

### FORM D

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C 20549

FORM D

OMB Approval
OMB Number: 3235-0076
Expires: November 30, 2001
Estimated average burden
hours per response ... 16.00

RECEIVED

NOTICE OF SALE OF SECURITIES

MAR | 5 20 PURSUANT TO REGULATION D,

SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY
Prefix Serial
| | | |
DATE RECEIVED

354 767	
Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  March 1999 Advertising Shares	1159544
Filing Under (Check box(es) that apply): ☑ Rule 504 ☐ Rule 505 ☐ Rule 506 ☐ Section	4(6) □ ULOE (
Type of Filing: ☑ New Filing ☐ Amendment	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.) Worldwide Medical Corporation	02025744
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
13 Spectrum Pointe Drive, Lake Forest, CA 92630	949/598-8378
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Medical Diagnostic Kits	PROCESSE
Type of Business Organization	P APR 0 3 2002
	other (please specify):
□ business trust □ limited partnership, to be formed	THOMSON
Actual or Estimated Date of Incorporation or Organization:    Month   Year	3 Actual Estimated FINANCIAL
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation fo	
CN for Canada; FN for other foreign jurisdiction)	DE

#### **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice consittues a part of this notice and must be completed.

#### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMR control number.

SEC 1972 (2-99) 1 of 8

## A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers;
     and

Each general and man	naging partner of p	artnership issuers.			
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☑ Executive Officer	☐ Director	☐General and/or Managing Partner
Full Name (Last name first, i H. Thad Morn	•				
Business or Residence Addre		reet, City, State, Zip Code uite 150, Irvin			
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	□ Director	☐General and/or Managing Partner
Full Name (Last name first, in Dr. Jemo Kan		•			
Business or Residence Addre				mouth June	tion, NJ 08852
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐General and/or Managing Partner
Full Name (Last name first, is	f individual)				
Business or Residence Addre	ss (Number and St	reet, City, State, Zip Code	e)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ss (Number and St	reet, City, State, Zip Code	e)	<del></del>	
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐General and/or Managing Partner
Full Name (Last name first, it	findividual)				
Business or Residence Addre	ss (Number and St	reet, City, State, Zip Code	<del>)</del>		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐General and/or Managing Partner
Full Name (Last name first, in	findividual)				
Business or Residence Addre	ss (Number and St	reet, City, State, Zip Code	2)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ss (Number and St	reet, City, State, Zip Code	<del>;</del> )		

					В	. INI	ORN	MATI	ON A	ABO	JT O	FFERING			
														Yes	No
1. Has	the iss	uer solo	d or doe	s the is	suer in	tend to	sell, to	non-ac	credite	d inves	tors in t	this offering?			
					An	swer al	so in A	ppendi	x, Colu	ımn 2, i	if filing	under ULOE.			
2. Wh	at is the	minim	ıum inv	estmen	t that w	ill be a	ccepted	from :	any ind	lividual	?			\$10,0	00.00
							_							Yes	No
3. Do	es the o	ffering	permit	joint o	wnersh	ip of a	single ı	unit?							≅
ofi and ass	mmissi fering. d/or wi sociated	on or s If a per th a sta I persor	imilar r son to l te or sta	emune be liste ates, lis ch a bro	ration f d is an at the na oker or	or solid associa ime of dealer,	citation ted per the bro you ma	of pur son or ker or o sy set fo	chasers agent of dealer, orth the	s in con of a bro If more	nection ker or than f	iven, directly or n with sales of s dealer registered ive (5) persons or that broker or	d with the SEC to be listed are		·
Full N	ame (L	ast nan	ne first,	if indiv	/idual)										
Busin	ess or R	esiden	ce Addı	ess (N	ımber a	ınd Stre	et, City	, State,	Zip Co	ode)	<u> </u>				
Name	of Asso	ociated	Broker	or Deal	er				<u>-</u> _						
			son List						cit Purc	hasers	-				
-			or che				•				 [TIT]		☐ All States		
_			[AR]												
[IL] [MT]			[KS] [NH]	[KY]	[LA] [NM]	-	[MD]	[MA] [ND]	[OH]	[UK]	[MS]				
[RI]			[TN]							-	[WY]				
Full N	ame (L	ast nan	ne first,	if indiv	/idual)										
Busin	ess or R	esiden	ce Addı	ess (N	umber a	and Stre	et, City	, State,	Zip Co	ode)					
Name	of Asso	ociated	Broker	or Deal	er			· · · =							
States	in Wh	ch Per	son Lis	ted Has	Solici	ted or I	ntends	to Soli	cit Purc	hasers					
							-						☐ All States		
			[AR]									[ID]			
[IL] [MT]	[NE]		[KS] [NH]	[NJ]	[NM]		[MD]		[UH]	[OK]	[MS]	[MO] [PA]			
-			[TN]												
			ne first,									<del></del>			
Busin	ess or F	Lesiden	ce Addı	ress (N	umber a	and Stre	et, City	y, State	Zip Co	ode)					
Name	of Asso	ociated	Broker	or Deal	er										
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-			or ch [AR]				•					ו מזו	☐ All States		
			[KS]							(MN)					
[MT]	[NE]				[MM]	[NY]				[OK]					
			[TN]												

