0-23930

FORM D



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

## FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL					
OMB Number:	3235-0076				
Expires: May 31, 2005					
Estimated average burden					
hours per form16.00					

SEC USE ONLY				
Prefix			Serial	
	DATE RE	CEIVED		

Name of Offering ([] check if this is an amen		ged, and indicate ch	ange.)		
Targeted Genetics Corporation Common S	tock				
Filing Under (Check box(es) that apply):	[ ] Rule 504	[ ] Rule 505	[X] Rule 506	[ ]Section 4(6)	[ ]ULOE
Type of Filing: [X] New Filing	[] Amendment				
	A. BASIC II	DENTIFICATION	IDATA		
Enter the information requested about the	e issuer				
Name of Issuer ([ ] check if this is an amendr	nent and name has change	ed, and indicate char	nge.)	020618	56
Targeted Genetics Corporation	-			020010	<u> </u>
Address of Executive Offices	(Number and Street, Cit	ty, State, Zip Code)	Telephone Number	(Including Area Code)	)
1100 Olive Way, Suite 100, Seattle, Washin	gton 98101		(206) 623-7612		
Address of Principal Business Operations	(Number and Street, Cit	ty, State, Zip Code)	Telephone Number	(Including Area	NCESSED
(if different from Executive Offices)					AAFAAFA
					- 0-1-0000
Brief Description of Business Biopharmaceu	itical Company			00	J
			•	Y	
					<u>HOMSON</u>
Type of Business Organization			-	F	INANCIAL
[X] corporation	[ ] limited partners	hip, already formed		[ ] other (please spec	ify):
[ ] business trust	[] limited partners	hip, to be formed			
		Month Ye	ear		
Actual or Estimated Date of Incorporation or C	Organization:	[03] [8	39 ]		[X] Actual
		[ ] Estimated			
Jurisdiction of Incorporation or Organization:	(Enter two-let	tter U.S. Postal Servi	ice abbreviation for Sta	nte:	
	CN for Canac	la; FN for foreign ju	risdiction)		[WA]

### **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition, of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [ ] General and/or Managing Partner	[X] Executive Officer	[X] Director				
Full Name (Last name first, if ind Parker, H. Stewart							
Business or Residence Address (N 1100 Olive Way, Suite 100, Sea	Number and Street, City, State, Zip Code) ttle, Washington 98101						
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [ ] General and/or Managing Partner	[X] Executive Officer	[ ] Director				
Full Name (Last name first, if inde Carter, Barrie J.							
1100 Olive Way, Suite 100, Seat							
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [ ] General and/or Managing Partner	[X] Executive Officer	[ ] Director				
Full Name (Last name first, if indi Simpson, Todd E.							
Business or Residence Address (N 1100 Olive Way, Suite 100, Seat							
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [ ] General and/or Managing Partner	[ ] Executive Officer	[X] Director				
Full Name (Last name first, if ind Davie, Joseph M.							
Business or Residence Address (N 75 Cambridge Parkway, #E120	Number and Street, City, State, Zip Code)  5, Cambridge, MA 02142						
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [ ] General and/or Managing Partner	[ ] Executive Officer	[X] Director				
Full Name (Last name first, if indicook, Jeremy Curnock							
2 Balfern Grove, London, Unite		·					
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [ ] General and/or Managing Partner	[ ] Executive Officer	[X] Director				
Full Name (Last name first, if indi Bowman, Jack L.							
Business or Residence Address (Number and Street, City, State, Zip Code) 3102 Mount Vista Drive, Lummi Island, Washington 98262							
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [ ] General and/or Managing Partner	[ ] Executive Officer	[X] Director				
Full Name (Last name first, if indi Lacasse, Louis P.							
Business or Residence Address (Number and Street, City, State, Zip Code) c/o GeneCem Management, Inc., 1001 deMaisonneuvre Blvd. W., Suite 920, Montreal, Quebeck H3A 3C8 Canada							
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [ ] General and/or Managing Partner	[ ] Executive Officer	[X] Director				
Full Name (Last name first, if individual)  Levy, Ph.D., M.D., Nelson L.							
Business or Residence Address (N	Jumber and Street, City, State, Zip Code)  1 Concord Drive, Lake Forest, Illinois 60045						

Check Box(es) that Apply:	[] Promoter	[] Beneficial Owner	[ ] Executive Officer	[X] Director	
•	[ ] General and/or	Managing Partner			
Full Name (Last name first, if inc	lividual)				
Richmond, Ph.D., D.Sc., Mark					
Business or Residence Address (	Number and Street, Cit	ty, State, Zip Code)			
c/o University College London,	29 Tavistock Square	, London WC1E 7EZ, United	Kingdom		
	(Use blank sl	neet, or copy and use additional copie	es of this sheet, as necessary.)		

