機「聯想深騰1800大規模計算機系統」·展示了聯想在高性能服務器技術實力的提升。

### 消費IT業務

集團不斷追求技術創新·為中國用戶提供好用、易用的產品。下半年集團推出了新一代雙模式家用電腦一「天驕」及「天瑞」系列·採用自主研發的LEOS操作系統實現電腦、家電一體化。聯想數碼家電操作系統LEOS創立數碼應用新標準。「天驕」及「天瑞」雙模式家用電腦提供操作更加簡單、內容更加豐富的數碼應用。雙模式電腦亦具一鍵直接播放硬盤、存儲卡和光盤中的照片、音樂和視頻作品的功能。

### 財務回顧(續)

### 外幣兑換

員工

本集團繼續採用對沖政策,以減低因外幣匯率變化而對一般商貿活動所造成的影響。於二零零二年九月三十日,集 團未完成之遠期外匯合約及幣種變換總金額為港幣0.72億元。

### 資本承擔及或然負債

於二零零二年九月三十日,本集團沒有重大的資本承擔及或然負債。

由於期內購入附屬公司·集團的員工總數在期末時增至8,415人。期內的員工費用總數為港幣3.45億元。集團因應 業績及員工表現實施酬金政策、酌情花紅及購股權計劃·同時亦提供員工福利·如培訓、保險及醫療等·並會不時檢 対該等政策以確保競爭力及配合公司需要。

### 業務回顧

中國PC市場恢復健康增長,2002年第一、二、三季銷量的年增長率分別為4.8%、9.6%和22.3%。其中商用電腦市場 曾長顯著,「校校通」工程、電子政務、中小企業帶動市場發展,預計四至九月銷量增長率約為21%。消費電腦市場 为增長相對緩慢·預計四到九月增長率約為8%。

朝內·聯想電腦銷售在與市場保持同步增長的同時·在整體毛利率及純利率進一步提高。聯想電腦銷量上半財年(四 至九月) 增長達17%·其中第一財季及第二財季銷量增長分別為10%及22.5%。聯想家用電腦、商用台式電腦、筆 記本電腦及服務器於上半財年的銷量增長率分別為5.4%、25.9%、17.2%及41.7%。預計聯想電腦市場份額將可 **隹**一步上升。

集團以客戶為導向的服務轉型及技術創新策略成效顯著。集團強調以贏利為主要目標的健康成長,強調以精細化 管理、技術創新和服務增值的平衡發展·這不僅降低了成本、提升了對用戶的價值·更有助創造更大的利潤空間。此 小,集團的新業務與現有業務協同發展,健康成長。

### 宣佈派發中期股息

董事會宣佈派發截至二零零三年三月三十一日止年度之中期股息每股1.8港仙·共約港幣1.35億元·分派予二零零二年十二月三日登記於本公司股東名冊之股東。該項中期股息將於二零零二年十二月十八日或以前派付。

去年同期派付中期股息每股1.5港仙,共約港幣1.13億元。

### 暫停辦理股份過戶登記

本公司將於二零零二年十一月二十九日至二零零二年十二月三日(首尾兩天包括在內)暫停辦理股份過戶登記手續。如欲享有中期股息,股東須於二零零二年十一月二十八日下午四時正前辦理股份過戶登記手續,將有關股票連同過戶文件送交本公司股份過戶登記處雅柏勤證券登記有限公司,地址為香港中環干諾道中111號永安中心5樓。

### 財務回顧

截至二零零二年九月三十日止的六個月內·集團錄得營業額約為港幣103.7億元·較去年同期備考營業額港幣99.57億元上升4.1%。期內·股東應佔溢利約為港幣5.24億元·較去年同期的港幣4.53億元(實際數)及港幣4.35億元(備考數)分別上升15.6%及20.5%。

### 重要投資及收購

期內·資本性的支出為港幣3.72億元。其中港幣2.94億元用於投資附屬公司、共同控制實體、其他證券投資及購入版權·該等投資主要為了發展手持設備業務及IT服務業務、而港幣0.78億元則用於增添固定資產。

### 流動資金及財務資源

本集團於期內一直維持著資金非常充裕的狀況。於二零零二年九月三十日,現金及銀行結餘達28億元,其中43%為港幣、36.5%為人民幣、20%為美元、0.5%為其他貨幣以應付海外業務所需,而綜合的信用額度則與二零零二年三月三十一日相若。期末的流動資金比率為1.88。

