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FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ORM JUN 2 0 2002

OMB Approval

OMB Number: 3235-0076 Expires: November 30, 2001

Estimated average burden hours per response ........... 16.00

PROCESSED

JUL 1 7 2002

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D.
SECTION 4(6), AND/OR

THOMSON SECTION 4(6), AND/OR FINANCIAL SECTION 4(6), AND/OR FI

SEC USE ONLY
Prefix Serial

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Na	me of Offering ( check if thi Convertible Note Offe		dment and name has	changed, and indica	te change.)	(BB) (BIS ))	0203357	4	
Fili	ng Under (Check box(es) that	apply):	☐ Rule 504	☐ Rule 505			ection 4(6)	ULOE	
Тур	oe of Filing: 🔲 New Filin	g 🗆 A	mendment						
			A. BASIC	IDENTIFICATION	ON DATA			· · · · · · · · · · · · · · · · · · ·	
1.	Enter the information reque	sted about th	ne issuer						-
	\ <del>-</del>	_	is is an amendment ar blogy Group, Inc.	nd name has change	d, and indicate	change.)			
	Address of Executive Office 1122 Lady Street, Suite	,		Zip Code)			ne Number (In 758-2768	cluding Area Code)	
	Address of Principal Busine (if different from Executive 6			and Street, City, State, Zip Code)  Telephone Number (Including Area Code) N/A					
	Brief Description of Busines Patent holding compa		ents covering syst	ems that automa	te the proce	ssing of loa	ns and finar	ncial accounts	
	Type of Business Organizal  ☐ corporation ☐ business trust	tion		tnership, already for tnership, to be forme		□ ot	her (please sp	ecify):	
	Actual or Estimated Date of	•	ŭ	Month 0 1	9		⊠ Actual	☐ Estimated	
	Jurisdiction of Incorporation	or Organiza		U.S. Postal Service a					

## **GENERAL INSTRUCTIONS**

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid **OMB** control number.

#### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner □ Director General and/or Managing Partner Full Name (Last name first, if individual) Joseph A. Boyle Business or Residence Address (Number and Street, City, State, Zip Code) 1122 Lady Street, Suite 1145, Columbia, SC 29201 Check Box(es) that Apply: ☐ Promoter □ Director ☐ Beneficial Owner ☐ Executive Officer ☐ General and/or Managing Partner Full Name (Last name first, if individual) Wade H. Britt, III Business or Residence Address (Number and Street, City, State, Zip Code) 1122 Lady Street, Suite 1145, Columbia, SC 29201 ☐ Promoter Check Box(es) that Apply: ☐ Beneficial Owner □ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Dr. Peter R. Wilson Business or Residence Address (Number and Street, City, State, Zip Code) 1122 Lady Street, Suite 1145, Columbia, SC 29201 □ Director Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ General and/or Managing Partner Full Name (Last name first, if individual) Robert M. Price Business or Residence Address (Number and Street, City, State, Zip Code) 1122 Lady Street, Suite 1145, Columbia, SC 29201 Check Box(es) that Apply: □ Promoter ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) The South Financial Group Business or Residence Address (Number and Street, City, State, Zip Code) Post Office Box 1029, Greenville, South Carolina 29602 Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Promoter ☐ Executive Officer ☐ Director Check Box(es) that Apply: ☐ Beneficial Owner ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

