



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

February 18, 2021

Mr. Andrew Granger  
Mesa Air Group, Inc.  
410 North 44<sup>th</sup> Street, Suite 700  
Phoenix, AZ 85008

**Re: Mesa Air Group, Inc.**  
**Form 10-K for the Fiscal Year ended September 30, 2020**  
**Exhibit Nos. 10.20.1, 10.20.2, 10.20.5**  
**Filed December 14, 2020**  
**File No. 001-38626**

Dear Mr. Granger:

We have concluded our assessment of your redacted exhibits for compliance with applicable form requirements and will process your supplemental response and related materials in accordance with your request.

Sincerely,

Division of Corporation Finance