



1-15102

RECD S.E.C.  
JUN 18 2002  
1086

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 6-K**

**Report of Foreign Issuer**  
**Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934**

For the month of June, 2002

6-3-02 P.E.

**Embraer – Brazilian Aviation Company**  
(Translation of registrant's name into English)

**EMBRAER – EMPRESA BRASILEIRA DE AERONÁUTICA S.A.**  
Av. Brigadeiro Faria Lima, 2170  
12227-901 São José dos Campos, São Paulo, Brazil  
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: Form 20-F  Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: Yes  No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

**PROCESSED**  
JUN 27 2002  
THOMSON  
FINANCIAL

u

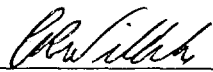
**This Report on Form 6-K is hereby incorporated by reference into the filer's  
Registration Statement on Form F-3 (No. 333-14018).**

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

EMBRAER – EMPRESA BRASILEIRA DE  
AERONÁUTICA S.A.

Dated: June 18, 2002

By:   
Name: Carlos Rocha Villela  
Title: General Counsel

## **EXHIBIT INDEX**

1. One copy of the Company's Notice of Record Date and Payment of Interest on Shareholders' Equity related to the second quarter of 2002, dated June 14, 2002.

EXHIBIT 1

June 14, 2002.



Embraer  
Empresa Brasileira  
de Aeronáutica S.A.

Av. Engenheiro Faria Lima, 2170  
12227-901 - J. dos Campos - SP  
Brasil

To  
Mr. Roy Marnelo  
Vice President  
**JP Morgan**  
60 Wall Street  
New York NY  
10260-0060

Fax: (1) 212 648 5104

Notice of Record Date and Payment of Interest on Shareholders' Equity related to the Second Quarter of 2002.

Embraer - Empresa Brasileira de Aeronáutica S/A (the "Company") informs that the Board of Directors meeting of today approved a cash distribution of payment of Interest on Shareholders' Equity to its shareholders of record in Brazil as of June 21, 2002 and to the ADSs holders as of June 26, 2002, at the rate of R\$ 0.08644 per preferred share and R\$ 0.07859 per common share. In accordance with the Brazilian law, the Interest on Shareholders' Equity is subject to the Brazilian withholding tax at the rate of 15% or 25% if the beneficiary is a resident in a tax haven.

As one American Depositary Share represents four shares of the Company's preferred shares, the interest on shareholders' equity per American Depositary Share will be R\$ 0.34576 Brazilian reais.

Due to the current floating exchange rate, the Company can not predict a specific dollar amount from the conversion of the value into U.S. Dollar at the time of payment thereof.

Do not hesitate to contact me at the phone number (55 12) 3927 1083 or Anna Cecilia Bettencourt at the phone number (55 12) 3927 1106, if you have any question.

Sincerely,

A handwritten signature in black ink, appearing to read "Carlos Rocha Villela".

Carlos Rocha Villela  
*Legal Council & Executive Vice President*

Copy: Mr. Marcos Rivero - Fax (1) 302 552-0340 \*  
Copy: Mrs. Maria Aparecida Simionato - Fax (11) 3247 5901  
Copy: Mrs. Claire Horgan - Fax: (1) -212-848-7179