

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

DIVISION OF CORPORATION FINANCE

April 21, 2022

Meg O'Neill Chief Executive Officer Woodside Petroleum Ltd. Mia Yellagonga, 11 Mount St. Perth, Western Australia 6000 Australia

**Re:** Woodside Petroleum Ltd.

**Registration Statement on Form F-4** 

Exhibit No. 2.1 and 2.2 Filed April 13, 2022 File No. 333-264268

Dear Ms. O'Neill:

We have concluded our assessment of your redacted exhibits for compliance with applicable form requirements and will process your supplemental response and related materials in accordance with your request.

Sincerely,

Division of Corporation Finance