UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



Form F-X

APPOINTMENT OF AGENT FOR SERVICE OF PROCESS AND UNDERTAKING

A.	Nam	e of issu	ier or person filing ("l	Filer"): <u>5107 IN</u>	<u>VESTMENTS L</u>	FD.	CD S.E.C.
B.	This	is [chec	k one]			\parallel	2 8 2002
	[X] a	ın origin	al filing for the Filer				070
	[] a	n amen	ded filing for the File	r			00127
C.	Ident	ify the	filing in conjunction v	with which this F	orm is being filed:	5	1815
	Form File I Filed	type <u>C</u> Number by <u>510</u>	istrant 5107 INVEST CB (if known) NOT KN 07 INVESTMENTS f filed concurrently, s	NOWN LTD.	Hars System	s.Inc	ROCESSEI
D.	The Filer is incorporated or organized under the laws of (Name of the jurisdiction under the laws of each the jurisdiction under the laws of the jurisdiction under the						
	(a)	any investigation or administrative proceeding conducted by the Commission; and					
	(b)	joined the ju posse					
		` /	securities registered				

(Date) N/A or any purchases or sales of any securities in connection

therewith;

- (ii) the securities in relation to which the obligation to file an annual report on Form 40-F arises, or any purchases or sales of such securities;
- (iii) any tender offer for the securities of a Canadian issuer with respect to which filings are made by the Filer with the Commission on Schedule 13E-4F, 14D-1F or 14D-9F; or
- (iv) the securities in relation to which the Filer acts as trustee pursuant to an exemption under Rule 10a-5 under the Trust Indenture Act of 1939. the Filer stipulates and agrees that any such civil suit or action or administrative proceeding may be commenced by the service of process upon, and that service of an administrative subpoena shall be effective by service upon such agent for service of process, and the service as aforesaid shall be taken and held in all courts and administrative tribunals to be valid and binding as if personal service thereof has been made.

E. Each person filing the Form in connection with:

- (a) The use of Form F-9, F-10, 40-F, or SB-2 or Schedule 13E-4F, 14D-1F or 14D-9F stipulates and agrees to appoint a successor agent for service of process and file an amended Form F-X if the Filer discharges the Agent of the agent is unwilling or unable to accept service on behalf of the filer at any time until six years have elapsed from the date the issuer of the securities to which such Forms and Schedules relate has ceased reporting under the Exchange Act;
- (b) The use of Form F-8 or Form F-80 or Form CB stipulates and agrees to appoint a successor agent for service of process and file an amended Form F-X if the Filer discharges the Agent or the Agent is unwilling or unable to accept service on behalf of the Filer at any time until six years have elapsed following the effective date of the latest amendment to such Form F-8 or Form F-80 or Form CB;
- (c) its status as trustee with respect to securities registered on Form F-7, F-8, F-9, F-10, F-80, of SB-2 stipulates and agrees to appoint a successor agent for service of process and file an amended Form F-X if the Filer discharges the Agent or the Agent is unwilling or unable to accept service on behalf of the Filer at any time during which any of the securities subject to the indenture remain outstanding; and
- (d) the use of Form 1-A or other Commission form for an offering pursuant to Regulation A stipulates and agrees to appoint a successor agent for service of process and file an Amended Form F-X if the Filer discharges the Agent or the Agent is unwilling or unable to accept service on behalf of the Filer at any time until six years have elapsed from the date of the last sale of securities in reliance upon the Regulation A exemption.

Each filer further undertakes to advise the Commission promptly of any change to the Agent's

name and address during the applicable period by amendment of this Form, referencing the file number of the relevant form in conjunction with which the amendment is being filed.

F. Each person filing the Form, other than a trustee filing in accordance with General Instruction I.(e) of this Form, undertakes to make available, in person or by telephone, representatives to respond to inquiries made by the Commission staff, and to furnish promptly, when requested to do so by the Commission staff, information relating to: the Forms, Schedules and offering statements described in General Instructions 1.(a), I.(b), I.(c), I.(d) and I.(f) of this Form, as applicable; the securities to which such Forms, Schedules and offering statements relate; and the transactions in such securities.

The Filer certifies that it has duly caused this power of attorney, consent, stipulation and agreement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of **Toronto, Ontario** Country of **Canada** this **22nd** day of **February, 2002**.

Filer: 5107 Investments Ltd.

By:

(Signature and Title)

David Knight

Director

This statement has been signed by the following persons in the capacities and on the dates indicated.

(Signature)

Authorized Agent in the United States for

5107 Investments Ltd.

(Title)

February 22, 2002 (Date)

TORDOCS 2589v2 (1ZX02!.DOC)