					B. IN	FORMA	TION A	BOUT O	FFERIN	G			
1. I	Has the issue	er sold, or d	loes the iss						offering? ing under U	JLOE.			Yes No [X] []
2.	What is the minimum investment that will be accepted from any individual?									\$None			
3. I	Does the offering permit joint ownership of a single unit?  No									Not Appl	Yes No		
r a		n for solicit oker or dea	tation of pualer register	irchasers ir red with th	n connection of the connection	on with sal l/or with a	es of secur state or sta	rities in the ates, list the	offering.	If a person ne broker o	to be liste or dealer.	d is an asso If more tha	ociated person or n five (5) persons to
Full N	lame (Last n	ame first, i	f individua	1)									
Busin	ess or Resid	ence Addre	ss (Numbe	er and Stree	et, City, St	ate, Zip Co	ode)		Thurs.				
Name	of Associate	ed Broker o	or Dealer				-						
States	in Which Po	erson Liste	d Has Soli	cited or Int	ends to So	licit Purcha	asers		<u> </u>				
	/O	<b>** 11 0</b>			<b>a</b>								
	·			individual									[ ] All States
	[AL] [IL]	[AK] [IN]	[AZ] [lA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] MI]	[GA] [MN]	[HI] MS]	[ID] [MO]
	[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] _[VT]	[NC] [VA]	[ND] _[WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
Full N	ame (Last n	ame first, i	f individua	1)									
Busin	ess or Reside	ence Addre	ss (Numbe	er and Stree	et, City, Sta	ate, Zip Co	ode)						
Name	of Associate	ed Broker (	or Dealer		<del></del> , -								
States	in Which Pe	erson Liste	d Has Solic	cited or Inte	ends to So	licit Purcha	asers						
	(Check	"All States	" or check	individual	States)								[ ] All States
	[AL] [IL]	[AK]	[AZ]	[AR] [KS]	[CA]	[CO]	[CT]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]
	[MT]	[IN] [NE]	[IA] [NV]	[NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
Full N	[RI] ame (Last n	[SC] ame first, it	[SD] f individua	[TN] l)	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Busine	ess or Reside	ence Addre	ss (Numbe	er and Stree	et, City, Sta	ate, Zip Co	de)						- ·
	of Associate		· · · · · ·				<del></del>						
rume					<u></u>								
States	in Which Pe	erson Liste	d Has Solid	cited or Inte	ends to Sol	licit Purcha	isers						
	(Check	"All States	" or check	individual	States)		***************************************				•••••••••		[ ] All States
	[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
	[RI]	[SC]	[SD]	(Inching	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]_	[PR]

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPEN	SES AND USE OF PROC	CEEDS
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box [ ] and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		•
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$ <u>74,660</u>	\$74,660
	[X] Common [] Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (specify)	\$	\$
	Total	\$	\$
	Answer also in Appendix, Column 3, if filing Under ULOE		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
	•	Number	Aggregate Dollar Amount
		Investors	of Purchases
	Accredited Investors	4	\$ <u>55,160</u>
	Non-accredited Investors	6	\$19,500
	Total (for filings Under Rule 504 Only)		\$
	Answer also in Appendix, Column 4 if filing under ULOE		
3.	If this filing is for an offering Under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		
	Type of offering	Type of	Dollar Amount
	, , , , , , , , , , , , , , , , , , ,	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Taral		¢.
	Total		3
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate		
	Transfer Agent's Fees	[X]	\$ 150
	Printing and Engraving Costs	· -	\$
	Legal Fees		\$1,000
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (Specify finder's fees separately)		\$
	Other Expenses (identify):		\$
		[]	Ψ

(1) The Fair Market Value of Common Stock shares issued pursuant to the execution by the purchaser of a license agreement.

	C. OFFERING PRICE, NUMBER OF INVE	ESTORS, EXPEN	SES AND USE OF PROC	CEEDS
	b. Enter the difference between the aggregate offering price given in – Question 1 and total expenses furnished in response to Part C – difference is the "adjusted gross proceeds to the issuer."	Question 4.a. This		\$73,510
5.	Indicate below the amount of the adjusted gross proceeds to proposed to be used for each of the purposes shown. If the amount not known, furnish an estimate and check the box to the left of the of the payments listed must equal the adjusted gross proceeds to the response to Part C – Question 4.b above.	for any purpose is estimate. The total		
		·	Payments to Officers, Directors, & Affiliates	Payments To Others
	Salaries and fees	[]	\$[]	\$
	Purchase of real estate	[]	\$ <u>·</u> []	\$
	Purchase, rental or leasing and installment of machinery and ed	quipment [ ]	\$[]	\$
	Construction or leasing of plant buildings and facilities	[]	\$[]	\$
	Acquisition of other businesses (including the value of securit offering that may be used in exchange for the assets or se issuer pursuant to a merger)	curities of another	\$[X]	<b>\$</b> 73,510
	Repayment of indebtedness		\$(\)	\$
	Working capital	[]	\$[]	\$
	Other:	[]	\$[]	\$
	Column totals	[]	\$	\$
	Total payments listed (column totals added)		[X] <u>\$ 73,510</u>	
	D. FEDER	AL SIGNATURE		
constitute	r has duly caused this notice to be signed by the undersigned duly at s an undertaking by the issuer to furnish to the U.S. Securities and E to any non-accredited investor pursuant to paragraph (b)(2) of Rule	xchange Commission		
•	int or Type) rgeted Genetics Corporation	Signature	1 KL	Date October 14, 2002
	Signer (Print or Type) nathan K. Wright	nt or Type) nsel and Assistant Secret	ary	

Attention

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)