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offer-		
ing, check this box \( \Propto \) and indicate in the column below the amounts of the securities of-		
fered for exchange and already exchanged.	A	A
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$ <u>-0-</u>	\$ <u>-0-</u>
Equity	\$ <u>10,000.0</u> 0	\$10,000.00
☑ Common ☐ Preferred		
Convertible Securities (including warrants).	\$ <u>-0-</u>	\$ <u>-0-</u>
Partnership Interests	\$ <u>-0-</u>	\$ <u>-0-</u>
Other (Specify)	\$ <u>-0-</u>	
Total	\$ <u>10,000.0</u> 0	\$\frac{10,000.00}{}
Answer also in Appendix, Column 3, if filing under ULOE		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
amount of their paroliages on the total filles. Enter of it allows to its and or affect.	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors		\$ <u>-0-</u>
Non-accredited Investors.		\$10,000.00
Total (for filings under Rule 504 only)	1	\$10,000.00
Answer also in Appendix, Column 4, if filing under ULOE		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
Type of offering	Type of Security	Dollar Amount Sold
Rule 505		\$ <u>-0-</u>
Regulation A		\$ <u>-0-</u>
Rule 504	Common Stock	\$47,500.00 \$47,500.00
Total		\$47,300.00
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees	🗖	\$
Printing and Engraving Costs		\$
Legal Fees	🗖	\$ <u>-0-</u>
Accounting Fees	🗖	\$0_
Engineering Fees		\$0_
Sales Commissions (Specify finder's fees separately)		\$0
Other Expenses (identify)	**	s -0-
Total	П	\$ -0-

C. OFFERING PRICE, NUME	BER OF INVESTORS, EXPENSES	AND USE OF PROCEEDS
Question 1 and total expenses furnished in	gate offering price given in response to Part C-response to Part C-Question 4.a. This difference suer."	\$10,000.00
used for each of the purposes shown. If the an estimate and check the box to the left of	ross proceeds to the issuer used or proposed to be the amount for any purpose is not known, furnish of the estimate. The total of the payments listed the issuer set forth in response to Part C-Ques-	
		Payments to Officers, Directors, & Payments To Affiliates Others
Salaries and fees		\$ <u>-0-</u>
		\$ <u>-0-</u> □ \$ <u>-0-</u>
	lation of machinery and equipment	\$ <u>-0-</u> □ \$ <u>-0-</u>
_	ldings and facilities	\$ -0- D \$ -0-
offering that may be used in exchange pursuant to a merger	ading the value of securities involved in this e for the assets or securities of another issuer	\$ \bigcup   \qu
		\$ \ \s
	als added)	
	D. FEDERAL SIGNATURE	
following signature constitutes an undertakin	gned by the undersigned duly authorized person. I g by the issuer to furnish to the U.S. Securities an by the issuer to any non-accreanted investor pursuan	Exchange Commission, upon written
Issuer (Print or Type)	Signature	Date as of March 31, 1999
Vorldwide Medical Corporation	4	2/19/02
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
	President and Chief Executive	

# **ATTENTION**

	E. STATE SIGNATURE		
	2 (c), (d), (e) or (f) presently subject to any of the disqualification	Yes □	No Ø
See Appen	dix, Column 5, for state response.		
2. The undersigned issuer hereby undertakes t Form D (17 CFR 239.500) at such times as	o furnish to any state administrator of any state in which this notice is required by state law.	filed, a not	ice on
3. The undersigned issuer hereby undertakes t issuer to offerees.	o furnish to the state administrators, upon written request, information	furnished	by the
Limited Offering Exemption (ULOE) of	ssuer is familiar with the conditions that must be satisfied to be entitle the state in which this notice is filed and understands that the issuence of establishing that these conditions have been satisfied.		
The issuer has read this notification and knows undersigned duly authorized person.	s the contents to be true and has duly caused this notice to be signed on i	ts behalf by	y the
Issuer (Print or Type)	Signature Date as of Man	ch 31,	1999
Worldwide Medical Corporation	2/19/02		
Name of Signer (Print or Type)	Title of Signer (Print or Type)		
Daniel G. McGuire	President and Chief Executive Officer		

President and Chief Executive Officer

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# APPENDIX

1		2	3			5				
	Intend	to sell to	Type of security		Disqualification under State ULOE (if yes,					
		credited	and aggregate				:		attach	
	inves	tors in	offering price			investor and			ation of	
		ate	offered in state	a	mound pu	rchased in State		waiver g		
	(Part B	-Item 1)	(PartC-Item 1)	Number of		C-Item 2) Number of		(Part E-	ltem I)	
				Accredited		Nonaccredited				
State	Yes	No_		Investors	Amount	Investors	Amount	Yes	No	
AL										
AK							<u> </u>			
AZ										
AR								-		
CA	X		Common Stock \$10.000.00	-0-	-0-	1 \$	10,000.0	0	X	
CO										
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DE										
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# APPENDIX

1		2	3			4		ſ	5	
1		<b>~</b>	s			4			ification	
	Intend	to sell							State	
	l .	0	Type of security						(if yes,	
	non-ac	credited	and aggregate					attach		
		tors in	offering price		Type of	f investor and		explana	tion of	
	"	ate	offered in state			urchased in State		waiver g	(ranted)	
<u> </u>	(Part B	-Item 1)	(PartC-Item 1)		· (Par	t C-Item 2)		(Part E-Item 1)		
				N		Number of				
				Number of Accredited		Number of Nonaccredited				
State	Yes	No		Investors		Investors	Amount	Yes	No	
MT										
NE										
NV										
NH										
NJ										
NM										
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NC										
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