



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

November 7, 2023

T. Wilson Eglin
Chief Executive Officer and President
LXP Industrial Trust
One Penn Plaza
Suite 4015
New York, NY 10119-4015

Re: LXP Industrial Trust
Registration Statement on Form S-4
Filed November 1, 2023
File No. 333-275254

Dear T. Wilson Eglin:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Isabel Rivera at 202-551-3518 with any questions.

Sincerely,

Division of Corporation Finance
Office of Real Estate & Construction

cc: Michael McTiernan