於期末,集團並沒有任何銀行貸款或以財務租約持有的資產。

### 賬齡分析(續)

於二零零二年九月三十日,應付賬款之賬齡分析如下:

	於二零零二年	於二零零二年	於二零零二年
	九月三十日	六月三十日	三月三十一日
	(未經審核)	(未經審核)	(經審核)
	<b>三月</b> 春夏。		<b>建新</b> 元
零至三十日	1,364,032	1,332,063	916,319
三十一至六十日	278,221	165,629	177,413
六十一至九十日	41,514	33,995	27,433
九十日以上	66,692	15,580	30,785
	1,750,459	1,547,267	1,151,950

### 本公司簡明資產負債表

三月三十一日 九月三十日 (經審核) (未經審核)

		<b>为松平元</b>
有形固定資產	2,252	3,169
投資	2,327,875	2,327,875
貸款予一間關連公司	-	50,034
流動資產	3,317,694	3,609,887
流動負債	124,531	205,665
流動資產淨值	3,193,163	3,404,222
總資產減流動負債	5,523,290	5,785,300
股本	187,667	187,701
儲備	4,735,911	4,733,990
保留溢利	599,408	863,305
長期負債	304	304
	5,523,290	5,785,300

### 5. 股息

 截至二零零二年
 截至二零零一年

 九月三十日止
 九月三十日止

 六個月
 六個月

 (未經審核)
 (未經審核)

	·····································	规等是
中期股息·期末後宣派·每股1.8港仙(二零零一年:1.5港仙)	135,121	112,846

### . 每股盈利

每股基本及攤薄後盈利根據下列數據計算:

, 用以計算每股基本及攤薄盈利之溢利(港幣千元)	截至二零零二年 九月三十日止 六個月 (未經審核) 524,185	截至二零零一年 九月三十日止 六個月 (未經審核) 453,441
用以計算每股基本盈利之加權平均股數 股份潛在攤薄影響	7,507,560,195 6,474,236	7,558,191,933 66,380,546
用以計算每股攤薄盈利之加權平均股數	7,514,034,431	7,624,572,479

### 3. 賬齡分析

於二零零二年九月三十日·應收賬款之賬齡分析如下:

	次一等等一年	於二苓苓二年	於二苓苓二年
	九月三十日	六月三十日	三月三十一日
	(未經審核)	(未經審核)	(經審核)
		。"" <b>从</b> 我就	· · · · · · · · · · · · · · · · · · ·
零至三十日	999,160	1,034,850	593,457
三十一至六十日	107,531	54,790	58,914
六十一至九十日	12,861	16,703	5,715
九十日以上	3,445	1,622	2,651
	1,122,997	1,107,965	660,737

與集團有業務往來的客戶·除系統集成客戶享有30至180天的商業信用期外·其餘客戶一般享有30天信用期。

### 經營溢利

		截至二零零二年	截至二零零二年	截至二零零一年	截至二零零一年
		九月三十日止	九月三十日止	九月三十日止	九月三十日止
		三個月	六個月	三個月	六個月
		(未經審核)	(未經審核)	(未經審核)	(未經審核)
2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			1. 温度元	·	加升元
(a)	營業額	5,573,185	10,369,537	5,449,065	11,543,211
	銷售成本	(4,758,966)	(8,812,551)	(4,780,170)	(10,034,430)
	毛利	814,219	1,556,986	668,895	1,508,781
	其他收入	19,348	32,939	18,901	41,476
	出售證券投資之收益	-940	6,401	_	-
	分銷費用	(438,519)	(721,245)	(365,673)	(747,575)
	行政費用	(82,450)	(174,897)	(84,633)	(208,301)
	其他經營費用	(47,820)	(146,992)	(26,747)	(100,774)
	無形資產攤銷	(4,063)	(5,901)	_	
	經營費用總額(見(b))	(572,852)	(1,049,035)	(477,053)	(1,056,650)
	經營溢利	260,715	547,291	210,743	493,607
(b)	根據費用性質之經營費用分析:				
. ,	銷售費用	(110,576)	(194,346)	(116,897)	(227,357)
	推廣及廣告費用	(154,586)	(271,576)	(118,632)	(251,066)
	人力資源費用	(179,471)	(345,402)	(150,216)	(337,258)
	其他費用	(124,156)	(231,810)	(91,308)	(240,969)
	無形資產攤銷	(4,063)	(5,901)	-	-
	經營費用總額	(572,852)	(1,049,035)	(477,053)	(1,056,650)