	B. INFORMATION ABOUT OFFERING		
_		Yes	No
1.	Has the issuer sold or does the issuer intend to sell, to non-accredited investors in this offering?		$\boxtimes$
	Answer also in Appendix, Column 2, if filing under ULOE.		
2.	What is the minimum investment that will be accepted from any individual?	\$50	,000
		Yes	No
3.	Does the offering permit joint ownership of a single unit?	$\boxtimes$	
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.		
Ful	Name (Last name first, if individual)		
Bus	siness or Residence Address (Number and Street, City, State, Zip Code)	100	
Nar	ne of Associated Broker or Dealer		
Sta	tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
	eck "All States" or check individual States)		States
	$ \begin{array}{c c c c c c c c c c c c c c c c c c c $		
	$[IL]  \Box [IN]  \Box [IA]  \Box [KS]  \Box [KY]  \Box [LA]  \Box [ME]  \Box [MD]  \Box [MA]  \Box [MI]  \Box [MN]  \Box [MS]  \Box [$		
	[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [F	•	
	[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [F	'K]	
rui	I Name (Last name first, if individual)		
Bus	siness or Residence Address (Number and Street, City, State, Zip Code)		
Nai	me of Associated Broker or Dealer		
Sta	tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Cř	neck "All States" or check individual States)	🔲 All	States
	[AL] $\square$ [AK] $\square$ [AZ] $\square$ [AR] $\square$ [CA] $\square$ [CO] $\square$ [CT] $\square$ [DE] $\square$ [DC] $\square$ [FL] $\square$ [GA] $\square$ [HI] $\square$ [I	•	
	[IL] $\square$ [IN] $\square$ [IA] $\square$ [KS] $\square$ [KY] $\square$ [LA] $\square$ [ME] $\square$ [MD] $\square$ [MA] $\square$ [MI] $\square$ [MN] $\square$ [MS] $\square$ [I		
	[MT] $\square$ [NE] $\square$ [NV] $\square$ [NH] $\square$ [NJ] $\square$ [NM] $\square$ [NY] $\square$ [NC] $\square$ [ND] $\square$ [OH] $\square$ [OK] $\square$ [OR] $\square$ [I		
$\Box$		'R]	
Ful	I Name (Last name first, if individual)		
Bus	siness or Residence Address (Number and Street, City, State, Zip Code)		
Nai	me of Associated Broker or Dealer		
Sta	tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers		<del></del>
(Cr	neck "All States" or check individual States)		States
	[AL] $\square$ [AK] $\square$ [AZ] $\square$ [AR] $\square$ [CA] $\square$ [CO] $\square$ [CT] $\square$ [DE] $\square$ [DC] $\square$ [FL] $\square$ [GA] $\square$ [HI] $\square$ [I	-	
		•	
	$[MT]$ $\square[NE]$ $\square[NV]$ $\square[NH]$ $\square[NJ]$ $\square[NM]$ $\square[NY]$ $\square[NC]$ $\square[ND]$ $\square[OH]$ $\square[OK]$ $\square[OR]$ $\square[IH]$	-	
	[RI] $\square$ [SC] $\square$ [SD] $\square$ [TN] $\square$ [TX] $\square$ [UT] $\square$ [VT] $\square$ [VA] $\square$ [WA] $\square$ [WV] $\square$ [WI] $\square$ [WY] $\square$ [F	P]	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

1. Enter the aggregate offering price of securities included in this offering and the total		ND OOL OI I	ROCEED	3
amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box  and indicate in the column below the amounts of the securities offered for exchange and already exchanged.				
Type of Security		Aggregate Offering Price		Amount Already Sold
Debt	\$	-	\$	-
Equity	\$	_	_ `_ \$	-
☐ Common ☐ Preferred	Ť		_	
Convertible Securities (including warrants)	\$	\$830,336	\$	\$830,336
Partnership Interests	\$	•	_	-
Other (Specify)	\$		_	
* · ·	<u> </u>	*****	`_	2000 000
Total	\$	\$830,336	\$_	\$830,336
Answer also in Appendix, Column 3, if filing under ULOE				
<ol> <li>Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."</li> </ol>				
		Number Investors		Aggregate Dollar Amount of Purchases
Accredited Investors (Includes one investor who exchanged a convertible debentur previously issued by Affinity Technology Group, Inc. into a convertible note in thoriginal principal amount of \$205,336)		7	\$	\$830,336
Non-accredited Investors			\$	
Total (for filings under Rule 504 only)				
<ol> <li>If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type</li> </ol>				
listed in Part C-Question 1.				
		Type of Security		Dollar Amount Sold
listed in Part C-Question 1.		Type of Security	\$	Dollar Amount Sold
listed in Part C-Question 1.  Type of offering  Rule 505	_		\$	
listed in Part C-Question 1.  Type of offering  Rule 505	_		\$_ \$_ \$_	
listed in Part C-Question 1.  Type of offering  Rule 505	<u>-</u>		<u>*</u> -	
listed in Part C-Question 1.  Type of offering  Rule 505	- - - -		<u>*</u> -	
Rule 505		Security		
Rule 505  Regulation A  Total  Total  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		Security	\$\$\$\$\$\$\$\$\$	Sold
Rule 505		Security	\$_ \$_ \$_ \$_ \$_ \$_	Sold
Rule 505  Regulation A  Total  Total  Turnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs		Security	\$ \$_ \$ \$_ \$ \$_ \$ \$ \$ \$	Sold  0 0
Type of offering  Rule 505		Security	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	0 0 15,000
Rule 505		Security	\$\$\$\$\$\$\$\$\$\$\$\$\$_	0 0 0 15,000 0
Type of offering  Rule 505  Regulation A  Rule 504  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees  Engineering Fees  Sales Commissions (Specify finder's fees separately)(*)		Security	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	0 0 0 15,000 0 0
fisted in Part C-Question 1.  Type of offering  Rule 505		Security  Security	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	0 0 0 15,000 0

