#### FORM D

### UNITED STATES SECURITIES AND EXCHANGE COMM! Washington, D.C. 20549

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SEC USE ONLY Prefix Serial

DATE RECEIVED

## NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

FORM D

Name of Offering ( check if	this is an amendment and name has changed, and indicate	e change.)		
	s in ArcLight Energy Partners Fund I, L.P.			
Filing Under (Check box(es) th	nat apply): 🗌 Rule 504 🔲 Rule 505 🔯 Rule 506 🔲 S	ection 4(6) ULOE		
Type of Filing: New Filing	⊠ Amendment			
	A. BASIC IDENTIFIC	CATION DATA		
1. Enter the information reque	sted about the issuer			
Name of Issuer ( check if the	is is an amendment and name has changed, and indicate cl	hange.)		
ArcLight Energy Partners Fi	und I, L.P			
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)		
200 Clarendon Street, 55th F	loor, Boston, MA 02117	617-531-6300		
Address of Principal Business	Operations (Number and Street, City, State, Zip Code)	Telephone Number (including/Area Code)		
if different from Executive Of	fices)			
Brief Description of Business		RECEIVED	16.	
Private investment fund.			_ <i></i>	
<u> Ty</u> pe of Business Organization		OCT 1 D THE		
corporation	☑limited partnership, already formed			
<b>-</b>		other (please specify):	<b>)</b>	
business trust	☐limited partnership, to be formed	oner (piease specify).	r	
	Month Year			
Actual or Estimated Date of In-	corporation or Organization: 0 4 0 1	☑ Actual ☐ Estimated		
Jurisdiction of Incorporation or	Organization: (Enter two-letter U.S. Postal Service abbr	eviation for State:		
	CN for Canada; FN for other for	reign jurisdiction) DE	PROCES	
GENERAL INSTRUCTIONS	S			
	-			

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6). 77d(6). THOMSO

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and FINANCIAL Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

# ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

		A. BASIC II	DENTIFICATION DAT	<u>A</u>				
<ol> <li>Enter the information requested for the following:         <ul> <li>X Each promoter of the issuer, if the issuer has been organized within the past five years;</li> <li>X Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> </ul> </li> </ol>								
<ul> <li>X Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> <li>X Each general and managing partner of partnership issuers.</li> </ul>								
Check Box(es) that Apply: [	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner			
Full Name (Last name first, if ArcLight PEF GP, LLC	individual)							
Business or Residence Address 200 Clarendon Street, 55th F			Code)					
Check Box(es) that Apply:		Beneficial Owner	X Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name first, if Revers, Daniel R.								
Business or Residence Addres c/o ArcLight PEF GP, LLC,								
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner			
Full Name (Last name first, if Turner, Robb E.	,							
Business or Residence Addres c/o ArcLight PEF GP, LLC,								
Check Box(es) that Apply:	Promoter	Beneficial Owner		☐ Director	General and/or Managing Partner			
Full Name (Last name first, if Picotte, Christopher J.								
Business or Residence Addres								
c/o ArcLight PEF GP, LLC,								
Full Name (Last name first, if	Promoter individual)	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner			
Plessinger, Karen J. Business or Residence Addres				<u></u>				
c/o ArcLight PEF GP, LLC,								
Check Box(es) that Apply: Full Name (Last name first, if	Promoter individual)	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner			
Steggall, James H.	,							
Business or Residence Addres c/o ArcLight PEF GP, LLC,								
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	General and/or Managing Partner			
Full Name (Last name first, if <b>Tisdale</b> , <b>John A</b> .			· ·					
Business or Residence Address c/o ArcLight PEF GP, LLC,								
	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner			
Full Name (Last name first, if John Hancock Life Insurance	ce Company							
Business or Residence Addres 200 Clarendon Street, Bosto			p Code)					
	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	Manager of the General Partner			
Full Name (Last name first, if ArcLight Capital Holdings,	LLC	***						
Business or Residence Addres 200 Clarendon Street, 55th			p Code)					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	Adviser to the General and/or Managing Partner			
Full Name (Last name first, if ArcLight Capital Partners,								
Business or Residence Address 200 Clarendon Street, 55th	ss (Number a		p Code)					

