

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

May 16, 2023

Scott Slater Chief Executive Officer CADIZ INC. 550 South Hope Street Suite 2850 Los Angeles, CA 90071

Re: CADIZ INC

Registration Statement on Form S-3 Filed May 10, 2023

File No. 333-271807

Dear Scott Slater:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Cheryl Brown, Staff Attorney, at (202) 551-3905 with any questions.

Sincerely,

Division of Corporation Finance Office of Energy & Transportation

cc: Kevin Friedmann