769208

FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549



FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR**

OMB APPROVAL						
OMB Number:	3235-0076					
Expires:	December 31, 1996					
Estimated average	burden					
hours per form	16.00					

SEC USE ONLY

Serial

Prefix

UNIFORM LIMITED OFFERING EXEMPT	ION DATE RECEIVED
Name of Offering ([] check if this is an amendment and name has changed, and indicate changed Restricted Stock Award Grants under Conair Corporation 2002 Stock Award Plan	e.)
Filing Under (Check box(es) that apply): [] Rule 504 [] Rule 505 Type of Filing: [X] New Filing [] Amendment	[X] Rule 506 [_]Section 4(6) [] ULOE
A. BASIC IDENTIFICATION DATE	TA COCT 0 3 2002
1. Enter the information requested about the issuer	
Name of Issuer ([] check if this is an amendment and name has changed, and indicate change. Conair Corporation) [64] 55(1) DDC -
	lephone Number (Including Area Code) 03) 975-4600
(if different from Executive Offices)	lephone Number (Including Area Code) / OCT 0 9
Brief Description of Business Development, manufacture and marketing of health and beau	auty products and kitchen and electronic appliants ANCIA
Type of Business Organization	
[X] corporation [] limited partnership, already formed [] business trust [] limited partnership, to be formed	[] other (please specify):
Actual or Estimated Date of Incorporation or Organization : [07] [72] Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service al	
CN for Canada; FN for foreign jurisdic	ction) [DE]

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition, of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[X] Executive Officer	[] Director
Check Box(es) that Appry.	General and/or Managing Partner	[A] Executive Officer	[] Brector
Full Name (Last name first, if ind			
Diamond, Ronald T.	·		
	Sumber and Street, City, State, Zip Code)		
1 Cummings Point Road, Stamf			
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[X] Executive Officer	[] Director
	[] General and/or Managing Partner		
Full Name (Last name first, if ind	ividual)		
Haber, Barry	I)		
	Number and Street, City, State, Zip Code)		
1 Cummings Point Road, Stamf Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[X] Executive Officer	[] Director
Check Box(es) that Apply.	[] General and/or Managing Partner	[A] Executive Officer	[] Director
Full Name (Last name first, if ind			
Lindsey, Francis			
	Number and Street, City, State, Zip Code)		
1 Cummings Point Road, Stamf			
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[X] Executive Officer	[] Director
	[] General and/or Managing Partner		
Full Name (Last name first, if ind	ividual)		
Lucas, Maurice			
	Number and Street, City, State, Zip Code)		
1 Cummings Point Road, Stamf			
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[X] Executive Officer	[] Director
	[] General and/or Managing Partner		<u> </u>
Full Name (Last name first, if ind	ividual)		
Margulies, Richard A.	I 1 - 1 1 Ct + C' - C - 1 -)		
	Number and Street, City, State, Zip Code)		
1 Cummings Point Road, Stamf Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[X] Executive Officer	[] Director
Check Box(es) that Apply.	[] General and/or Managing Partner	[A] Executive Officer	[] Director
Full Name (Last name first, if ind			
Mayorek, John J.	Tridual)		
	Number and Street, City, State, Zip Code)		A
1 Cummings Point Road, Stamf			
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[X] Executive Officer	[] Director
	[] General and/or Managing Partner		
Full Name (Last name first, if ind	ividual)		
Rizzuto, Denis			
	Number and Street, City, State, Zip Code)		
1 Cummings Point Road, Stamf			
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[X] Executive Officer	[] Director
F. 11 No (I and a second field in the s	[] General and/or Managing Partner		
Full Name (Last name first, if ind	ividual)		
Rizzuto, Leandro, Jr.	Number and Street, City, State, Zip Code)		
1 Cummings Point Road, Stamf			
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[X] Executive Officer	[] Director
oncer box(es) that Apply.	General and/or Managing Partner	[12] Exceditte Officer	[] Director
Full Name (Last name first, if ind			
Vele, John A.	,		
	Number and Street, City, State, Zip Code)	M	
1 Cummings Point Road, Stamf			

Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[X] Executive Officer	[] Director
Full Name (Last name first, if indiv	[] General and/or Managing Partner		
Yannotta, Patrick P.	vidual)		
	umber and Street, City, State, Zip Code)		·
1 Cummings Point Road, Stamfo			
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner [] General and/or Managing Partner	[] Executive Officer	[X] Director
Full Name (Last name first, if indiv Braun, Melvin	ridual)		
	umber and Street, City, State, Zip Code)		
20230 Backnine Drive, Boca Rat			
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner [] General and/or Managing Partner	[] Executive Officer	[X] Director
Full Name (Last name first, if indiv Cioffi, Nicholas A.	vidual)		
Business or Residence Address (No. 19 Mail Coach Drive, Norwalk, Coach Drive, Coach Drive	umber and Street, City, State, Zip Code) CT 06850		
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner [] General and/or Managing Partner	[] Executive Officer	[X] Director
Full Name (Last name first, if indiv			
Cuomo, Matilda Raffa			
Business or Residence Address (N 50 Sutton Place South, New Yorl	umber and Street, City, State, Zip Code)		
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner [] General and/or Managing Partner	[] Executive Officer	[X] Director
Full Name (Last name first, if indiv			
Dubin, James M.			
	umber and Street, City, State, Zip Code)		
One Madison Place, Harrison, N		[] Executive Officer	CV3 Dimester
Check Box(es) that Apply:	[] General and/or Managing Partner	[] Executive Officer	[X] Director
Full Name (Last name first, if indiv	vidual)		
Kluge, John M. Business or Residence Address (N	umber and Street, City, State, Zip Code)		
	eventh Avenue, 29th Floor, New York, NY 10019		
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner [] General and/or Managing Partner	[] Executive Officer	[X] Director
Full Name (Last name first, if indiv			
Singer, Henry J.			
	umber and Street, City, State, Zip Code)		
88 Keelers Ridge Road, Wilton, Cheek Boy(es) that Apply		[] Executive Officer	[V] Director
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner [] General and/or Managing Partner	[] Executive Officer	[X] Director
Full Name (Last name first, if indiv Sommer, David	vidual)		
	umber and Street, City, State, Zip Code)		-
7601 Banyan Way, Tamarac, FL			
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner [] General and/or Managing Partner	[] Executive Officer	[X] Director
Full Name (Last name first, if indiv			
Zucker, Uzi	umber and Street, City, State, Zip Code)		
870 Fifth Avenue, New York, NY	7 10021		
Check Box(es) that Apply:	[] Promoter [X] Beneficial Owner [] General and/or Managing Partner	[] Executive Officer	[] Director
Full Name (Last name first, if indiv The Leandro Rizzuto 2002 Irrev			
Business or Residence Address (N	umber and Street, City, State, Zip Code)		
c/o JMD-C, Inc., 1201 N. Market Check Box(es) that Apply:	Street, Wilmington, DE 19899 [] Promoter [X] Beneficial Owner	Executive Officer	[] Director
	[] General and/or Managing Partner	[] Executive Officer	
Full Name (Last name first, if indiv Cummings Point, LLC	vidual)		
	umber and Street, City, State, Zip Code)		
c/o JMD-C, Inc., 1201 N. Market			

Check Box(es) that Apply:	[] Promoter	[X] Beneficial Owner	[] Executive Officer	[] Director			
[] General and/or Managing Partner							
Full Name (Last name first, if ind	lividual)						
LR 2002 GRAT							
Business or Residence Address (1	Number and Street, C	City, State, Zip Code)					
c/o JMD-C, Inc., 1201 N. Mark	et Street, Wilmingto	on, DE 19899					
Check Box(es) that Apply:	[] Promoter	[X] Beneficial Owner	[] Executive Officer	[] Director			
	[] General and/o	r Managing Partner					
Full Name (Last name first, if ind	ividual)						
BR 2002 GRAT							
Business or Residence Address (1	Number and Street, C	ity, State, Zip Code)					
c/o JMD-C, Inc., 1201 N. Marke	et Street, Wilmingto	n, DE 19899					
Check Box(es) that Apply:	[] Promoter	[X] Beneficial Owner	[] Executive Officer	[] Director			
	[] General and/o	r Managing Partner					
Full Name (Last name first, if ind	lividual)						
SR 2002 GRAT							
Business or Residence Address (1	Number and Street, C	ity, State, Zip Code)					
c/o JMD-C, Inc., 1201 N. Marke	et Street, Wilmingto	n, DE 19899					
Check Box(es) that Apply:	[] Promoter	[X] Beneficial Owner	[] Executive Officer	[] Director			
	[] General and/or	r Managing Partner					
Full Name (Last name first, if ind	ividual)						
DR 2002 GRAT							
Business or Residence Address (Number and Street, City, State, Zip Code)							
c/o JMD-C, Inc., 1201 N. Mark	et Street, Wilmingto	on, DE 19899					
(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)							