### 税項

- (a) 香港利得税已按本期估計應課税溢利並按税率16%(二零零一年:16%)作撥備。
- (b) 於綜合損益賬內扣除/(計入)之税項包括:

	截至二零零二年	<b>新至二零零二年</b>	截至二零零一年	截至二零零一年
	九月三十日止	九月三十日止	九月三十日止	九月三十日止
	三個月	六個月	三個月	六個月
	(未經審核)	(未經審核)	(未經審核)	(未經審核)
				<b>定。为是新</b> 观
香港利得税	THE .	-	942	2,426
海外税項	(1,229)	9,048	(775)	8,873
	(1,229)	9,048	167	11,299
應佔聯營公司税項	658	1,300	(629)	(339)
	(571)	10,348	(462)	10,960

### 附註:

### 1. 編製基礎

- (a) 本集團未經審核中期業績乃由董事負責編製。該等未經審核中期業績乃根據香港會計師公會頒佈之會計實務準則 第25條「中期財務報告」編製。本中期賬目須與截至二零零二年三月三十一日止年度經審核賬目一併閱覽。
- (b) 本集團於二零零一年六月一日分拆神州數碼控股有限公司及其附屬公司(統稱「神州數碼」)(「分拆」)。由於分拆 對本集團之經營業績具有重大影響·故此·董事在編製本集團截至二零零一年九月三十日止六個月之未經審核備考 綜合業績時乃假設分拆在整段期間皆已完成而編製。

### 2. 主要會計政策

本集團在編制未經審核中期業績時·採用與截至二零零二年三月三十一日止年度之賬目一致的主要會計政策及計算方法·由二零零二年四月一日起·本集團已根據香港會計師公會所頒佈於二零零二年一月一日或以後的會計期間生效之會計實務準則第十五號(經修訂):「現金流量表」,而披露現金流量表,並對去年之數據作相應的重新排列。此外·下列由香港會計師公會所頒佈並對在二零零二年一月一日或之後會計期間有效之會計實務準則亦適用於本集團:

會計實務準則第1號(經修訂)

財務報表之呈報

會計實務準則第11號(經修訂)

外幣折算

會計實務準則第表25號(經修訂):

中期財務報告

會計實務準則第表33號

不持續業務

會計實務準則第表34號

員工福利

採納上述會計實務準則並沒有對集團去年之中期財務報表造成重大影響。

### 投東權益變動表

			综合脹目時		投資	發份		
	股本	股份溢價賬	產生的盈餘	匯兑儲傷	重估儲備	回腾儲備	累計虧損	合計
	(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)
	规规			· D.F.B.	-DER	以認		
<b>《二零零二年四月一日</b>	187,701	4,732,184	27,893	4,155	13,515	1,806	(1,285,220)	3,682,034
}資證券公平市值虧損	-	-	-	-	(14,893)	-	-	(14,893)
(幣折算之差額	-	-	-	(17)	=	-	-	(17)
·於損益賬中確認之虧損	-	_	-	(17)	(14,893)	_	_	(14,910)
用內溢利	-	-	_	-	-	~	524,185	524,185
1售證券投資之變現儲備	-	_	-	-	(6,400)	MA.	-	(6,400)
〕使認股權	16	1,871	-	-	-	-	-	1,887
<b> 直</b> 股份	(50)	-	-	=	-	50	(5,765)	(5,765)
<b>{息派發</b>	-	_	-	_	-	-	(270,241)	(270,241)
- 二零零二年九月三十日	187,667	4,734,055	27,893	4,138	(7,778)	1,856	(1,037,041)	3,910,790
>二攀零一年四月一日。								
如之前所呈列	187,849	4,589,893	_	336		_	30,866	4,808,944
《納會計實務準則第9號	107,045	4,303,033		220			30,000	4,005,544
(經修訂)之影響	_	_	_	_	_	_	989,730	989,730
《納會計實務準則第29號							,,,,,,,	
之影響	_	_	_	_	_	_	(1,887,850)	(1,887,850)
《納會計實務準則第31號								
之影響	-	-	165,921	-	_	-	(199,617)	(33,696)
【少於一家聯營公司的投資	-	-	5,794	-	-	-	-	5,794
?二零零一年四月一日重列	187,849	4,589,893	171,715	336	-	-	(1,066,871)	3,882,922
ュ回從其他儲備之(轉入)/								
轉出	_	_	(166,719)	-	63,091	-	103,628	- <u>:</u>
{資證券公平市值虧損	_		_		(59,601)	_	_	(59,601)
(幣折算之差額	_	_	_	4,813	(55,001)	_	_	4,813
於損益賬中確認之			• • •	1,013				1,013
:: : : : : : : : : : : : : : : : : : :			(166,719)	4,813	3,490	_	103,628	(54,788)
內溢利	_	_	(100,713)	4,013	3,490	_	453,441	453,441
i使認股權	1,456	119,238	_	_	_	_	422,441	120,694
回股份	(1,258)	·	_	_	_	1,258	(179,809)	(179,809)
息派發	-	_	_	_	_	-	(990,270)	(990,270)
{二零零一年九月三十日	188.047	4,709,131	4,996	5,149	3,490	1.258	(1,679,881)	
		1,700,701		٠,, بی		,,250		-,252,150

