



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549-3561

August 3, 2010

Via U.S. Mail and facsimile to (919) 774-3329

Terrance M. Marks
President and Chief Executive Officer
The Pantry, Inc.
P.O. Box 8019
305 Gregson Drive
Cary, North Carolina 27511

Re: The Pantry, Inc.
Form 10-K for the Fiscal Year Ended September 24, 2009
Filed December 8, 2009
Proxy Statement on Schedule 14A
Filed January 22, 2010
File No. 000-25813

Dear Mr. Marks:

We have completed our review of your filings and do not have any further comments at this time.

Sincerely,

H. Christopher Owings
Assistant Director