					B. IN	FORMA'	TION AI	BOUT O	FFERIN	G				
1.	Has the issue	er sold, or d	loes the iss						offering? ng under U	JLOE.			Yes []	No [X]
2.	What is the minimum investment that will be accepted from any individual?									\$	None			
3.	Does the offe	ering permi	it joint owr	nership of	a single ur	it?							Yes [X]	No []
4.	Enter the information remuneration agent of a brundle be listed are	n for solicit oker or dea	tation of poller registe	urchasers i red with th	n connect ne SEC an	ion with sa d/or with a	iles of secu	urities in th tates, list th	e offering. ne name of	If a perso the broke	on to be lis r or dealer	ited is an a . If more t	ssociated pe	rson or persons to
Ful	l Name (Last n	ame first, i	f individua	al)										
Bus	siness or Resid	ence Addre	ess (Numb	er and Stre	et, City, S	tate, Zip C	Code)		— www.minnisarr					±
	ne of Associat	_												
	tes in Which P			cited or In	tends to Se	olicit Purch								
Sta	ies in which i	cison Diste	d 1143 5011	cited of in	icias to s	onen i urei	idsers							
	,	"All States			,								[]All	States
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] MS] [OR] [WY]	[ID] [MO] [PA] [PR]	
Ful	l Name (Last r					[♡1]			[,,,,,	<u> </u>				
Bus	siness or Resid	ence Addre	ess (Numb	er and Stre	et, City, S	tate, Zip C	Code)							
Nar	me of Associat	ed Broker	or Dealer		•				•	1,112,000				
Stat	tes in Which P	erson Liste	d Has Soli	cited or In	tends to So	olicit Purch	nasers							
	(Check	"All States	s" or check	individua	l States)	••••							[]All	States
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	
Ful	l Name (Last r								•			•		
Bus	siness or Resid	ence Addre	ess (Numb	er and Stre	et, City, S	tate, Zip C	Code)			***************************************				-
Nar	me of Associat	ed Broker	or Dealer				_						. *************************************	
Sta	tes in Which P	erson Liste	d Has Soli	cited or In	tends to S	olicit Purcl	nasers							
	(Check	"All States	s" or check	individua	l States)								[]All	States
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Enter the aggregate offering price of securities included amount already sold. Enter "0" if answer is "none" of exchange offering, check this box [] and indicate in the securities offered for exchange and already exchange	or "zero." If the transaction is an the columns below the amounts of				
Type of Security		Aggre Offering			nount Already Sold
Debt		\$		_	
Equity - Class A	•••••••	\$	765.00	_ \$	765.00
[X] Common [] Preferred		•		•	
Convertible Securities (including warrants)		\$		_ \$	
Partnership Interests		S		\$	
Other (specify)		\$		\$ \$	
Total		\$	765.00	_ \$	765.00
Answer also in Appendix, Column 3, if filir	ng Under ULOE				
securities in this offering and the aggregate dollar a offerings under Rule 504, indicate the number of personand the aggregate dollar amount of their purchases on t is "none" or "zero."	ons who have purchased securities				
		Num Inves			ate Dollar Amoun of Purchases
Accredited Investors		26		s	765.00
Non-accredited Investors				- \$	703.00
11011 000100100 11111001010					
Total (for filings Under Rule 504 Only)				_ \$	
Answer also in Appendix, Column 4 if filing	g under ULOE				
If this filing is for an offering Under Rule 504 or 505, eall securities sold by the issuer, to date, in offerings of (12) months prior to the first sale of securities in this of listed in Part C – Question 1.	the types indicated, in the twelve				
Type of offering		Type of Security		D	ollar Amount Sold
Rule 505	••••••			\$	20.2
Regulation A				\$	
Rule 504					
Total				- S	
A 5 1002					
a. Furnish a statement of all expenses in connection wi the securities in this offering. Exclude amounts relatir of the issuer. The information may be given as subje amount of an expenditure is not known, furnish an esti of the estimate	ng solely to organization expenses ext to future contingencies. If the				

SEC 1972 (1/94)

-0-

	C. OFFERING PRICE, NUMBER OF INVI	ESTORS, EXPEN	ISES AND U	SE OF PROC	CEEDS	
	b. Enter the difference between the aggregate offering price given in – Question 1 and total expenses furnished in response to Part C – difference is the "adjusted gross proceeds to the issuer."	Question 4.a. This			\$	765.00
5.	Indicate below the amount of the adjusted gross proceeds to proposed to be used for each of the purposes shown. If the amount not known, furnish an estimate and check the box to the left of the of the payments listed must equal the adjusted gross proceeds to th response to Part C – Question 4.b above.	for any purpose is estimate. The total				
	Constitution of the contract o			to Officers, & Affiliates	Paym	ents To Others
	Salaries and fees	[]	\$	[]	\$	
	Purchase of real estate	[]	\$	[]	\$	· · · · · · · · · · · · · · · · · · ·
	Purchase, rental or leasing and installment of machinery and ed	quipment[]	\$	[]	\$	
	Construction or leasing of plant buildings and facilities	[]	\$	[]	\$	
	Acquisition of other businesses (including the value of securit offering that may be used in exchange for the assets of se issuer pursuant to a merger)	curities of another	\$	[]	\$	
	Repayment of indebtedness	[]	\$	[]	\$	
	Working capital	[]	\$	[X]	\$	765.00
	Other:	[]	\$	[]	\$	
	Column totals	[]	\$	[X]	\$	765.00
	Total payments listed (column totals added)		[X] <u>\$</u>	765.00		
	D. FEDERA	AL SIGNATURE				
constitu	ner has duly caused this notice to be signed by the undersigned duly authors an undertaking by the issuer to furnish to the U.S. Securities and Except to any non-accredited investor pursuant to paragraph (b)(2) of Rule 5	change Commission, i				
	Print or Type) Conair Corporation	Signature Reshard B	Marga	lies	Date Septem	ber 3 /2 2002
	f Signer (Print or Type) Richard A. Margulies	Title of Signer (Pri Vice President,		unsel and Sec	retary	

Attention

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)