

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

September 9, 2020

Darren Mercer Chief Executive Officer MICT, Inc. 28 West Grand Avenue, Suite 3 Montvale, New Jersey 07645

Re: MICT, Inc.
Registration S

Registration Statement on Form S-3 Filed September 4, 2020 File No. 333-248602

Dear Mr. Mercer:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Geoff Kruczek at (202) 551-3641 with any questions.

Sincerely,

Division of Corporation Finance Office of Manufacturing

cc: Richard I. Anslow