Nasdaq Regulation



Eun Ah Choi

Senior Vice President Global Head of Regulatory Operations

November 15, 2024

Division of Corporation Finance
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

Division of Corporation Finance:

This is to certify that on November 8, 2024 The Nasdaq Stock Market (the "Exchange") received from CleanSpark, Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b)/A for the registration of the following securities:

Redeemable warrants, exercisable for shares of common stock at an exercise price of \$165.24 per share

We further certify that the securities described above have been approved by the Exchange for listing and registration.

Sincerely,

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