



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

November 24, 2010

Joe R. Davis
Chief Executive Officer
Consolidated Graphics, Inc.
5858 Westheimer
Suite 200
Houston, TX 77057

**Re: Consolidated Graphics, Inc.
Form 10-K for Fiscal Year Ended March 31, 2010
Definitive Proxy Statement on Schedule 14A
Filed May 21, 2010 and July 9, 2010
File No. 001-12631**

Dear Mr. Davis:

We have completed our review of your filings and do not have any further comments at this time.

Sincerely,

Julie F. Rizzo
Attorney-Advisor