### 簡明綜合現金流量表

截至	截至
二零零一年	二零零二年
九月三十日止	九月三十日止
六個月	六個月
(未經審核)	(未經審核)

	法方元	26计元
經營業務所得現金淨額	715,495	94,628
投資活動所耗現金淨額	(101,778)	(515,971)
融資活動所耗現金淨額	(274,119)	(122,546)
現金及等同現金之增加/(減少)	339,598	(543,889)
匯率變動之影響	(17)	4,813
期初現金及等同現金	2,441,169	2,633,651
期終現金及等同現金	2,780,750	2,094,575

### 綜合資產負債表

於二零零二年 九月三十日 三月三十一日 (未經審核) (經審核)

無形固定資産 75,353			。	~~ 把翻手是
有形固定資産 848,540 847,316 在建工程 80,046 43,866 於共同控制實體之投資 200,098 210,432 於聯登公司之投資 169,527 204,806 證券投資 169,527 204,806 證券投資 169,527 204,806 記券投資 169,527 204,806 記券投資 1,004,798 855,519 應收共同控制實體欠款 107,780 194,132 應收賬間控制實體欠款 107,780 194,132 應收賬間控制實體欠款 285,653 185,391 現金及銀行熱項及其他應收賬款 205,653 185,391 現金及銀行結餘 2,780,750 2,441,169 5,507,432 4,354,555  能動費債 2780,750 2,441,169 5,507,432 4,354,555  能動費債 294,781 239,705 184,781 應付賬款 8 1,750,459 1,151,950 應付賬據 239,705 184,781 應付稅款 937,051 633,611 應付稅款 937,051 633,611 應付稅款 2,933,305 2,002,323  和數資產淨值 2,574,127 2,352,232 整資產減流動負債 3,978,742 3,689,414 受金來源: 股本 187,607 187,701 能構 4,760,164 4,779,553 累計虧損 2001/02未期股息 135,121 - 1 長地 (1,172,162) (1,556,271) 及東資金 3,910,790 3,682,034  ▶數股束權益 67,622 7,050 長期負債 330 330	<b>非流動資產</b>			
在建工程       80,046       43,866         於財營公司之投資       200,098       210,432         證券投資       169,527       204,806         證券投資       13,051       30,762         花動資產       下貨貨			75,353	-
於共同控制實體之投資       200,098       210,432         於聯營公司之投資       169,527       204,806         證券投資       31,051       30,762         1,404,615       1,337,182         花動資產       1,004,798       855,519         應收期息       107,780       194,132         應收賬款       285,454       17,607         按金,預付款項及其他應收賬款       205,653       185,391         現金及銀行結餘       2,780,750       2,441,169         應付賬款       239,705       1,151,950         應付賬款       239,705       163,361         應付賬款       239,705       163,361         應付稅款       937,051       663,361         應付稅款       937,051       663,301         應付稅款       93,9705       2,002,323         充動資產淨值       2,574,127       2,352,232         愈養產滅流動負債       3,978,742       3,689,414         資金來源:       2       2,700,164       4,779,553         累計虧損       2001/02末期股息       -       271,051         2002/03中期股息       135,121       -       -         2002/03中期股息       135,121       -       -         2002/03中期股息       1,155,62,711       -       -       -       - <t< td=""><td>有形固定資產</td><td></td><td>848,540</td><td>847,316</td></t<>	有形固定資產		848,540	847,316
			80,046	43,866
			200,098	210,432
1,404,615			169,527	204,806
おり資産	證券投資		31,051	30,762
