

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 13, 2011

First Midwest Bancorp, Inc.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of Incorporation)

0-10967
(Commission
File Number)

36-3161078
(IRS Employer
Identification No.)

One Pierce Place, Suite 1500, Itasca, Illinois
(Address of principal executive offices)

60143
(Zip Code)

(630) 875-7450
(Registrant's telephone number, including area code)

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

FIRST MIDWEST BANCORP, INC.
FORM 8-K
October 13, 2011

Item 8.01. Other Events.

On October 13, 2011, First Midwest Bancorp, Inc. announced the acquisition of the Chicago-area deposits of the former Integra Bank by its subsidiary First Midwest Bank from Old National Bank. A copy of the press release announcing the transaction is attached hereto and incorporated herein by reference as Exhibit 99.1 to this Current Report on Form 8-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

First Midwest Bancorp, Inc.

(Registrant)

Date: October 13, 2011

/s/ Cynthia Lance

By: Cynthia A. Lance
Executive Vice President and
Corporate Secretary



First Midwest Bank

FOR IMMEDIATE RELEASE

News Release

First Midwest Bank
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Itasca, Illinois 60143
(630) 875-7450

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**FIRST MIDWEST BANK TO ACQUIRE SUBURBAN
CHICAGO DEPOSITS FROM OLD NATIONAL BANK**

ITASCA, IL – OCTOBER 14, 2011 – First Midwest Bank today announced that it will purchase the suburban Chicago deposits of Old National Bank, who had recently acquired these deposits as a part of their FDIC assisted purchase of Integra Bank. First Midwest has entered into a purchase agreement with Old National Bank whereby it will acquire all of the deposits currently serviced through branch locations in Bridgeview, Mokena, and Plainfield, Illinois.

As a part of the transaction, First Midwest has also agreed to purchase only the existing facility at 2320 S. Rt. 59, Plainfield, Illinois. No loans will be acquired pursuant to the transaction.

This transaction involves approximately \$185 million in deposits, 50% of which represented core transactional deposits as of June 30, 2011. The transaction is expected to close in early December 2011 subject to regulatory approval, with final purchase terms dependent upon deposits existent as of the closing date.

“We are very pleased to have the opportunity to service clients of the former Integra branches here in suburban Chicago and assure them that their deposits and business affairs are in strong and trusted hands,” said Michael L. Scudder, First Midwest Bank Chairman and Chief Executive Officer. “First Midwest is the community bank of choice for more than one quarter million families and twenty five thousand businesses in the greater Chicagoland area through our extensive branch network. It is our intention to serve these former Integra clients with the high level of service that First Midwest Bank has come to be recognized.”

About First Midwest

First Midwest Bank, the wholly owned subsidiary of Itasca-based First Midwest Bancorp, Inc. (**NASDAQ NGS: FMBI**), is the premier relationship-based banking franchise in the growing Chicagoland banking market. As one of the Chicago metropolitan area's largest independent bank holding companies, First Midwest provides the full range of both business and retail banking and trust and investment management services through some 100 offices located primarily in metropolitan Chicago. First Midwest was recently recognized as having the “Highest Customer Satisfaction with Retail Banking in the Midwest” according to the J.D. Power and Associates 2011 Retail Banking Satisfaction StudySM. The Bank is also recognized by the Chicago Tribune as one of the top 20 best places to work in Chicago among large employers.

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