C. OFFERING PRICE, I	NUMBER OF THVESTORS, EXPENS	ES AND USE UF PRU	JCEEDS
<ul> <li>Enter the difference between the aggree</li> <li>Part C-Question 1 and total expenses for the difference is the differenc</li></ul>	urnished in response to Part C-Question	\$8	310,336
5. Indicate below the amount of the adjusted proposed to be used for each of the purpose is not known, furnish an estimate estimate. The total of the payments listed to the issuer set forth in response to Part	urposes shown. If the amount for any te and check the box to the left of the must equal the adjusted gross proceeds		
		Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees		\$	\$
Purchase of real estate		\$	\$
Purchase, rental or leasing and install	ation of machinery and equipment	\$	\$
Construction or leasing of plant build	ings and facilities	\$	\$
Acquisition of other businesses		<b>*</b>	
·		\$	¢
Panayment of indebtedness		<b>5</b>	\$\$ \$ 205,336
		\$	·
,		\$	
Other (specify)		\$	\$
		\$	\$
Column Totals		\$	\$
Total Payments Listed (column totals	added)	<u> </u>	810,336
		<u> </u>	
	D. FEDERAL SIGNATURE	<u> </u>	
The issuer has duly caused this notice to be s following signature constitutes an undertakir request of its staff, the information furnished l	ng by the issuer to furnish to the U.S. Se	curities and Exchange C	ommission, upon written
lssuer (Print or Type)	Signature	Date	
Affinity Technology Group, Inc.	ABoyle	6/18/02	<b>-</b>
Name of Signer (Print or Type)	Title of Signer (Print or Type)		
Ioseph A. Bovle	President and Chief Executive	Officer	

# APPENDIX

1	2 3				5				
	Intend to sell to Type of security non-accredited and aggregate investors in offering price State offered in state (Part B – Item 1)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E – Item 1)				
State	Yes	No	Convertible Notes	Number of Accredited Investors	Amount	Number of Nonaccredited Investors	Amount	Yes	No
AL	103	140	GONVERBIE NOTES	IIIVESTOIS	Amount	investors	Amount	- 163	140
AK		<u>-</u>		<del>                                     </del>					
AZ		<del></del>						<u> </u>	
AR	<del> </del>								
CA									
СО									
СТ									
DE							-		
DC		<del></del>	****						
FL									
GA									
HI							-		
ID									
IL									
IN									
IA									
KS									
KY									
LA									
ME									
MD									
MA									
MI									
MN									
MS									
МО									

## **APPENDIX**

1	2	!	3			5				
	Intend to sell to Type of security non-accredited and aggregate investors in offering price State offered in state (Part B – Item 1)			Type of investor and amount purchased in State (Part C – Item 2)					Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E – Item 1)	
State	Yes	No	Convertible Notes	Number of Accredited Investors	Amount	Number of Nonaccredited Investors	Amount	Yes	No	
MT		140	Convertible Notes	WITCOSCOID	Amount	MIVESTORS	Amount		110	
NE								<u> </u>		
NV										
NH										
NJ										
NM			<del> </del>				····			
NY										
NC		_								
ND										
ОН	1									
ок			***							
OR										
PA										
RI										
sc		Х	\$500,000	5	\$500,000	0	0			
SD										
TN		X	\$125,000	1	125,000	0	0			
TX										
UT										
VT				<u> </u>						
VA										
WA										
WV										
WI										
WY										
PR										