存貨       1,004,798       855,519         應收共同控制實體欠款       107,780       194,132         應收賬款       8       1,122,997       660,737         應收票據       285,454       17,607         按金·預付款項及其他應收賬款       205,653       185,391         現金及銀行結餘       2,780,750       2,441,169         應付賬款       8       1,750,459       1,151,950         應付票據       239,705       184,781         應付票據       239,705       184,781         應付票據       937,051       663,361         應付税款       6,090       2,231         應付票據       2933,305       2,002,323         電勤資產淨值       2,574,127       2,352,232         電資產滅流動負債       3,978,742       3,689,414         資金來源:       股本       187,667       187,701         儲備       4,760,164       4,779,553         累計虧損       2001/02未期股息       271,051         2002/03中期股息       135,121       -         其他       (1,172,162)       (1,556,271)         及棄資金       3,910,790       3,682,034         少數股東權益       67,622       7,050         長期負債       330       330			1,404,615	1,337,182
應收共同控制實體欠款 107,780 194,132 應收賬款 8 1,122,997 660,737 應收票據 285,454 17,607 按金·預付款項及其他應收賬款 205,653 185,391 現金及銀行結餘 2,780,750 2,441,169 5,507,432 4,354,555	<b>充動資產</b>			
應收共同控制實體欠款 107,780 194,132 度收賬款 8 1,122,997 660,737 應收票據 285,454 17,607 按金・預付款項及其他應收賬款 205,653 185,391 現金及銀行結餘 2,780,750 2,441,169 5,507,432 4,354,555	存貨		1,004,798	855,519
應收票據 應收票據 按金·預付款項及其他應收賬款 現金及銀行結餘81,122,997 285,454 205,653 2,780,750 2,441,169660,737 205,653 2,780,750 2,441,169應付賬款 應付賬款 應付票據 應付票據 應付票據 應付稅款 應付稅款 應付稅款 應付稅款 應付稅款 (6,090 2,231 2,933,305 2,002,323 至金來源: 股本 能備 課計虧損 2001/02末期股息 2002/03中期股息 其他 (1,172,162) 其晚全 其晚全 其晚全 其晚全 其晚全 (1,172,162) (1,556,271) 兌東資金 人家股東權益 長期負債135,121 3,682,034 (1,556,271) (1,556,271) 分家股東權益 67,622 7,050 3,682,034 (1,556,271) 分家股東權益 長期負債330 330	應收共同控制實體欠款			
按金、預付款項及其他應收賬款 現金及銀行結餘205,653 2,780,750 2,441,169185,391 2,441,169應付賬款 應付票據 應付票據 應計費用及其他應付賬款 應付稅款8 239,705 184,781 6,090 2,231 2,933,305 2,002,323 2,933,305 2,002,3231,151,950 663,361 2,933,305 2,002,323 2,002,323 2,933,305 2,002,323範資產淨值 資金來源: 股本 能備 2001/02末期股息 2002/03中期股息 135,121 2002/03中期股息 140 2002/03中期股息 155,121 156,271) 2東資金 2002/03中期股息 3,910,790 3,682,034 2,005 3,900,790 3,682,034 2,005 3,005 3,005 3,005 3,007 3,005 3,007 3	應收賬款	8	1,122,997	
現金及銀行結餘2,780,7502,441,1695,507,4324,354,555充動負債81,750,4591,151,950應付賬款81,750,4591,151,950應付票據239,705184,781應計費用及其他應付賬款937,051663,361應付税款6,0902,2312,933,3052,002,323章童產減流動負債3,978,7423,689,414資金來源:187,667187,701儲備4,760,1644,779,553累計虧損 2001/02末期股息 2002/03中期股息 135,121271,051其他(1,172,162)(1,556,271)受東資金3,910,7903,682,034少數股束權益67,6227,050長期負債330330	應收票據		285,454	17,607
無対して (1,172,162) (1,556,271) 及東資金 (2,30,432 4,354,555 を	按金、預付款項及其他應收賬款		205,653	185,391
無動負債 應付賬款 8 1,750,459 1,151,950 應付票據 239,705 184,781 應計費用及其他應付賬款 937,051 663,361 應付稅款 6,090 2,231 2,933,305 2,002,323 和動資產淨值 2,574,127 2,352,232 愈資產滅流動負債 3,978,742 3,689,414 資金來源: 股本 187,667 187,701 儲備 4,760,164 4,779,553 累計虧損 2001/02末期股息 271,051 2002/03中期股息 135,121 - 其他 (1,172,162) (1,556,271) 及東資金 3,910,790 3,682,034 少數股東權益 67,622 7,050 長期負債 330 330	現金及銀行結餘		2,780,750	2,441,169
應付賬款 8 1,750,459 1,151,950 應付票據 239,705 184,781 第十 239,705 184,781 第 37,051 663,361 億付税款 937,051 663,361 6,090 2,231 2,933,305 2,002,323 名動資産淨値 2,574,127 2,352,232 ®資産滅流動負債 3,978,742 3,689,414 資金來源: 股本 187,667 187,701 储備 4,760,164 4,779,553 累計虧損 2001/02末期股息 - 271,051 2002/03中期股息 135,121 - 其他 (1,172,162) (1,556,271) 交東資金 3,910,790 3,682,034 少數股東權益 67,622 7,050 長期負債 330 330			5,507,432	4,354,555