•	<u>.                                    </u>				B. INFO	RMATIO	N ABOU	Γ OFFER	ING					
1. Has the	issuer solo	i, or does th	e issuer int	end to sell,	to non-accr	edited inve	stors in this	offering?.	••••••			•••••	Yes	No ⊠
				А	nswer also	in Appendi	ix, Column	2, if filing	under ULO	E.				
2. What is	What is the minimum investment that will be accepted from any individual? *subject to the discretion of the General Partner						\$ 1,000,000*							
3. Does th	Does the offering permit joint ownership of a single unit?							Yes	No					
remune person	remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer													
ull Name (L Lehman Bro		rst, if indivi	dual)			· <del></del>			,					
Business or R	esidence A			treet, City,	State, Zip C	Code)			<del></del>					
790 Seventh . Name of Asso							<del></del>							
States in Whi	ch Person I	isted Has S	Solicited or	Intends to S	Solicit Purc	hasers	<del></del>	•••			<u> </u>			
(Check	"All States"	or check in	ndividual S	tates)			••••••			🗵	All States			
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
Full Name (L				(***)	[0.]		(11.)	[]	4.1.			[2.24]		
Business or R	esidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)	····			<del></del>				
Varne of Asso	ciated Bro	ker or Deal	er		····									
States in Whi	ch Person I	isted Has S	Solicited or	Intends to S	Solicit Purc	hasers		-	<del></del>		<del></del>		<del></del>	
Check "All S	States" or cl	neck individ	iual States)	***************************************			•••••				All States			
(AL) [IL) [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	(FL) [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
Full Name (L	ast name fi	rst, if indivi	idual)											
Business or R	esidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)	····		-					
Name of Asso	ociated Bro	ker or Deal	ег	······································										
States in Whi	ch Person I	Listed Has S	Solicited or	Intends to	Solicit Purc	hasers		· · · · · · · · · · · · · · · · · · ·						
(Check "All S	States" or c	heck individ	dual States)				***************************************		••••••		All States			
(AL) [IL) [MT]	[AK] [IN] [NE]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [NJ]	[CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	[HI] [MS] [OR]	[ID] [MO] [PA]		

[TX] [UT] [VT] [VA] [WA] [WV] [WI] (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

_	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity		\$
	☐ Common ☐ Preferred		1
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests		\$ 950,000,000
	Other (Specify)		\$
	Total		\$ 950,000,000
	Answer also in Appendix, Column 3, if filing under ULOE.		1
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	96	\$ 950,000,000
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees	$\boxtimes$	\$ 750,000
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)	⊠	\$ 7,000,000
	Other Expenses (identify)		\$
	Tand	⋈	0.7.750.000

1	C. OFFERING PRIC	CE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS			
4.		ering price given in response to Part $C$ - Question 1 and total on 4.a. This difference is the "adjusted gross proceeds to the		4 2 4 2 2 2 2 2 2		
				\$ 942,250,000		
5.	Indicate below the amount of the adjusted gross p the purposes shown. If the amount for any purpos left of the estimate. The total of the payments list forth in response to Part C - Question 4.b. above.					
			Payments to			
			Officers, Directors,	n		
			& Affiliates	Payments To Others		
	Salaries and fees		🗆 \$	□ \$		
	Purchase of real estate			□\$		
	Purchase, rental or leasing and installation of mac	hinery and equipment	🗆 \$	<b>S</b>		
	Construction or leasing of plant buildings and faci	🗆 \$	□ \$			
	Acquisition of other businesses (including the value offering that may be used in exchange for the assepursuant to a merger)	\$	□ \$			
	Repayment of indebtedness		🗆 \$	□\$		
	Working capital		🗆 \$	⊠ \$ 942,250,000		
	Other (specify):		\$	□ \$		
	Column Totals			⊠ \$ 942,250,000		
	Total Payments Listed (column totals added)	⊠ \$ 942,250,000				
_		D WINDS A CYCLUS WINDS				
he i	squer has duly caused this notice to be signed by th	D. FEDERAL SIGNATURE e undersigned duly authorized person. If this notice is filed to	inder Pula 505, the follow	ing cianature constitutes		
ı uı	idertaking by the issuer to furnish to the U.S. Secur accredited investor pursuant to paragraph (b)(2) of	ities and Exchange Commission, upon written request of its s	staff, the information furni	shed by the issuer to any		
Íss	uer (Print or Type)	Signature Da				
	cLight Energy Partners Fund I, L.P.		ctober 11 , 2002			
	me of Signer (Print or Type)	Title of Signer (Print or Type)				
Jo	ohn A. Tisdale General Counsel and Managing Director of the Manager of the General Partner of the					

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

ATTENTION