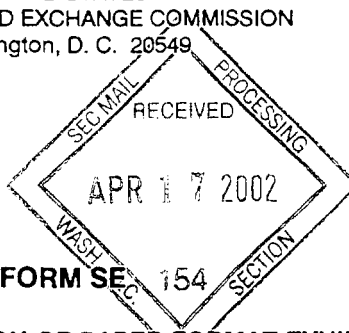


UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D. C. 20549

OMB APPROVAL	
OMB Number:	3235-0327
Expires:	July 31, 2004
Estimated average burden hours per response . . . . .	0.10



**FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS  
BY ELECTRONIC FILERS**

ChipPAC, Inc.  
Exact name of registrant as specified in charter

0001093779  
Registrant CIK Number

DEF 14A  
Proxy FOR 5/15/02  
Electronic report, schedule or registration statement  
of which the documents are a part (give period of report)

000-31173  
SEC file number, if available

Name of Person Filing the Document  
(If other than the Registrant)

**PROCESSED**

*T* APR 24 2002

**THOMSON  
FINANCIAL**

**SIGNATURES**

*Filings Made By the Registrant:*

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the  
City of Fremont, State of California April 16 2002

ChipPAC, Inc.  
(Registrant)

By: Patricia H. McCall  
(Name and Title)

Patricia H. McCall, Sr. V.P. Admin. & General Counsel

*Filings Made by Person Other Than the Registrant:*

After reasonable inquiry and to the best of my knowledge and belief, I certify on \_\_\_\_\_, 20\_\_\_\_, that the information set forth in this  
statement is true and complete.

By: \_\_\_\_\_  
(Name)

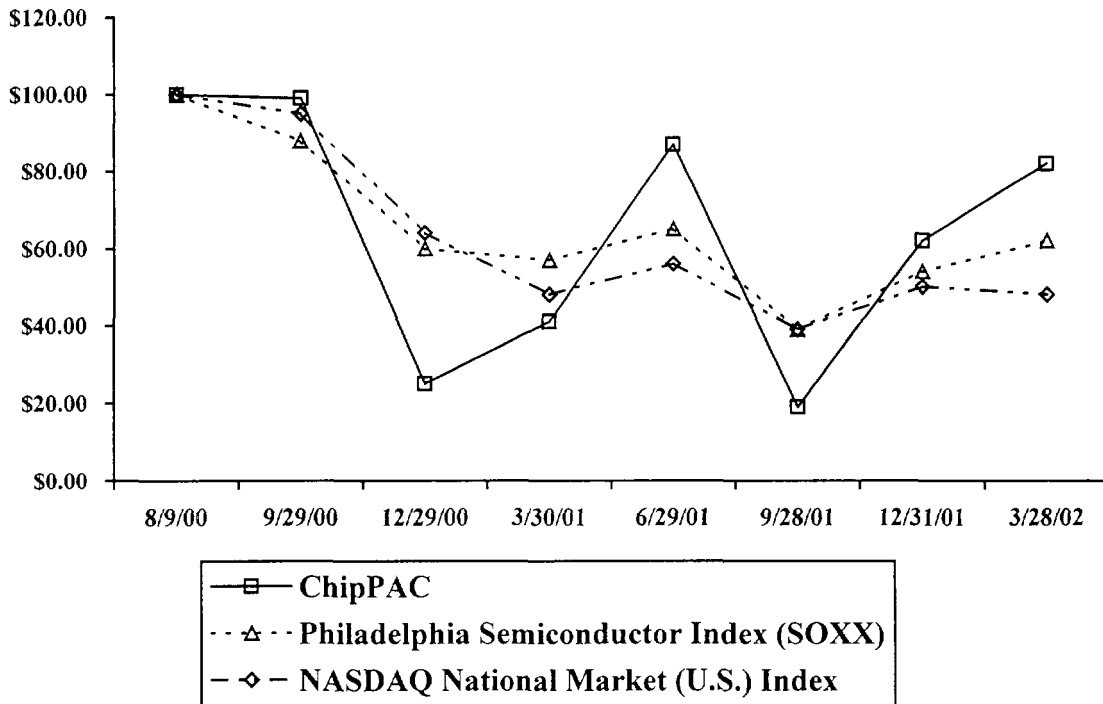
\_\_\_\_\_  
(Title)

Persons who respond to the collection of information contained  
in this form are not required to respond unless the form displays  
a currently valid OMB control number.

*n*

## PERFORMANCE GRAPH

**Comparison of the Cumulative Total Return\* among  
ChipPAC, Inc., the Philadelphia Semiconductor Index (SOXX) and the  
NASDAQ National Market (U.S.) Index**



	<u>ChipPAC</u>	<u>Philadelphia Semiconductor Index (SOXX)</u>	<u>NASDAQ National Market (U.S.) Index</u>
August 9, 2000	\$100.00	\$100.00	\$100.00
September 29, 2000	\$99.00	\$88.00	\$95.00
December 29, 2000	\$25.00	\$60.00	\$64.00
March 30, 2001	\$41.00	\$57.00	\$48.00
June 29, 2001	\$87.00	\$65.00	\$56.00
September 28, 2001	\$19.00	\$39.00	\$39.00
December 31, 2001	\$62.00	\$54.00	\$50.00
March 28, 2002	\$82.00	\$62.00	\$48.00

\*Assumes \$100 invested on August 9, 2000 in stock or index, including reinvestment of dividends.

**CHIPPAC, INC.**

Form SE, dated April 16, 2002

Performance Graph appearing in Proxy Statement

Comparison of Cumulative Total Return Among ChipPAC, Philadelphia Semiconductor Index and NASDAQ National Market Index