應付票據 239,705 184,781	<b></b>			
應計費用及其他應付賬款937,051663,361應付税款6,0902,2312,933,3052,002,323充動資產淨值2,574,1272,352,232資金來源:187,667187,701股本187,667187,701储備4,760,1644,779,553累計虧損 2001/02末期股息 2002/03中期股息 其他135,121 (1,172,162)-其使(1,172,162)(1,556,271)受東資金3,910,7903,682,034少數股東權益67,6227,050長期負債330330	應付賬款	8	1,750,459	1,151,950
應付税款6,0902,2312,933,3052,002,323充動資産淨值2,574,1272,352,232密資産滅流動負債3,978,7423,689,414資金來源:187,667187,701儲備4,760,1644,779,553累計虧損 2001/02末期股息 2002/03中期股息 其他271,051其他(1,172,162)(1,556,271)交東資金3,910,7903,682,034少數股東權益67,6227,050夏期負債330330	應付票據		239,705	184,781
充動資産淨値2,933,3052,002,323密資産減流動負債2,574,1272,352,232資金來源:187,667187,701儲備4,760,1644,779,553累計虧損2001/02末期股息271,0512002/03中期股息135,121-其他(1,172,162)(1,556,271)交東資金3,910,7903,682,034少數股東權益67,6227,050衰期負債330330			937,051	663,361
帝動資産淨値 2,574,127 2,352,232 密資産減流動負債 3,978,742 3,689,414 資金來源: 股本 187,667 187,701 儲備 4,760,164 4,779,553 累計虧損 2001/02末期股息 271,051 2002/03中期股息 135,121 − 11,000 其他 (1,172,162) (1,556,271) 及東資金 3,910,790 3,682,034 少數股東權益 67,622 7,050 長期負債 330 330	應付税款		6,090	2,231
息資産滅流動負債       3,978,742       3,689,414         資金來源:       股本       187,667       187,701         儲備       4,760,164       4,779,553         累計虧損       2001/02末期股息       271,051         2002/03中期股息       135,121       -         其他       (1,172,162)       (1,556,271)         交東資金       3,910,790       3,682,034         少數股東權益       67,622       7,050         長期負債       330       330			2,933,305	2,002,323
登金来源: 股本 187,667 187,701 儲備 4,760,164 4,779,553 累計虧損 2001/02末期股息 - 271,051 2002/03中期股息 135,121 - 1,172,162 (1,556,271) 東資金 3,910,790 3,682,034 少數股東權益 67,622 7,050 長期負債 330 330	充動資產淨值		2,574,127	2,352,232
股本 儲備 累計虧損 2001/02末期股息 2002/03中期股息 其他187,667 4,760,164 271,051 135,121 4 (1,172,162) (1,556,271) (1,556,271) 2東資金135,121 (1,172,162) (1,556,271) 3,910,790 3,682,034シ敷股東權益67,622 330 330	恩資產減流動負債		3,978,742	3,689,414
儲備 4,760,164 4,779,553  累計虧損 2001/02末期股息 - 271,051 2002/03中期股息 135,121 - 其他 (1,172,162) (1,556,271)  東資金 3,910,790 3,682,034  → 敦股東權益 67,622 7,050  長期負債 330 330	· 章金來源:			
累計虧損 2001/02末期股息 2002/03中期股息 其他271,051 135,121 (1,172,162) (1,556,271)支東資金3,910,790 3,682,034少數股束權益67,622 330長期負債330 330	股本		187,667	187,701
2001/02末期股息271,0512002/03中期股息135,121-其他(1,172,162)(1,556,271)交東資金3,910,7903,682,034少數股東權益67,6227,050長期負債330330	儲備		4,760,164	4,779,553
2002/03中期股息 其他135,121 (1,172,162) (1,556,271)交東資金3,910,790 3,682,034少數股東權益67,622 330長期負債330 330	累計虧損			
其他(1,172,162)(1,556,271)交東資金3,910,7903,682,034b數股東權益67,6227,050長期負債330330	2001/02末期股息		*10	271,051
交東資金3,910,7903,682,034少數股東權益67,6227,050長期負債330330	2002/03中期股息		135,121	_
交東資金3,910,7903,682,034少數股東權益67,6227,050長期負債330330	其他		(1,172,162)	(1,556,271)
<b>夏期負債</b> 330 330	<b>父東資金</b>		3,910,790	
	り數股東權益		67,622	7,050
	長期負債		330	330
			3,978,742	3,689,414

