

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C 20549

AMENDED FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB Approval							
OMB Numb	er:	3235-0076					
Expires: I	Novembe	er 30,	2001				
Estimated average burden							
hours per re	esponse		16.00				

SEC USE	ONLY
Prefix	Serial
DATE REC	CEIVED

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)						
Beach Street Private Placement						
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section	4(6) □ ULOE					
Type of Filing: New Filing Amendment						
A. BASIC IDENTIFICATION DATA						
1. Enter the information requested about the issuer						
Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)  Quiksilver, Inc.	02058534					
Address of Executive Offices (Number and Street, City, State, Zip Code) 15202 Graham Street, Huntington Beach, California 92649	Telephone Number (Including Area Code) (714) 889-2200					
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)					
Brief Description of Business						
Design, production and distribution of clothing and accessories.						
Type of Business Organization  corporation limited partnership, already formed business trust limited partnership, to be formed	other (please specify): PROCESSE					
Actual or Estimated Date of Incorporation or Organization:    Month   Year	Actual Estimated					
CENTED AL INICIDILICATIONIC						

### GENERAL INSTRUCTIONS

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice consittues a part of this notice and must be completed.

### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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H&O: #2179 v1



# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers;
     and

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Each general and ma	naginį	g partner of p				
Check Box(es) that Apply:		Promoter	☐ Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first, Gray, Michael	f indi	vidual)				
Business or Residence Address 15202 Graham Street, Hun				le)		
Check Box(es) that Apply:		Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, Kirby, Bob	f indi	vidual)		,		
Business or Residence Addre 15202 Graham Street, Hur				de)		
Check Box(es) that Apply:		Promoter	Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first, Roach, Tom	f indi	vidual)				
Business or Residence Addre 15202 Graham Street, Hur	ss (Nu	umber and S on Beach, Ca	treet, City, State, Zip Coo difornia 92649	de)		
Check Box(es) that Apply:		Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, Riboud, Franck	f indi	vidual)				
Business or Residence Address 15202 Graham Street, Hunt				le)		
Check Box(es) that Apply:		Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Lord, Abbett & Co.	f indi	vidual)				
Business or Residence Addre 767 Fifth Avenue, New Y				le)		
Check Box(es) that Apply:		Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, i FMR Corp.	f indi	vidual)				
Business or Residence Addre 82 Devonshire Street, Bosto				le)		
Check Box(es) that Apply:		Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐General and/or Managing Partner
Full Name (Last name first,	f indi	vidual)				
Business or Residence Addre	ss (Ni	umber and S	treet, City, State, Zip Coo	le)		

													Yes	No
1. Has the issuer sold or does the issuer intend to sell, to non-accredited investors in this offering?						V								
Answer also in Appendix, Column 2, if filing under ULOE.														
2. What is the minimum investment that will be accepted from any individual?					\$ <u>N/A</u>									
3. Do	s the o	ffering	permit	t joint c	wnersl	nip of a	single	unit?					Yes •	No
cor off and	nmissi ering. i/or wi	on or s If a per th a sta	imilar son to ite or st	remune be liste tates, li	eration ed is an st the n	for soli associ ame of	icitatio ated pe the br	n of puerson of oker or	rchase r agent dealer	rs in co of a br . If mo	nnection oker of re than	given, directly or indirectly, any on with sales of securities in the r dealer registered with the SEC five (5) persons to be listed are for that broker or dealer only.		
Full N	ame (L	ast nan	ne first	, if indi	vidual)	ı							-	
Busine	ess or R	Residen	ce Add	ress (N	umber	and Str	eet, Cit	ty, State	e, Zip C	Code)				
Name	of Asso	ociated	Broker	or Dea	ler								<del></del>	
(Chec	k "All	States	" or ch	sted Hancek in	dividu	al State	es)					All States		
_	_									[MN]	_			
[IL] [MT]	[IN]	[IA] [NV]	[NH]		[LA] [NM]	[ME]	[NC]	[ND]	[MI]	[MM]	[MS]			
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				, if indi									<u></u>	
Busine	ess or R	Cesiden	ce Add	ress (N	umber	and Str	eet, Cit	ty, State	e, Zip C	Code)	···· = ··-			
Name	of Asso	ociated	Broker	or Dea	ler		· · · · · ·							
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				[CA]										
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[RI]	[SC]	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full N	ame (L	ast nar	ne first	, if indi	vidual)	į								,
Busine	ess or R	Lesiden	ce Add	ress (N	umber	and Str	eet, Cit	ty, State	e, Zip C	Code)				
Name	of Asso	ociated	Broker	or Dea	ler									
States	in Wh	ich Per	son Lis	sted Ha	s Solic:	ited or	Intends	s to Sol	icit Pu	rchaser	S			
(Chec	k "All	States	" or ch	eck in	dividu	al State	es)					🗖 All States		
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	[IN]	[IA]	[KS]		[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[NJ]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	$[\mathtt{UT}]$	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		

**B. INFORMATION ABOUT OFFERING** 

(Use blank sheet, or copy and use additional coopies of this sheet, as necessary) 3 of 8

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offer-		
ing, check this box \( \preceq \) and indicate in the column below the amounts of the securities of-		
fered for exchange and already exchanged.		A 4.4.1
Type of Security	Aggregate Offering Pr	
Debt	\$	
Equity Common Preferred	\$ 7,500,000	5 7,500,000
Convertible Securities (including warrants)	\$	\$
Partnership Interests	\$	
Other (Specify)	\$	
Total	\$ 7,500,000	
Answer also in Appendix, Column 3, if filing under ULOE		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
•	Number Investors	20 0
Accredited Investors	2	\$ 7,500,000
Non-accredited Investors		
Total (for filings under Rule 504 only)		
Answer also in Appendix, Column 4, if filing under ULOE		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
Type of offering	Type of Security	Sold
Rule 505		\$
Regulation A		\$
Rule 504		\$
Total	-	\$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees		\$1,000
Printing and Engraving Costs		<b>S</b>
Legal Fees	• • • • • •	<b>№</b> \$5,000
Accounting Fees		<b>S</b>
Engineering Fees		<b>\$</b>
Sales Commissions (Specify finder's fees separately)		<b>\$</b>
Other Expenses (identify)		□ \$
Total		s 6,000