



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

December 7, 2023

Julia Sloat  
Chief Executive Officer  
Ohio Power Company  
1 Riverside Plaza  
Columbus, Ohio 43215

**Re: Ohio Power Company  
Registration Statement on Form S-3  
Filed November 30, 2023  
File No. 333-275801**

Dear Julia Sloat :

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Claudia Rios at 202-551-8770 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Energy & Transportation

cc: David C. House, Esq.