### 中期業績

聯想集團有限公司(「本公司」)之董事會謹此欣然呈奉·本公司及其附屬公司(「本集團」)截至二零零二年九月三十日止六個月之未經審核的綜合業績·以及去年同期實際及備考數字的比較。

### 綜合損益表

		截至	截至	截至	截至	截至
		二零零二年	二零零二年	二零零一年	二零零一年	二零零一年
		九月三十日止	九月三十日止	九月三十日止	九月三十日止	九月三十日止
		三個月	六個月	三個月	六個月	六個月
						備考
		,	( 1 ( 1) )	( 4 1 11 )	( - ( 1 ) )	(附註1(b))
	77 P. ITHIN S. V. I.	(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)
				<b>注题</b> 源。	4. 加持元	想新元
營業額	3	5,573,185	10,369,537	5,449,065	11,543,211	9,957,341
除利息·税項·折舊及						
攤銷前經營溢利		279,736	580,173	225,834	523,770	487,412
折舊費用		(34,306)	(66,321)	(33,992)	(71,639)	(66,571)
無形資產攤銷		(4,063)	(5,901)	-	-	-
出售證券投資收益		-	6,401	-	-	-
利息收入		19,348	32,939	18,901	41,476	40,780
經營溢利	4	260,715	547,291	210,743	493,607	461,621
財務費用		_	-	(597)	(11,539)	(1,430)
		260,715	547,291	210,146	482,068	460,191
應佔共同控制實體虧損 應佔聯營公司溢利/		(16,372)	(34,623)	-	-	-
(虧損)		8,020	15,227	(4,480)	(7,646)	(7,646)
除税前溢利		252,363	527,895	205,666	474,422	452,545
税項	5	571	(10,348)	462	(10,960)	(10,960)
除税後溢利		252,934	517,547	206,128	463,462	441,585
少數股東權益		3,335	6,638	(3,577)	(10,021)	(6,587)
股東應佔溢利		256,269	524,185	202,551	453,441	434,998
股息	6	不適用	135,121	不適用	112,846	112,846
每股盈利 - 基本	7	3.41仙	6.98仙	2.68仙	6.00仙	5.75仙
每股盈利 - 全面攤薄	7	3.41仙	6.97仙	2.65仙	5.95仙	5.71仙



