



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549-7010

May 5, 2009

Mr. R. Pierce Onthank  
Chief Executive Officer  
The American Energy Group, Ltd.  
1 Gorham Island, Suite 303  
Westport, Connecticut 06880

**Re: The American Energy Group, Ltd.  
Form 10-KSB for the Fiscal Year Ended June 30, 2008  
Filed September 30, 2008  
File No. 0-26402**

Dear Mr. Onthank:

We have completed our review of your Form 10-KSB and related filings and have no further comments at this time.

Sincerely,

Karl Hiller  
Branch Chief